



Agricultural Marketing Service
U.S. DEPARTMENT OF AGRICULTURE



AMS

Federal Grain Inspection Service
Field Management Division



2025 Current Market Summary

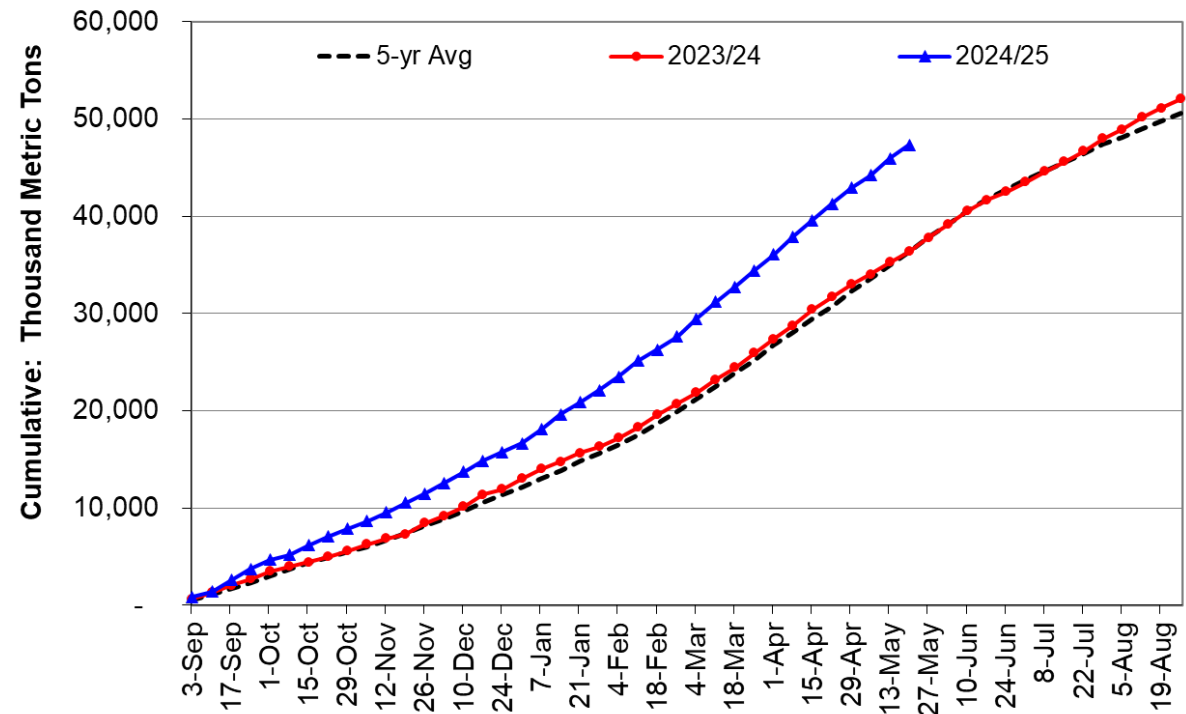
- **Total U.S. grain exports increase year-over-year.**
- **Corn demand surges.**
- **China's purchases of U.S. soybeans and sorghum are off from last year.**
- **Global weather disruptions in key wheat growing regions has allowed U.S. to gain some market share.**





Corn Exports

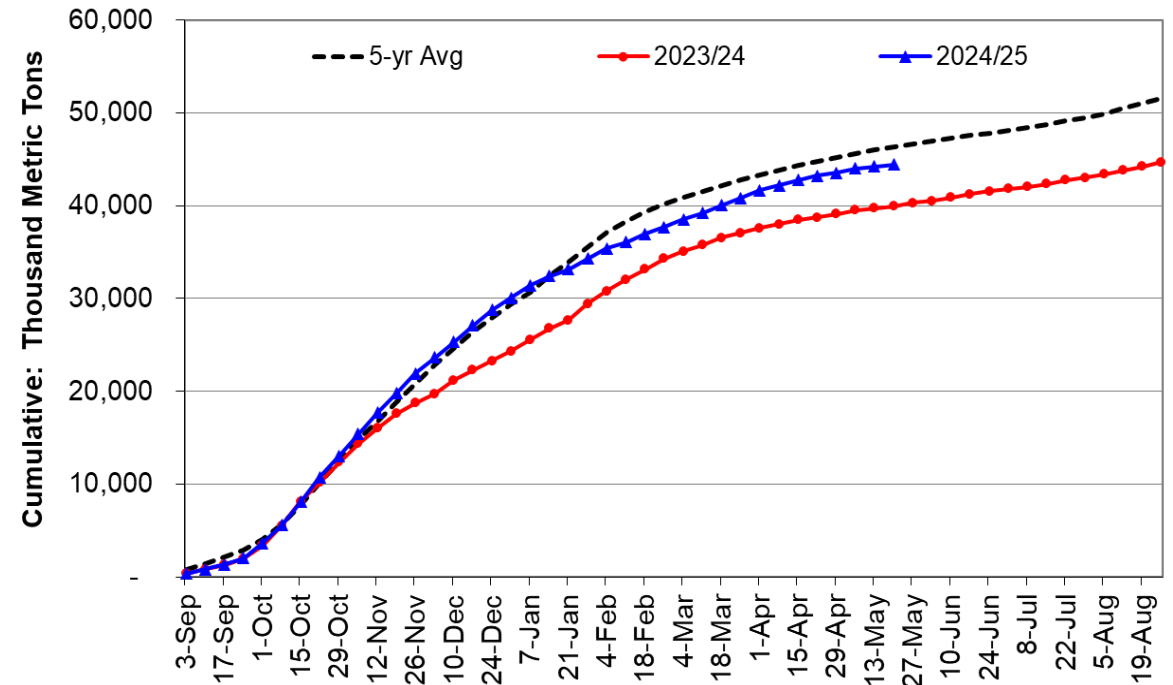
- **Corn exports are up 30% compared to this time last year, and up 30% compared to the 5-year average.**
- **Top Importers: Mexico, Japan, and Colombia.**
- **Mexico set an all-time record in 2023/24 and is currently on pace to break that record this year.**





Soybean Exports

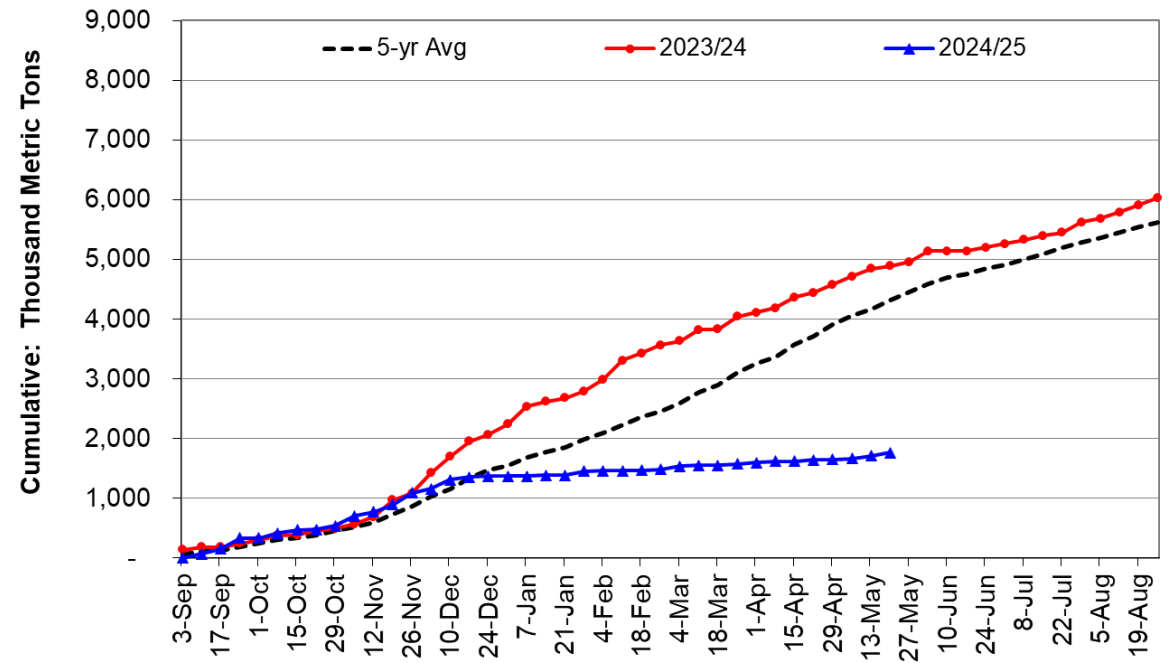
- Soybean export inspections are up **11%** compared to this time last year but down 4% compared to the 5-year average.
- Top Importers: China, Mexico, and Germany.
- U.S. soybeans exports to China are down 5% year-over-year.





Sorghum Exports

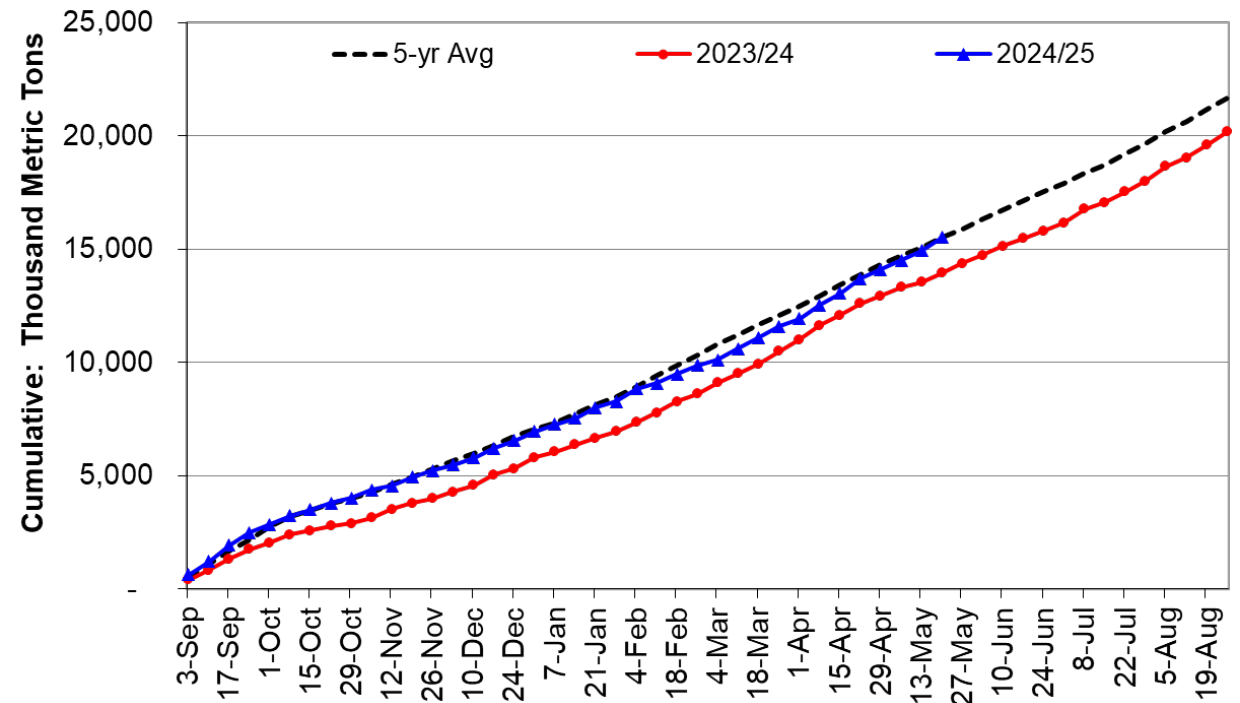
- Sorghum are currently down compared to this time last year and down compared to the 5-year average.
- Top Importers: China, Mexico, and Ethiopia.
- Sorghum exports to China are down 816% year-over-year.





Wheat Exports

- **Wheat exports are currently up compared to last year and even compared to the 5-year average.**
- **Top Importers: Mexico, Philippines, and South Korea.**
- **Global weather disruptions.**





Toledo Field Office

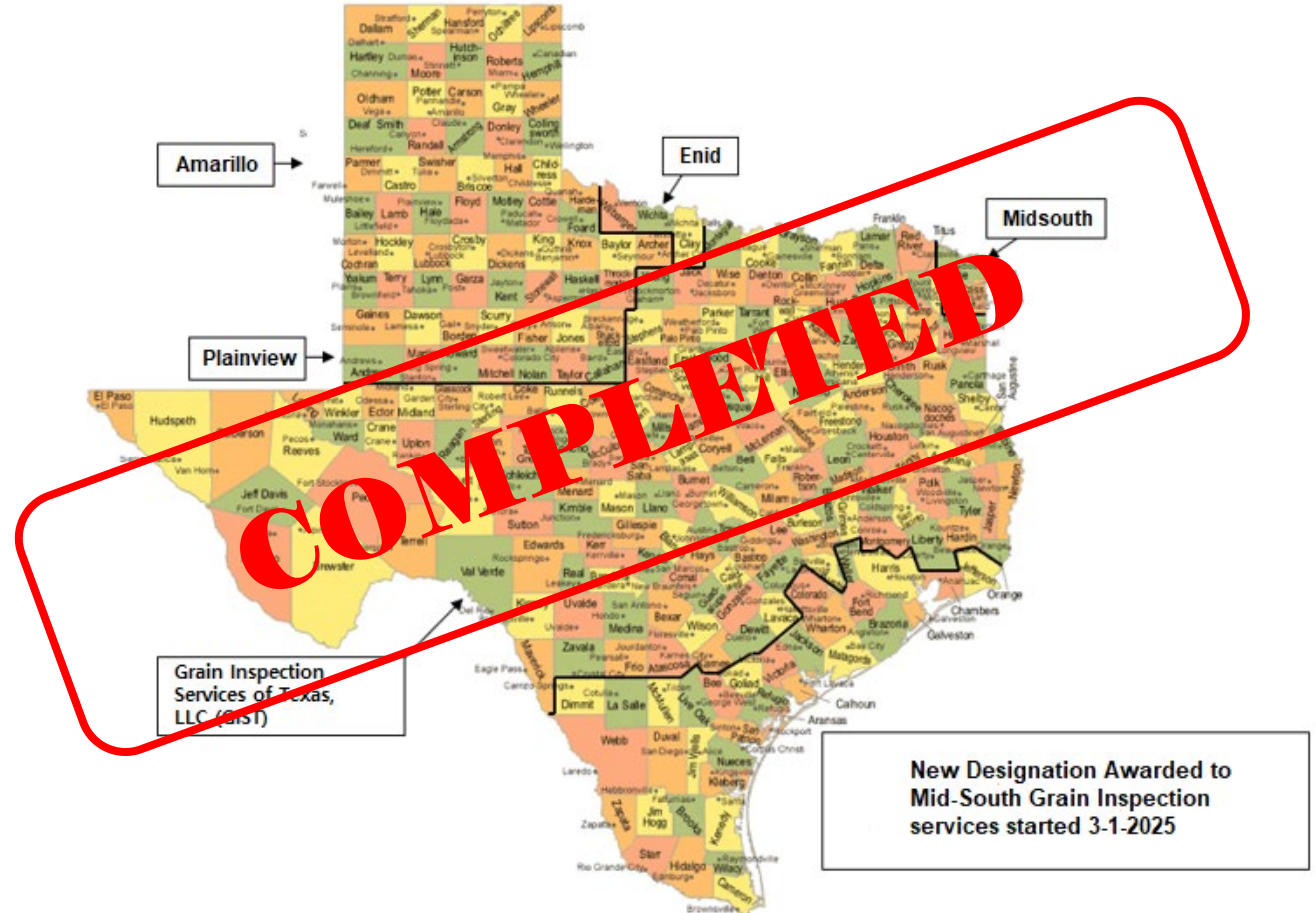
- **North Dakota Grain Inspection**
- **Eastern Iowa Grain Inspection**
- **Kankakee Grain Inspection & Champaign-Danville Grain Inspection**





League City Field Office

- Previously unassigned territory awarded to Grain Inspection Services of Texas-LLC (GIST)
- Opened designations awarded to Mid-South Grain Inspection Service and Plainview Inspection and Weighing Service.

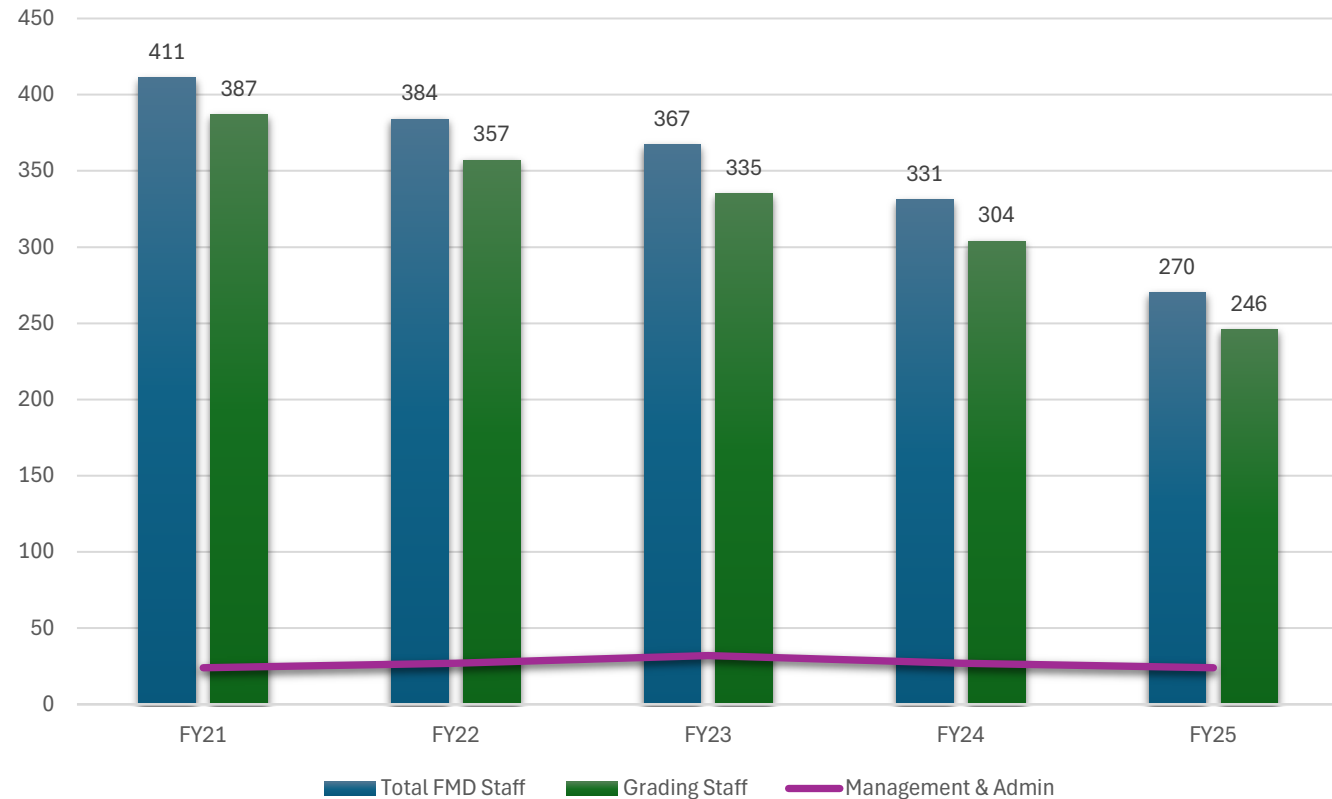




Field Management Division

- **3% of grading staff participated in DRP.**
- **Hiring needed in Portland and New Orleans Field Offices.**
- **Utilize intermittent employees.**

FMD Staffing Levels





Field Management Division

- **Year over year reduction in staffing while salaries and benefits expense remains almost constant.**
- **FY24-FY25 is the shift of permissive services to Official Agencies and specialization in export vessels.**
- **Staffing has been reduced through attrition and DRP.**

