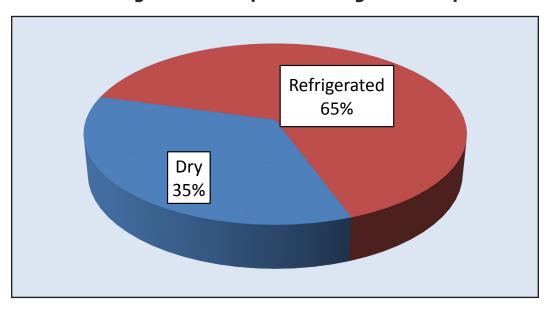


he Port of Philadelphia is located in the Mid-Atlantic region of the U.S. East Coast on the banks of the Delaware River. The port consists of a variety of specialized marine terminals that service containers, breakbulk cargo, automobiles, refrigerated and dry bulk products as well as paper and wood products. Overall, the majority of agricultural cargo handled by the port is containerized. Philadelphia is one of the largest import ports in the United States and handles a large percentage of the Nation's meats and fruit imports that arrive both in containers and bulk vessels. The port is serviced by two Class I railroads: CSX and Norfolk Southern.

Exports

The Port of Philadelphia moved about 160,000 metric tons of agricultural export cargo in 2015, mostly in containers. The commodity with the largest volume was meat and grocery items, representing approximately 53 percent and 14 percent of the port's agricultural exports, respectively. The top shipping lines included Naviera Interamericana Navicana SA, Maersk/Maersk Sealand, and Mediterranean Shipping, which moved about 90 percent of the port's agricultural export cargo. The top destination markets for these products were Australia, New Zealand, and Colombia.

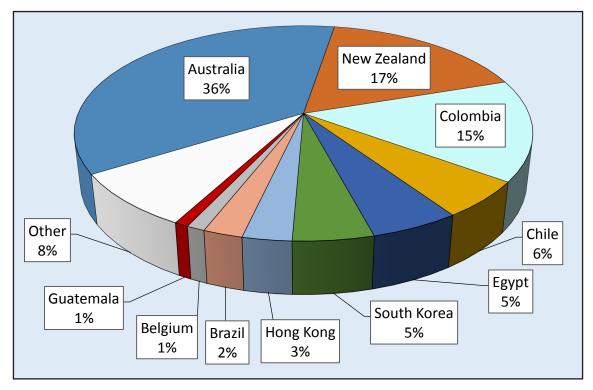
U.S. Waterborne Agricultural Exports Through Philadelphia, PA, 2015



U.S. Containerized Waterborne Agricultural Exports Through Philadelphia, PA, 2015				
Commodities	Metric Tons	*TEU	Share	U.S. Share
Meat	84,385	6,820	53%	4%
Grocery items	22,094	2,577	14%	1%
Candy, confections	8,050	993	5%	5%
Vegetables	5,946	307	4%	0%
Cheese, edam, gouda	5,693	295	4%	4%
Animal feed	5,065	558	3%	0%
Dairy products	4,541	377	3%	1%
Cocoa	2,994	267	2%	31%
Herbs and spices	2,314	130	1%	3%
Bitters, brandy, liquor	2,063	152	1%	1%
Other	16,432	1,587	10%	
Total	159,578	14,062	100%	0%

Source: Port Import Export Reporting Service (PIERS)

Top Destination Countries for U.S. Waterborne Agricultural Exports Through Philadelphia, PA, 2015



^{*}Twenty-foot equivalent unit (TEU)

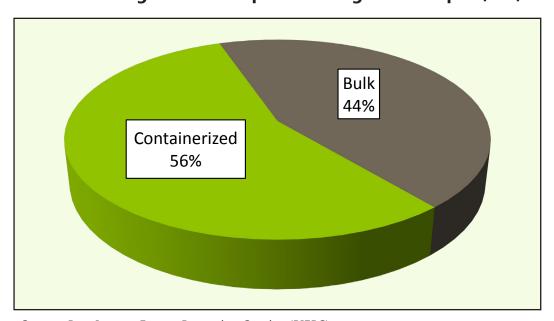
Top Shipping Lines Moving U.S. Waterborne Agricultural Exports Through Philadelphia, PA, 2015

Shipping Lines	Metric Tons	Share
Naviera Interamericana	50,491	32%
Maersk	42,583	27%
Mediterranean Shipping	30,498	19%
SeaLand	20,210	13%
Hapag Lloyd Line	5,601	4%
CMA-CGM	4,101	3%
Isabella Shpg Co Ltd	3,763	2%
Empresa De Navegacao Alianca	1,337	1%
Compagnie Maritime Merfret (Marfret)	314	0%
Yang Ming Marine	240	0%
Other	479	0%
Total	159,618	100%

Imports

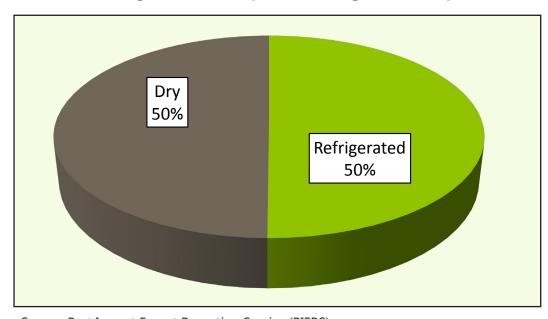
The Port of Philadelphia moved over 3.1 million metric tons of agricultural import cargo in 2015. Approximately 56 percent of these cargoes were moved in containers. Wine, meat, bananas, and other fruits were the top agricultural imports through Philadelphia in 2015. Philadelphia moved 44 percent of the total U.S. waterborne meat imports and 26 percent of wine imports. The port's top shipping lines were Naviera Interamerica, Navicana SA, and Mediterranean Shipping; the top origin countries were Canada, Australia, and New Zealand.

U.S. Waterborne Agricultural Imports Through Philadelphia, PA, 2015



Source: Port Import Export Reporting Service (PIERS)

U.S. Waterborne Agricultural Imports Through Philadelphia, PA, 2015



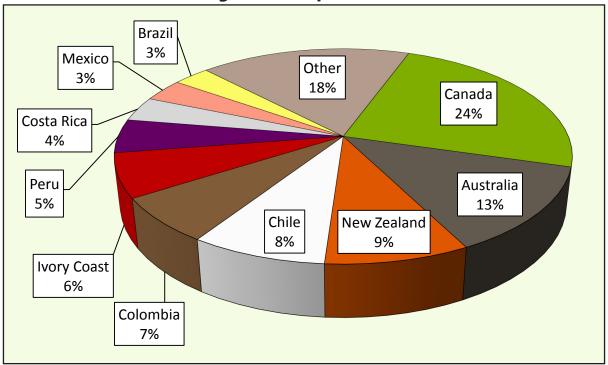
U.S. Waterborne Agricultural Imports Through Philadelphia, PA, 2015			
Commodities	Metric Tons	Share	U.S. Share
Wine	890,768	28%	26%
Meat	524,950	17%	44%
Fruit	359,235	11%	16%
Bananas	239,357	8%	5%
Cocoa; beans, liquor	218,644	7%	58%
Grocery items	123,295	4%	8%
Non-alcoholic beverages	116,803	4%	4%
Sugar	113,434	4%	5%
Mandarin oranges	83,890	3%	35%
Pineapple	70,750	2%	7%
Other	398,015	13%	
Total	3,139,143	100%	7%

Source: Port Import Export Reporting Service (PIERS)

U.S. Containerized Waterborne Agricultural Imports Through Philadelphia, PA, 2015				
Commodities	Metric Tons	*TEU	Share	U.S. Share
Meat	524,950	33,668	30%	44%
Fruit	309,602	28,688	18%	18%
Cocoa; beans, liquor	142,200	11,269	8%	48%
Non-alcoholic beverages	92,803	4,559	5%	4%
Mandarin oranges	76,451	6,322	4%	41%
Wine	74,505	5,432	4%	4%
Pineapple	61,462	6,090	4%	8%
Honey	50,098	2,558	3%	34%
Bananas	36,302	3,639	2%	1%
Sugar	31,404	1,982	2%	8%
Other	352,873	27,771	20%	
Total	1,752,650	131,977	100%	6%

Source: Port Import Export Reporting Service (PIERS) *Twenty-foot equivalent unit (TEU)

Top Origin Countries for U.S. Waterborne Agricultural Imports Through Philadelphia, PA, 2015



Source: Port Import Export Reporting Service (PIERS)

Top Shipping Lines Moving U.S. Waterborne Agricultural Imports Through Philadelphia, PA, 2015			
Shipping Lines	Metric Tons	Share	
Navier InterAmericana	433,037	14%	
Mediterranean Shpg	432,442	14%	
Isabella Shpg Co Ltd	267,845	9%	
CMA-CGM	207,167	7%	
Minerva Marine	196,651	6%	
Teekay	195,232	6%	
Maersk	174,541	6%	
Unicargo Trasnportges MBH	151,898	5%	
SeaLand	118,850	4%	
Navig8 Ship Management	97,873	3%	
Other	863,607	28%	
Total	3,139,143	100%	