

Agricultural Marketing Service Quality Assessment Division 1400 Independence Avenue SW, Stop 0249 Washington, DC 20250 QAD 709 Procedure April 22, 2025

To: All QAD personnel providing shell egg grading services

From: Jeff Hendricks

National Shell Egg Supervisor

Subject: Amendments to QAD 709

The following amendments to QAD 709 are being issued as a superseding policy memo until such time as the amendments can be incorporated into the full QAD 700 Shell Egg Graders Procedures document.

The changes reflect an effort to reduce frequent instances of contact with live birds by accepting third party certifications for ongoing verification of specialty housing systems. This change should mitigate biosecurity risks to stakeholders, while maintaining a robust marketing claims verification program for USDA shielded products.

709.14 Animal Husbandry Verification Procedures is amended as follows:

To ensure the integrity and accuracy of animal care marketing claims on labels bearing USDA grademarks, AMS must verify animal husbandry practices for all layer flocks prior to processing, and on a continuous basis during processing by monitoring the effectiveness of the approved segregation plan. This section will serve as guidance on how to accomplish these verifications.

709.14a Definitions

USDA – AMS develops definitions and standards for the quality of shell eggs. Since animal husbandry is not a product quality consideration, The definitions listed are adopted from a comprehensive industry effort to define cage-free and free-range that are widely accepted.

Cage Free

Eggs packed in <u>USDA grademarked</u> packages labeled as cage free are laid by hens that are able to roam vertically and horizontally in indoor houses, and have access to fresh food and water. Cage-free systems vary from farm-to-farm, and include multi-tier aviaries. They must allow hens to exhibit natural behaviors and include enrichments such as scratch areas, perches and nests. Hens must have access to litter, protection from predators and be able to move in a barn in a manner that promotes bird welfare.

Free Range

Eggs packed in <u>USDA grademarked</u> packages labeled as free range must be produced by hens that are able to roam vertically and horizontally in indoor houses, and have access to fresh food and water, and continuous access to outdoors during their laying cycle. The outdoor area may be fenced and/or covered with netting-like material. Housing systems vary from farm-to-farm, and can include multi-tier aviaries. They must allow hens to exhibit natural behaviors and include

enrichments such as scratch areas, perches and nests. Hens must have access to litter, protection from predators, and be able to move in the barn in a manner that promotes bird welfare.

Pastured / Pasture Raised

Due to a lack of a single definition for pasture raised laying hens, eggs packed in <u>USDA</u> <u>grademarked</u> packages labeled as pastured or pasture raised must be currently certified by a nationally recognized certifying body such as American Humane or Certified Humane.

709.14b Equivalencies

For the purposes of AMS certification of grademarked products, eggs with certain types of housing certification inherently meet or exceed requirements for other types of marketing claims and may be packaged into those cartons.

All types of eggs with specialty certification may be packaged into cartons that do not bear a specialty marketing claim. For example, organic eggs may be packaged into cartons that do not state Organic on the label, but the reverse is not acceptable.

- Cage Free certified product may only be packed into cage free cartons or cartons that do not bear an animal husbandry claim
- Free Range certified product may also be packaged into cage free cartons, but not into organic or pasture raised cartons without additional certification.
- Pastured or Pasture Raised certified product may also be packaged into free range, cage free, or cartons that do not bear an animal husbandry claim, but not into organic cartons without additional certification.
- **Organic** certified product inherently meets the requirements of Cage Free or Free Range product and may be packed into either, but not into pasture raised cartons without additional certification.

709.14c Initial Onsite Visits

When plant management indicates that a new or existing layer house designated as either Cage Free or Free Range is to begin packing into USDA graded product, and that layer house has never been verified by USDA-AMS personnel before, the initial verification must be conducted and documented by AMS.

When there are active avian disease events, the Grading Services Branch Chief or their designee may consult with the National Shell Egg Supervisor to determine whether alternative verification methods may be prudent. These methods must always include a visual verification component, such as live streaming video of the interior of the house taken by a company employee in lieu of

an in-person visit. If an alternative method is used for the initial visit, an additional initial verification must be scheduled when the avian disease event subsides.

709.14d Frequency of Continued Verification

Once a layer house has been verified by USDA-AMS personnel, the house must then be verified on an annual basis to remain eligible for specialty marketing claims on USDA Grademarked packages. USDA will accept verification documentation from recognized national certifying bodies such as USDA's National Organic Program (NOP); American Humane Certified; Certified Humane; or United Egg Producers (UEP). Certification documents must be provided to the grader on site showing successful completion of these audits and must be maintained on an annual basis in the grader's filing system. It is preferable for the document to specify which flocks are compliant with the program, however some certifying agencies will only issue documentation on a company-wide basis.

Note that certificates from the National Organic Program are typically issued until revoked, and thus may not reflect a current date. If management provides a NOP certificate that shows a date more than a year in the past, they must also provide evidence that the certificate is still in good standing.

If preferred by plant management, and upon request, annual verification visits may still be performed by USDA-AMS staff.

709.14e Verification Reports

When completing the Cage Free Layer House Verification Report, record the general size and identity of the layer flock(s), whether the hens have continuous access to an acceptable outdoor area to roam, and whether the layer house design provides perches, scratch or dust bathing areas, etc. that may be requested as additional marketing claims. The form shall be signed and dated.

If requested by management, a form LP-210S may be issued certifying either cage free or free range verification conducted by USDA-AMS. See exhibit V for an example of this type of certification.

709.14f Unsatisfactory Verifications

When the results of an initial USDA-AMS verification visit are unsatisfactory, nonconforming items will be noted on the Cage Free Layer House Verification Report. The report must be discussed with plant management and filed separately from conforming reports. Source flocks identified in nonconforming reports are not eligible to be packed into grademarked cartons with cage free and/or free range marketing claims.

If plant management is unable to provide third-party verification documentation for existing source flocks when verification is due, USDA-AMS must verify that source flock in order to maintain the flock's eligibility for cage free or free range marketing claims.

709.14g Segregation Plans

The verification procedure will also require a written plan to maintain the segregation and identity of the eggs for a certified source flock(s) from the time of production through storage, transport, processing, and packaging that is deemed acceptable by the grading supervisor. This written plan must be provided to the scheduled grader assigned to the identified egg packing plant and filed.

The grader is required to monitor the effectiveness of the segregation plan during their normal duties. Any evidence that the segregation plan is not effective should be brought to the attention of plant management and the AMS supervisor for remedy. Specialty eggs that have been comingled with product not meeting the specialty characteristics are no longer eligible to be packed into grademarked cartons bearing such specialty claims.

Exhibit V

(See reverse side of form for OMB and EEO Statement) OMB APPROVED: NO. 0581-0126														
U.S. DEPARTMENT OF AG AGRICULTURAL MARKETI					This certificate is receivable in all courts of the United States as prima facie evidence of the truth of						SEA- 1234567			
$\overline{0}$	D <u>A</u>	Livestock	-			the statements therein contained. This o does not excuse failure to comply with a						PLACE EXAMINED City, State PLANT NUMBER		
			LL EG		T T	laws a	laws and regulations enforced by the Unit							
GRADING CERTI													NA	
APPLICA A so so U	NAME AND ADDRESS OF SHIPPER OR SE					_			ADDRESS OF RECEIVER OR BUYER 1/					
Applicant Name Address					Not Applicable					Not App			e	
City, State, Zip Code														
only, onate, Esp oddo														
LOT	NO.	NO. CONTAINERS EXAMINED	NET WT. 2/			PERC			ENTAGES					
NO.	CONTAINERS PER LOT 1/			AA	AA A		В В* І		Oirties Checks		Loss Under Wt.		OFFICIAL U.S. GRADE AND SIZE	
See	Remarks							-						
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DESCRIPTION														
LOT NO.	EGGS	TYPE OF PAG	TYPE OF	PACKAGI	NG (G CASE QUALIT		CHARACTER OF LOSS		WHERE HEL TEMPERAT		CASES STAMPED WITH		
												\rightarrow		
ADDITIONAL CERTIFICATION														
Product represented by this certificate meets specification requirements for: Product represented on this certificate meets the requirements for the state.												s the requirements for the stated grade		
									and size as determined by online sampling on					
PURCH	ASE ORDER #	SALES	Dated				_	Disease Free Certification Statements attached.						
								☐ Disease Free Car			runcation State	ments attack	191.	
REMARKS:														
Cage Free Verification was performed by [USDA Employee] on mm/dd/yyyy														
Hause 1 150 000 layers														
House 1 - 150,000 layers House 2 - 120,000 layers														
House 3 - 130,000 layers														
110000 0 - 100,000 layoro														
Houses listed above meet the definition for [cage free or free range] as stated in QAD 709 procedures.														
Eggs originating from these houses are eligible to be certified as USDA [cage free or free range].														
CERTIFICATION STATEMENT														
	In compliance with the Regulations of the Secretary of Agriculture Governing the Grading of Shell Eggs issued pursuant to the Agricultural Marketing Act of 1946, as amended, and any other Act of Congress conferring like authority, it is certified that the product(s) listed hereon were examined and that the class, quality, quantity, and/ or condition of the product(s) at the time and on the date shown, were as stated above.													
Typ	ed name o	of USDA G	rader	(Grade	r's sig	gnatur	e (ir	ı blu	ıe ink)	MM	/DD/\	/YYY	
			CIAL GRADE			nature)							DATE	
1/ As state	ed by applicant or con	stractor. 2/Wei	ghts based on 3	0-dozen equ	sivalent.	3/E	ggs reporte	d as und	lersized	are also report	ed under other he	eadings acco	rding to their quality.	