

Agricultural Marketing Service

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Shipments of Grain by Rail in Missouri

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This summary of grain shipments by rail in Missouri is drawn from *State Grain Rail Statistical Summary*,¹ a report that describes the grain and oilseed shipped by rail in the United States from 2006 to 2010. The full report collects information on rail shipments from each State and to each State and examines some of the factors that influence the amount of grain grown and used. It examines rail shipments, rail receipts, grain and oilseed production, animal and poultry production, grain and oilseed exports, and grain and oilseed rail rates per ton-mile to explain the variations between States in shipments of these commodities.

Missouri ranks 10th among the grain and oilseed producing States, with a 2006–2010 average yearly production of 695.7 million bushels (mbu).

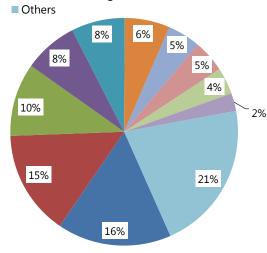
From 2006 to 2010, corn made up 58 percent of Missouri crops, soybeans 29 percent, wheat 5 percent, rice 4 percent, cottonseeds 2 percent, and sorghum 1 percent.

Nationally, Missouri is ranked 14th in animal and poultry production, averaging 12.4 million Grain Consuming Animal Units (GCAU)² from 2006 to 2010.

During the crop marketing years from 2007 to 2010, railroad originations of grain and oilseeds had an average market share of 14.7 percent, a decrease from the 2001–2004 average of 17.6 percent.

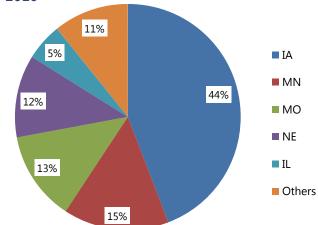
Figure 1. Business Economic Areas Receiving Missouri Corn by Rail, 2006–2010

- Houston-Galveston-Brazoria, TX
- Mexico
- Fort Smith, AR-OK
- Fayetteville-Springdale-Rogers, AR-MO-OK
- Dallas-Fort Worth, TX-AR-OK
- Amarillo, TX-NM
- Little Rock-North Little Rock, AR
- Lubbock, TX
- Fresno, CA
- McAllen-Edinburg-Mission, TX



Source: USDA analysis of Surface Transportation Board Confidential Waybill Samples

Figure 2. Sources of Missouri Rail Corn Receipts, 2006–2010



Source: USDA analysis of Surface Transportation Board Confidential Waybill Samples

¹ Available at http://dx.doi.org/10.9752/TS066.06-2013

² A standard unit used to compare feed needs of different livestock and poultry.

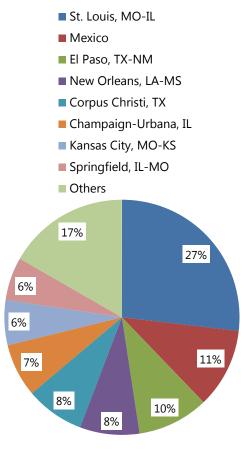
During the period 2006–2010, Missouri shipped 8.5 million tons of corn by rail, up 4.1 percent from 8.2 million tons from 1996 to 2000. (fig. 1)

Missouri received a total of 1.9 million tons of corn by rail during the 2006–2010 marketing years, down 74.2 percent from 7.4 million tons during the 1996–2000 marketing years. (fig. 2)

From 2006 to 2010, Missouri shipped 3.5 million tons of soybeans by rail, up 0.9 percent from the 1996–2000 average. (fig. 3)

Missouri received a total of 1.1 million tons of soybeans by rail during the 2006–2010 marketing years, down 60.6 percent from 2.8 million tons during the 1996–2000 marketing years. (fig. 4)

Figure 3. Business Economic Areas Receiving Missouri Soybeans by Rail, 2006–2010



Source: USDA analysis of Surface Transportation Board Confidential Waybill Samples

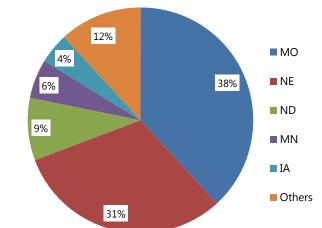


Figure 4. Sources of Missouri Rail Soybean Receipts, 2006–2010

Source: USDA analysis of Surface Transportation Board Confidential Waybill Samples

In the years 2006–2010, 2.3 million tons of wheat were shipped by rail from Missouri, a 25.3-percent decrease from 3.1 million tons from 1996 to 2000. (fig. 5)

Missouri received a total of 13.4 million tons of wheat by rail during the 2006–2010 marketing years, up 32.7 percent from 10.1 million tons during the 1996–2000 marketing years. (fig. 6)

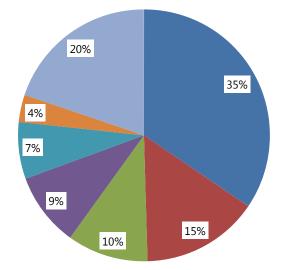
Thirteen percent of the grain car shipments originating in Missouri from 2006 to 2010 were 1–5 cars in size, 46 percent were 6–49 cars, 7 percent were 50–74 cars, and the remaining 34 percent of shipments were 75 cars or greater. (fig. 7)

Average tariff rail rates for shipments originating in Missouri were 4 cents per tonmile from 2006 to 2010. Rates ranged from 2.78 cents per ton-mile in 1995 to 4.32 cents in 2004. Rates increased 6 percent from 2005 to 2010. (fig. 8)

Figure 5. Business Economic Areas Receiving Missouri Wheat by Rail, 2006–2010

- Charlotte-Gastonia-Rock Hill, NC-SC
- Raleigh-Durham-Chapel Hill, NC
- Mexico
- Kansas City, MO-KS
- Hickory-Morganton, NC-TN
- St. Louis, MO-IL





Source: USDA analysis of Surface Transportation Board Confidential Waybill Samples

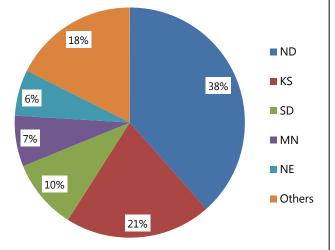
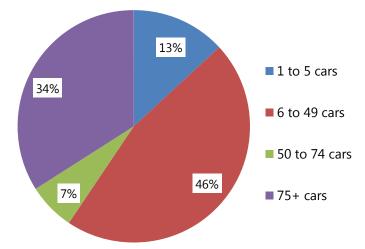


Figure 6. Sources of Missouri Rail

Wheat Receipts, 2006–2010

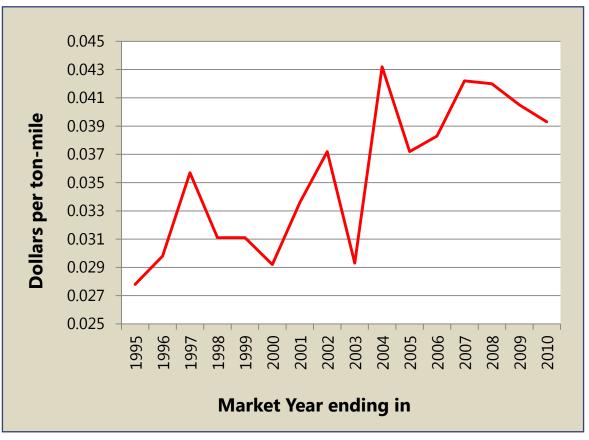
Source: USDA analysis of Surface Transportation Board Confidential Waybill Samples

Figure 7. Missouri Grain Originations by Shipment Size



Source: USDA analysis of Surface Transportation Board Confidential Waybill Samples





Source: USDA analysis of Surface Transportation Board Confidential Waybill Samples

Table 1. Missouri Grain and Oilseed Production and Rail Shipments, 2006-2010

	Corn	Soybeans	Wheat	Total Grain and Oilseeds	GCAUs*
Average Yearly Production	403.62 mbu+	200.28 mbu	37.91 mbu	695.73 mbu	12,432,687
Total Rail Receipts (tons)	1,899,582	1,096,596	13,418,640	-	-
Total Rail Shipments (tons)	8,530,602	3,527,632	2,302,951	-	-

* Grain Consuming Animal Units

+ Million bushels

Data and Methodology

Data from the Surface Transportation Board's Confidential Waybill Samples over the period 1996-2010 were analyzed to measure grain and oilseed shipments by rail. The data were aggregated and sorted by a number of characteristics, the major categories being shipment origin, destination, and type of grain or oilseed. This information was then organized by both origin and destination State. The data were also sorted by shipment size for each State, showing the relative frequencies of grain and oilseed shipments of different sizes. Data having less than 30 observations are excluded, as are States having data for only 1 or 2 years of the 5-year period. Despite these precautions, States with relatively low volumes are more subject to year-to-year variation than are States with higher volumes because of the number of available observations used to calculate totals. This is a result of the sampling techniques used in the Waybill Samples. Thus, higher volumes are less likely to suffer from sampling limitations and be more representative of actual rail movements for any given year than are lower volumes.

GCAUs were calculated for each State using information on animal populations and the corresponding levels of feed necessary to maintain the populations. These calculations included meat and poultry for consumption and production purposes. Cows, sheep, turkeys, hogs, and chickens were included.

The export inspection numbers in this report were taken from USDA Grain Inspection, Packers and Stockyards Administration grain and oilseed export inspections at U.S. ports exporting grain and oilseeds in bulk. Grain and oilseed production levels by State were also calculated.

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