

U.S. DEPARTMENT OF AGRICULTURE

Mexico Transport Cost Indicator Report

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SUMMARY: WHAT HAPPENED?

Transportation and Landed Costs of Grain to Mexico in Third Quarter 2023

The competitiveness of U.S. grain exports to Mexico and elsewhere depends on low transportation and landed costs for U.S.-Mexico routes. Mexico—a long-time major U.S. grain importer (*Grain Transportation Report (GTR*), <u>November 30, 2023</u>, <u>tables 13</u>, <u>14</u>, and <u>15</u>)—receives U.S. grain either by cross-border land movements or by sea movements to Mexican ports for inland distribution. This article tracks, over time, the costs of transporting U.S. grain to Mexico over land to Guadalajara (land routes) and by sea to Veracruz (water routes) (table 1).

Quarter-to-quarter transportation costs. Reflecting rising truck, barge and rail rates (public tariff, plus fuel surcharge), total costs to transport U.S. corn, soybeans, and wheat by the water routes increased from second quarter 2023 to third quarter 2023 (quarter to quarter).¹ The rise in truck and barge rates more than offset falling ocean freight rates. Land-route shipping costs decreased, because of falling estimated rail rates to Mexico. For most of the third quarter, low water levels in the Mississippi River triggered stringent restrictions on draft and tow sizes on various sections of the river. The resulting diminished barge supply, as well as the beginning of harvest in late-August, led to the rise in barge rates (*GTR*, October 5, 2023). Ocean freight rates fell, responding to below-normal export sales from the United States and weak demand for shipping bulk items globally (*GTR*, October 26, 2023).

Year-to-year transportation costs. From third quarter 2022 to third quarter 2023 (year to year), total costs of shipping all grain (U.S. corn, soybeans, and wheat) to Mexico by the water routes fell because of lower rail, truck, and barge rates. Likewise, by the land routes, total costs of shipping all grain to Mexico fell because of lower truck and rail tariff rates.

Quarter-to-quarter landed costs. Quarter to quarter, landed costs to Mexico via the water and land routes fell for all grain shipped from the United States. Decreased landed costs mainly reflected lower farm values for grain shipped via the water routes (table 1, figs. 1 and 2). Falling farm values and transportation costs pushed down corn, soybean, and wheat landed costs for the land route. The share of landed costs comprising transportation ranged from 10 percent to 21 percent for the water routes and from 18 percent to 33 percent for the land routes (see table 1).



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Year-to-year landed costs. Year to year, landed costs decreased for both water- and land-route grains, because of both lower transportation costs and lower farm values.

U.S. Exports to Mexico: According to <u>USDA's Federal Grain Inspection Service</u>, the United States exported 3.34 million metric tons (mmt) of corn, 0.81 mmt of soybeans, and 0.86 mmt of wheat to Mexico in third quarter 2023. Quarter to quarter, U.S. inspections for export to Mexico were down 9 percent for corn, up 15 percent for soybeans, and up 23 percent for wheat. Year to year, U.S. inspections destined to Mexico rose 4 percent for corn, fell 36 percent for soybeans, and fell 30 percent for wheat. According to the November <u>World Agriculture Supply and</u> <u>Demand Estimate report</u>, Mexico is projected to import 18.8 mmt of corn and 6.4 mmt of soybeans in marketing year (MY) 2023/24.

Ocean Freight Rates: Ocean freight rates for shipping bulk grains to Mexico fell quarter to quarter and year to year, and from the prior 4-year average. In the first quarter—via 25,000 ton-capacity vessels—the cost of shipping a metric ton (mt) of grain from the U.S. Gulf to Veracruz, Mexico, averaged \$21.19 per mt. This was down 6 percent quarter to quarter, down 22 percent year to year, and down 9 percent from the prior-4-year average. The cost of shipping by the same route in 35,000-40,000 ton-capacity vessels averaged \$18.48 per mt. This amounted to a 3-percent decrease quarter to quarter, 21-percent decrease year to year, and 9-percent decrease from the 4-year average. During the second quarter, ocean freight rates fell in response to a weak global demand for bulk shipments.

Railroad: According to USDA's Foreign Agricultural Service, in third quarter 2023, 3.45 mmt of grain and oilseeds were exported to Mexico by land. Nearly all exports to Mexico by land are shipped by rail. Land-based exports to Mexico were unchanged quarter to quarter and year to year, but down 2 percent from the prior-3-year average.

At the end of the quarter, grain rail exports to Mexico were briefly disrupted. On September 19, Ferromex (FXE), one of Mexico's two railroads with interchanges to the United States, announced it had temporarily suspended 60 trains on northbound routes out of concern for migrant safety. FXE also reported that the number of migrants on railcars and in rail yards throughout Mexico exceeded 4,000. On September 20, U.S. Customs and Border Protection (CBP) announced it had suspended processing operations for vehicles, trucks, and trains in Eagle Pass, TX, to redirect CBP personnel to assist with processing migrants.² Union Pacific Railroad and BNSF Railway subsequently issued embargoes for border crossings at Eagle Pass. All rail traffic was suspended until CBP resumed rail traffic at Eagle Pass on September 23.

At the end of 2021, the railroads started reporting only rates to the Mexico border, rather than reporting rates for full routes. Using the correlation between rail tariff rate changes for U.S. domestic shipments and Mexico shipments, estimated rail tariff rates per grain car in second quarter 2023 averaged \$8,011, unchanged from the prior quarter, but up 2 percent quarter to quarter, and up 3 percent from the prior-3-year average. Fuel surcharges per railcar averaged \$562 (table 2), down 20 percent quarter to quarter, down 54 percent year to year, and up 3 percent from the prior-3-year average. Estimated total rail transportation costs (tariff rates plus fuel surcharges) were down 2 percent quarter to quarter, down 6 percent year to year, and up 3 percent from the prior-3-year average.

Fruit and Vegetables

In third quarter 2023, total reported shipments of fruits and vegetables by refrigerated truck from Mexico were 2.19 million tons, down 1 percent from year to year. The sum of the top five commodities decreased by 13,000 tons, or 1 percent, from year to year. At 211,000 tons—down 2 percent year to year—avocados were the largest refrigerated-truck import from Mexico by volume.

² U.S. Customs and Border Protection. "Statement from CBP on Operations in Eagle Pass, Texas." September 20, 2023. Accessed December 11, 2023: <u>https://www.cbp.gov/newsroom/speeches-and-statements/statement-cbp-operations-eagle-pass-texas</u>.



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For shipments crossing the Arizona border from Mexico and traveling 501-1,500 miles, truck rates averaged \$2.62 per mile—down 10 percent quarter to quarter and down 8 percent year to year. For shipments crossing the Texas-Mexico border and traveling 501-1,500 miles, rates averaged \$2.81 per mile—down 3 percent quarter to quarter and down 7 percent year to year.

Diesel fuel prices for Texas-Mexico border crossings averaged \$4.01 per gallon. Diesel fuel prices for Arizona-Mexico border crossings averaged \$4.77 per gallon. The Texas-Mexico border crossing had surplus availability throughout the third quarter. The Arizona-Mexico border crossing had adequate availability throughout the third quarter.





Table 1. Quarterly costs of transporting U.S. grain and soybeans to Mexico

		•		•	20	23		•						
		Water ro	oute (to \	/eracruz)		L	and rout	e (to Gu	adalajara)				
	1st qtr	2nd qtr	3rd qtr	4th qtr	Avg.	1st qtr	2nd qtr	3rd qtr	4th qtr	Avg.				
		USS	\$/metric	ton			USS	5/metric	ton					
					Co	orn								
Origin			IL					IA						
Truck	14.75	14.19	14.75		14.56	5.42	5.82	5.82		5.69				
Rail ¹	-	-	-		-	105.98	104.90	105.99		107.71				
Barge	30.28	17.24	26.60		24.71	-	-	-		-				
Ocean ²	18.75	19.14	18.48		18.79	-	-	-		-				
Total transportation cost	63.78	50.57	59.83		58.06	111.40	110.72	111.81		113.39				
Farm price ³	257.99	254.32	220.07		244.13	266.00	261.01	227.28		251.43				
Landed cost ⁴	321.77	304.89	279.90		302.19	377.40	371.73	339.09		364.82				
Transport % of landed cost	19.8	16.6	21.4		19.2	29.5	29.8	33.0		31.1				
					Soyb	eans								
Origin			IL					NE						
Truck	14.75	14.19	14.75		14.56	5.42	5.82	5.82		5.69				
Rail ¹	-	-	-		-	105.21	104.07	105.00		106.72				
Barge	30.28	17.24	26.60		24.71	-	-	-		-				
Ocean ²	18.75	19.14	18.48		18.79	-	-	-		-				
Total transportation cost	63.78	50.57	59.83		58.06	110.63	109.89	110.82		112.41				
Farm price ³	543.81	536.46	515.64		531.97	546.26	520.54	507.06		524.62				
Landed cost ⁴	607.59	587.03	575.47		590.03	656.89	630.43	617.88		637.03				
Transport % of landed cost	10.5	8.6	10.4		9.8	16.8	17.4	17.9		17.7				
					Wh	eat								
Origin			KS					KS						
Truck	5.42	5.82	5.82		5.69	5.42	5.82	5.82		5.69				
Rail ¹	45.58	45.55	46.86		46.00	87.53	87.00	88.73		89.68				
Ocean ²	18.75	19.14	18.48		18.79	-	-	-		-				
Total transportation cost	69.75	70.51	71.16		70.47	92.95	92.82	94.55		95.37				
Farm price ³	309.99	304.48	279.62		298.03	309.99	304.48	279.62		298.03				
Landed cost ⁴	379.74	374.99	350.78		368.50	402.94	397.30	374.17		393.40				
Transport % of landed cost	18.4	18.8	20.3		19.2	23.1	23.4	25.3		24.3				

¹Rail rates include U.S. and Mexico portions of the movement. Mexico rail rates are estimated based on actual quoted market rates. BNSF and Union Pacific quoted rail tariff rates are through rates for shuttle trains. Rail rates include fuel surcharges, but do not include the cost of purchasing empty rail cars in the secondary market, which could exceed the rail tariff rate plus the fuel surcharge shown in the table. ²Source: O'Neil Commodity Consulting, Inc.

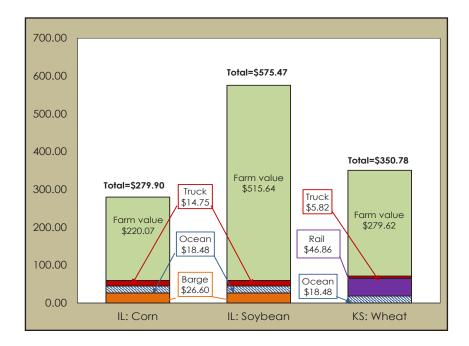
³Source: USDA/NASS.

⁴Landed cost is total transportation cost plus the farm price.

Note: "-" indicates data not required or applicable. Total may not add exactly because of rounding. Source: Compiled by the USDA, Agricultural Marketing Service.

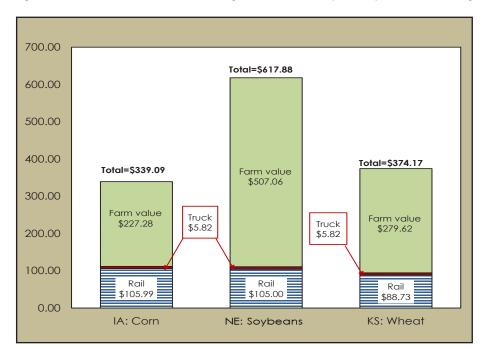


Figure 1. Third-quarter 2023 water-route shipment costs (\$/mt) to Veracruz, Mexico



Note: IL = Illinois; KS = Kansas. Source: USDA, Agricultural Marketing Service.

Figure 2. Third-quarter 2023 land-route shipment costs (\$/mt) to Guadalajara, Mexico



Note: IA = Iowa; NE = Nebraska; KS = Kansas. Source: USDA, Agricultural Marketing Service.



QUARTERLY BULK GRAIN AND SOYBEANS

Table 2. Quarterly tariff rail rates for U.S. bulk grain shipments to Mexico (US\$/car), 2023

	Origin			Tari	ff rate/c	ar ^{1,3}			Fuel su	charge	per car ²	
Commodity	State	Destination	1st qtr	2nd qtr	3rd qtr	4th qtr	Avg	1st qtr	2nd qtr	3rd qtr	4th qtr	Avg
	MT	Chihuahua, Cl	7,658	7,674	7,705		7,679	654	413	252		440
)A/h a a t	ОК	Cuautitlan, EM	6,863	6,877	6,906		6,882	785	553	404		581
Wheat	KS	Guadalajara, JA	7,578	7,593	7,625		7,599	1,338	1,137	1,059		1,178
	тх	Salinas Victoria, NL	4,397	4,406	4,424		4,409	338	248	192		259
	IA	Guadalajara, JA	9,380	9,380	9,380		9,380	1,373	1,118	993		1,161
	SD	Celaya, GJ	8,553	8,553	8,553		8,553	856	540	330		575
Corn	NE	Queretaro, QA	8,576	8,576	8,576		8,576	1,085	804	630		840
Com	SD	Salinas Victoria, NL	7,116	7,116	7,116		7,116	650	410	251		437
	МО	Tlalnepantla, EM	7,921	7,921	7,921		7,921	1,058	783	614		818
	SD	Torreon, CU	8,064	8,064	8,064		8,064	717	452	276		482
	МО	Bojay (Tula), HG	8,747	8,747	8,747		8,747	1,233	1,012	908		1,051
Souhoore	NE	Guadalajara, JA	9,314	9,314	9,314		9,314	1,342	1,088	962		1,131
Soybeans	IA	El Castillo, JA	8,203	8,203	8,203		8,203	942	761	669		790
	KS	Torreon, CU	9,621	9,621	9,621		9,621	850	537	328		572

¹Rail tariff rates to Mexico are only estimated values. Due to tax changes in Mexico, all three Class I railroads that ship from the U.S. to Mexico (BNSF, Union Pacific, and Kansas City Southern) are only reporting rates to the border for interchange, called Rule 11 rates. Due to lack of data, Mexico tariff rate changes were estimated using the historical correlation between changes in US tariff rates (GTR Table 6) and Mexico tariff rates. The estimated total includes the estimated tariff through-rate for shuttle train service to Mexico and the reported fuel surcharge. The estimated rate does not include any additional costs for shuttle car service.

²Corrections were made to previously reported rail fuel surcharge calcuations.

³Approximate load per car = 97.87 mt: corn & sorghum 56 lbs/bu, wheat & soybeans 60 lbs/bu.

Sources: www.bnsf.com; www.uprr.com; www.kcsouthern.com.





Table 3. Quarterly tariff rail rates plus fuel surcharges for U.S. bulk grain shipmentsto Mexico, 2023

						Tariff ^{1,2}	plus fue	l surcha	rge per			
Commoditu	Origin	Destination		US\$	/metric	ton			US	\$\$/bush	el³	
Commodity	State	Destination	1st qtr	2nd qtr	3rd qtr	4th qtr	Avg	1st qtr	2nd qtr	3rd qtr	4th qtr	Avg
	MT	Chihuahua, Cl	84.93	82.62	81.30		82.95	2.31	2.25	2.21		2.26
Wheat	ОК	Cuautitlan, EM	78.15	75.92	74.69		76.25	2.13	2.07	2.03		2.08
wheat	KS	Guadalajara, JA	91.10	89.21	88.73		89.68	2.48	2.43	2.41		2.44
	ΤХ	Salinas Victoria, NL	48.37	47.55	47.16		47.70	1.23	1.21	1.20		1.21
	IA	Guadalajara, JA	109.87	107.26	105.99		107.71	2.79	2.72	2.69		2.74
	SD	Celaya, GJ	96.14	92.91	90.76		93.27	2.44	2.36	2.31		2.37
Com	NE	Queretaro, QA	98.72	95.84	94.06		96.21	2.51	2.43	2.39		2.44
Corn	SD	Salinas Victoria, NL	79.35	76.90	75.27		77.17	2.02	1.95	1.91		1.96
	МО	Tlalnepantla, EM	91.75	88.94	87.21		89.30	2.33	2.26	2.22		2.27
	SD	Torreon, CU	89.71	87.01	85.21		87.31	2.28	2.21	2.16		2.22
	MO	Bojay (Tula), HG	101.98	99.72	98.65		100.12	2.78	2.71	2.68		2.72
Couhearra	NE	Guadalajara, JA	108.88	106.29	105.00		106.72	2.96	2.89	2.86		2.90
Soybeans	IA	El Castillo, JA	93.44	91.59	90.65		91.89	2.54	2.49	2.47		2.50
	KS	Torreon, CU	106.99	103.79	101.65		104.14	2.91	2.82	2.77		2.83

¹Rail tariff rates to Mexico are only estimated values. Due to tax changes in Mexico, all three Class I railroads that ship from the U.S. to Mexico (BNSF, Union Pacific, and Kansas City Southern) are only reporting rates to the border for interchange, called Rule 11 rates. Due to lack of data, Mexico tariff rate changes were estimated using the historical correlation between changes in US tariff rates (GTR Table 6) and Mexico tariff rates. The estimated total includes the estimated tariff through-rate for shuttle train service to Mexico and the reported fuel surcharge. The estimated rate does not include any additional costs for shuttle car service.

²Corrections were made to previously reported rail fuel surcharge calcuations.

³Approximate load per car = 97.87 mt: corn & sorghum 56 lbs/bu, wheat & soybeans 60 lbs/bu.

Sources: www.bnsf.com; www.uprr.com; www.kcsouthern.com.





Table 4. Quarterly exports of U.S. distillers' dried grains with soluble (DDGS) to Mexico*

Maria		Т	housand metric ton	S	
Year	1st qtr	2nd qtr	3rd qtr	4th qtr	Total
2010	439	399	424	383	1,645
2011	506	430	476	369	1,781
2012	426	388	352	332	1,498
2013	284	329	290	381	1,285
2014	356	420	366	435	1,577
2015	497	276	413	463	1,649
2016	483	467	470	490	1,910
2017	604	475	551	551	2,181
2018	516	516	514	467	2,013
2019	410	574	475	491	1,950
2020	526	344	396	476	1,742
2021	481	647	611	644	2,383
2022	584	513	604	530	2,231
2023	534	510	621		

*Data are for brewers' and distillers' dregs and waste, of which Distillers' Dried Grains with Soluble is a principal component. Source: USDA, Economic Research Service (ERS), Feed grains database.





Table 5. Quarterly ocean freight rate for bulk grain shipmentsfrom the U.S. Gulf to Veracruz, Mexico

		US\$/me	etric ton		
Vessel capacity (metric ton)	1st qtr 2017	2nd qtr 2017	3rd qtr 2017	4th qtr 2017	Average
25,000	16.03	14.85	15.16	16.69	15.68
35-40,000	14.27	12.95	12.98	14.26	13.62
Vessel capacity (metric ton)	1st qtr 2018	2nd qtr 2018	3rd qtr 2018	4th qtr 2018	Average
25,000	16.11	16.20	16.68	17.94	16.73
35-40,000	13.97	14.07	14.68	15.63	14.59
Vessel capacity (metric ton)	1st qtr 2019	2nd qtr 2019	3rd qtr 2019	4th qtr 2019	Average
25,000	16.37	16.65	18.27	17.98	17.32
35-40,000	13.89	14.01	15.50	15.23	14.66
Vessel capacity (metric ton)	1st qtr 2020	2nd qtr 2020	3rd qtr 2020	4th qtr 2020	Average
25,000	16.37	15.31	17.20	17.40	16.57
35-40,000	13.64	12.41	14.39	14.43	13.72
Vessel capacity (metric ton)	1st qtr 2021	2nd qtr 2021	3rd qtr 2021	4th qtr 2021	Average
25,000	22.56	27.14	30.33	27.66	26.92
35-40,000	19.19	23.75	27.68	25.23	23.96
Vessel capacity (metric ton)	1st qtr 2022	2nd qtr 2022	3rd qtr 2022	4th qtr 2022	Average
25,000	25.81	30.00	27.12	24.42	26.84
35-40,000	22.51	26.27	23.33	20.73	23.21
Vessel capacity (metric ton)	1st qtr 2023	2nd qtr 2023	3rd qtr 2023	4th qtr 2023	Average
25,000	22.39	22.53	21.19		22.04
35-40,000	18.75	19.14	18.48		18.79

Source: O'Neil Commodity Consulting.



Fruit and Vegetable

Table 6. Fruit and vegetable truck rates for shipments between 501 to 1,500 miles crossingthe U.S.-Mexico border

	ι	JS\$/mile			
Origin/border crossing	1st qtr 2015	2nd qtr 2015	3rd qtr 2015	4th qtr 2015	Average
Nogales, Arizona	2.41	2.5	1.4	1.94	2.06
Pharr, Texas	2.26	2.24	1.93	1.97	2.1
Origin/border crossing	1st qtr 2016	2nd qtr 2016	3rd qtr 2016	4th qtr 2016	Average
Nogales, Arizona	2.14	2.19	1.27	1.76	1.84
Pharr, Texas	2.03	2.03	1.82	1.89	1.94
Origin/border crossing	1st qtr 2017	2nd qtr 2017	3rd qtr 2017	4th qtr 2017	Average
Nogales, Ari66zona	2.05	2.32	2.45	2.38	2.3
Pharr, Texas	2.19	2.21	2	2.36	2.19
Origin/border crossing	1st qtr 2018	2nd qtr 2018	3rd qtr 2018	4th qtr 2018	Average
Nogales, Arizona	2.92	3.21	2.75	2.47	2.84
Pharr, Texas	2.95	3.13	2.27	2.34	2.67
Origin/border crossing	1st qtr 2019	2nd qtr 2019	3rd qtr 2019	4th qtr 2019	Average
Nogales, Arizona	2.52	2.7	2.52	2.21	2.49
Pharr, Texas	2.45	2.28	2.04	2.23	2.25
Origin/border crossing	1st qtr 2020	2nd qtr 2020	3rd qtr 2020	4th qtr 2020	Average
Nogales, Arizona	2.53	2.55	2.16	2.81	2.51
Pharr, Texas	2.49	2.25	2.35	2.88	2.49
Origin/border crossing	1st qtr 2021	2nd qtr 2021	3rd qtr 2021	4th qtr 2021	Average
Nogales, Arizona	3.16	3.9	2.1	3.28	3.11
Pharr, Texas	2.93	3.19	2.9	3.44	3.11
Origin/border crossing	1st qtr 2022	2nd qtr 2022	3rd qtr 2022	4th qtr 2022	Average
Nogales, Arizona	3.66	3.44	2.86	2.92	3.22
Pharr, Texas	3.77	3.5	3.01	3.08	3.34
Origin/border crossing	1st qtr 2023	2nd qtr 2023	3rd qtr 2023	4th qtr 2023	Average
Nogales, Arizona	2.87	2.92	2.62		2.8
Pharr, Texas	3.1	2.9	2.81		2.94

Source: USDA, Agricultural Marketing Service (AMS), Specialty Crops Program, Market News Division.



Table 7. Quarterly U.S.-Mexico border crossing fresh fruit and vegetables truck availability

			3rd	quar	ter 20	023								
Legend: 1 =Surplus		2 = Sli	ght su	rplus	3 =	= Adeo	quate	4 =	Sligh	t short	tage	5 = 5	Shorta	ge
	Truck availability													
Mexico borde	r crossings/month		Ju	ıly				Augus	t			Septe	mber	
Week ending		7/4	7/11	7/18	7/25	8/1	8/8	8/15	8/22	8/29	9/5	9/12	9/19	9/26
Through Nogales, AZ	Cantalopes, Squash, Cucumbers, Mangoes, Honeydew, Watermelons	3	4	3	3	3	3	3	3	3	3	3	3	3
Through TX	Oranges, Grapefruit, Limes, Mangoes, Papaya, Peppers, Cucumbers, Vegetable	1	1	1	1	1	1	1	1	1	1	1	1	1

Note: NA = not available.

Source: USDA, Agricultural Marketing Service (AMS), Specialty Crop Program, Market News Division, Fruit and Vegetable Truck Rate Report.

Table 8. Top ten commodities shipped by truck to the U.S. from Mexico, 2023 (1,000 metric tons)

Commodity	3rd qtr 2023	Rank
Avocados	211	1
Tomatoes, plum type	208	2
Limes	195	3
Mangoes	185	4
Cucumbers	167	5
Tomatoes	147	6
Peppers, other	117	7
Misc tropical	99	8
Peppers, bell type	74	9
Рарауа	58	10

Source: USDA, Agricultural Marketing Service (AMS), Specialty Crops Program, Market News Division.





Table 9. Top five commodities shipped by truck to the U.S. from Mexico (10,000 lbs)

Commodity	1st qtr 2016	2nd qtr 2016	3rd qtr 2016	4th qtr 2016	Total 201
Tomatoes (all varieties)	131,455	89,313	51,983	66,534	339,285
Peppers (all varieties)	61,450	40,970	33,631	65,270	201,321
Avocados	60,241	37,679	34,993	40,457	173,370
Watermelons	21,726	85,723	7,560	33,670	148,679
Cucumbers	48,999	32,842	14,670	39,803	136,314
Subtotal	323,871	286,527	142,837	245,734	998,969
Other	270,078	265,393	157,375	201,602	894,448
Total	593,949	551,920	300,212	447,336	1,893,417
Commodity	1st qtr 2017	2nd qtr 2017	3rd qtr 2017	4th qtr 2017	Total 2017
Tomatoes (all varieties)	107,852	82,194	49,088	73,166	312,300
Peppers (all varieties)	67,566	38,714	31,137	59,172	196,589
Avocados	49,565	36,996	32,133	47,015	165,709
Cucumbers	47,336	32,892	16,064	44,415	140,707
Watermelons	31,890	68,086	5,264	33,293	138,533
Subtotal	304,209	258,882	133,686	257,061	953,838
Other	291,177	291,747	170,323	205,516	958,763
Total	595,386	550,629	304,009	462,577	1,912,601
Commodity	1st qtr 2018	2nd qtr 2018	3rd qtr 2018	4th qtr 2018	Total 2018
Tomatoes (all varieties)	105,364	79,851	49,278	62,478	296,971
Avocados	74,252	46,390	35,103	57,726	213,471
Peppers	55,189	49,914	35,246	49,781	190,130
Watermelons	F4.0C4	26.452		40.000	
	51,964	36,452	14,131	43,288	145,835
Cucumbers	28,829	36,452 75,429	14,131 6,062	43,288	145,835 138,102
Cucumbers Subtotal					
	28,829	75,429	6,062	27,782	138,102
Subtotal	28,829 315,598	75,429 288,036	6,062 139,820	27,782 241,055	138,102 984,509
Subtotal Other	28,829 315,598 296,266 611,864	75,429 288,036 281,580 569,616	6,062 139,820 156,781 296,601	27,782 241,055 205,426 446,481	138,102 984,509 940,053
Subtotal Other Total	28,829 315,598 296,266	75,429 288,036 281,580	6,062 139,820 156,781	27,782 241,055 205,426	138,102 984,509 940,053 1,924,562
Subtotal Other Total Commodity	28,829 315,598 296,266 611,864 1st qtr 2019	75,429 288,036 281,580 569,616 2nd qtr 2019	6,062 139,820 156,781 296,601 3rd qtr 2019	27,782 241,055 205,426 446,481 4th qtr 2019	138,102 984,509 940,053 1,924,562 Total 2019
Subtotal Other Total Commodity Tomatoes (all varieties)	28,829 315,598 296,266 611,864 1st qtr 2019 95,760	75,429 288,036 281,580 569,616 2nd qtr 2019 78,123	6,062 139,820 156,781 296,601 3rd qtr 2019 55,836	27,782 241,055 205,426 446,481 4th qtr 2019 69,366	138,102 984,509 940,053 1,924,562 Total 2019 299,085
Subtotal Other Total Commodity Tomatoes (all varieties) Peppers (all varieties)	28,829 315,598 296,266 611,864 1st qtr 2019 95,760 65,865	75,429 288,036 281,580 569,616 2nd qtr 2019 78,123 45,479	6,062 139,820 156,781 296,601 3rd qtr 2019 55,836 38,006	27,782 241,055 205,426 446,481 4th qtr 2019 69,366 56,847	138,102 984,509 940,053 1,924,562 Total 2019 299,085 206,197
SubtotalOtherTotalCommodityTomatoes (all varieties)Peppers (all varieties)Avocados	28,829 315,598 296,266 611,864 1st qtr 2019 95,760 65,865 57,162	75,429 288,036 281,580 569,616 2nd qtr 2019 78,123 45,479 25,622	6,062 139,820 156,781 296,601 3rd qtr 2019 55,836 38,006 42,135	27,782 241,055 205,426 446,481 4th qtr 2019 69,366 56,847 58,520	138,102 984,509 940,053 1,924,562 Total 2019 299,085 206,197 183,439
SubtotalOtherTotalCommodityTomatoes (all varieties)Peppers (all varieties)AvocadosCucumbers	28,829 315,598 296,266 611,864 1st qtr 2019 95,760 65,865 57,162 24,868	75,429 288,036 281,580 569,616 2nd qtr 2019 78,123 45,479 25,622 88,165	6,062 139,820 156,781 296,601 3rd qtr 2019 55,836 38,006 42,135 11,138	27,782 241,055 205,426 446,481 4th qtr 2019 69,366 56,847 58,520 30,506	138,102 984,509 940,053 1,924,562 Total 2019 299,085 206,197 183,439 154,677
SubtotalOtherTotalCommodityTomatoes (all varieties)Peppers (all varieties)AvocadosCucumbersWatermelons	28,829 315,598 296,266 611,864 1st qtr 2019 95,760 65,865 57,162 24,868 48,614	75,429 288,036 281,580 569,616 2nd qtr 2019 78,123 45,479 25,622 88,165 34,729	6,062 139,820 156,781 296,601 3rd qtr 2019 55,836 38,006 42,135 11,138 18,919	27,782 241,055 205,426 446,481 4th qtr 2019 69,366 56,847 58,520 30,506 41,334	138,102 984,509 940,053 1,924,562 Total 2019 299,085 206,197 183,439 154,677 143,596

Source: Data is obtained from the Department of Homeland Security (DHS), U.S. Customs and Border Protection (CBP) through USDA, AMS, Market News.



Mexico Transport Cost Indicator Report



Commodity	1st qtr 2020	2nd qtr 2020	3rd qtr 2020	4th qtr 2020	Total 2020
Tomatoes (all varieties)	105,181	82,796	66,804	83,797	334,784
Peppers (all varieties)	72,764	47,080	39,078	60,235	217,633
Avocados	58,796	48,461	45,480	63,907	217,195
Cucumbers	51,075	71,858	12,878	47,328	154,587
Watermelons	33,236	3,6687	20,722	38,603	150,683
Subtotal	32,1052	28,6882	184,962	293,870	1,074,882
Other	287,121	304,600	191,721	241,370	1,028,093
Total	608,173	591,482	376,683	535,240	2,102,975
Commodity	1st qtr 2021	2nd qtr 2021	3rd qtr 2021	4th qtr 2021	Total 2021
Tomatoes (all varieties)	119,801	90,736	77,009	87,045	374,591
Peppers (all varieties)	85,890	57,801	42,944	67,413	254,048
Avocados	74,254	58,525	44,100	60,319	237,198
Cucumbers	54,355	81,417	31,188	51,131	184,903
Watermelons	38,041	48,229	14,332	34,991	15,607
Subtotal	372,341	336,708	209,573	300,899	1,208,347
Other	338,366	364,523	232,163	247,863	1,181,488
Total	710,707	701,231	441,736	548,762	2,389,835
	-, -			0.0,701	_)000)000
Commodity	1st qtr 2022	2nd qtr 2022	3rd qtr 2022	4th qtr 2022	Total 2022
Commodity	1st qtr 2022	2nd qtr 2022	3rd qtr 2022	4th qtr 2022	Total 2022
Commodity Tomatoes (all varieties)	1st qtr 2022 107,847	2nd qtr 2022 94,495	3rd qtr 2022 84,287	4th qtr 2022 92,668	Total 2022 379,297
Commodity Tomatoes (all varieties) Peppers (all varieties)	1st qtr 2022 107,847 79,451	2nd qtr 2022 94,495 53,250	3rd qtr 2022 84,287 39,669	4th qtr 2022 92,668 54,831	Total 2022 379,297 227,201
Commodity Tomatoes (all varieties) Peppers (all varieties) Avocados	1st qtr 2022 107,847 79,451 58,684	2nd qtr 2022 94,495 53,250 39,754	3rd qtr 2022 84,287 39,669 43,174	4th qtr 2022 92,668 54,831 63,620	Total 2022 379,297 227,201 205,232
Commodity Tomatoes (all varieties) Peppers (all varieties) Avocados Watermelons	1st qtr 2022 107,847 79,451 58,684 55,289	2nd qtr 2022 94,495 53,250 39,754 48,494	3rd qtr 2022 84,287 39,669 43,174 30,653	4th qtr 2022 92,668 54,831 63,620 45,636	Total 2022 379,297 227,201 205,232 180,072
Commodity Tomatoes (all varieties) Peppers (all varieties) Avocados Watermelons Cucumbers	1st qtr 2022 107,847 79,451 58,684 55,289 26,762	2nd qtr 2022 94,495 53,250 39,754 48,494 70,132	3rd qtr 2022 84,287 39,669 43,174 30,653 8,979	4th qtr 2022 92,668 54,831 63,620 45,636 36,822	Total 2022 379,297 227,201 205,232 180,072 142,695
Commodity Tomatoes (all varieties) Peppers (all varieties) Avocados Watermelons Cucumbers Subtotal Other Total	1st qtr 2022 107,847 79,451 58,684 55,289 26,762 328,033 345,147 673,180	2nd qtr 2022 94,495 53,250 39,754 48,494 70,132 306,125 366,998 673,123	3rd qtr 2022 84,287 39,669 43,174 30,653 8,979 206,762 234,550 441,312	4th qtr 2022 92,668 54,831 63,620 45,636 36,822 293,577 271,000 564,577	Total 2022 379,297 227,201 205,232 180,072 142,695 1,134,497 1,217,695 2,352,192
Commodity Tomatoes (all varieties) Peppers (all varieties) Avocados Watermelons Cucumbers Subtotal Other Total Commodity	1st qtr 2022 107,847 79,451 58,684 55,289 26,762 328,033 345,147	2nd qtr 2022 94,495 53,250 39,754 48,494 70,132 306,125 366,998	3rd qtr 2022 84,287 39,669 43,174 30,653 8,979 206,762 234,550	4th qtr 2022 92,668 54,831 63,620 45,636 36,822 293,577 271,000	Total 2022 379,297 227,201 205,232 180,072 142,695 1,134,497 1,217,695
Commodity Tomatoes (all varieties) Peppers (all varieties) Avocados Watermelons Cucumbers Subtotal Other Total Commodity Tomatoes (all varieties)	1st qtr 2022 107,847 79,451 58,684 55,289 26,762 328,033 345,147 673,180	2nd qtr 2022 94,495 53,250 39,754 48,494 70,132 306,125 366,998 673,123	3rd qtr 2022 84,287 39,669 43,174 30,653 8,979 206,762 234,550 441,312	4th qtr 2022 92,668 54,831 63,620 45,636 36,822 293,577 271,000 564,577	Total 2022 379,297 227,201 205,232 180,072 142,695 1,134,497 1,217,695 2,352,192
Commodity Tomatoes (all varieties) Peppers (all varieties) Avocados Watermelons Cucumbers Subtotal Other Total Commodity Tomatoes (all varieties) Peppers (all varieties)	1st qtr 2022 107,847 79,451 58,684 55,289 26,762 328,033 345,147 673,180 1st qtr 2023 114,171 80,619	2nd qtr 2022 94,495 53,250 39,754 48,494 70,132 306,125 366,998 673,123 2nd qtr 2023 105,170 64,589	3rd qtr 2022 84,287 39,669 43,174 30,653 8,979 206,762 234,550 441,312 3rd qtr 2023 81,005 38,182	4th qtr 2022 92,668 54,831 63,620 45,636 36,822 293,577 271,000 564,577	Total 2022 379,297 227,201 205,232 180,072 142,695 1,134,497 1,217,695 2,352,192 Total 2023 300,346 183,390
Commodity Tomatoes (all varieties) Peppers (all varieties) Avocados Watermelons Cucumbers Subtotal Other Total Commodity Tomatoes (all varieties) Peppers (all varieties) Avocados	1st qtr 2022 107,847 79,451 58,684 55,289 26,762 328,033 345,147 673,180 1st qtr 2023 114,171 80,619 75,768	2nd qtr 2022 94,495 53,250 39,754 48,494 70,132 306,125 366,998 673,123 2nd qtr 2023 105,170 64,589 64,800	3rd qtr 2022 84,287 39,669 43,174 30,653 8,979 206,762 234,550 441,312 3rd qtr 2023 81,005 38,182 42,149	4th qtr 2022 92,668 54,831 63,620 45,636 36,822 293,577 271,000 564,577	Total 2022 379,297 227,201 205,232 180,072 142,695 1,134,497 1,217,695 2,352,192 Total 2023 300,346 183,390 182,717
Commodity Tomatoes (all varieties) Peppers (all varieties) Avocados Watermelons Cucumbers Subtotal Other Total Commodity Tomatoes (all varieties) Peppers (all varieties) Avocados Cucumbers	1st qtr 2022 107,847 79,451 58,684 55,289 26,762 328,033 345,147 673,180 1st qtr 2023 114,171 80,619 75,768 62.605	2nd qtr 2022 94,495 53,250 39,754 48,494 70,132 306,125 366,998 673,123 2nd qtr 2023 105,170 64,589 64,800 53,187	3rd qtr 2022 84,287 39,669 43,174 30,653 8,979 206,762 234,550 441,312 3rd qtr 2023 81,005 38,182	4th qtr 2022 92,668 54,831 63,620 45,636 36,822 293,577 271,000 564,577	Total 2022 379,297 227,201 205,232 180,072 142,695 1,134,497 1,217,695 2,352,192 Total 2023 300,346 182,717 149,125
Commodity Tomatoes (all varieties) Peppers (all varieties) Avocados Watermelons Cucumbers Subtotal Other Total Commodity Tomatoes (all varieties) Peppers (all varieties) Peppers (all varieties) Avocados Cucumbers Squash	1st qtr 2022 107,847 79,451 58,684 55,289 26,762 328,033 345,147 673,180 1st qtr 2023 114,171 80,619 75,768 62.605 35,477	2nd qtr 2022 94,495 53,250 39,754 48,494 70,132 306,125 366,998 673,123 2nd qtr 2023 105,170 64,589 64,800 53,187 74,173	3rd qtr 2022 84,287 39,669 43,174 30,653 8,979 206,762 234,550 441,312 3rd qtr 2023 81,005 38,182 42,149 33,333 12,111	4th qtr 2022 92,668 54,831 63,620 45,636 36,822 293,577 271,000 564,577	Total 2022 379,297 227,201 205,232 180,072 142,695 1,134,497 1,217,695 2,352,192 Total 2023 300,346 183,390 182,717 149,125 120,357
CommodityTomatoes (all varieties)Peppers (all varieties)AvocadosWatermelonsCucumbersSubtotalOtherTotalCommodityTomatoes (all varieties)Peppers (all varieties)AvocadosCucumbersSquashSubtotal	1st qtr 2022 107,847 79,451 58,684 55,289 26,762 328,033 345,147 673,180 1st qtr 2023 114,171 80,619 75,768 62.605 35,477 368,640	2nd qtr 2022 94,495 53,250 39,754 48,494 70,132 306,125 366,998 673,123 2nd qtr 2023 105,170 64,589 64,800 53,187 74,173 361,919	3rd qtr 2022 84,287 39,669 43,174 30,653 8,979 206,762 234,550 441,312 3rd qtr 2023 81,005 38,182 42,149 33,333 12,111 206,780	4th qtr 2022 92,668 54,831 63,620 45,636 36,822 293,577 271,000 564,577	Total 2022 379,297 227,201 205,232 180,072 142,695 1,134,497 1,217,695 2,352,192 Total 2023 300,346 183,390 182,717 149,125 120,357 935,935
Commodity Tomatoes (all varieties) Peppers (all varieties) Avocados Watermelons Cucumbers Subtotal Other Total Commodity Tomatoes (all varieties) Peppers (all varieties) Peppers (all varieties) Avocados Cucumbers Squash	1st qtr 2022 107,847 79,451 58,684 55,289 26,762 328,033 345,147 673,180 1st qtr 2023 114,171 80,619 75,768 62.605 35,477	2nd qtr 2022 94,495 53,250 39,754 48,494 70,132 306,125 366,998 673,123 2nd qtr 2023 105,170 64,589 64,800 53,187 74,173	3rd qtr 2022 84,287 39,669 43,174 30,653 8,979 206,762 234,550 441,312 3rd qtr 2023 81,005 38,182 42,149 33,333 12,111	4th qtr 2022 92,668 54,831 63,620 45,636 36,822 293,577 271,000 564,577 4th qtr 2023	Total 2022 379,297 227,201 205,232 180,072 142,695 1,134,497 1,217,695 2,352,192 Total 2023 300,346 183,390 182,717 149,125 120,357

Source: Data is obtained from the Department of Homeland Security (DHS), U.S. Customs and Border Protection (CBP) through USDA, AMS, Market News.





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Related Websites:

- U.S. Grain and Soybean Exports to Mexico A Modal Share Transportation Analysis (PDF)
- Grain Transportation Report
- <u>Agricultural Refrigerated Truck Quarterly</u>

Data Sets (all XLS files):

- Figure 1: Third-quarter 2023 water-route shipment costs (\$/mt) to Veracruz, Mexico
- Figure 2: Third-quarter 2023 land-route shipment costs (\$/mt) to Guadalajara, Mexico
- <u>Table 1: Quarterly costs of transporting U.S. grain and soybeans to Mexico</u>
- Table 2: Quarterly tariff rail rates for U.S. bulk grain shipments to Mexico (US\$/car), 2023
- Table 3: Quarterly tariff rail rates plus fuel surcharge for U.S. bulk grain shipments to Mexico, 2023
- Table 4: Quarterly exports of U.S. Distillers' Dried Grains with Soluble (DDGS) to Mexico
- Table 5: Quarterly ocean freight rate for bulk shipments from the U.S. Gulf to Veracruz, Mexico
- <u>Table 6: Fruit and vegetable truck rates for shipments between 501 and 1,500 miles crossing the U.S.-</u> <u>Mexico border</u>
- Table 7: Quarterly U.S.-Mexico border crossing fresh fruit and vegetables truck availability
- Table 8: Top ten commodities shipped by truck to the U.S. from Mexico, 2023 (1,000 metric tons)
- Table 9: Top five commodities shipped by truck to the U.S. from Mexico (10,000 lbs)

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