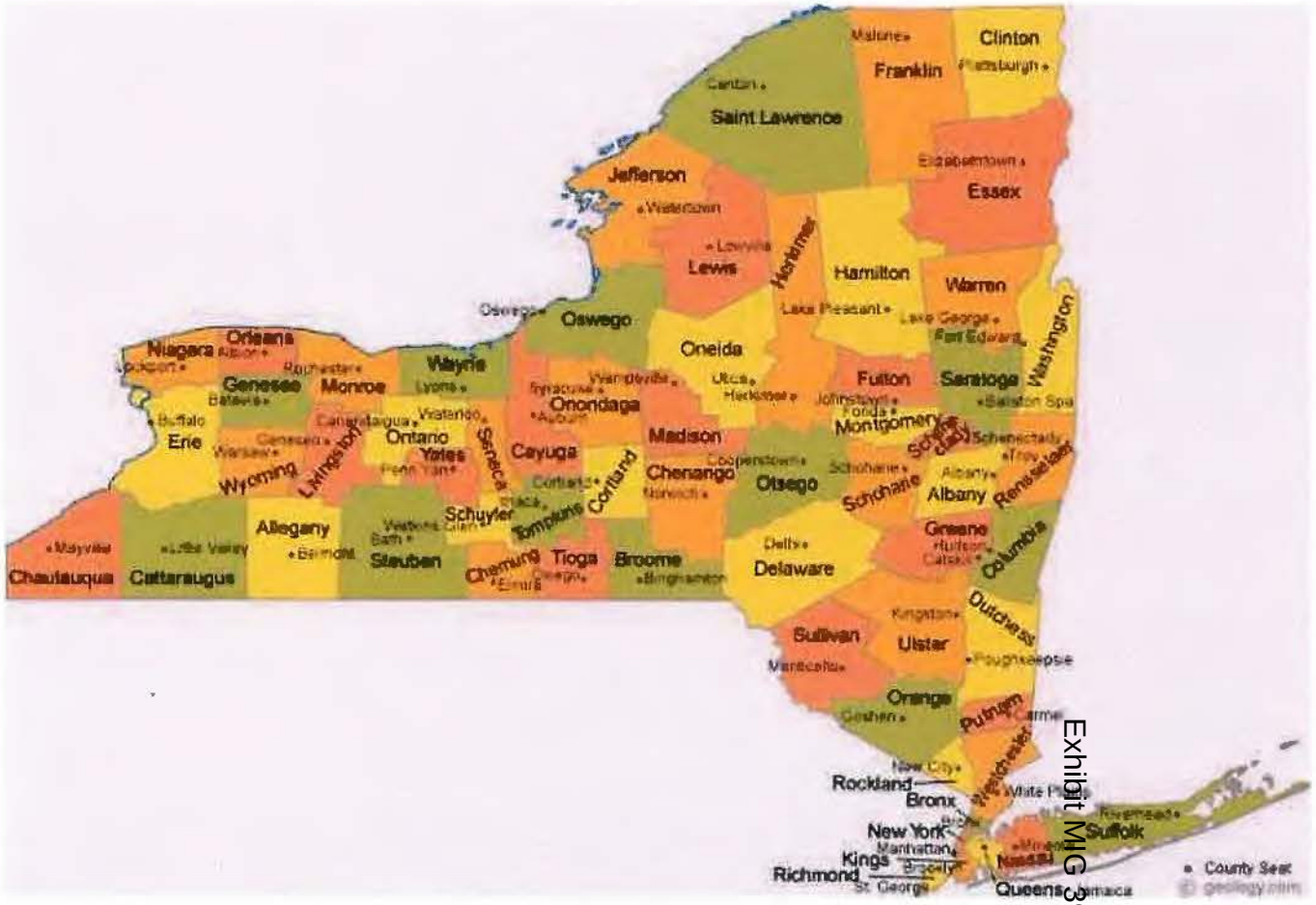

Exhibit MIG 39