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Grain Transportation Costs to Mexico in First Quarter 2020

Mexico is one of the largest importers of U.S. grain (corn, soybeans, and wheat). In 2019, Mexico imported 14.42 million metric tons (mmt) of U.S. corn, with a total value of \$2.72 billion. Also, in 2019, Mexico imported 3.55 mmt tons of wheat (valued at \$0.81 billion) and 5.1 mmt tons of soybeans (\$1.87 billion), according to USDA's Global Agricultural Trade System data. Because of Mexico's role as a major, nearby destination for U.S. grain, sustaining strong export levels depends heavily on retaining low transportation and landed costs. Grain is usually transported from the United States to Mexico by one of two routes—either by cross-border land movements or by seaborne movements to Mexican ports for inland distribution. This report examines changing costs of transporting grain from the United States to Mexico through the land and water routes—from fourth quarter 2019 to first quarter 2020 (quarter to quarter) and from first quarter 2019 to first quarter 2020 (year to year).

Transportation costs. Via water routes, total transportation costs of shipping grain from the United States to Mexico declined quarter to quarter.¹ For corn and soybeans, this decline responded to falling truck, barge, and ocean freight rates (see table 1). For wheat, the decline was mainly in response to falling ocean freight rates. Barge rates fell because of flagging demand for barge services, with less grain shipped downriver (fig. 9 of May 14, 2020 <u>Grain Transportation Report</u> (<u>GTR</u>)). Ocean freight rates fell quarter to quarter because of the slump in the global dry bulk trade (April 16, 2020 <u>GTR</u>). Year to year, total transportation costs decreased for waterborne corn and soybeans and increased slightly for waterborne wheat.

Next, via land routes, total transportation costs of shipping grain from the United States to Mexico changed little from quarter to quarter. However, year to year, total transportation costs increased for all grains because of increases in truck and rail (public tariff) rates over a year ago. Rail rates held fairly steady during the quarter.

¹ Water routes typically involve truck transportation to barge to oceangoing vessel, or truck to rail to oceangoing vessel.





Landed costs.² Quarter to quarter, landed costs decreased for corn and soybeans shipped to Mexico via water, but increased for waterborne wheat. Landed costs for waterborne corn and soybeans declined because of lower transportation costs and farm values. Landed costs for waterborne wheat rose mainly because of increased farm values.

For grains shipped via land, landed costs were stable for corn and soybeans quarter to quarter, while increasing for wheat. Just as for waterborne wheat, landed costs for land-hauled wheat rose with increased farm value. Year to year, landed costs decreased for all grains (combined) shipped by water routes and for wheat transported by land routes. However, landed costs increased year to year for corn and soybeans transported by land because of increased total transportation costs and farm values.

First-quarter landed costs for waterborne grains ranged from \$178 per metric ton (mt) to \$365 per mt (see table 1 and fig. 1). For land-hauled grains, landed costs ranged from \$247 per mt to \$411 per mt (see table 1 and fig. 2). The share of landed costs for transportation ranged from 11 percent to 28 percent for the water route and from 25 percent to 41 percent for the land route (see table). In general, quarter to quarter, the transportation share of the landed cost decreased for waterborne shipments.

U.S. Export to Mexico: According to USDA's Federal Grain Inspection Service data, Mexico imported 3.13 million metric tons (mmt) of U.S. corn, 1.12 mmt of U.S. soybeans, and 0.76 mmt of U.S. wheat in the first quarter of 2020. Quarter to quarter, these imports amounted to 2 percent more corn, but 14 percent less wheat and 12 percent less soybeans. However, year to year, U.S. inspections for export to Mexico rose 2 percent for corn and 8 percent for wheat, while soybean inspections fell just 1 percent. Lower U.S. transportation and landed costs could keep U.S. grain shipments to Mexico competitive.

Ocean Freight Rates: Ocean freight rates for shipping bulk grains to Mexico increased during the first quarter, compared to the previous quarter, a year earlier, and the 4-year average. During the quarter, the cost of shipping a metric ton of grain, via 25,000 ton-capacity vessels from the U.S. Gulf to Veracruz, Mexico, averaged \$16.37 per mt. This is 9 percent less than the previous quarter, relatively unchanged from the same period last year, and 8 percent more than the prior 4-year average. The cost of shipping in a 35,000-40,000 ton-capacity vessel averaged \$13.64 per mt. This represents a 10-percent decrease from the previous quarter, 2 percent decrease from the same quarter last year, and 4 percent increase from the prior 4-year average. Weak global dry bulk trade pushed down the rates for shipping bulk commodities, including grain in the third quarter (see April 16, 2020 GTR).

Railroad: In first quarter 2020, railroads transported 34,099 carloads of grain and oilseeds to Mexico—down 18 percent quarter to quarter, but up 5 percent year to year. Tariff rail rates per grain car averaged \$7,701, unchanged quarter to quarter, up 2 percent year to year, and up 4 percent from the prior 3-year average. Fuel surcharges per railcar averaged \$244, up 2 percent quarter to quarter, up 22 percent year to year, and up 62 percent from the prior 3-year average. Overall, rail transportation costs (tariff rates plus fuel surcharges) were unchanged quarter to quarter, up 3 percent year to year, and up 5 percent from the prior 3-year average.

² Landed costs include the cost of the good (farm value) and the cost to receive it (transportation costs).





Fruit and Vegetables

During the first quarter of 2020, total reported shipments of fruits and vegetables from Mexico were 3.04 million tons, an 8-percent increase year to year. The sum of the top five commodities increased 100,000 tons, or 9 percent. Avocados were the largest shipment to the United States, with 294,000 tons, a 3-percent increase year to year.

Truck rates for shipments between 501 miles and 1,500 miles from the Arizona border crossings averaged \$2.53 per mile, up 15 percent from last quarter, and 1 percent higher than the same quarter last year. Rates for shipments between 501 miles and 1,500 miles from the Texas border crossings averaged \$2.49 per mile, up 12 percent from the previous quarter, and 2 percent higher than the same quarter last year.

Diesel fuel prices for border crossings through Texas averaged \$2.65 per gallon for the quarter. Diesel fuel prices for border crossings through Arizona averaged \$3.08 per gallon. Truck availability through both Arizona and Texas border crossings were reported adequate throughout the quarter.





Table 1. Quarterly costs of transporting U.S. grain and soybeans to Mexico

				20	20				
	Wa	ater route (to '	Veracruz)		L	and rou	te (to Gua	dalajara)
	1st qtr 2r	nd qtr 3rd qtr	4th qtr	Avg.	1st qtr	2nd qtr	3rd qtr	4th qtr	Avg.
		US\$/metric	ton		US\$/metric ton				
				Co	rn				
Origin		, IL					IA		
Truck	10.70			10.70	4.62				4.62
Rail ¹					96.35				96.35
Barge	15.55			15.55					
Ocean ²	13.64			13.64					
Total transportation cost	39.89			39.89	100.97				100.97
Farm price ³	138.05			138.05	146.45				146.45
Landed cost ⁴	177.94			177.94	247.42				247.42
Transport % of landed cost	22.4			22.4	40.8				40.8
		<u>'</u>		Soyb	eans				
Origin		IL					NE		
Truck	10.70			10.70	4.62				4.62
Rail ¹					98.97				98.97
Barge	15.55			15.55					
Ocean ²	13.64			13.64					
Total transportation cost	39.89			39.89	103.59				103.59
Farm price ³	325.55			325.55	307.30				307.30
Landed cost ⁴	365.44			365.44	410.89				410.89
Transport % of landed cost	10.9			10.9	25.2				25.2
				Wh	eat		7		
Origin		KS					KS		
Truck	4.62			4.62	4.62				4.62
Rail ¹	43.31			43.31	83.27				83.27
Ocean ²	13.64			13.64					
Total transportation cost	61.57			61.57	87.89				87.89
Farm price ³	160.81			160.81	160.81				160.81
Landed cost ⁴	222.38			222.38	248.70				248.70
Transport % of landed cost	27.7			27.7	35.3				35.3

¹Rail rates include U.S. and Mexico portions of the movement. Mexico rail rates are estimated based on actual quoted market rates. BNSF and Union Pacific quoted rail tariff rates are through rates for shuttle trains. Rail rates include fuel surcharges, but do not include the cost of purchasing empty rail cars in the secondary market, which could exceed the rail tariff rate plus the fuel surcharge shown in the table.

 $^{^{2}\}mbox{Source:}$ O'Neil Commodity Consulting, Inc.

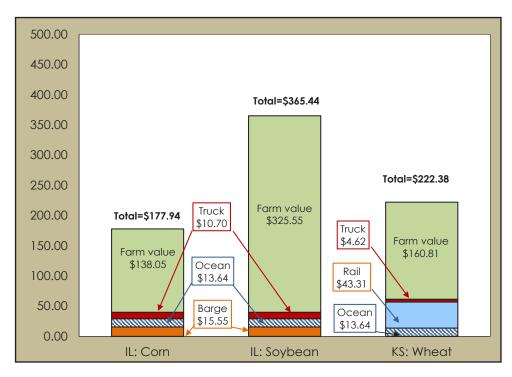
³Source: USDA/NASS

⁴Landed cost is total transportation cost plus the farm price.



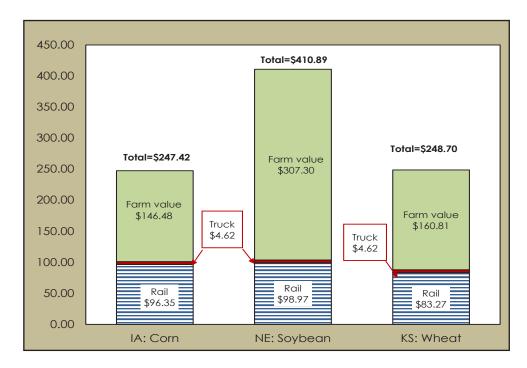


Figure 1. Water route shipment costs (\$/mt) to Veracruz, Mexico



Source: USDA, Agricultural Marketing Service

Figure 2. Land route shipment costs (\$/mt) to Guadalajara, Mexico



Source: USDA, Agricultural Marketing Service





QUARTERLY BULK GRAIN AND SOYBEANS

Table 2. Quarterly tariff rail rates for U.S. bulk grain shipments to Mexico (US\$/car), 2020

				Tari	iff rate/	car¹			Fuel sui	rcharge	per car²	
Commodity	Origin State	Destination	1st qtr	2nd qtr	3rd qtr	4th qtr	Avg	1st qtr	2nd qtr	3rd qtr	4th qtr	Avg
	MT	Chihuahua, Cl	7,509				7,509	0				0
Wheat	ОК	Cuautitlan, EM	6,775				6,775	137				137
vviieat	KS	Guadalajara, JA	7,534				7,534	616				616
	TX	Salinas Victoria, NL	4,329				4,329	83				83
	IA	Guadalajara, JA	8,902				8,902	527				527
	SD	Celaya, GJ	8,140				8,140	0				0
60.00	NE	Queretaro, QA	8,278				8,278	284				284
Corn	SD	Salinas Victoria, NL	6,905				6,905	0				0
	МО	Tlalnepantla, EM	7,643				7,643	277				277
	SD	Torreon, CU	7,690				7,690	0				0
	МО	Bojay (Tula), HG	8,547				8,547	493				493
Coulbasins	NE	Guadalajara, JA	9,172				9,172	515				515
Soybeans	IA	El Castillo, JA	9,490				9,490	0				0
	KS	Torreon, CU	7,964				7,964	356				356
	NE	Celaya, GJ	7,772				7,772	467				467
Canaham	KS	Queretaro, QA	8,108				8,108	171				171
Sorghum	NE	Salinas Victoria, NL	6,713				6,713	137				137
	NE	Torreon, CU	7,157				7,157	331				331

¹Rates are based upon published tariff rates for high-capacity shuttle trains. Shuttle trains are available for qualified shipments of 75-110 cars that meet railroad efficiency requirements. The cost of obtaining empty grain cars in the Secondary Grain Car markets, which in times of high demand may exceed the tariff rate plus fuel surcharge, is not included.

²Approximate load per car = 97.87 mt: corn & sorghum 56 lbs/bu, wheat & soybeans 60 lbs/bu Sources: www.bnsf.com; www.uprr.com; www.kcsouthern.com





Table 3. Quarterly tariff rail rates plus fuel surcharges for U.S. bulk grain shipments to Mexico, 2020

						Tariff¹ p	olus fuel	surcha	rge per:									
				US\$	/metric	ton			US	JS\$/bushel²								
Commodity	Origin State	Destination	1st qtr	2nd qtr	3rd qtr	4th qtr	Avg	1st qtr	2nd qtr	3rd qtr	4th qtr	Avg						
	MT	Chihuahua, Cl	76.72				76.72	2.09				2.09						
Wheat	ОК	Cuautitlan, EM	70.63				70.63	1.92				1.92						
vvneat	KS	Guadalajara, JA	83.27				83.27	2.26				2.26						
	TX	Salinas Victoria, NL	45.08				45.08	1.23				1.23						
	IA	Guadalajara, JA	96.35				96.35	2.44				2.44						
	SD	Celaya, GJ	83.17				83.17	2.11				2.11						
Corn	NE	Queretaro, QA	87.49				87.49	2.22				2.22						
Corn	SD	Salinas Victoria, NL	70.55				70.55	1.79				1.79						
	МО	Tlalnepantla, EM	80.93				80.93	2.05				2.05						
	SD	Torreon, CU	78.57				78.57	1.99				1.99						
	МО	Bojay (Tula), HG	92.36				92.36	2.51				2.51						
Southooms	NE	Guadalajara, JA	98.97				98.97	2.69				2.69						
Soybeans	IA	El Castillo, JA	96.97				96.97	2.64				2.64						
	KS	Torreon, CU	85.01				85.01	2.31				2.31						
	NE	Celaya, GJ	84.18				84.18	2.14				2.14						
Cough	KS	Queretaro, QA	84.59				84.59	2.15				2.15						
Sorghum	NE	Salinas Victoria, NL	69.99				69.99	1.78				1.78						
	NE	Torreon, CU	76.51				76.51	1.94				1.94						

¹Rates are based upon published tariff rates for high-capacity shuttle trains. Shuttle trains are available for qualified shipments of 75-110 cars that meet railroad efficiency requirements. The cost of obtaining empty grain cars in the Secondary Grain Car markets, which in times of high demand may exceed the tariff rate plus fuel surcharge, is not included.

²Approximate load per car = 97.87 mt: corn & sorghum 56 lbs/bu, wheat & soybeans 60 lbs/bu Sources: www.bnsf.com; www.uprr.com; www.kcsouthern.com





Table 4. Quarterly exports of U.S. distillers' dried grains with soluble (DDGS) to Mexico*

		7	housand metric ton	S	
Year	1st qtr	2nd qtr	3rd qtr	4th qtr	Total
2010	439	399	424	383	1,645
2011	506	430	476	369	1,781
2012	426	388	352	332	1,498
2013	284	329	290	381	1,285
2014	356	420	366	435	1,577
2015	497	276	413	463	1,649
2016	483	467	470	490	1,910
2017	604	475	551	551	2,181
2018	516	516	514	467	2,013
2019	410	574	475	491	1,950
2020	526				

^{*}Data are for brewers' and distillers' dregs and waste, of which Distillers' Dried Grains with Soluble is a principal component. Source: USDA, Economic Research Service (ERS), Feed grains database





Table 5. Quarterly ocean freight rate for bulk grain shipments from the U.S. Gulf to Veracruz, Mexico

		US\$/me	etric ton		
Vessel capacity (metric ton)	1st qtr 2012	2nd qtr 2012	3rd qtr 2012	4th qtr 2012	Average
25,000	20.28	20.79	20.68	18.73	20.12
35-40,000	18.37	18.62	18.53	16.73	18.06
Vessel capacity (metric ton)	1st qtr 2013	2nd qtr 2013	3rd qtr 2013	4th qtr 2013	Average
25,000	20.19	19.59	20.47	20.01	20.07
35-40,000	17.89	17.58	17.85	17.13	17.61
Vessel capacity (metric ton)	1st qtr 2014	2nd qtr 2014	3rd qtr 2014	4th qtr 2014	Average
25,000	20.08	17.48	15.75	16.32	17.41
35-40,000	17.53	15.48	13.56	13.96	15.13
Vessel capacity (metric ton)	1st qtr 2015	2nd qtr 2015	3rd qtr 2015	4th qtr 2015	Average
25,000	13.67	14.23	14.59	13.95	14.11
35-40,000	11.63	11.89	12.85	12.12	12.12
Vessel capacity (metric ton)	1st qtr 2016	2nd qtr 2016	3rd qtr 2016	4th qtr 2016	Average
25,000	12.34	13.47	15.00	14.85	13.92
35-40,000	10.44	11.65	13.20	13.26	12.14
Vessel capacity (metric ton)	1st qtr 2017	2nd qtr 2017	3rd qtr 2017	4th qtr 2017	Average
25,000	16.03	14.85	15.16	16.69	15.68
35-40,000	14.27	12.95	12.98	14.26	13.62
Vessel capacity (metric ton)	1st qtr 2018	2nd qtr 2018	3rd qtr 2018	4th qtr 2018	Average
25,000	16.11	16.20	16.68	17.94	16.73
35-40,000	13.97	14.07	14.68	15.63	14.59
Vessel capacity (metric ton)	1st qtr 2019	2nd qtr 2019	3rd qtr 2019	4th qtr 2019	Average
25,000	16.37	16.65	18.27	17.98	17.32
35-40,000	13.89	14.01	15.50	15.23	14.66
Vessel capacity (metric ton)	1st qtr 2020	2nd qtr 2020	3rd qtr 2020	4th qtr 2020	Average
25,000	16.37				16.37
35-40,000	13.64				13.64

Source: O'Neil Commodity Consulting





FRUIT AND VEGETABLE

Table 6. Fruit and vegetable truck rates for shipments between 501 to 1,500 miles crossing the U.S.-Mexico border

	U	S\$/mile			
Origin/border crossing	1st qtr 2012	2nd qtr 2012	3rd qtr 2012	4th qtr 2012	Average
Nogales, Arizona	2.00	2.57	1.84	1.92	2.08
Pharr, Texas	1.97	2.26	1.89	2.09	2.05
Origin/border crossing	1st qtr 2013	2nd qtr 2013	3rd qtr 2013	4th qtr 2013	Average
Nogales, Arizona	2.34	2.59	1.63	2.33	2.22
Pharr, Texas	2.15	2.33	2.02	2.01	2.13
Origin/border crossing	1st qtr 2014	2nd qtr 2014	3rd qtr 2014	4th qtr 2014	Average
Nogales, Arizona	2.46	2.69	1.74	2.31	2.30
Pharr, Texas	2.32	2.53	2.12	2.13	2.28
Origin/border crossing	1st qtr 2015	2nd qtr 2015	3rd qtr 2015	4th qtr 2015	Average
Nogales, Arizona	2.41	2.49	2.71	2.51	2.53
Pharr, Texas	2.26	2.23	2.50	2.27	2.32
Origin/border crossing	1st qtr 2016	2nd qtr 2016	3rd qtr 2016	4th qtr 2016	Average
Nogales, Arizona	2.31	2.43	2.53	2.65	2.48
Pharr, Texas	2.98	2.17	2.24	2.34	2.43
Origin/border crossing	1st qtr 2017	2nd qtr 2017	3rd qtr 2017	4th qtr 2017	Average
Nogales, Arizona	2.05	2.32	2.45	2.38	2.30
Pharr, Texas	2.16	2.21	2.00	2.36	2.18
Origin/border crossing	1st qtr 2018	2nd qtr 2018	3rd qtr 2018	4th qtr 2018	Average
Nogales, Arizona	2.92	3.21	2.75	2.47	2.84
Pharr, Texas	2.95	3.13	2.27	2.34	2.67
Origin/border crossing	1st qtr 2019	2nd qtr 2019	3rd qtr 2019	4th qtr 2019	Average
Nogales, Arizona	2.52	2.7	2.52	2.21	2.49
Pharr, Texas	2.45	2.28	2.04	2.23	2.25
Origin/border crossing	1st qtr 2020	2nd qtr 2020	3rd qtr 2020	4th qtr 2020	Average
Nogales, Arizona	2.53				2.53
Pharr, Texas	2.49				2.49

Source: USDA, Agricultural Marketing Service (AMS), Specialty Crops Program, Market News Division





Table 7. Quarterly U.S.-Mexico border crossing fresh fruit and vegetables truck availability

	1st quarter 2020													
Legend:	1 =Surplus	2 = Slight		rplus	3 =	Adeo	quate	4 =	4 = Slight sho		age	5 = Shorta		ige
Truck availability														
Mexico borde	r crossings/month		Janı	uary			Febr	uary				March	1	
Week ending		1/7	1/14	1/21	1/28	2/4	2/11	2/18	2/25	3/3	3/10	3/17	3/24	3/31
Through Nogales, AZ	Tomatoes, Squash, Cucumbers, Mangoes, Honeydew, Watermelons, Mixed Fruits, Vegetables, Mango	4	3	3	3	3	3	4	4	3	3	4	2	1
Through TX	Vegetables, Limes, Mangoes, Onions, Tomatoes, Broccoli, Mixed Fruits	3	3	3	3	3	3	3	3	3	4	4	3	2

Source: USDA, Agricultural Marketing Service (AMS), Specialty Crop Program, Market News Division, Fruit and Vegetable Truck Rate Report

Table 8. Top ten commodities shipped by truck to the U.S. from Mexico, 2020 (10,000 lbs)

Commodity	1st qtr 2020	Rank
Avocados	294	1
Cucumbers	255	2
Tomatoes	249	3
Peppers, bell type	243	4
Tomatoes, plum type	231	5
Squash	166	6
Limes	154	7
Peppers, other	121	8
Broccoli	102	9
Strawberries	98	10

Source: USDA, AMS, Specialty Crops Program, Market News Division





Table 9. Top five commodities shipped by truck to the U.S. from Mexico (10,000 lbs)

Commodity	1st qtr 2013	2nd qtr 2013	3rd qtr 2013	4th qtr 2013	Total 2013
Tomatoes (all varieties)	88,753	75,505	43,373	52,154	259,785
Peppers (all varieties)	55,952	35,111	27,341	51,481	169,885
Avocados	38,933	26,387	15,049	30,766	111,135
Cucumbers	38,877	30,555	11,592	31,523	112,547
Onions (dry and green)	24,818	22,138	7,584	8,070	62,610
Subtotal	247,333	189,696	104,939	173,994	715,962
Other	206,944	271,688	126,051	168,680	773,363
Total	454,277	461,384	230,990	342,674	1,489,325
Commodity	1st qtr 2014	2nd qtr 2014	3rd qtr 2014	4th qtr 2014	Total 2014
Tomatoes (all varieties)	102,223	75,885	41,364	59,367	278,839
Peppers (all varieties)	61,170	32,403	28,315	49,764	171,652
Cucumbers	25,327	8,7584	3,815	20,131	136,857
Avocados	37,704	25,948	26,937	39,197	129,786
Squash	4,7115	30,353	12,534	37,227	127,229
Subtotal	273,539	252,173	112,965	205,686	844,363
Other	218,822	231,589	126,002	166,317	742,730
Total	492,361	483,762	238,967	372,003	1,587,093
Commodity	1st qtr 2015	2nd qtr 2015	3rd qtr 2015	4th qtr 2015	Total 2015
Commodity Tomatoes (all varieties)	1st qtr 2015 97,953	2nd qtr 2015 71,449	3rd qtr 2015 45,992	4th qtr 2015 65,381	Total 2015 280,775
· ·					
Tomatoes (all varieties)	97,953	71,449	45,992	65,381	280,775
Tomatoes (all varieties) Peppers (all varieties)	97,953 44,215	71,449 37,154	45,992 43,044	65,381 49,722	280,775 174,135
Tomatoes (all varieties) Peppers (all varieties) Cucumbers	97,953 44,215 59,876	71,449 37,154 33,752	45,992 43,044 30,679	65,381 49,722 47,396	280,775 174,135 171,703
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados	97,953 44,215 59,876 23,537	71,449 37,154 33,752 95,273	45,992 43,044 30,679 7,213	65,381 49,722 47,396 23,195	280,775 174,135 171,703 149,218
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash	97,953 44,215 59,876 23,537 49,684	71,449 37,154 33,752 95,273 33,603	45,992 43,044 30,679 7,213 15,717	65,381 49,722 47,396 23,195 37,875	280,775 174,135 171,703 149,218 136,879
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal	97,953 44,215 59,876 23,537 49,684 275,265	71,449 37,154 33,752 95,273 33,603 271,231	45,992 43,044 30,679 7,213 15,717 142,645	65,381 49,722 47,396 23,195 37,875 223,569	280,775 174,135 171,703 149,218 136,879 912,710
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal Other	97,953 44,215 59,876 23,537 49,684 275,265 232,251	71,449 37,154 33,752 95,273 33,603 271,231 250,443	45,992 43,044 30,679 7,213 15,717 142,645 138,828	65,381 49,722 47,396 23,195 37,875 223,569 185,012	280,775 174,135 171,703 149,218 136,879 912,710 806,534
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal Other Total	97,953 44,215 59,876 23,537 49,684 275,265 232,251 507,516	71,449 37,154 33,752 95,273 33,603 271,231 250,443 521,674	45,992 43,044 30,679 7,213 15,717 142,645 138,828 281,473	65,381 49,722 47,396 23,195 37,875 223,569 185,012 408,581	280,775 174,135 171,703 149,218 136,879 912,710 806,534 1,719,244
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal Other Total Commodity	97,953 44,215 59,876 23,537 49,684 275,265 232,251 507,516 1st qtr 2016	71,449 37,154 33,752 95,273 33,603 271,231 250,443 521,674 2nd qtr 2016	45,992 43,044 30,679 7,213 15,717 142,645 138,828 281,473 3rd qtr 2016	65,381 49,722 47,396 23,195 37,875 223,569 185,012 408,581 4th qtr 2016	280,775 174,135 171,703 149,218 136,879 912,710 806,534 1,719,244 Total 2016
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal Other Total Commodity Tomatoes (all varieties)	97,953 44,215 59,876 23,537 49,684 275,265 232,251 507,516 1st qtr 2016 131,455	71,449 37,154 33,752 95,273 33,603 271,231 250,443 521,674 2nd qtr 2016 89,313	45,992 43,044 30,679 7,213 15,717 142,645 138,828 281,473 3rd qtr 2016 51,983	65,381 49,722 47,396 23,195 37,875 223,569 185,012 408,581 4th qtr 2016 66,534	280,775 174,135 171,703 149,218 136,879 912,710 806,534 1,719,244 Total 2016 339,285
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal Other Total Commodity Tomatoes (all varieties) Peppers (all varieties)	97,953 44,215 59,876 23,537 49,684 275,265 232,251 507,516 1st qtr 2016 131,455 61,450	71,449 37,154 33,752 95,273 33,603 271,231 250,443 521,674 2nd qtr 2016 89,313 40,970	45,992 43,044 30,679 7,213 15,717 142,645 138,828 281,473 3rd qtr 2016 51,983 33,631	65,381 49,722 47,396 23,195 37,875 223,569 185,012 408,581 4th qtr 2016 66,534 65,270	280,775 174,135 171,703 149,218 136,879 912,710 806,534 1,719,244 Total 2016 339,285 201,321
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal Other Total Commodity Tomatoes (all varieties) Peppers (all varieties) Cucumbers	97,953 44,215 59,876 23,537 49,684 275,265 232,251 507,516 1st qtr 2016 131,455 61,450 60,241	71,449 37,154 33,752 95,273 33,603 271,231 250,443 521,674 2nd qtr 2016 89,313 40,970 37,679	45,992 43,044 30,679 7,213 15,717 142,645 138,828 281,473 3rd qtr 2016 51,983 33,631 34,993	65,381 49,722 47,396 23,195 37,875 223,569 185,012 408,581 4th qtr 2016 66,534 65,270 40,457	280,775 174,135 171,703 149,218 136,879 912,710 806,534 1,719,244 Total 2016 339,285 201,321 173,370
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal Other Total Commodity Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados	97,953 44,215 59,876 23,537 49,684 275,265 232,251 507,516 1st qtr 2016 131,455 61,450 60,241 21,726	71,449 37,154 33,752 95,273 33,603 271,231 250,443 521,674 2nd qtr 2016 89,313 40,970 37,679 85,723	45,992 43,044 30,679 7,213 15,717 142,645 138,828 281,473 3rd qtr 2016 51,983 33,631 34,993 7,560	65,381 49,722 47,396 23,195 37,875 223,569 185,012 408,581 4th qtr 2016 66,534 65,270 40,457 33,670	280,775 174,135 171,703 149,218 136,879 912,710 806,534 1,719,244 Total 2016 339,285 201,321 173,370 148,679
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal Other Total Commodity Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash	97,953 44,215 59,876 23,537 49,684 275,265 232,251 507,516 1st qtr 2016 131,455 61,450 60,241 21,726 48,999	71,449 37,154 33,752 95,273 33,603 271,231 250,443 521,674 2nd qtr 2016 89,313 40,970 37,679 85,723 32,842	45,992 43,044 30,679 7,213 15,717 142,645 138,828 281,473 3rd qtr 2016 51,983 33,631 34,993 7,560 14,670	65,381 49,722 47,396 23,195 37,875 223,569 185,012 408,581 4th qtr 2016 66,534 65,270 40,457 33,670 39,803	280,775 174,135 171,703 149,218 136,879 912,710 806,534 1,719,244 Total 2016 339,285 201,321 173,370 148,679 136,314

Source: Data is obtained from the Department of Homeland Security (DHS), U.S. Customs and Border Protection (CBP) through USDA, AMS, Market News





Commodity	1st qtr 2017	2nd qtr 2017	3rd qtr 2017	4th qtr 2017	Total 2017
Tomatoes (all varieties)	107,852	82,194	49,088	73,166	312,300
Peppers (all varieties)	67,566	38,714	31,137	59,172	196,589
Cucumbers	49,565	36,996	32,133	47,015	165,709
Avocados	47,336	32,892	16,064	44,415	140,707
Squash	31,890	68,086	5,264	33,293	138,533
Subtotal	304,209	258,882	133,686	257,061	953,838
Other	291,177	291,747	170,323	205,516	958,763
Total	595,386	550,629	304,009	462,577	1,912,601
Commodity	1st qtr 2018	2nd qtr 2018	3rd qtr 2018	4th qtr 2018	Total 2018
Tomatoes (all varieties)	105,364	79,851	49,278	62,478	296,971
Peppers (all varieties)	74,252	46,390	35,103	57,726	213,471
Cucumbers	55,189	49,914	35,246	49,781	190,130
Avocados	51,964	36,452	14,131	43,288	145,835
Squash	28,829	75,429	6,062	27,782	138,102
Subtotal	315,598	288,036	139,820	241,055	984,509
Other	296,266	281,580	156,781	205,426	940,053
Total	611,864	569,616	296,601	446,481	1,924,562
Commodity	1st qtr 2019	2nd qtr 2019	3rd qtr 2019	4th qtr 2019	Total 2019
Commodity Tomatoes (all varieties)	1st qtr 2019 95,760	2nd qtr 2019 78,123	3rd qtr 2019 55,836	4th qtr 2019 69,366	Total 2019 299,085
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Tomatoes (all varieties)	95,760	78,123	55,836	69,366	299,085
Tomatoes (all varieties) Peppers (all varieties)	95,760 65,865	78,123 45,479	55,836 38,006	69,366 56,847	299,085 206,197
Tomatoes (all varieties) Peppers (all varieties) Cucumbers	95,760 65,865 57,162	78,123 45,479 25,622	55,836 38,006 42,135	69,366 56,847 58,520	299,085 206,197 183,439
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados	95,760 65,865 57,162 24,868	78,123 45,479 25,622 88,165	55,836 38,006 42,135 11,138	69,366 56,847 58,520 30,506	299,085 206,197 183,439 154,677
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash	95,760 65,865 57,162 24,868 48,614	78,123 45,479 25,622 88,165 34,729	55,836 38,006 42,135 11,138 18,919	69,366 56,847 58,520 30,506 41,334	299,085 206,197 183,439 154,677 143,596
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal	95,760 65,865 57,162 24,868 48,614 292,269	78,123 45,479 25,622 88,165 34,729 272,118	55,836 38,006 42,135 11,138 18,919 166,034	69,366 56,847 58,520 30,506 41,334 256,573	299,085 206,197 183,439 154,677 143,596 986,994
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal Other	95,760 65,865 57,162 24,868 48,614 292,269 272,760	78,123 45,479 25,622 88,165 34,729 272,118 262,948	55,836 38,006 42,135 11,138 18,919 166,034 182,481	69,366 56,847 58,520 30,506 41,334 256,573 213,013	299,085 206,197 183,439 154,677 143,596 986,994 931,202
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal Other Total	95,760 65,865 57,162 24,868 48,614 292,269 272,760 565,029	78,123 45,479 25,622 88,165 34,729 272,118 262,948 535,066	55,836 38,006 42,135 11,138 18,919 166,034 182,481 348,515	69,366 56,847 58,520 30,506 41,334 256,573 213,013 469,586	299,085 206,197 183,439 154,677 143,596 986,994 931,202 1,918,196
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal Other Total Commodity	95,760 65,865 57,162 24,868 48,614 292,269 272,760 565,029 1st qtr 2020	78,123 45,479 25,622 88,165 34,729 272,118 262,948 535,066	55,836 38,006 42,135 11,138 18,919 166,034 182,481 348,515	69,366 56,847 58,520 30,506 41,334 256,573 213,013 469,586	299,085 206,197 183,439 154,677 143,596 986,994 931,202 1,918,196 Total 2020
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal Other Total Commodity Tomatoes (all varieties)	95,760 65,865 57,162 24,868 48,614 292,269 272,760 565,029 1st qtr 2020 105,181	78,123 45,479 25,622 88,165 34,729 272,118 262,948 535,066	55,836 38,006 42,135 11,138 18,919 166,034 182,481 348,515	69,366 56,847 58,520 30,506 41,334 256,573 213,013 469,586	299,085 206,197 183,439 154,677 143,596 986,994 931,202 1,918,196 Total 2020 105,181
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal Other Total Commodity Tomatoes (all varieties) Peppers (all varieties)	95,760 65,865 57,162 24,868 48,614 292,269 272,760 565,029 1st qtr 2020 105,181 72,764	78,123 45,479 25,622 88,165 34,729 272,118 262,948 535,066	55,836 38,006 42,135 11,138 18,919 166,034 182,481 348,515	69,366 56,847 58,520 30,506 41,334 256,573 213,013 469,586	299,085 206,197 183,439 154,677 143,596 986,994 931,202 1,918,196 Total 2020 105,181 72,764
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal Other Total Commodity Tomatoes (all varieties) Peppers (all varieties) Cucumbers	95,760 65,865 57,162 24,868 48,614 292,269 272,760 565,029 1st qtr 2020 105,181 72,764 58,796	78,123 45,479 25,622 88,165 34,729 272,118 262,948 535,066	55,836 38,006 42,135 11,138 18,919 166,034 182,481 348,515	69,366 56,847 58,520 30,506 41,334 256,573 213,013 469,586	299,085 206,197 183,439 154,677 143,596 986,994 931,202 1,918,196 Total 2020 105,181 72,764 58,796
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal Other Total Commodity Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados	95,760 65,865 57,162 24,868 48,614 292,269 272,760 565,029 1st qtr 2020 105,181 72,764 58,796 51,075	78,123 45,479 25,622 88,165 34,729 272,118 262,948 535,066	55,836 38,006 42,135 11,138 18,919 166,034 182,481 348,515	69,366 56,847 58,520 30,506 41,334 256,573 213,013 469,586	299,085 206,197 183,439 154,677 143,596 986,994 931,202 1,918,196 Total 2020 105,181 72,764 58,796 51,075
Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash Subtotal Other Total Commodity Tomatoes (all varieties) Peppers (all varieties) Cucumbers Avocados Squash	95,760 65,865 57,162 24,868 48,614 292,269 272,760 565,029 1st qtr 2020 105,181 72,764 58,796 51,075 33,236	78,123 45,479 25,622 88,165 34,729 272,118 262,948 535,066	55,836 38,006 42,135 11,138 18,919 166,034 182,481 348,515	69,366 56,847 58,520 30,506 41,334 256,573 213,013 469,586	299,085 206,197 183,439 154,677 143,596 986,994 931,202 1,918,196 Total 2020 105,181 72,764 58,796 51,075 33,236

Source: Data is obtained from the Department of Homeland Security (DHS), U.S. Customs and Border Protection (CBP) through USDA, AMS, Market News





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- U.S. Grain and Soybean Exports to Mexico A Modal Share Transportation Analysis (PDF)
- Grain Transportation Report
- Agricultural Refrigerated Truck Quarterly

Data Sets (all XLS files):

- Figure 1: Water route shipment costs (\$/mt) to Veracruz, Mexico
- Figure 2: Land route shipment costs (\$/mt) to Guadalajara, Mexico
- Table 1: Quarterly costs of transporting U.S. grain and soybeans to Mexico
- Table 2: Quarterly tariff rail rates for U.S. bulk grain shipments to Mexico (US\$/car), 2020
- Table 3: Quarterly tariff rail rates plus fuel surcharge for U.S. bulk grain shipments to Mexico, 2020
- Table 4: Quarterly exports of U.S. Distillers' Dried Grains with Soluble (DDGS) to Mexico
- Table 5: Quarterly ocean freight rate for bulk shipments from the U.S. Gulf to Veracruz, Mexico
- <u>Table 6: Fruit and vegetable truck rates for shipments between 501 and 1,500 miles crossing the U.S.-</u> <u>Mexico border</u>
- Table 7: Quarterly U.S.-Mexico border crossing fresh fruit and vegetables truck availability
- Table 8: Top ten commodities shipped by truck to the U.S. from Mexico, 2019 (10,000 lbs)
- Table 9: Top five commodities shipped by truck to the U.S. from Mexico (10,000 lbs)

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