Statement of Dairy Farmers of America, Inc.

Dairy Farmers of America, Inc. (DFA) is the proponent of proposals 1 and 2.

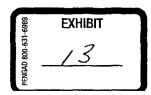
DFA is a member-owned Capper Volstead cooperative of 12,800 farms producing milk in 49 states. DFA pools milk on 9 of the 10 Federal Milk Marketing Orders.

DFA is a supporter of Federal Milk Marketing Orders. Orders are an economically proven marketing tool for dairy farmers and we believe without them dairy farmers' economic livelihood would be worse.

The central issue of this hearing is to refine the definition of "fluid milk product" so that the classification system can function fairly for dairy farmers and be clearly written to reflect both current industry conditions and technological capabilities of the industry. This hearing is in response to changes in technology now commonplace in the dairy industry. The proposals we support represent our attempt to modernize order regulations to keep pace with technology.

Failure to address this issue will be detrimental to the members of DFA both in their day-to-day dairy farm enterprises and in the milk processing investments that they have made.

There have been and may continue to be protests concerning what some perceive as an unfair "change in the rules". Our position is that the Orders always need to change to keep pace with the industry. So long as classified pricing is part of the Order system there will be changes in classification definitions and rules. Of course, all changes in classification would be avoided if all products were in the same class; but we do not think that is in the best long run interest of producers or processors and the history of regulation seems to support that opinion. The dairy



industry is constantly changing. Mergers, plant closings, plant openings, shifts in consumer tastes and preferences, new cost constraints, new economies of scale, new packaging, new environmental constraints and new products are always cropping up. To expect that the Order system would remain totally static is neither likely nor reasonable.

Dairy industry advances in milk component fractionalization, product engineering and packaging technology have come together to form a fertile environment for new dairy products. Mergers in the dairy processing industry and renewed interest by major players in the food industry in milk-based beverages make this environment more likely to spawn new products. The nationwide footprint of these new businesses makes it certain that new products will get wide distribution and market penetration. This is great news for dairy farmers. New products can mean new sales for milk. But dairy farmers need the structure provided by Orders to recover their share of the revenues generated by these new products and to insure that inequality in bargaining power in the marketplace will not force them into accepting a lower price than is available from market returns.

It is very clear that the existing Fluid Milk Product (FMP) standard does not allow the Order system to keep pace with technology. The FMP standard currently in place does not adequately recognize the demand for dairy proteins; thus it does not price them properly. The physical characteristics and intended use of many of the new dairy-based beverages clearly position them as alternatives to traditional milk beverages — yet their formulation and composition under the current outdated provisions makes them Class II. In many of, if not most of, these situations the nonfat solids driven regulation and formulation of these products causes them to fall just below the Class I standard; at the same time it is the characteristics derived from milk proteins that make the products desirable to consumers. Perhaps, some of these beverages were formulated intentionally to fall just short of the existing FMP standard.

The current standard was put in place when processes such as ultra filtration and milk component fractionalization were only textbook predictions for the future. Now that they are mainstream realities, the regulations need to be updated.

We believe that the best solution to this problem is through the hearing process. While perhaps slower than we'd like, hearings gather information in a rational and fair manner, allow all interested parties, to participate in the gathering and examination of the data and advance, oppose and dissect how to use the data best in regulating the industry. This is a better long run solution than regulation by administrative action on the part of USDA or request action via Congress.

This is not a new problem for the Order system. A 1974 decision addressing product classification (39 Fed. Reg. 8714) noted:

It is possible that a product very similar in composition and form to chocolate milk could be marketed under the label of a milk shake mix for the purpose of having a lower classification apply to the product. Since such a product actually would have the same general form and purpose as other fluid milk products now classified as Class I under these Orders, it should be included in the Class I classification. It is necessary, though, to provide some means of distinguishing between such a product and the general category of milk shake mixes that are being sold in competition with frozen desserts. For this purpose the total solids content of the product should be used. A standard of 20 percent or more total milk solids should encompass those milkshake and ice milk mixes intended for use as a type of frozen dessert. Mixes with less solids are similar in composition to chocolate milk and other flavored fluid milk products and should be a Class I product.

Later in the same decision, a lively debate is concluded as follows (39 Fed. Reg. 8715):

The primary concern with any fluid milk product definition is that it clearly define the products or types of products that are intended to be included in the definition. The fluid milk product definition included herein, which incorporates both the listing of specified products and the use of composition percentages, should meet this requirement. Incorporation of this definition in each of the 32 Orders will provide a uniform basis for identifying those products that are to be defined as "fluid milk products".

We continue to advocate the "structural" position taken in this decision — form and use of a product should be the primary guideline which the Secretary uses in classifying products. But in addition and in a *supplementary role*, the Secretary should establish guidelines using product composition and there should continue to be specific inclusion or exclusion of some products when appropriate.

Finally this 1974 decision anticipated the very situation that we find ourselves in now when noting (39 Fed. Reg. 8716):

A refinement of such standards may be appropriate once there has been an opportunity to evaluate their applicability under actual market conditions.

In so many words, as the industry evolves the standards and definitions may need review.

The Secretary reached similar conclusions in the Reform process when after careful review of the "form and use" test, product composition standards, and the inclusion / exclusion process, he concluded that no change in the "6.5% non fat solids standard" was warranted. (63 Fed. Reg. 4824)

However, just as with other issues — such as "dual pooling", performance standards, emergency transportation funding, classification of evaporated and condensed milk, payment dates, and issues surrounding producer handlers, the Secretary has seen fit to recognize changes since the 2000 Reform decision, hold

hearings, find for (and against) proposals and issue interim, recommended and final decisions. The hearing today is simply another step in this important process of continually updating Federal Order regulations.

Since 1999 there have been a wide range of new products formulated and marketed by the dairy industry. (Roger Cryan's statement on behalf of the National Milk Producers Federation lists many of them.) There have been several administrative decisions dealing with the classification of these "new" beverages and there is presently a legal proceeding brought pursuant to Section 15(A) of the AMAA (7 USC Section 608c(15)(A)) which challenges the application of the current regulations. Now is the right time to deal with the need to update the FMP definition.

DFA is abandoning its Proposal 1. Upon review, we concluded that it is not the best way to address the changes needed in the FMP definition. The "zero tolerance" standard we proposed is overly restrictive and would cause excessive administrative costs to regulate beverages with minor percentages of dairy components. We fully support proposal 7 as offered and testified to by the National Milk Producers Federation.

We continue to support proposal 2. It is procedural in nature with no specified language to put into the regulations. It requests that the standard for measure of the quantity of dairy proteins present in a beverage include any and all dairy protein sources — including whey and whey products. However, for pricing purposes, those same whey and whey products that are sources of proteins in beverages that become fluid milk products as a result of the new language, will not be up-charged as Class I.

We oppose any attempt to dilute the current Class II definition. We oppose proposals 8 (Dannon), 9 (General Mills), 10 (Novartis) and 11 (Hormel) on that

basis. Furthermore, we do not at this time support any proposals that would change or modify the "exclusion" language now present in section 15 (b). This would include any change to the terms "infant feeding", "dietary use", "meal replacement" or "hermetically sealed". The 1993 Order Decision (58 Fed. Reg. 12659 (March 5, 1993)) noted:

The amended orders should specify that a Class II classification of milk used to produce formulas especially prepared for infant feeding or dietary use should apply only to formulas that constitute replacement for meals, rather than merely having some added vitamins and minerals.

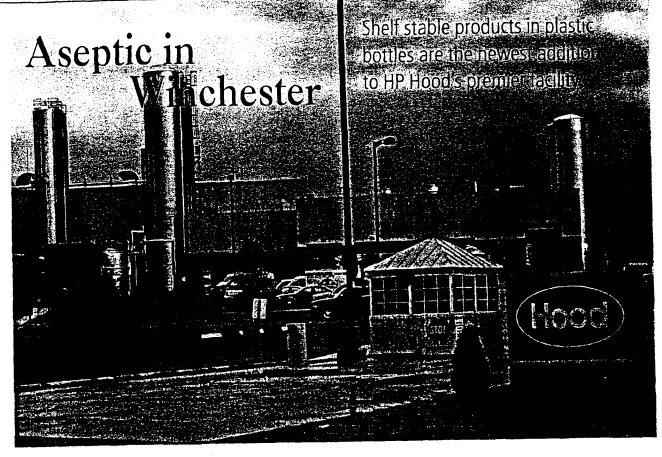
In addition, the cost of extra packaging and the Class II attributes of having an extended shelf life and being distributed over a wider area justify Class II classification for hermetically sealed packaging, while fresh product with limited shelf life should be Class I.

We feel there is not sufficient reason or support to make any changes in these criteria at this time.

We think Proposal 7 deals with the issues better than Proposal 4 as offered by Select Milk Producers and Continental Farms. Proposal 5 (a) places unreasonable burdens on the Secretary to determine classification and would result in a neverending challenge of his various determinations that would be damaging to the Orders. Proposal 5(b), to the extent we understand it, waters down the Class II standard and we do not support it either. Perhaps, after hearing testimony on the proposal, we may see it in a different light. But for now we think Proposal 7 is the best solution.

We thank the Secretary for calling this proceeding and we look forward to the final decision as the next step in the process of keeping Orders up to date with the industry.





■ David Phillips Chief Editor

INCHESTER, Va.—It has been just four years since bottles of NesQuik and CoffeMate products began rolling off the line at Hood's massive Winchester, Va., plant, and this month, a new filling line with aseptic capability joins the mix as part of the largest expansion to date.

Winchester, the home of the late country music legend Patsy Cline, was chosen for its location and its workforce, as the site of what has become a cornerstone of Hood's metamorphosis from a venerable, but rusty regional leader, to one of the top national dairy companies. With the addition of an aseptic line, capable of producing flavored milk and other low-acid fluid products in single serve plastic bottles, this 400,000 sq ft plant continues to play a crucial role in Hood's future.

"Hood would not be the company it has become in the ESL world, were it not for Winchester," says John Kaneb, Hood's Chairman.

"The new installation at Winchester provides us with the opportunity to

produce aseptic products in plastic bottles. It will certainly be employed for NesQuik, for Carb Countdown and probably for other products that have yet to surface."

During the past four years the Winchester plant has continued to grow as the plant's original design plans were fully implemented. With the first major addition completed, the plant now has five process systems feeding six individual fillers. It runs 7 days a week, and it processes in excess of 70 million gals per year.

Hood has invested "the better part of \$200 million" in the plant which now employs around 350 people. The current expansion cost more than \$40 million.

The new line features an 81-head aseptic rotary filler built in Japan by Shibuya Kogyo. It has the capability of filling up to 600 pint bottles per minute.

When Dairy Foods visited the Winchester site in mid-October more than a dozen technicians from Shibuya were onsite putting the finishing touches

on the installation. Half of the plant's auditorium-like training room had been given over temporarily as a control center for the installation project.

"A good number of Hood people traveled to Japan earlier this year during the purchase and assembly," says Leigh Pehrson, Hood's director of ESL Operations. "Subsystems were assembled and tested in Japan before being disassembled and shipped here."

Pehrson, a long-time member of the Hood operations team, has been in Winchester for about two years. He says the process of expanding the plant and adding aseptic capabilities has been remarkable. The Shibuya filler itself is an amazing sight—a double deck of steel and glass. The exterior steel is as shiny as the chrome on a Harley Davidson, and the windows reveal lighted chambers with bright rotors and filling heads looking more like a jewelry store display case than a packaging machine.

The Shibuya system is similar to an installation at a Mott's juice plant in

Aspers, Pa. but this is the first dairy application in the U.S. Shibuya has a U.S. office in Modesto, Calif.

Fast and simple

The filler is capable of running at blinding speeds.

"It's a high-speed rotary filler that can fill 600 bottles per minute using 16 oz bottles," says Lee Baker, dir. of engineering at Hood. "It uses a different sterilant than most rotary fillers, which is why we will be able to use it for aseptic."

Shibuya has been using asepticapproved sterilant for some time in fillers it has designed for pharmaceutical and beverage markets worldwide. But this will be the first time such a system has been used for low acid products in the United States.

Baker gave Dairy Foods a brief description of how the filling system works:

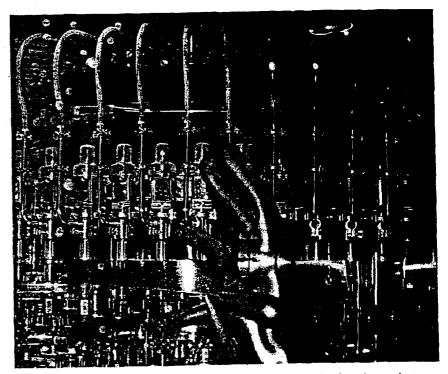
Product is batched and then UHT (Ultra High Temperature) treated with a slightly modified version of a Tetra Pak VTIS direct injection steam system.

The blowmolded bottles are infed with a screw feeder and are then picked up by a series of rotors with neck grippers that transport the bottles through the sterilization filling and capping processes. The bottles are sprayed inside and out with heated sterilant then heated and sprayed with a sterile water rinse. The heat treatment activates the sterilent and dries the bottle.

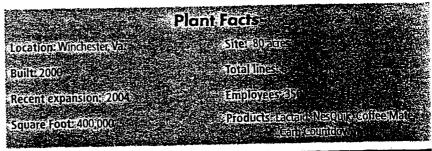
The rotary filler uses net weight filling. Shibuya says the fill is accurate to less than half a gram.

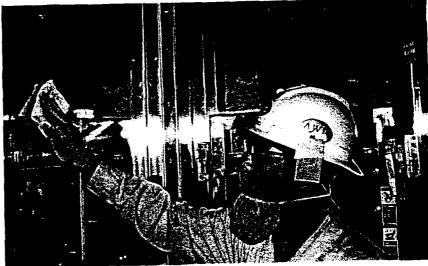
An internal servo-driven capper fits each bottle with a cap that has also been sterilized in the same method as the bottles. The entire capping procedure takes place within the sterile chamber. An aseptic seal is formed simply by the physical design of the cap and the bottle neck.

The hygienic filling chambers are sealed and are only accessible to operators through glove boxes, another indication of Shibuya's experience in pharmaceutical. Because they are conveyed with neck grippers, the bottles are less subject to jamming, but the glove boxes do allow the operator to make corrections when needed. The mechanics of the machine are accessible from outside the machine.

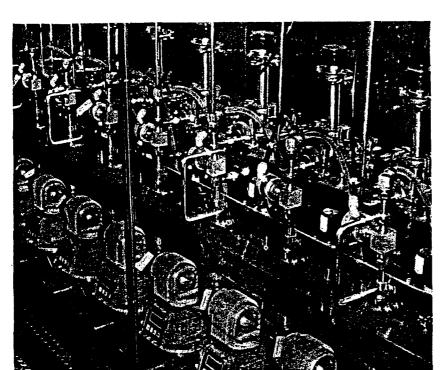


■ The Shibuya aseptic filler features enclosed aseptic chambers that are accessible only through glove boxes.



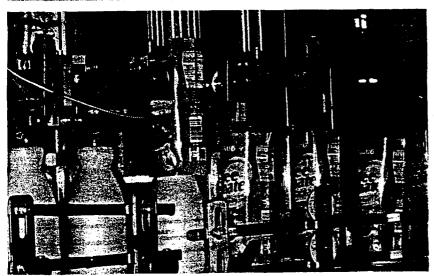


A team of more than a dozen Shibuya technicians worked on site in Winchester to install the system.



■ The aseptic filler features a sophisticated sterilant heating and delivery system.

	Hood Su	ppliers:	
Alfa Laval	Jerajai	Evergreen Fillers	Science Services
Alcoa Flexible	Alveys = 2.5	Feldmeier and the	Sensient Havors
Packaging - **	Blue Ridge Paper	Flavors From Florida	Side 2
Allen Bradlev	BlackHawk Molding	HK Systemse:	Shibuya
American Fuir Seals	Delkor Systems	Johnson Tueke	Terri Lyn ne s
APV-Invensys	Douglas	Bodies & Control	Walker Stainless
	APRIL TO SERVICE		
			STERMOTE .



■ Downstream shrink sleeve label application is done on a system similar to what is used for existing ESL systems.

Sensors within the machine detect problem bottles and reject them before they are filled. Those chambers are run with a positive air pressure using sterilized air. For washdown, the piping and milk lines are CIP treated and the interior surfaces of the chambers are also treated with an automated washdown and sterilization system.

When the line is running at its full aseptic ability, Baker anticipates that production runs will easily exceed 24 hours. Shibuya's literature indicates that in some applications the system is capable of uninterrupted runs of up to 120 hours.

Supplier partnership

There are two other systems producing aseptic milk in plastic in the United States. Baker says Hood looked at those systems, but the Shibuya system offered more of what they wanted.

"The speed is the number one factor," Baker says, "We also have a high amount of confidence in Shibuya's abilities. But also, the other systems are only capable of aseptic with a foil seal.

"We have an existing ESL line that runs at 600 bottles per minute which requires us to punch out the foil and apply it to the bottle and seal it," Baker says. "It's a challenge that can lead to inefficiencies. With either system, when it is operating properly you get a great seal, but the straight cap system is simpler to operate and maintain than the foil."

While the Winchester installation is Shibuya's first dairy project in the United States, the company has installed 22 such systems in dairy facilities throughout the world.

Ken Saishio, president of Shibuya International, says the Hood installation is a milestone for his company.

"Hood's is a very unique installation," he says. "It can run HDPE or PET. And Hood is a very capable company and at the same time, a very tough negotiator. We put our best possible team together to work on this project. Hood is very capable, and I think the project will be very successful. Hopefully they will be so successful with the products that they will need to add a second line."

The system is expected to be running ESL product by the end of this month. The aseptic approval process is expected to be completed sometime around mid-2005.

Section of

"Shibuya is validating the machine themselves using an independent company to validate it," Baker says. That initial validation is simply to ensure that the machine is functioning properly. Once that is completed Hood will begin to run ESL product.

"Then Hood hires its own process authority to validate for aseptic, and we file with FDA for a letter of non-objection."

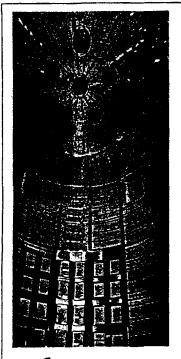
Quality from front to back

When its first-phase construction was completed in October 2000, the Winchester plant was already a model of a modern dairy plant. It featured two TetraPak VTIS steam injection systems and three ESL fillers. Now there are six lines. There were less than 150 employees, now there are 350.

Milk and ingredients are brought to the plant through five receiving bays. Raw milk is stored in four silos with a total capacity of 240,000 gals. After the milk is pasteurized, ingredients are mixed in one of five batching systems. The product is



■ Winchester, Va., is the home of the Shenandoah Apple Blossom Festival, and its old town includes a 45-block designated historic district.



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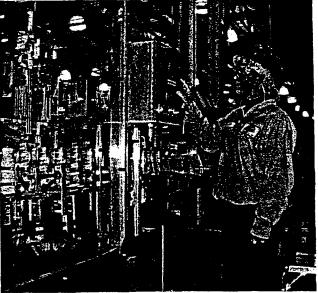
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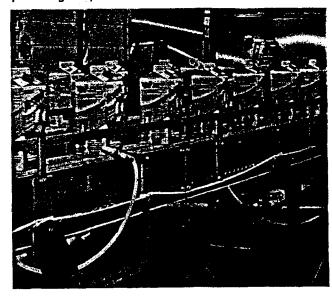








■ The plant's existing lines include three high-speed fillers for single serve plastic and two gabletop fillers, all producing ESL products.



then UHT treated with one of the VTIS systems before being sent to one of six fillers.

The product is heated to 175 degrees in a heat exchanger then pumped through a line where culinary steam is injected. This instantaneously raises the temperature to 280 degrees for two seconds. A vacuum tank is used to flash cool it to 175 degrees. And it is pumped back through the plate heat exchanger and cooled to 37 degrees.

The product is then sent to an aseptic surge tank from where it is forced by air pressure into the fillers.

The plant has two Evergreen gabletop fillers—an EH2 and an EH3 that are used for running half gals.

The plant also employs three Serac ESL fillers for plastic bottle filling. They are capable of running 12 oz to 96 oz bottle sizes.



■ The workforce at Winchester has doubled to 350, as the plant continues to grow.

There are three Sidel blowmolders capable of producing PET bottles at rates of up to 44,500 bottles per hour.

Each of the machines is equipped with a dedicated fully automated CIP system.

The CIP system uses mix-proof valves, controlled by an Allen Bradley PLC control system.

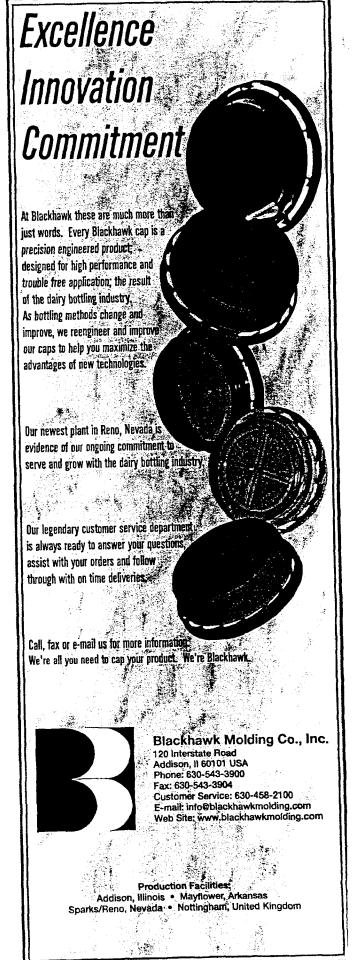
Downstream of the fillers, the plant employs a number of secondary packaging machines for corrugated casing and

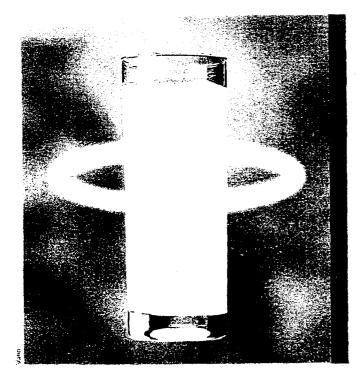
palletizing. Fuji sleevers apply shrink sleeves to the bottles. Douglas case packers are used for tray packing and Alvey Palletizers are used to build pallets.

All palletizing is done in one of two cold storage areas, the second of which was added as part of the most recent expansion. The original warehouse uses a Very Narrow Aisle (VNA) system where manually-operated cranes guided by an in-floor wire system stack pallets six high. The new system uses automated cranes that are able to move product both horizontally and vertically and can stack pallets 10-high. HK Systems, Milwaukee, designed and installed the Automated Storage and Retrieval System or ASRS system.

Once aseptic capabilities are achieved, Hood plans to ship aseptic product directly to an offsite, ambient warehouse facility. ■







Valio means 'best' in Finnish, and offering consumers only the best has been the watchword of the company since its start in 1905. Valio's research and development operations were headed for many years by the winner of the 1945 Nobel prize for chemistry, A.I. Virtanen.

Finnish Attitude

alio, Finland's largest dairy company, is constantly developing innovative products for consumers who are interested in food that increases health and well-being. Products that are functional or provide clear added value are built upon patent-protected innovation as far as possible. Valio has acquired the global commercial rights to the bacterium *Lactobacillus GG* (LGGTM), the most and best-documented bacterium in the world. In 1990, Valio launched its first products under the Gefilus brand. The company has now licensed dairy products containing *LGG* to markets in more than 25 countries and this is seen as an innovative procedure in the industry.

New lactose-free niche

Between 15 and 20 per cent of the Finnish population is lactose intolerant. Most of them have stopped drinking milk because their stomachs do not accept it. Valio has produced and sold lactose-reduced dairy products since 1980 under the HYLA^{1M} brand and today offers the largest range in the world, consisting of more than 100 different products. Finns, however, have not particularly liked sweet-tasting low-lactose milk. The Finnish milk-drinking tradition (140 litres per person per year) means that they have a very definite idea about how milk should taste. For this reason, Valio was quick to realise already in the 1980s that something had to be done to produce a milk that could be accepted, and tolerated, by the lactose intolerant. After a long period of research and development, Valio was able to present a unique process which, using among other things chromatographic separation, produced a lactose-free milk (<0.01%) that tasted just as milk should, without upsetting stomachs. However, the market launch took some time, as Valio was not allowed to call the new product milk, because one of its natural constituents has been removed. Finally, in September 2001, it was possible to launch a product that could be called light milk drink, and the innovation was there.

The innovation takes place

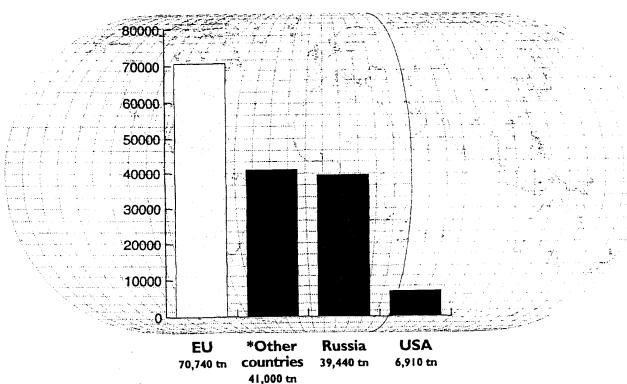
An initial forecast indicated sales of 1-3 million litres per year. This proved to be a miscalculation of around 1,000 per cent. One million litres were sold only two months after the launch. In the first year, the sales volume reached 10 million litres, in the

The frequency of lactose intolerance varies between different population groups. In Finland, around 20 per cent of the adult population are lactose intolerant, while in neighbouring Sweden only 5 per cent are. In Mediterranean countries, the percentage is 50 per cent, and in parts of Asia is as high as 100 per cent.

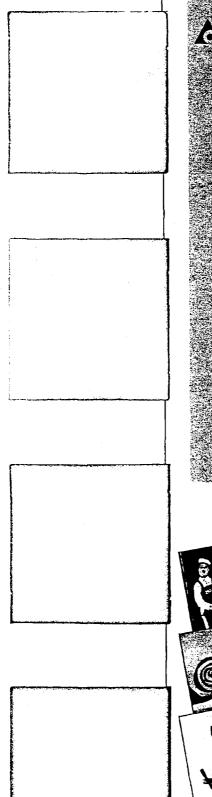
second year, 20 million litres, and it looks like 40 million litres in 2004. It is interesting to note that consumers are not deterred by a price that is twice as high as normal milk. The desire for milk among lactose intolerant consumers was obviously far higher than expected. For the first time in many years, Finland's total consumption of milk is on the increase, mainly due to Valio's lactose-free milk, which is soon to be supplemented by a fat-free version. The technology for production of lactose-free dairy products can also be licensed from Valio. The first licensee was the Swiss company, Emmi AG, which is a key member of Valio's network of innovative licence partners.

Apart from being the market leader in Finland, Valio exports its own dairy products and ingredients, produces other companies' products under licence and offers licences for its own technology throughout the world.

Sales volume 2002 incl. subsidiaries



*Middle East, Far East, Latin America, Africa and South-East Asia





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Reader survey -Tetra Pak Company Magazine

Last year we carried out a reader survey by including a questionnaire in 3,000 copies of issue number 87. The intention was to gather information about readers' opinion of the magazine, so that we could provide a publication that satisfies their expectations and wishes.

The total impression of the magazine was very positive. A majority of readers said that they were very satisfied with the content, picture quality and the fact that the magazine is easy to read. There were, however, some differences between readers younger than 35 years of age and those older. The majority think that the magazine provides them with new knowledge and the younger readers also think that it teaches them a lot about the Tetra Pak Group. The younger readers were more positive to changes in layout and design than the older readers. The magazine was regarded as exclusive, and most people save their copy to be able to refer back to it later.

The challenge will be to continue to produce a magazine that reflects Tetra Pak's spirit and that readers will find interesting and attractive, while also developing and adapting it in tune with the fact that there will be more and more younger readers. We, the editorial staff, hope that we can show we are sensitive to our readers' views and that you approve of any changes.

The editorial staff

Zoz Tejra Rak Tetra Pak Company Magazine No. 89, 2064 534(3)45-5044 The Tetra Pak Group's International Company Magazine significant Sweden and studio per year. The megazine's distributed to more than 15% countries and its halfs Englist; Franch, Jeoch, Germen, Italian Polish, Political est Serries, Sweden and Selection issues in Objects. Publisher 3 3 Corpen Hagined Editor Park Editorial coard: Thomas Adner, Morica Girra, ViseMara Gertz, Jorgen Fagling, Bent Schannisha, Bolt Viberg Produced by: Service Pak Oper particular Philips Hausings gath 221 Bit Lank Sweden 8 18 146 bit 36 20 83 Feet 26 86 85 84 Empiliper Science of Determine Comp Graphic nestor: (Nyeloalle Gransk John Jelsangkon) SWoden Feorocucion and cont. Falti & Hassle (Vanamo, Sweden. Translation : Contract Scientific Scientific Paper cover invercore create 240 g. Body Foreschie Saket Tetra Pak is dedicated to the development, manufacture, and sale of systems for the processing packaging and distribution of legic food products, choose products and co-creen. Tetra Pak's the only company of its kind capable of supplying its customers with comprehensive systems that integrate processing trees with packaging and distribution systems. Tetra Pak, Tetra Laval, Tetra Classic, Tetra Brik, Tetra Rex, Tetra Prisma, Tetra Top, Tetra Wedge, Tetra Fno, Tetra Recart: Tetra Therm and Jetra Alex are some of the trademarks belonging to the Tetra Pak Group. Reader survey -Tetra Pak Company Magazine publication that satisfies their expectations and wishes. The total impression of the magazine was very positive. A majority of

Last year we carried out a reader survey by including a questionnaire in 3,000 copies of issue number 87. The intention was to gather information about readers' opinion of the magazine, so that we could provide a

readers said that they were very satisfied with the content, picture quality and the fact that the magazine is easy to read. There were, however, some differences between readers younger than 35 years of age and those older. The majority think that the magazine provides them with new knowledge and the younger readers also think that it teaches them a lot about the Tetra Pak Group. The younger readers were more positive to changes in layout and design than the older readers. The magazine was regarded as exclusive, and most people save their copy to be able to refer back to it later.

The challenge will be to continue to produce a magazine that reflects Tetra Pak's spirit and that readers will find interesting and attractive, while also developing and adapting it in tune with the fact that there will be more and more younger readers. We, the editorial staff, hope that we can show we are sensitive to our readers' views and that you approve of any changes.

The editorial staff

Low Carb Milk

Review of Retail Sales & Analysis of Hood Carb Countdown's Source of Volume



Prepared for DFA January 13, 2005

DAS DAIRY MANAGEMENT INC.

Analysis Background & Objective

■ Background

- Low Carb milk products began coming into the marketplace in response to the rapid consumer interest in low carbohydrate diets like Atkins and South Beach.
- In order to meet consumer demands, Hood was one of the first manufacturers to launch a low carb product.
 Hood Carb Countdown Milk was launched in Q4 2003.

■ Objective

• Understand the impact of Hood Carb Countdown Milk on the overall Fluid Milk category.

DAG DAIRY MANAGEMENT INC.

Sales Recap

- At our meeting October 20th, we reviewed Hood Carb Countdown's sales history
 - We noted that low carb consumers drink less fluid milk than the general adult population (SAMITEE NPD)
 - Lower carb adults

96 beverage milk eatings per year

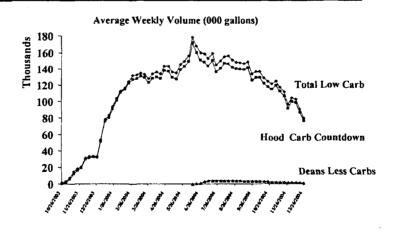
- Total adults

135 beverage milk eatings per year

- We also noted that Hood introduced the 1st lower carb milk product in October, 2004 and was the main player with a share of 95% and distribution of 79% in food/drug/mass (without We) Mark)
 - Trial of the product was fairly low, but repeat was high at 40%
 - Sales had grown quickly in the 1st half of 2004 until the combination of price increases and a weakening of low carb diet participation set in.

DAS DAIRY MANAGEMENT INC.

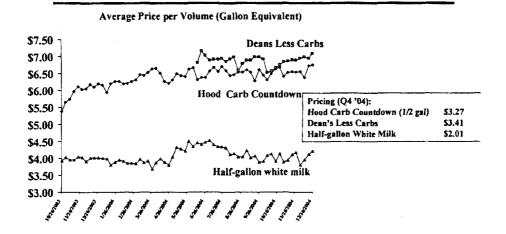
Low Carb Milk Segment No Longer Growing



DAS DAINT MANAGEMENT INC.

Source: IRI Scanner Food/Drug/Mass excluding Wal Mart

Pricing of Low Carb Milk Remains Elevated



DAG DAIRY MANAGEMENT INC

Source: IRI Scanner Food/Drug/Mass excluding Wal Mart

New IRI Analysis

- DMI commissioned IRI to analyze the source of Hood Carb Countdown's volume
- Geography
 - · Total U.S. All retail outlets
- Time Periods
 - Post Launch = 52 Weeks ending October 17, 2004
 - Pre-Launch = 52 Weeks ending October 19, 2003
- Potential Sourcing Targets
 - Whole White Milk
 - Reduced Fat White Milk
 - Low Fat White Milk
 - · Fat Free White Milk
 - · Flavored Milk
 - · Lactose Reduc / Free Milk
 - . AO Fluid Milk DAG DAINY MANAGEMENT INC.
- Mutually exclusive

IRI IntroSource Methodology

Hood Carb Countdown sales came from 4 potential sources:

1. Category Churn Expected category sales

2. Brand Shifting
One brand in a buying household's purchase mix was replaced by a different brand.

Category Expansion
 A buying household added the new brand to its existing purchase mix, increasing its total category volume.

 $A \longrightarrow A + B$

4. New / Infrequent Category Buyers
A household that did not purchase the category in Period 1 became a category buyer, buying (at least) the new brand.

IRI IntroSource Methodology

Methodology

Increased Consumption

The IntroSource matches households that tried the new product to households that did NOT try to get an accurate expectation of trier behavior.

Bought Category in Period One and Period Two

New Product Trier Matched to New Product Non-Trier Household Based on historical volume purchasing

Bought Category in Period Two Only (i.e. New Category Buyers)

New Product Trier Matched to New Product Non-Trier Household Based on demographics because no historical volume purchasing trends exist

All matches are performed within the same market such that the households have had the opportunity to be exposed to the same promotional/pricing conditions

DAG DAIRY WANAGEMENT INC.

IntroSource Methodology

Category Churn

The part of new category buyer volume which is normal and expected.

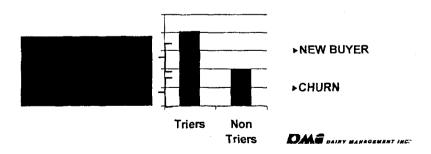
- Consumers can come in and out of some categories quite infrequently.
- In these cases, they are not just choosing between brands within a category, but also deciding whether to buy a category or not.

Provides a better measure of incremental category volume.



IntroSource Methodology

- IntroSource accurately reports <u>all</u> the volume accounted for by new category buyers.
- The IntroSource Model acknowledges that some of this volume is to be expected.
- Therefore, IntroSource reports the expected New Buyer volume, as well as the incremental New Buyer volume.



IntroSource Methodology

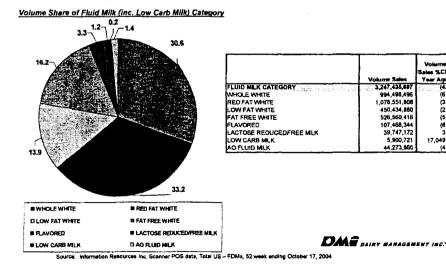
Interaction Indices

- Interaction indices are a "fair share" measurement of the interaction between brands based on their category shares.
 - Interaction is considered a measure of substitutability.
 - An index of 120 or greater means the brands interact more than expected. An index of 80 or less means the brands interact less than expected.
 - Net Shifting Changes and Interaction Indices are independent measures. Interaction Indices relate to the total amount of volume that goes back and forth between DAG DAIRY MANAGEMENT INC. brands, not the net change.

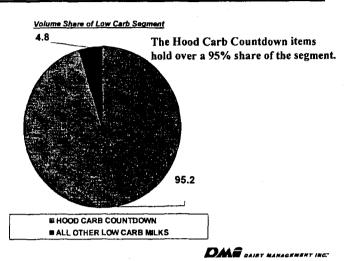
Fluid Milk Volume Declined 4.6% in Combined Food/Drug/Mass Stores (excl Wal Mart) Lactose Reduced / Free Milk and the New Low Carb segment However Grew in Sales

/olume Sales 3,247,435,697

3,247,438,497 994,498,496 1,078,551,808 450,434,880 526,560,416 107,468,344 39,747,172

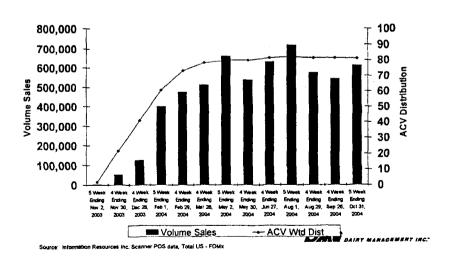


Hood Reaped the Benefits of being First-to-Market with a Low Carbohydrate Milk

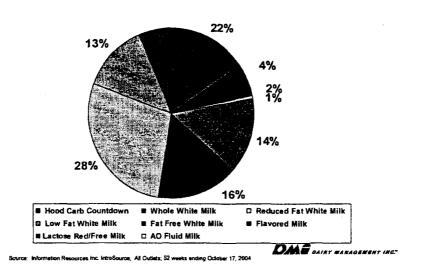


Source: Information Resources Inc. Scanner POS data, Total US ~ FDMx, 52 week ending October 17, 2004

Hood Carb Countdown's Distribution and Volume Rose Rapidly after Launch



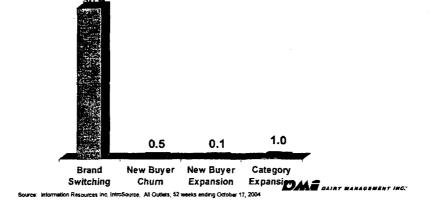
Hood Carb Countdown Buyers Allocated 14% of their Category Purchases to the Brand



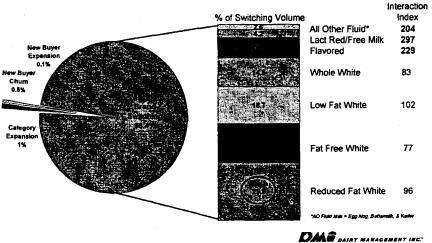
Hood Carb Countdown Source of Volume

•Hood Carb Countdown gained 98% of its volume from brand switching.

[•]The remaining 2% of volume was due to new buyer churn (0.5%), which represents expected new buyers brought into the category by Hood Carb Countdown, unexpected new buyer expansion (0.1%), and consumers who increased their purchases within the category (1.0%).



Hood Carb Countdown Sourced Most of its Volume from Reduced Fat and Fat Free White, but had a Higher than Expected Interaction with Lactose Red/Free, Flavored, and AO Fluid Milk.



Executive Summary

- Brand switching accounted for virtually all (98%) of Hood Carb Countdown's volume gains.
 - Consumers appear to be switching from lower fat milks to the Hood Carb Countdown items as over half of the Hood volume gains are coming from reduced, low, and fat free
- Hood Carb Countdown is highly substitutable with Lactose Reduced/Free Milk & Flavored Milk, based on very high interaction indices of more than 200.
- A small amount of volume sourced by this product (0.5%) came from expected new buyers, also known as new buyer churn or the part of new category buyer volume which is normal and expected.
- The remaining 1% of Hood Carb Countdown's volume gains came from two
 - New buyers expansion represented just 0.1% of Hood Carb Countdown's volume gains. This percentage represents unexpected new buyer volume.
 - Category expansion accounted for 1% and represents the percentage of volume from households who bought the new product in addition to other items from the category; thus increasing the household's total category volume.

DAS DAIRY WANAGEMENT INC.

NPD Foodworld

Executive Summary

Study Title: Carb Countdown Awareness Check Prepared For: Dairy Management Inc. Issue Date: January 19, 2005

NPD Project # BB2 -XQ9-029-1

Study Background / Objectives

Hood's Carb Countdown Dairy Beverage was introduced to grocery store distribution in October 2003 and is the dominant brand (95% share) among a small but growing low carb milk segment. Carb Countdown is considered a niche product with nationwide distribution (80% ACV) but low penetration with just 1% of households purchasing the product.

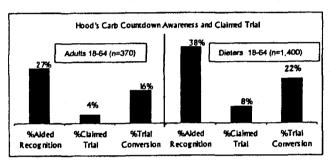
DMI needs to gauge if Carb Countdown helps bring consumers into the Milk category, if it retains consumers in the milk category or if category usage would be relatively the same with or without the product offering. This study helps determine this by assessing consumer awareness, claimed trial, repeat purchasing, satisfaction and usage patterns of Hood's Carb Countdown.

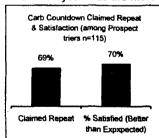


Overall: Considering Carb Countdown is a product filling a very specific need in the marketplace, awareness, claimed trial and repeat purchasing are guite positive. Among the target audience, Dieters, product performance is good and on par with where a product of this type would normally perform. Repeat buying and satisfaction are very high among dieters. Carb Countdown may have brought buyers into the Milk category as consumers claim to have bought it in addition to regular milk.

Aided Recognition of Hood's Carb Countdown (with visual stimulus):

Among Dieters (prospects), 38% claim they have seen or heard of Carb Countdown milk. Among adults 18-64 (national rep sample) awareness is 27%, (See chart right) Awareness for both groups is normal for a grocery product with very little or no television advertising. Dieters say they have seen it in the grocery store (29%). Besides television (10% ghost awareness), Dieters claim they mostly have seen or heard about Carb Countdown via couponing (8%) or Magazine ads (7%). Among those who claim they have been on a low carb diet within the past year, a very strong 45% are aware of Carb Countdown. Females and 18-34 year olds are more likely to be aware of the product.





Trial and Repeat: Claimed trial after fourteen months among dieters (prospects) is 8% and among a representative sample it's 4%. Trial conversion (trial among awares) among dieters is 22% - normal for this type of grocery product. Dieters 18-54 are more likely than dieters 55-64 to have ever bought Carb Countdown. Repeat buying among dieters is excellent with 69% claiming they have purchased the product more than once. Repeat purchasing is highest among those 35 or older, those claiming to be on a low carb diet and buyers who are not buying regular milk in addition to Carb Countdown (90% repeat buying). (See chart left)

Product Satisfaction: Dieters agree that Carb Countdown exceeds expectations with 70% saying that the product is much or somewhat better than expected. Satisfaction is highest

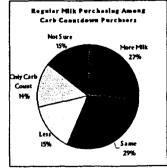
among females and low carb dieters

Variety Purchasing: Nearly half of Carb Countdown buyers claim they have purchased White. Over 1/3rd has tried both varieties. More repeat buyers claim they buy both varieties. There are no age or gender differences for flavors purchased. Adults are the primary users of the product.

Carb Countdown & Regular Milk Usage: Among triers, 82% claim their household uses Carb Countdown as a glass of milk. Other uses include "in cereal" (65%), "in recipes" (42%) and "in coffee/tea" (27%). Those who do not buy regular milk in addition to Carb Countdown have more usage situations and the number one use is in cereal (87%).

73% of purchasers claim they buy regular milk in addition to Carb Countdown. The most frequent use of regular milk among Carb Countdown buyers is "In Cereal".

Self-Segmentation: 29% of Carb Countdown purchasers' claim they are buying the same amount of milk but switching between regular milk and Carb Countdown. 27% claim they are buying more milk now that they buy Carb Countdown. 14% claim they only buy Carb Countdown and are not regular milk purchasers. This group has been brought to the milk category / or kept in the milk category because of Carb Countdown. Just 15% (cannibalization) claim that they buy less regular milk due to the Carb Countdown offering (see chart right)





About the Study
Sample Definition: 18-64; 50/50 Male Female General Pop & 18-64 past year dieters. Field dates: 1/4/05 - 1/11/2005

Type of study: Online (Internet) Awareness Check
Ending sample size: 370 Rep. Adults. 1,400 dieters/prospects (claimed to be on some type of eating regimen in past year) Survey description: Answered ~20 questions about grocery habits, awareness of Carb Countdown, trial, repeat, satisfaction, usage patterns of Carb countdown versus regular milk

Behind Every Bus



PC TABCON version 5.5 (v5e.2c) 11 January 2005

Page 1

THE NPD GROUP, INC. BB1xQ9029-1: Dairy Management, inc.; carb countdown anareness & Usage Check January 2005

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Page 2 11 January 2005

THE NPD GROUP, INC. BB2XQ9029-1: DAIRY MANAGEMENT, INC.: CARB COUNTDOWN AWARENESS & UBAGE CHECK JANUARY 2005

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Your tabcon job has finished.



Table 1 Q.1 How Much Of The Grocery Shopping Do You Do For Your Household?

Claimed Eating Regime In Past Year	Buy Regular Hood's Carb Countdown Milk in Cur- Low Addition vently Carb Gander	it to CC on Diet in Non-Repeat Diet Past in Suyer Suyer Yes No Regimen Year Ma	(E) (E) (E) (G) (H) (T) (G) (E) (D) (M) (M)	855 411 110 114 417 78 84 30 1214 592 604 782 193 692 501 30 88.7 98.7 98.1 99.7 100.0 99.0 98.6	365 196 55 45 206 35 33 12 543 256 183 433 108 321 187 D 42.1 47.6 45.1 39.1 49.20 44.30 39.3 38.7 44.3 42.7 29.7 55.2N 56.00 45.9R 36.8 199 111 12 19 135 105 122 26 9 233 144 117 322 40 168 131 23.0 26.9 23.8 30.4 25.1 27.8 31.0 29.0 23.9 24.0 19.0 28.3N 20.7 24.0 25.8	46 27 8 9 26 4 7 2 67 37 52 29 6 39 36 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	67 12 5 5 12 2 4 1 70 37 67 17 10 39 35 7.7C 2.9 4.1 4.3 2.9 2.5 4.8 3.2 6.7 6.2 10.9C 2.2 5.2 5.2 5.6 6.9 48 (10 7) 5 5 12 6.4 5 7 4.9 4.8 9.30 1.0 3.6 4.7 4.9 5.5C 2.4 5.7R 4.3 2.9 5.1 6.0 -4.9 4.8 9.30 1.0 3.6 4.7 4.9	11 1 2 1 2 1 7 7 7 7 7 7 7 7 7 7 7 7 7 7
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Proportions/Weans: Columns Tested (10% risk level) - A/S - C/D - B/F - G/K - L/K - N/O - P/O/R - enall base Cornilee used - small base

THE NPD GROUP, INC. BB2XQ9029-1: DAIRY MANAGEMENT, INC.: CARB COUNTDOWN AWARENESS & USAGE CHECK JANUARY 2005



Table 2 Q.2 Row Many Times In The Past Month Rave You Been In Any Grocery Store?

Claimed Eating Regime In Past Year

Carb Countdown Milk in	Didn't to CC on Bear in Non- Repeat Dist Store Buyer Buyer Yes No Regimen	(F) (G) (H) (J) (J) (K) (L) (L) (L) (L) (L) (L) (L) (L) (L) (L	0.5 1 1 2 3 6 8 15 2 3 6 8 15 6 6 8 15 2 10.9 1.6 6.9 1.6 6.9 1.6 6.9 1.6 6.9 1.6 6.9 1.6 6.9 1.6 6.9 1.6 6.9 1.6 6.9 1.6 6.9 1.6 6.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1	75 26 23 78 15 15 8 241 104 138 139 55 144 78 182 214 214 214 214 214 214 214 214 214 21	7.8 6.0 7.6 18 16,13 7.7 7.3 9.10 6.3 11 39 6 9 2 106 46 60 64 9.6 9.3 7.5 10.7 6.5 8.6 7.7 9.7 8.2	142 48 41 149 31 28 13 416 206 110 289 65 252 183 34:5 38:3 38:1 56 337 36.1 35.8 36:5 38:3 38:1 56 9 337 36.1 35.8 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	42 13 11 11 10 62 9 10 3 1158 45 66 75 117 60 50 10.2 10.2 10.1 10.1 10.1 10.1 10.1 10.
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Countdown	in Buyer Buy	22 115 100.0		20.0 20.0	7.8 11	35.7 17 14.8	13 11; 3 10 17 11; 3 10 /H/I - J/K -
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	Not l Aware Aware	(C) 534 100.0	2 0.6 1.6C 0.4 2 531 62 41 3 531 852 410	8 18 9 20 3 8 18 9 20 3 8 17 31	5 6 . 4 . 6 . 2 4 . 5 0 . 7 4 . 5 0 . 7 4 . 9 . 4 8 . 5	6 35.6 35.7 2 68 114 0 12.7 13.2	5A 10:3 10:6 5A 10:3 10:6 1) - A/B - C/
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THE NPD GROUP, INC. BB2XQ9029-1: DAIRY MANAGEMENT, INC.: CARB COUNTDOWN AWARENESS & USAGE CHECK JANUARY 2005



Table 2 0.2 How Many Times in The Past Month Have You Been in Any Grocery Store?

Claimed Esting Regime In Past Year

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246 111 135 93 18 13.0 17.6A 20.8D 15:6 22.6F 1148 0.5 0.4 0.6 0.3 0.7 3.2 3.9 3.6 3.6 3.2 3.9 3.6 3.6 0.5 0.4 0.2 0.6 0.2	0.8	29 2.1 140 10.0	17 2.0 94 10.9	2.7 8.3	1.0 1.2 8.6	4.3H	1.7 41 9.8GI	8. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5.		9 17	2.21.	14 2.3 10.5	14 2.3 56 9.1	15 1.9	2	10 1.4 69 9.9	10 55 8 14 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	
32 54 19 35 16 3 3 3 3 4 0 3 3 9 3 5 6 4 0 3 3 9 3 5 6 4 0 3 5 6 6 0 3 5 6 6 0 2 0 5 6 0 2	arheavy: 11 Or More (Net) 48 13:0	246 17:68	135 135 44 3	22.52 0.73		25 21.7.2 0.9	e	19.0 	26.2K	e C	217 17.7 25	109	6 4 - 6 5 6 9 - 0 7 - 6 5	18.6	11.9	126 18.03	6. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.	
	32 312 312 313 313 313 313 313 313 313 3	5. 0 6. 0 4. 0	4	e		50 FF 1	3.3 1.1 0.2	4.1.	, es	5.72	8 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	22 13.7 0.2	26 4.2 0.6		1.0 0.1.0	4.13 0.1		

Proportions/Means: Columns Tested (10% risk level) A/B - G/O - E/F - G/E/I - G/E - L/M - N/O - F/G/E Overlap Formulae used; * small base

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Table 2 Q.2 How Many Times In The Past Month Have You Been In Any Grocery Store?

Claimed Eating Regime In Past Year

			MOG	d's Ca	Rood's Carb Countdown	ntdown		, 4 0	Suy Regular Milk in	. 4	Cur	Low			1. 1		!	
Rep Only	Total	Aware A	ZOT B	av Di	dn't e in ore B	N N N N N N N N N N N N N N N N N N N	on- Re	Year Fr	Addition to CC Yes No	n	ently on Diet egimen	Carb Diet Yest	Gend Male	Fe	18-34	hge 35-54	1 9	
Bass. Total Respondence 970	(B) (1) 100.0	(C) (D) (E) (F) (G) (H) (I) (G) (K) (H) (H) (H) (H) (H) (H) (H) (H) (H) (H	(D) 866.7	(B)	(g) 122 00.00	(G) 115	(B)	(I) 79	(5) 84	(X) 31*	(E)	(M) (A) 100.00	(M) 616	(0) 784	(F) 193	(0) (0) (0)	(R), 508	
14 0.3	17. 17.2 7.75 5.45	. 1 34 6 . 4	1.2 4.7	7.7.1. 29 7.0		7 10 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		1.3 5.1	1.2 1.2 9.5x		13 1.1 66 5.4		35.7 35.7	1.0	3.6	4	.1.0 .37	a
20.24 2.7 2.5-	E	27 2.10 3.70	26 3,0 % 1.7	20 4.9 1.1	5,7 2,3	27 26 20 7 7 20 3 7 - 49 26 13 40 9 26 18 51D 3,0 3,0 3,0 5 11D 3,0 4,9 2,1 5,1M 4,2 3,7 3,5 3,5 3,5 3,5 3,5 3,5 3,5 3,5 3,5 3,5	20 4.8 17	6. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5.			4.0 30 3.4	26 4.3 3.0	1.5 1.5 1.5	40 5.1N 3.3N	* 7 2.1	26 23.7 2.9	2.5 11.55 11.55	
Mean Base (Including Zero's) 370	1400	534 866 412 122 115 419 79 84 31 1227 600 616 784 193 699 508 190.0 100.	866 00.0 7.2	412 0.0	122 00.0 1	115 00.0 19	419 0.0	79	84 0.00 0.01 1.00 1.00 1.00 1.00 1.00 1.0	31 00.0	1227 100.0	600 100:0	616 100.0	784 100.0	193 100.0	699 100.0 1.5P	508 100.0	
Mean Base (Excluding Zero's) 96.8 Mean (Excluding Zero) 81gma	1383 98.80 7.50 1400	531 852 410 121 114 417 79 83 31 1212 592 601 782 190 693 500 A 99.4D 88.4 99.5 99.7N 98.4 99.1 98.4 8.4 8.1	852 98.4 7.3 7.3 866 00.0 10	410 19.5 412 10.0 1	121 99.2 7.3 122 00.00	114 99.1 7.9 % 115 00.0 10	417 9.5 1.2 4.19	79 00.0 7.4 79	98.83 28.83 28.83 28.4 00.00	31 50.0 5.4 31	1212 98.8 98.8 17.6 1227 100.0	592 98.7 8.0; 600 100.0	601 97.6 1.7.1 616 100.0	762 99.7N 8.0N 784 100.0	190 98.4 6.7 193	693 99.1 77.6 699 100.0	500 98.4 7.99	

Proportions/Means: Columns Tested (10% risk level) - A/B - C/D - B/F - L/M - N/O - P/Q/R Overlap Formulas used, a small base

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Table 3 Q.3 Which Areas Of The Grocery Store Have You Shopped In, In The Past Month?

Claimed Eating Regime In Past Year

	Buy Regular Hood's Carb Countdown Milk in Cur- Low and the Carb Carb Carb Carb Carb Carb
Rep	Saw Didn't to CC on Diet Age Not in See in Non-Repeat Diet Past Fe Total Aware Aware Store Store Buyer Buyer Yes No Regimen Year Male Male 18-34 35-54 55-64
Base: Past Month Grodery Shopper 100.0	(b) (c) (x) (d) (d) (x) (n) (n) (n) (n) (n) (n) (n) (n) (n) (n
Any (Net) 336 97/1 97/1 97/1 5 97/1 5 97/1 97/1 97/1 91/2 91/2 91/3	336 1363 526 837 406 120 112 414 77 82 30 1195 586 777 189 683 491 97.1 99.04.99.4 98.7 79.3 100.0 99.1 99.5 98.7 88.8 100.0 99.0 99.0 99.5 99.1 98.6 316 1289 509 780 398 111 109 400 74 81 28 1127 559 835 754 181 648 460 91.3 93.6 96.2D 92.0 97.3F 92.5 96.5 96.2 94.9 97.6 93.3 93.4 94.9L 89.6 96.7W 95.3 94.0 92.4
Produce 83.8. Neals 81.8	290 1265 488 777 380 108 106 382 73 77 29 1114 532 532 743 168 635 462 83.8 (91.94.22.2 91.6 92.9 90.0 93.8 91.8 93.6 92.8 96.7 92.3 89.3 87.4 95.3 88.4 92.2 92.8 2 281 117 463 714 337 106 102 361 70 72 30 1032 527 489 688 155 89.5 86.9 81.2 85.5 85.5 86.9 7
Frozen Foods 273.9 None Of These 1.0 2.58	733 9 82.6 86.8D 80.0 88.3F 81.7 88.5 86.3 85.9 89.2 86.7 82.9 82.3 76.0 87.5M 88.4R 84.6R 77.5 10 14 3 11 3 0.7 - 0.9 0.5 1.3 1.2 - 1.0 1.0 1.80 0.4 0.5 0.9 1.4
8igma	1170 4882 1922 2960 1499 423 418 1504 285 305 113 4286 2109 2011 2871 673 2461 1748 3338.2 354.5.363.3 349.1 366.5 352.5 369.9 361.5 365,6 37.5 376.7 355.1 358.1 336.9 3681 354.2 357.2 351.0

- B/F - G/H/I - J/R - L/M - N/O - P/Q/R Proportions/Means: Columns Tested (10% risk level) - A/B - C/D Overlap formulae used. * small base

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Table 4 Q.4 Which Have You Bought At The Grodery Store In The Past Month?

Claimed Esting Regime In Past Year

	_					1 1 1 1 1		1 1 1 1 1												
				Hood's	Carb Co	Carb Countdown	e		Buy Regular Milk in		Cur- L	Low	Gender							
Rep	Ho ta	Saw Not in Total Aware Aware Store	Not	1	Didn't See in Store	Didn't See in Non- Repeat Store Buyer Buyer Buyer	Non- R Buyer B	Repeat	Yes No	,	. 4		Fe- Male Male	16	Age 18-34 35-54	54	1.46			
Bass: Past Month Grobery Shopper 1346 1377 552 848 409.	137	(C) 7 529	(D) (D) 848 100.0	(B) 409 100.0	(Y) 120 100.0	(G) 113 100.0 1	(E) (16	(I) 78-	(Y) (G) (H) (I) (X) (X) (E), (M) (N) (O) (P) (20 III (II) (II) (II) (III (III) (III) (III (IIII) (IIII) (IIII (IIIII) (IIIIIIII	30°	(L). 1207 100.0 1	(M) 589 00.00	(N) 5.97		(P) (Q). (190 (689) 100.0 100.0	(0) (8) (0.0)	86 0.0			896
Any (Net) 93.4 36,114,97,70,98.0,98.3 1122 482 740 376 Milk 86.1 88.7 91.10 87.3 91.9	132	3 517 14 97.7 14 82 2 482 7 91.1	806 D.98.0 (2.3	402 403 4 376 376	115 25.8 27. 106 88.3	112 29.1 104 104	405 \$7.4 378 30.9	77 .98.7 	77 83 29 98.7 100.0x 96.7 72 82 22 92.3 98.8X 73.3	29 22 33 33	1158 955.3 1058 88.5	8 573 97.31 6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	556 93.1 499 83.6	767 18.3% 723 72.7N	573 556 767 188 658 97.31 93.1 58.3M 98.90 95.5 4 52.2 499 723 179 605 88.6 83.6 92.7M 94.20 87.8	658 18. 18. 19. 605 7.8 86	5.6 / 1. 5.6 / 1. 5.0			
Cheese 1174 474 700 373	11.7	174 1. 69 A	700 700	373 91.20	101		4	. 72 92.3	72 76 28		1029 530 466 853 90.01.78.1	530 50.00	466 78.1	R 6 708 165 1.90.8N 86.8	165	86.1 86.1	1.5 3.5			12.000
	264 1123 456 667 360 76.3 81.6A 86.2D 78.7 88.01 23 54 12 42 7 6.59 1.9 2.3 5.0C 1.7	3 456 6A 86.2 4 12	667 10 78.7 42	360 88.01	80.0 0.0 8.4	103 353 91.2H 84.9	353 84.9 11	70 89.7	89.7 92.8 8	26 86.7 1	985 81.6 49	985 500 81.6 84.91 49 16	446 74.7 41.6.90	677 86.8N 13	500 446 677 154 559 410 84.92.74.7 86.8N 81.1 81.1 82.3 16 41 11 2 2 31 21 217 6.90 1.7 11 4 5 5 4 2	559 1.1 B 31 4.5P	2.3 2.3 6.2P			THE PERSON
	259.	3 1424 5 269.2	2149	1116 272.9	308 256.7	312 276.1	2 1112 1 267.3	215 235 275.6 283.1	235	77	3131 1568 1452 259.4 266.2 243.2	1568 66.2 2	1,000	2121 271.9 2	263.2 259.5 3		1285 58.0	•	,	
eans: Columns To	8x 1eve	A	*	[/ E]	B/D -	/r - 1/	/7 × ×	N - N	1/0/a - "			i. F							,	

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Countdown Carb Table 5 Or Heard Of Hood Seen You Have 'n

ä Regime Claimed Esting

Buy Regular Wilk in Cur. Low Milk in Cur. Low Addition rently Carb	Saw Didn't Age Not in See in Non-Repeat Diet Past Fe Total Aware Aware Store Buyer Buyer Yes No Regimen Year Male Male 18-34 35-54	(A) (B) (C) (D) (R) (F) (G) (R) (I) (J) (L) (L) (W (W) (D) (B) (B) (B) (L) (A) (B) (B) (B) (B) (B) (B) (B) (B) (B) (B	26.5 38.1 100.0D	370 11400 534 866 412 1123 115 419 175 84 31 1227 600 616 754 159 508 508 100.0 100.
	Rep	Base: Total Respondents: 100.0	Yes 534 36.1 No 272 866 No 73.5B 61.9	100.0 100.0

Proportions/Means: Columns Tested (10% risk level) - A/8 - C/D - E/F - G/K/I - J/K - L/M - N/O - P/G/R
Overlap formulae used. * small base

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8hop? Where Stores Grocery Table. Dairy ä Seen Have

Past H Regime Eating Claimed

Buy Regular Bood's Carb Countdown Milk in Cur- Low Addition rently Carb Gender	n't to CC on in Non-Repeat Diet re Buyer Buyer Yes No Regimen	(A) (B) (C) (D) (B) (G) (G) (G) (G) (G) (K) (D) (K) (D) (M) (G) (F) (G) (F) (G) (R) (G) (G) (G) (G) (G) (G) (G) (G) (G) (G	18 6 29 412 - 412 - 115 297 79 84 31 365 222 150 262 78 239 95 18 6 29 4A 77.2D100.0F 70.2 100.0 100.0 100.0 20.7 37.0 124.4 33.4F 40.4 134.2F 18 7 1.1 44 44 - 44 - 44 - 44 - 43 19 17 27 6 19 19 3.0 3.1 8.2D - 36.1E - 10.50I 3.5 3.2 2.8 3.4 3.1 2.7 3.7		1400 534 866 411 112 115 419 79 84 31 1127 600 816 784 1193 699 508 508 50.00.00.00.00.00.00.00.00.00.00.00.00.0	evel) - A/B - C/D - E/F - G/H/I - 3/K - L/M - N/O - P/Q/R
	Rep	Bases, Total Respondente	19.6 10.00	Don't Know/ Not Sure 4.9 5:6 14:65 Not Aware of Carb Countdown 272 866 - 866 - 866 - 73.58	84gma 370	Proportions/Means: Columns Tested (10% risk level) - A/B - C/D - B/F - Overlap formulae used. * small base

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Table 7
Q.7 Where Have You Seen Or Heard About Hood Carb Countdown Milk?

Claimed Bating Regime In Past Year

		1	:				Buy Regular	gular					1	;		
	,	Hood,	d's Carl	b Countdown	Joyn		Milk in Addition		Cur- ently	Low	Gender					
		\$0 +	Saw Didu	7,t	, dok	- Renest	•	;	on Diet	Diet . Past		1 1	Age	!		
only	Total Aware Aware Store Stor	Avare St	ore Sto.		Buyer Buyer		Yes		Regimen		Male Me	Male 18	18-34 35-5	54 55-64		
	(D) (B)	(a)		(r) (a)) (H)	(1)	6	3 200	9	8	3	(0)) (a) ·	2) (R)		
Base Total Respondence	370 11400 534 866 442	. 866.F		122 + 115 0.0 100.0	15 419 .0 100.0	9 79* 84 0 100.0*100.0	.100.0	1* 31* 0*100.0*	1227	100.0	616 784 100.0 100.0	784 30.0 10	193 699 0 100.0 100.0	99 508 .0 100.0		
	362 362 25.9A.67.8		268 5.0 F7	94 7,0 % 80	08 64.		.79	7 25 8 80.6	320	193 32.2L	120	242 30.9N 3	69 5,80,29	03 90 .08.17.7		
Ad	143 143 10.2 26.8	2 2	87 1.1 4	. 56 31 45.98 27.0	31 112 .0 26.7	2 18 7 22.8	23 27.4	25.8	125	67 11.2	æ	98 12.5N 1	98 30 84 12.5N 15.5R 12.0R	84 29 .OR 5.7		
Coupon 17	8,13,21,20 8,13,21,20	102	102 4.8¥	11 9,0 29	34 6H 18	9 27.8H	26.22	. 12 38.7.	101° 7 8.3° 86.	10.3E	37 6.0 25	76 1 NT. 9	23 1.98 17	66 .24 .48 4.7 50 31		
6.9	7.0 18.4	D - 17.2		22.1 21.7	.7 17.4	4 24.1	19.	29.0	7.0	10.01	4.1	9.3N	æ.	7.2 6.1		
Newspaper Ad 2.2	2.2 4.4.11.40 12.4.	a a	51.4 2.4	10 18 8.2 15.7 6 13	7 10.3	Early March	13.1	77 F 19 TH A ST MINES	. 56 . 4. 6 37	35 18.8:	25 4.1 14	36 8 3 3 3	4.1 .5 1.8	2.3.3		
	3.7 9.7		1.27	4.9 27	27.8н 4.8		32.9G 27.4 H	29.0	3.0	6.7L		4 . 8N	9.3QR 3	3.3 2.2	5	6 20 20 20 20 20 20 20 20 20 20 20 20 20
	83 83 - 75 (45,9A,15.5D - 18.27		75		26 57 .68 13.6	30 (12 2 2 2	22 17 27,80 20.2	29.0	76	7.75	32 5.2	, , , , ,	14 7.38 7	50 19		
4 } U	- C		· ლ	27	10 7	.	6 1		75	38	33	8	13	46 21		
	5.7A 15 00 12.9		 	2.18 8	.7 16.	701 7.6 9).10.7	76 E	6.1 81	6.3	ю И В	1.9	6.7 . 6 16	.6R. 4.1 53 23		
	6.6Å 17.2		12.17	0.8 11	.3 16.90	90 11.4	 	16.1	9	8.	6.2	o.	8.3R 7	. 4 2.	Andrew Commencer	

Proportions/Means Columns Tested (10% risk level) - A/B - C/D - E/F - G/H/I - J/K - L/M - N/O - P/G/R
Covering Commune used: - mail base

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Table 7 Q.7 Where Have You Seen Or Heard About Hood Carb Countdown Milk?

Claimed Bating Regime In Past Year

ow Sarb Gender Jet Age	ear Male Male 18-34 35-54 55-64	(M) (M) (G) (P) (G) (M) (M) (M) (M) (M) (M) (M) (M) (M) (M	328 426 440 95 337 374 54.7 69.2 64.8 73.6 73.6 73.7 71.7 71.7 71.7 71.7 71.7 71.7 71.7
Cur- L rently C	. Diet P Regimen Y	(L)	. 751 61.2M 0 1368
Buy Regular Milk in Addition to CC	Yes No	(d) (K)	153.6 193.
Buy Regular Bood's Carb Countdown Milk in Cur- Low Milk in Cur- Low Gaw Didn't to C on Dist		100.	8 613 - 866 751 328 426 440 95 397 374 8 6139 751 328 426 440 95 397 374 8 6139
	Rep	(A)	272 15 The control of Countrol

3/X - 1/W N/O P/Q/R Proportions/Reans: Columns Tested (10% risk level) A/B Overlap formulas used '* small base

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Table 8 Your Household Ever Bought Hood Carb Countdown Milk? Ë Anyone ŏ

H Claimed Bating Regime

	19-	(R) 508	30 5.6 104	374 33,699	508 00.0
1 1 1 1 1 1 1 1 1 1	34 34 34 34 34 34 34 34 34 34 34 34 34 3	(P) (Q) 193 (699 00.0 100.0 10	18 67 2.3 9.68 80 235 11.50 33.68	95 397	193 699 00.0 100.0 1
Gender Gender	on Dist Ze. Joseph Past Regimen Year Male Male 18-34 35-54 55-64	(C) (D) (E) (N) (N) (O) (E) (I) (I) (X (E) (E) (N) (N) (O) (E) (A) (A) (A) (A) (A) (A) (A) (A) (A) (A	115 - 115 - 115 - 100.0N - 100.0 100.0 100.0 7,9 15.51.76 6.5 6.3 9.6R 5.9 13.0 13.0 13.0 13.0 13.0 13.0 13.0 13.0	751 328 426 440 555 397 374 61.2M 54.7 68.20 56.1 49.2 56.8P 73.6PG	1227 600 616 784 193 699 508 100.0 100.0 100.0 100.0 100.0 100.0
Low	Diet Past Year M	(M) (600) 100.01	93 15.51 179 179 29.8	5.28 X 54.7	100.0 1
Cur-	on Diet Regimen	(L) (L) 100.0	97. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	727	
Buy Regular Milk in	Not in See in Non- Repeat	(4) (x) (4, 31 00.0-100.0	84 31 00,0 100.0		534 866 412 122 115 419 79 84 31 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0
Ā	Repeat	(I)			9 79 0 100.0 1
ıntdown	Non-	(G) (H) (H) (115 (L)	115 100.0H - 41		534 866 412 122 115 419 79 00.0 100.0 100.0 100.0 100.0 100.0 1 1. 1/8 C/D E/F C/M/I - J/K - L/M N/O
Hood's Carb Countdown	Didn't See in Store B	100.0	122 100.08		2 122 0 100.0 .K.
Hood,	Saw ot in are Store	(D) (E) 866 (412 0.0 100.0	27.9	- - - - - - - - - - - - - - - - - - -	866 41: 00.0 100.0 C/D - E
	NA AWRIG AWA	1 × 200 × 1		the state of	
!	Total	(B)	115 415 29.9	8 66. 61.9	1400 100.0
	Rep Only	(a) 2 370 100.0	16 (13 (13 (13) (14) (14) (15) (14) (15) (15) (15) (15) (15) (15) (15) (15	7. 27. 27.2 7. 27. 73.51	310 1400 534 100.0
		ondents		Not Aware of Carb Countdown	Column T
		Total Respondant		STR OF CAPI	E. Const. Means
		Base	Yes	NOE AW	Bigma

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Once? Than More ö Once, Only σ Table S Bought It Or Household

H Regime Eating Claimed

See Book Carb Countdown Milk in Cur. Low Addition resulty Carb Gender Addition resulty Carb Carb Countdown Addition resulty Carb Carb Carb Carb Carb Carb
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Table 10 Q.10 About How Often Is Your Household Currently Buying Carb Countdown Milk?

Claimed Esting Regime In Past Year

																:	
		! ! ! !	Hood		Carb Countdown	down		Buy Regula Milk in	и	Cur- rently	Low	Gender	¥				
				DIG M	ינו			to CC	S.	8 7	Diet			Š,	•	;	
Rep Only	Total	Aware A	Not in		fn re Buy	Non- er Buye	See in Non-Repeat Store Buyer Buyer Buyer	X	S S	Regimen	Year	Male	KAle 1	8-34 3	-54 55	- 64	
(A) (B) (B) (B) (Countdown 100.0** 105.0	(B)	(C)	(0)	(E)		G) (R	(F) (G) (H) (T) (T) (X) (L) (M) (N) (D) (T) (R) (D) (T) (T) (T) (T) (T) (T) (T) (T) (T) (T	(J)	(K)	(L)	(100)	(N)	(O) (C) (C) (C) (C) (C) (C) (C) (C) (C) (C)	(P)	(0) (67* 100*10	(R) 30*	
Every/Most (Net) 12.5 Every Time You or Your Household 1 Grocery Shops (.5) 6.3	26.1 10.12 10.43	36.1 26.1		30 13 1	30 36,1 12,4	30 1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.	30 - 30 15 15 27 26 12 18 3 18 9 9 1.1 1 38.00 17.26.9 30.0 1.1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	15 (4 17.9 (4 6.0	15 18.40 22.60	27.27	28 2 28 0 12 12	25.0 25.0 8.3	18 26.9 11.9	16.7 5.6	18 18 18 18 18 18 18	6 0 8 F.	
Most Of The Time (.33) 15.7 About Half The Time (.35) 11.3	18:7 11:33	18.7 77.7 77.13 11.3		18 13	1	18 13 5	22 6 22 6 15 7	10 11.9	.25.8J	# # F	15.1 15.1 12.9	8	16.9 14.9	11.1 11.1	12.9 2.6 9.0	4 6. 8. 7. 8. 7.	
Some/None (Net) 11 Bome Of The Time (11)	62.6 62.6 141 35.7	62.6 41.8	72 62.6 1.	72 2.6 1.1		72 .61 41	- 37 62 10 58 55 33 39 13 43 16 46.8 59.1 68.8 58.2 72.2 64.2 53.3 5.5 33 33 33 43 54.2 53.3 54.1 54.8 54.7 54.8 55.8 43.3 54.7 51.3 22.2 55.8 43.3 54.7 51.3 22.2 55.8 43.3	73.8	10 7 32.3 7 19.4	3. 5.	20 20 20 20 20 20 20 20 20 20 20 20 20 2	58.8 20.8	38.23 31.21 31.3	13 22.2	43 24 35.8	3.13 3.13 3.13	
Almost None Of The Time (.01) 6 31 27.0 Weighted Expected Buying Frequency: 15.4 17.0	27.0 17.0	31 27.0 11.0		31 7.0	. 31 27.01 1. 17.0		- 5.1 32.1r 12.9 26.8 23.7 27.1 26.9 50.0 3 - 23.14 13.5 26.73 17.4 18.4 15.7 18.0 11.9 1	27 12 22 1	7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	26.1	23.7 11.4	27 13 1.5-7	26.9 18.0		26. 5. 16. 5.	3 0.0 1.3	
115 115 100.0 100.0 100.0 100.0 100.0 Proportions/Means: Columns Tested (10' risk level)	115 100.0	115 100,0 100,0 100,0	G/D	115 0:00 10:00 11:00 10 10 10 10 10 10 10 10 10 10 10 10 1	115 10010 10010 10010 10010 10010	115 110 17/K	- 79 84 31 97 93 48 67 18 67 30 30 48 67 30 67 3	100 0 0 100 0 0 100 0	31 160.0	. 100	7 93 2 100.0	100.0	67 100.0	18 100001	67 00.0 1	30	

^{*} small base; ** very small base (under 30) ineligible for sig testing Overlap formulas used.

THE NPD GROUP, INC. BB2XQ9029-1: DAIRY MANAGEMENT, INC.: CARB COUNTDOWN AWARENESS & USAGE CHECK JANUARY 2005



Table 11
Row Well Did Hood Carb Countdown Milk Meet Your Expectations? 0.11

Claimed Esting Regime In Past Year

	 	1 • • • • •	Ħ	, poq.,	Hood's Carb Countdown	ntdown		À	Buy Regular Milk in		Cur-	Low	90	li G				
Rep Only	Total	Aware	Not Aware	Saw II	Saw Didn't Not in See in Non-Repeat Aware Store Store Buyer Buyer	uyer Bu	Yon- Re	•	to CC Yes No	•	on Diet Regimen	Diet Past Year	Diet	Fe.	16-34	Age 35-54	55-64	
Bass: Bought Carb Countdown 100.00 100.00	(B)	. C. 11	a ·	(D) (E)	(P) (G) (H)	(G) 115			(d) '(K) 84* 31*	(K)	(L)	(K)	(X)	(N) (O) (48° 67°	(F) 100.00	(D) (5) 100	(K)	
Better (Net) 9 8	8	8 80 8 80 8 3 1.		80. 80. 80. 10. 10.		80 83.6 85.6 39.1		64 8d 64 3 83 97 64.9 72.01 56.3 79.11 55.6 68.7 40 28 217 40 28 34.8 38.1 41.9 18.8 53.78 27.8 41.8	54.3 28.3	26 83.93 27. 54.83	63 64.9 38.1	72.01 72.01 72.39	27 1.56.3 .9	53 79.1N 36 53.7N	10 55.6 5 27.8	46 68.7 28 41.8	80.04 12.0	7.
Somewhat Better Than Expected (4) 3 (18,8) (About The Same As Expected (3) 37.5	12: T	30.4		35 30.4 18		36.4 30.4 18		27 26 9 26 28 18 17 5 18 18 17 5 18 18 17 5 18 18 17 5 18 26.9 26.9 18 11 17.9 18 26.9 26.9 18 18 18 18 18 18 18 18 18 18 18 18 18	26 31.0 17	29.0 3.2 3.2	26.8 17.5	30.1	18 13 13 27.10	25.4 7.5	27.8; 11.1	26.9 12 17.9	12. 40.0	
Worse (Net) 6.3	114 17	14.8		14.8 10 8.7	• • • • •	14.8T		2,5,15,5,12,9,17,13,18,12,9,16,7,13,14,10,19,17,13,14,10,19,17,17,18,18,17,18,18,18,18,18,18,18,18,18,18,18,18,18,	15.5	4	17.19.19 10.3	12.9 4 12.9	16.7 14.60	2. 1. 5 2. 5 5	33.3 23.3 16.7	13.4 7.5	7	
Much Worse Than Expected (1)	์ ซ์. ที่ -	6.1		3.9		6.1I		. 8 3	8.3 7.5			7.2K 3.2 2.1	러 - 6 이 - 7	v o . i o . i ₹	16.7 2.3.	4 ○ . 6	•	
111.0 10.0 100.0 100.0 100.0 100.0 100.0 Proportions/Neans: Columns Tested (10% risk level Overty supp.	0 100.	5 115 0 100.0 10 100.0		115 100.0 100.0 10.0	78/0 - 78/0 - 19	115 - 79 100.0 - 100.0 1 - 7/K - 1/M - N/O	- 1 - 1 - 1/1	- 100.0 100.0 100.0 100.0 100.0 L/M. N/O. 7/Q/R. g testing	84 000.0	31 100.0	100.0	97 93 48 67 18 67 100.0 100.0 100.0 100.0 100.0 100.0	100.0	100.0	18 100.0	67 100.0	100.0	
	•																	

THE NPD GROUP, INC. BB2XQ9029-1: DAIRY MANAGEMENT, INC.: CARB COUNTDOWN AWARENESS & USAGE CHECK JANUARY 2005



Your Has Table 12 Countdown Milk Carb ö Variety Which 9.12

Past Ä Regime Rating Claimed

		25779	777.7	
			Æ.	
		5.5		
				14
<u> </u>	-64		2 0 0 15 7 2 0 0 5	6.0 0.0
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	[a]	5 6	,	
	· · · · ·			0 0 m
307	on Diet Age Diet Past Fe Age Regimen Year Male Male 18-34 35-54 55-64		* : 7	1
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1 1 1	1 1 1 E	- 0		. 33 100
Z -ZnO	000			. 2
: # : -		£ 60.	14	
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45	2	2	4 1	31. 00.
	Non- Repeat) (d) (H) (1) (J) (K) (L) (H) (H) (H) (D) (D) (H) (H) (H) (H) (H) (H) (H) (H) (H) (H	- 54 - 30 41 13 49 41 21 33 11 28 15 47 47 47 47 47 49.4 49.3 41.4 41.8 50.0 - 30.0 -	- 41 - 39 26 15 33 0 41.91,35.4 35.8 11.1 38.6 43.3 17 11.5 4 35.8 11.1 38.6 43.3 11.5 11.5 11.5 11.5 11.5 11.5 11.5 1
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	Non	8		4
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Carb Countdown	Didn't See in Store Buyer B	(v) (d)		35.
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q	i du			
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Kood'	Saw And Hor	3.72	2. 2	35.
×			135	111.34
į	Not Aware			
	Ě	10 H 3	50 8T	4.7. 4.0. 4.7. 1.0.0.
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!	Saw Not in Total Aware Aware Store	(B)	70, 67	7. 2. 0 7. 2. 0
: 	¥ 	i		्रिक् न
	Kep Only	(A) (C) (D) (R) (A) (B) (A) (B) (B) (B) (B) (B) (B) (B) (B) (B) (B	37.5 47.0 47.0 5.7 4.1 18.8 17.4 17.4 17.4 17.4	43.8 35.7 35.7 100.0 100.0 100.0
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		Bou	. <u></u>	보 : : : : : : : : : : : : : : : : : : :
		Bass: Bought, Carb Countdown.	(3) (3)	Both Of These
			≩ * ਰੋ	B 15.
		the contract of	term of the	200 E 10.51 DW.

Proportions/Means: Columns Tested (10% risk level) - A/B - C/D - E/F - G/E/I - J/K - L/M - M/O - F/G/R Overlap formulae used * small base, ** very small base (under 30) inaligible for sig testing

CHECK USAGE AWARENESS & COUNTDOWN CARB INC. MANAGEMENT, THE NPD GROUP, INC. BB2XQ9029-1: DAIRY JANUARY 2005



Table 13 Q.13 Who Did You Buy Carb Countdown For, In Your Household? White

Claimed Eating Regime In Past Year

				, , , , , , , , ,										1		
			Hood,	Hood's Carb Countdown	ountdown		A X	uy Reguli Milk in Addition	r Cur- rently	Low	Gender	h				
	, 		5	Didn't			1	ده دو	on Diet				Age			
Rep Only	Total	M.	ot In	o Store	Buyer B	uyer Buy	A SECTION	ON SE	Regim	T Year	Male	181e 18	-34 35-	54 55-64 a amena		
	(a)	(C)	r) - (a)		(0)	(B) 15.5		5		8	æ.	(0)	(E)	a		
Base: Bought White Carb Countdown 13*	100.0*	95.00	5 PT	0	** 95*	***	69* 00.00*10	67* 0.0*100	.** 69* 67* 28** 81* 80* 38* 57* 13** 54* -**100.0*100.0*100.0** 100.0*100.0*100.0*100.0*100.0* 100*100.0*	0*100.0	*100.0*1	.00.00	0.0** 1	0.001.00	: 1	
13 (Nec.)	100.00	. 0 00 0 00	. 001.7	5	100.001	Ā	69	67.	001 20	11	0,001	00.0	13	0.100.0		
To provide the state of the sta	28.4	27 28.4	1 28.	r +	27	, ,	23 33.30 2	15 22.4 42	. 65	25 6 31.3	28.9	28.1 4	6.2 25	.9 25.0		
Adult (Net) 66 66 71.6 71.6 71.6 71.6 71.5 74.6 71.5 74.6 75.5 74.6 75.5 75.6 75.6 75.6 75.6 75.6 75.6 75	71.6	74.6.II			711,61 54			52 4.7 7.6 57 43	1.1		27. 71.1.1	71.9	3.6	1 78		
2.80.	56.8	56.8	. 56		56.8	•	52.2 6	4.2 39	.3 53	. Ec. 1.	20 20				L	
Adult Wele 32.6	32 5	32.6	32		32.6	e de	33.4	6. 6.	3 30		52.60	19.3	7-7	7 28		400
Other Adult		. u	, i	, .			6.	. s.		7.		5.3	,	.7 3.6		
Childen [Net]	1.1.1.1.1	117	: # \ # 1 # 1		1.1		1.4	H 80 A-1		1	ş. Î	7 - T		H6, H	**	457
rounger carro	1:1	1.1		ं	1.1	•	1.4	1.5	ਜ -	.2	-	1.8		٠ •		
81gma 7 116 116 116	122.1	133.1	123	, T	122.1		23.2	2.4.12	• • • • • • • • • • • • • • • • • • •	96 .9	5 121.1	123.8 1	13	69 . 3. . 8. 121.		
Proportions/Means: Columns Tested (10% risk level) - A/B Overlap formulae used small base, * very small base	sk level)	- A/B -	C/D - under 3	1/E - G/1 0) ineli	1/1 - 1/1 1/1 - 1/1	K - L/M r sig te	N/O	- P/Q/R							'n	

Proportions/Means: Columns Tested (10% risk level) - A/B - C/D - E/F - G/H/I - J/K
Dverlap formulae used. • small base; •• very amall base (under 30) ineligible for

THE NPD GROUP, INC. BB2XQ9029-1: DAIRT MANAGEMENT, INC.: CARB COUNTDOWN AWARENESS & USAGE CHRCK JANDARY 2005



Table 14 Q.13 Who Did You Buy Carb Countdown For, In Your Household? Chocolate

Year
Past
H
Regime
Bating
Claimed

				75	imed Eati	ng Regime in	Past Ye	AX	1	1		
		Ħ	Hood's Carb Co	rb Countdown		Buy Regular Milk in	- in	I O				
Rep	Total Awa	Not	H H	No.	Non- Repeat	to GC			Ferres Fe-	10 18 - 34	Age 35 - 54 55 - 55 - 55 - 54	
(V)	(8) (0) (8)	(a) (b)	13.	(6)	(£)	(d) (K)			(H)	(a) (a)	(Q) (R)	
nes Bought Chocolate Carb 100.00	10** 61* 61* 100.0** 100.0*100.0*	.0*	61* -*	61*	-** 49 -**100.0	* 43* 18 *100.0*100.0	** 48 ** 100.0	.100.0-	27**	34* 7	49. 43. 18. 48. 52. 27. 34. 7. 39. 15. 100.0*100.0*100.0** 100.0*100.0** 100*100.0** 100*100.0*	ĸ
Any (Net) 100:0	22 22 22 36.1 36.1 -	26-24-22-1	- 100.00;	61 100.0 22 36.1	100.0	100.0 100.0 17 5 39.5 27.8	100.0 100.0 18	100:07 100:07 18 34.6	27 34 00:0 100:0 12 10 44:4 29:4	34 1 7 .0 100.0 10 2	100.0 100.0 13 7 33.3 46.7	7. H
Adulte (Net) 55.0 Adult Female 50.0	62.3 62.3 7 62.3 24 24 - 24 39.3 39.3 - 39.3	86 .3 .42 	24 24 39.3	64.3 24 39.3	55.25 - 22 - 41.90	25.13 8.1.72.3 15.9	30 62.5 18 37.5	.63.5 2.23 40.4	3 11.1 61	24 71.5 6 71.4 21 2	64.1 53.3 17 5 43.6 33.3	
10.0	1.5	T S C T S C S C S C S C S C S C S C S C	1.6	36.11 16.11 16.11	20.0	34.9.38.9	20 (1.7	38.5 1 1.9	14 5 31.9 23	13.5 57.1 1	35.9.26.7	e terr
Children (Net)	4	1.74	1.6	1.0		7.0	2	8.8 8.1 1.9	3.1.		7.7	X Z 2
Younger Child 10:0	72 73 73 73 72 72 72 72 72 118.0 118.0		72 - 72 - 118.0	3.3 72 72 118.0	- 116.3	57 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	120.8	5.8 63 63 121.2 1	7.1 (3.8 (3.7) (2.3) (4.2) (4.3) (4.3) (4.3) (4.1) (4.1) (4.1) (4.1) (4.1)	41 8 6 114.3	120.5 113.3	

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Table 15 Q.14 How Has Your Household Used Carb Countdown Milk?

Claimed Esting Regime in Past Year

	-				ز		BOTT BOTT				1	1 1 1 1 1 1 1		
	· 		Rood.	. Carb	Countdown		Buy Regul Milk in	1	- Low	zepaen	H			
•		; ; ;		Baw Didn'		and a con	to CC	on Diet			; • ! .	Age	:	
. •	only 1	Total Aware Aware	Aware St	Store Store	luyer	Buyer Buyer	Z Sek	lo Regimen	н.	Male	ale 18-	14 35-54	55-64	
Sase Bought Carb Countdown	(A) 16.	(B) (C) 115 111 100.0 100.0	a	(B) (P) (B) (B) (B) (B) (B) (B) (B) (B) (B) (B	(a)	(E) (I	(1) (3) (3) (7) (4) (4) (0.0*100.0*10	(K) 31.	(1) (2) (27 (0.0*100.	(X)	(M) (M) (D) (F) (P) (A) (A) (C) (B) (C) (C) (C) (C) (C) (C) (C) (C)	1 E. (0) 18 + 67 0 • 100	(R)	
As A Beverage (A Class of Milk)	75,0 75,0 96.3	81.7 81. 87. 75 77.		94 1.7 7.8 7.8	94 17 7 7 17 5 1	77.	62.3.82.1.6 52.3.82.1.6 59.48	25 00.6 27 7.13	80 7 2 5 82 63 65 4.9 67.	40 83.3 7.5 64.6	54 80.6.94 44 65.7 44	94.4 64.2	21 7000 24 80.0	**
In Redipes That Call For Milk	25:04 26:0	48 41: 31:33:27:0	7	48 31	41.7		20 35 774 77 16 20 19.0	18 13 4	41 42 3 11 26 8 32	11 45 14 34 34 3 1 48,4179,2 2 50.78 3 16 30 12 12 19 4 18 32.31.25.0 28.4 3	34 38 28.4 33	7 22 33.3 23.9	19 63,30 9 9	
Other (Net)		6.1 6. 1.7 1.		6.1 2.1	6.1		7 5 5 0 3 4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	6.5	5,2 7,5 2.1 2.2		1 6 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2	1 6 6 0	6.7	
Smoothies		2 1,7 1, 1, 0, 1, 0, 0, 0		1,7 1,7 0.9	1.7 F		2 2 5 1 2 4 1 1 1 1 1 2		1.0 1.	2.11	4 4 C	1.5		
Recipes Calling For Cream or 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		1 0 9 0 0 9 0	- 1	1 0 9 1 1 0 9	. 0.9		1 1 1 1 3 3	3.2 3.2	1.0 1.0 1.0 1.0 1.0		17.47		,	
Proportions/Means: Columns Tested (10% risk level) .A/B. C/D. E/F.	of riek	Level) - A	(a) c/p:	B/F - G/	H/I 2 4/K	M/7 -	/0/4 - 0/I							

Proportions/Means: Columns Tested (10% risk level) - A/B - C/D: B/F - G/H/T - G/K - L/M - N/O - P/G/F Overlap formulae used * small base; **very small base (under 30 ineligible for algitesting %)

THE NPD GROUP, INC. BBZXQ9029-1: DAIRY MANAGEMENT, INC.: CARB COUNTDOWN AWARENESS & USAGE CHECK JANUARY 2005



Table 15 Your Household Used Carb Countdown Milk?

				1:7 - 221.7 - 221.7 - 221.7 - 222.20 168 87 215 222 98 157 39 141 75 1:7 - 221.7 - 221.7 - 221.7 - 222.200.0 280.6 2221.6 238.7 204.2 214.3 216.7 210.4 220.0 A/B - C/D - B/F - G/H/I - J/K - L/M - N/O - F/G/R base (under 30) ineligible for sig testing	
,	<u>!</u>	! #	C) (b), (g) (g) (g) (f) (j) (j), (z) (h) (g) (g) (g) (g) (g) (g) (g) (g) (g) (g	ν.	
		Not in See in Non-Repeat Diet Past Fe- Age Aware Store Store Buyer Buyer Yes No Regimen Year Male Male 18-34 35-54 55-64		28	
		8 40	ia te	14.	
		Age.		6.	
		18-3	100	2.5	
• 1		1	(0)	1.3	
	Gender	Fe. Male		3	
		1	8	6	
	م	 	2	2.23	
Ar	LON	Diet Past Year	100		
t Ye		on Diet Regimen	3 40.0	215	
Pas	. 3	Neg Por			
n I	Buy Regular Milk in Cur-	و :	(X)	80.6 8.	
gime	Buy Regular Milk in	to CC		8 / C	
P.	Buy Md	ž į	100	T 00.1	
Claimed Esting Regime In Past Year	i ;	Non- Repeat	200	200 200 22 22 12 12 14 10 10	
7 P		Rep			
laim		Non- uyer	8	1 51	
O	Hood's Carb Countdown	H H	10.00	55 7/1 J/1	
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		Total Aware	100	2212 2213 - A	
		ta1	(B) (1) 115 1100 100	255 1.7 7.1 7.01)	
_	!		1	23 23 57	
		Rep	(A) (B) (C) (C) (C) (C) (C) (C) (C) (C) (C) (C	200 255 255 - 255 - 255 - 255 - 255 - 2017 - 22177 - 2	
		2 6	1 2 2	(10)	
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			£ qo	oum.	
			4	100 P	
			sel Bought Carp Countdown	ang.	
			D P	W/W	
			J. Bono	fon	
				opporting the state of the stat	
				E STATE	

THE NPD GROUP, INC. BBZXQ9029-1: DAIRY MANAGEMENT, INC.: CARB COUNTDOWN AWARENESS JANUARY 2005



Table 16 Q.15 Which Way Has Your Household Used It Most Often?

Claimed Eating Regime In Past Year

Buy Regular Bood's Carb Countdown Milk in Cur- Low	Rep Not in See in Non-Repeat Diet Past Fe Age Only Total Aware Store Store Buyer Buyer Yes No Regimen Year Male Male 18-34 35-54	(A) (B) (C) (D) (E) ((E) (F) (C) (C) (E) (L) (C) (C) (C) (C) (C) (C) (C) (C) (C) (C	63 63 - 63 63 64 8 - 3 54 8 7 33 33 - 33 43.8 28.7 - 28.7	2	11ing Por Cream or - 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	100.0 - 115 - 115 - 100.0 100.
		Base Bought Carb Countedown	As A Beverage (A Glass Of Milk)	In Coffee, Tea	Other Recipes Calling For Cre- Rale'n half Calling For Cre- None Of These	115 115 116 115 1100.00 1300.0

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Countdown Milk? Carb Buying Į, Table 17 Regular Milk In Addition Buy Household Your Does 9.16

Past ä Claimed Bating Regime

		1 1 1 1 1												
	:	Hood	Hood's Carb Countdown	ıntdown	1	Buy Reguiss Milk in addition	iner t Cur- m rently		Gender	re				
Rep	N Total Aware Aw	Saw ot in are Stor	Saw Didn't Not in See in Non-Repeat	Non luyer Buye	- Repeat	to cc	on On To Regimen	on Dist Dist Past Regimen Year	Mal.	Fe-	Age 18-34 35-54 55-64	-54 55-1	: 5	
(A) (B) (B) (B) (B) (B) (B) (B) (B) (B) (B	(B) (C)	(D) (T)	(c) (b) (k) (r) (o) (r) (l) (l) (r) (r) (r) (n) (n) (o) (p) (r) (r) (l) (r) (r) (r) (r) (r) (r) (r) (r) (r) (r	(d) (R) (I) (Y)	(3) (3) (100.001	(x).	(t)	0.100.0	(0) 167	(P)	(Q) () (57.00 100*100		
12 84 73.0 73.0 MQ (12.0	73.0 73.0	73.	73.6 - 73.6 - 71.01 - 64.6.100.0x - 77.2 xx.66.7 72.9 73.1 77.6x.60.0 27.0 - 27.0 - 27.0 - 35.40 - 100.0J 27.8 33.31 73.1 22.22.4 40.00	94 73.01	51 64.6 7.28	94 100.0x	31	70 27 27 7.8 33	72 35 77 72.9 11 13	49 73.1 18 26.9	11.7	7.68 60 15	80 00	200
Signa 10 10 10 10 10 10 10 10 10 10 10 10 10	115 115 100.0 100.0 k level) - A/B	11 100 100 100 100 100	0 (H/D //	115 (00.0)	100°0	100.0 1 100.0 1 1 - P/Q/	31 00.00 10	97 10.0 100	93 48 .0, 100; 0	100.01	18 00.0 10	67 6.0 100	0.0	25 m
Overlap formulae used small base; ** V	ery small Dase (under 30	TETTANT (TB 101 BT		_								

4 USAGE CHECK AWARENESS COUNTDOWN THE NPD GROUP, INC. BBIXQ9029-1: DAIRY MANAGEMENT, INC.: CARB JANUARY 2005

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Table 18 Q.17 How Doss Your Household Use Regular Milk?

Claimed Eating Regime In Past Year

	TORK CANAL TO BETTERN DITTERN
	Buy Regular Hood's Carb Countdown Milk in Cur- Low Addition restly Carb Gander
G A	Non- Repeat
Vino	Buyer Buyer Buyer Yes No R
Base: Buy Regular Milk In Addition 1200.	(B) (C) (D) (R) (T) (T) (T) (T) (T) (T) (T) (T) (T) (T
In Cereal 10 11 An A Beyerege (A Glass of Milk) 11	75 75 - 75 - 75 - 45 75 - 63 57 34 41 12 46 17 85.1 85.1 85.1 85.1 85.1 85.2 84.4 17 85.1 85.1 85.1 85.1 85.1 85.1 85.1 85.1
In Recipes That Call For Milk 75.0 In Coffee Tes	65 65 - 65 - 65 - 37 65 - 54 49 24 41 13 40 12 77.4 77.4 37.4 2.7 37.4 - 72.5 37.4 - 77.1 79.0 68 6 83.7 92.9 76.9 66.7 - 6.7 3.2 25 25 - 25.8 - 27.5 29.8 - 25.7 29.0 28.6 30.6 35.7 30.8 22.2
Chocolate Wilk	1.8 1.8 1.2 1.2 1.2 1.2 1.2 1.2 1.4 1.4 1.4 1.4 1.5 1.5 1.9 1.4 1.5 1.5 1.5 1.5 1.5 1.5 1.5 1.5 1.5 1.5
Shakes	1.1 1.2 1.2 1.2 1.2 1.2 1.2 0 1.2 0 1.2 1.4 1.6 1.6 1.7 0 1.6 1.7 0 1.6 1.7 0
Home Made Yogurt 1.2 in 1 1 1 1 1 1 1 1 1 1 1 1 1 1 2 in 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Proportions/Means! Columns Tested (10% risk level) - A/B C/D B/F COO CONTIST Formulas used (index 30)	K. level) - A/B. C/D. B/F - G/B/I - G/K - L/M - W/Og - P/G/R early small bess (under 30) inclidible tory and temperature.

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Table 19 Q.18 Which May Does Your Household Use Regular Milk Most Often?

Claimed Esting Regime In Past Year

			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1						1 1 1 1 1 1 1		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			1 1 1 1 1	:	
	,		Hood's	Hood's Carb Countdown	ntdown		Buy R	Buy Regular Milk in	Cur-	Low	repues.					
Rep	Total Aw	Not are Aware	Saw in Store	Didn't See in Store B	No uyer Buy	n- Repea	to to	200	on Diet Diet Past Regimen Year	Diet Past Year	Wale Ma	1. 18 18	Age -34 35-	54 55-	: 5	
To Carb Countdown 100.0** 100.0**100.0**	(B) (F) (B4 = 10 100.0*10	(c) (b)	(8)		100	(C) (D) (R) (P) (O) (R) (D) (R) (R) (R) (R) (R) (R) (R) (R) (R) (R	1. (3) 1. (4) 0.100.0		(L)	(100.0	. (N) 38. 100.0-10	(D)	(P) (0) 624 00-100		
In Cereal 33.3 As A Beverage (A Glass Of Mik) 50.0	45.38 0.34 0.34	3.0 5.1 5.1 7.1 7.1	45.25 45.25 40.55		45.2 .34 40.5	- 45,2 - 21 38 - 32 28 16 22 8 25 5 - 45,2 - 41,2 40,5 - 41,4 45,2 45,7 36,7 21,4 44,2 44,4	1 38 2 45.2 1 1 1 34		45.17 41.4	6. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2.	16 45.7	22 4.9.5 18.7.5	8 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1	25 23 24 24	n eo * eo *	2.2
In Recipes That Call For Milk 16.7 In Coffee Tea	10 1	10	10 11 10 2 4 2		10 11/9 7,2 2.4	2 3 3 3 7 1.2 3 3 5 3 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	7 11 10 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		11.1	8 1.6 1.6	. B. 6	- M	2	e 8° ± €	an eo 🧦 i	
Bigma 12 84 100.0 10 100	100.0 10 100.0 10 100.0	84 0.0 λ/β - C/ λ/β - C/	100.05 200.05 0 - K/F	. /H/D - . d/B/1stb	00.00 00.00 0.00 0.00 10.00	84 - 84 - 84 - 51 84 - 51 84 - 70 62 35 49 14 52 3 00.0 - 100	1 84 0 100:0	- <u>- 7,4</u>	100.0	62 100.0 100.0	35	49 10:0:10	14 0.0.100	52 .0 306	80	

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Table 20 What Best Describes Your Household? 61.0

H Claimed Eating Regime

		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1	1111111								
			Вос	Hood's Car	b Countdown	nwa.		Buy Regule Milk in Addition	ar Cur- rently	Low	Gender				
CLO EX			Not 1	Saw Did	n't An	Non-	Repeat	to 00	on Diet		2		Age	77	
Only		Total Awar	Total Aware Aware Store Sto	ore Sto	re Buye	r Buyer	Buyer	Yes No	Regimen	n Year	Male Mark	110 10:1	4 33-34		
	(v)) (g)	(B) (C) (D) (E)	(3)	6) (a)	(B)	(d)) (c) [מ) ני	X	(N)	: ○ (0)	(0)	(A)	
Base: Bought Carb Councdown 100.0** 115 115 100	1600	115 11		115	-115		** .79*	100.0*100	31* 9.	7* 93 0+100.0	100.0+100.0+100.0+100.0+10	674 100.00	0.1 100	30* 100.0*	
				; ;	•		ć	;		21	10	21	4 20	7	
Buying More Milk In Total Now That We Are Buying Carb Countdown In 3	ء د د	31 27.0 27:		31.0.7	. 27.	· · · · · · · · · · · · · · · · · · ·	25.3	36.9K	. 28.	9M 22.6	20.8	31.3 22.	2 29.9	23.3	
Addition To Regular Milk															
Buying The Same Amount of Milk, 21 2 26 5 24 5		34 3		34 5	- 29.	3.4 	30.4	33.3 19	6 24.	4 25 7 26.9	31.3	19 28.4 33.	3 25.4	11 36.7	
Just Switching Setween Regular Milk 3	?	64 0.64	•	?	•	•	A STATE OF THE STA	Section of the sectio	7 - 2.44 - K.75.27 seed	C) A Section Manager Co.	**************************************				
Buying Less Milk, Now That We Are 2 17 17 17 Buying Carb Countdown And Suying 12:5 14.8 14.8	2.5	14.1		1.5	7		16	14.3 26	3.7.16.	6 17 8 18:3	10 20.8	10.4 11.	1 16.4	13.3	
Less Regular Milk														ı	
Buying Only Carb Countdown, Since 2 16 16 - 16 We. Radn't Been Buying Any Regular 12.5 13.9 13.9 - 13.9 Milk Previouely		13.9 13.	96	16 13.9	1	91	15 0G	51	16 1 .60 14.	1 16	m f.	13 19.4M 11	2 1 11.9	20:02	
Don't Know/ Not Sura	 6.3	14.8 14.	7	17	. 14	17	5.1	13 15.5 12	12.9 15.	5 14 5 15.1	10 20.8	10.4 22	4 11 .2 16.4	6.7	
Signa . 115 113 . 115 . 115 . 115 . 115 . 115 . 1100.0	16 0.0	115 1	1.2	115	. 100	15 • 0	100.0	100.0 100	31 . 9 .0 . 100.	7 93 0 100.0	100.01	67 00.0 100	0 100.0	30 100,0	
Proportions/Means: Columns Tested (10% risk level) - A/B - C/D - E/F -	risk	level) -	1/B - C/D	- R/F -	G/R/I	J/K - 1	C/M - N/O	5 - P/9/R							
Overlap formulae used. * small base; ** very small base (under 30) in	• ************************************	y small b	ese (under	¶ :	eligible	TOL									
				2 85								7.			**************************************
			* 15 % 5												

4 COUNTDOWN AWARENESS CARB THE NPD GROUP, INC.
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JANUARY 2005

USAGE CHECK



Past ų. ä Imen Regi Table 21 st Or Esting Diet Äny ë Been You Have

Past ä Regime Bating Claimed

Proportions/Means: Columns Tested (10% risk level) - A/B - C/D - R/F - G/R/I - J/R - L/M - N/O - P/G/R
Overlap formulae used. * small base

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COUNTDOWN CARB INC. MANAGEMENT, THE NPD GROUP, INC. BB2XQ9029-1: DAIRY JANUARY 2005

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Regimen? Bating ö Diet Table 22 Currently On Any I You

Past Claimed Esting Regime In Pas

Buy Regular Hood's Carb Countdown Milk in Cur- Low Ralk in Cur- Low Addition rently Carb Gender Rot in See in Non- Repeat Diet Past Total Aware Aware Store Store Buyer Buyer Yes No Regimen Year Male Male 18-34 35-54 55-64	(B) (C) (D) (E) (F) (G) (A) (A(1) (A) (B) (B) (B) (B) (B) (B) (B) (B) (B) (B	124 1227 476 751 365 111 97 379 65 70 27 1227 506 554 673 157 616 454 51 313.5 51 67 51 51 61 454 51 51 51 51 51 61 51 51 51 51 51 51 51 51 51 51 51 51 51	1400 514 866 412 112 115 419 78 84 11 11227 600 616 784 193 508 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0	level) - A/B - C/D - E/F - G/B/I - J/K - L/M - N/O - P/Q/R
Rep	Bage: Total Respondents 100.0	124 33.5 No.	81gmm 370 1400 53	Proportions/Means: Columns Tested (10% xisk level) - A Overlap formulae used. * small base

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THE NPD GROUP, BB2XQ9029-1: I JANDARY 2005

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Table 23 Q.22 What Type Of Diet Or Eating Regimen Have You Been On In The Past Year?

Claimed Esting Regime In Past Year

Buy Regular Buy Regular Buy Regular Milk in Cur- Low Addition rently Carb Gender Age Rot in See in Non- Repeat	(a) (b) (c) (b) (g) (g) (g) (g) (g) (g) (g) (g) (g) (g	528 851 407 121 114 414 78 83 31 1214 600 603 776 190 687 502 98.5 36.3 96.8 99.2 99.1 98.8 98.7 98.8 100.0 98.9 100.0 19.0 99.0 108 84.3 98.8 272 338 722 50 193 179 68 62 31 50. 600 274 176 40.9 40.8 46.50 50.50 37.9 53.97 41.0 80.9H 42.7 H	161 175 286 129 46 25 150 13 23 2 425 196 202 259 51 1006 204 32,5A 32 8 33.0 31.3 37.7 21.7 35.801 16.5 27.4 6.32 7 32.8 33.0 26.4 29.5 40.2PQ 647 233 414 174 59 31 20.2 20 27 4 571 184 237 410 107 332 208 46.2A 43.6 47.8 42.2 48.4 27.0 48.2GI 25.3 32.1K 12.9 46.5M 30.7 38.5 52.3N 55.4Q 47.5K 40.9	355 275 82 193 61 21 10 72 7 8 8 3 257 54 123 152 37 142 96 24.1 19.5 15.4 19.2 20.3 18.2	2.8 1.5 1.1 1.7 1.2 0.8 0.9 1.2 1.3 1.2 1.3 1.2 2.10 1.0 1.6 1.7 1.2 6 1.5 1.1 1.7 1.2 0.8 0.9 1.2 1.3 1.2 2.10 1.0 1.6 1.7 772 1034 849 1155 277 977 750 1.2 12 143 143 77 143 4 145 1 139 1 145 1 138 0 144 0 125 8 124 4 173 137 8 137 8 143 5 139 8 147 6
Tota1	(B) (T1400	1379 98.5 600 42.9	32.93 64.7 64.7	27.5	21 1.5 2004 143:1
Rep Only	Dase: Diet Regime In Past Year 145	Any (Net.) 141 1379 528 851 407 97.2 96.5 98.3 98.5 98.8 95 140 272 328 222	Low Fat / Low Cholesterol Diet 18.6 Weight Loss / Low Calorie Diet 54	Other Type Of Dist.	

Proportions/Means: Columns Tested (10% risk lavel) - A/B - C/D - B/F - G/H/I - J/K - L/M - N/O - P/G/R
Overisp formulas used. ** #mail: base.

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Table 24

Claimed Esting Regime In Past Year

	_																
			Rood	Rood's Carb Countdown	Countd	Lown		Buy R	Muy Regular Milk in	Cur-	Low	14 10 10 10	14				
			:	;	۳.	;		2	to CC	8 7				•			
Rep Only	Total Awa:	-	Not in Aware Stor	in See in Store Store	in e Buye	Non	See in Non- Repeat Store Buyer Buyer Buyer	Yes	Yes No	Regime	Diet Fast Regimen Year	Male	Male Male 18-34 35-54 55-6	18-34 3	5-54	5 - 64	
Base: Total Respondents 1370 100.0	(E) (C) (C) (D) (D) (C) (D) (C) (D) (D) (D) (D) (D) (D) (D) (D) (D) (D		(D)	(E) (F) (G) (H) (J) (J) (K) (L) (H) (H) (O) (D) (D) (D) (E) (D) (D) (D) (D) (D) (D) (D) (D) (D) (D	22 (0	5 (H	(T)	(3) 9. 0.100.	(K)	100	7	(N) (N) 100.0	(0) 784 100.0	(P) 193	(G) 699 00.00	(R) 508 50.0	Littly.
18-24 (21) 18-24 (21) 19-31 19-31 18-24 (21)	193 13.6 19	D	11.0 12 12 1.4	4D 11.0 18.9 18.4 13.71 13.11 10.1 16.7 13.9 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	20 4 13 3 3 5 0.	8 8 71 15.	11. 10. 11. 10.	4	46. 4	2	7 7 7 3 3 3 0	7.0	157 79 43 150 193 12.6 13.2 7.0 15.1.100.00x 13 5 1 18 19 1.1 0.8 0.2 2.3N 9.8QR	193 100.003 19 19 9.803			
.25.34 (29) 15.4 33-54 (Net) 169	12.4 17. 12.4 17. 699 30	91 83 17,00 9.6 302 397 56.60 45.8			17 .9 14. 63 ≪. 6 58.	BI 17.	17 17 74 77 14 9 16 7 9 7 11 13:9 16:7 9 7 1 15:0 16:0 9 16:0 16:0 16:0 16:0 16:0 16:0 16:0 16:0	7 14.7 9 16.7 5 52 0 61.9	9.7 1.15	State 1	7 12 2 47	11.7 12.3 6.8 1 11.7 12.3 6.8 1 616 285 300 50.2 47.5 48.7 5	16.8M 399 50.9	1132 174 116.8M 90.2QR 399 699 50.9 - 100.0PR	4		
35-44 (19) 20.5 45-54 (49)	327 15 23:4 28: 372 14	N	4 173 121 8D 20.0 29.4 8 224 118 7 25.9 28.6			2 2 2 2 2 3 4 2 4 2 4 2 4 2 4 2 4 2 4 2	33 33 13 121 25 25 8 25 8 29 132 123 208 37 0 26 08 37 0 26 08 30 0 30 0 30 0 30 0 30 0 30 0 30 0	6 29.8 0 27.3	25.0	23. 33. 36.	6 6 6 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	20.0 20.0 177 28.7	230 132 123 204 23.6 22.0 20.0 26.08 326 153 177 195 26.6 25.5 28.7 24.9		327 372 372 33.22R		
55-64 (59)	508 13 36,38,25.	* H . D	3.20 21 9.00 44		39 .0 .0 .0 .0 .0 .0 .0 .0 .0 .0 .0 .0 .0	1 24,	32.	90 21.1	32.90 21.4 30.75 47.00 44.8 47.5	37. 47.	4 23 0 39 7 48	273 44.30	454 236 273 235 37.0 39.3 44.30 30.0 47.7 48.0 50.00 45.4 2	28.2		. 100.050 . 137 59.070	
1400 5 1400 5 1400 5 1400 5 1400 5 1400 5 1400 1400	1400	534	0.0	12	22 115 0 100:0	0 100	0.1100.0	9.001.0	84 31 5 100 0 100:0	747E	7 . 60 0 100.	100.0	1227 600 616 784 193 100.0 100.0 100.0 100.0	193	. 100:0 100:0	. 508 00.00	

Proportions/Means: Columns Tested (10% risk level) - A/B - C/D - E/F - G/H/I - J/K - L/M - N/O - P/Q/R Overlap formulae used. * small base

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Table 25 Gender

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Regime

Claimed Eating

NO.

Proportions/Means: Columns Tested (10% risk lavel) - A/B - C/D - E/F - G/H/I - J/K - L/M - N/O - P/G/R
Overlap formulae used. * small base

Overlap formulae used. * small base P/Q/R 0/1 L/K

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Table 26 Household Income

Claimed Esting Regime In Past Year

	А
1 1 2 1 2 1 2 1 1 2 1 1 1 1 1 1 1 1 1 1	12.6 15.0 206 153 20.5 30.1P 699 506 100.0 100.0
	12.6 206 29.5p 699
He Hale Male 18-34 35-54 55 He Hale Male 18-34 35-34 35 He Hale Male 18-34 35 He Hale Male 18-35 He Ha	13 0 13 3 13 % 12 4 12 6 134 204 188 33 206 13.31 33.10 24.0 17.1 29.5P 600 616 764 193 699 100 100.0100.01000 100
786 18-34 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 10.0	
Gender Fe- 1	7 7 7
Gend Male 118 119 20.1 20.1 20.1 20.1 20.1 3.4 8.8 8.8 8.8 8.8 8.8 8.8 8.8 8.8 8.8 8	13 20 33. 300.
Coarb Distr Past Past Past Past 1 1 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	13.0 134 32.31 600
	12.7 352 28.7 1227
	1 1 to 1 to 2 to 2 to 2 to 2 to 2 to 2 t
Regular Cu lition ren occ on occ on occ occ occ occ	1.1 145.2 15.2 100.0
Buy Regular Milk in Addition and Sea Didn't Non- Repeat	7 6 10.7 33 30 41.8H 35.7 4 77 4 44
7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	7.6 33 1.88 7.9
Mon. Repeat Buyer Buyer (H) (1) 412 77 100.0 100.0 12.0 10.0 12.0 15.2 22.0 15.2 43 44.8 12.7 43 44.8 12.7 43 44.8 12.7 43 44.8 14.8 22.8	21. 24. 91. 20.
Non. Buyer B	16. 100
Bood's Carb Countdown Baw Didn't In Store Buyer Buyer B Store Store Buyer Buyer B Store Store Buyer Buyer (2)	36 44 115 29.5 38.38.27.4 122 115 419 100 100 100 0
Baw Didn't Baw Didn't a Store Store Buy, (g) (7) (7) (10) 0 100.0 100 1 17.3 13.0 13 1 17.3 20.1 13.0 2 84 30 3 20.4 24.6 19 9 47 24.6 19 9 47 7 4 6 7 22.5 77.0 28 1 11.60 11.0 11.0 9 18.0 9 9 0 20	13:9 29:5 00:0
Baw Didn't Baw Didn't Cot in See In See In (D) [2] [2] See 12 [2] See 132 [2] Do 100.0 100.0 191 71 28 191 71 28 192 84 30 193 20.4 24.6 113 20.4 24.6 113 37 21 113 37 21 114 3.8 7.4 115 7.4 11 129 74 11 129 74 11	
8av Ban	12.6 29.9 29.9 6 100.0
	11. 2.2. 10.86
Avare (C) (C) 1554 100.0 21.3 21.3 21.3 20.3 20.3 20.3 20.3 21.3 20.3 20.3 20.3 20.3 20.3 20.3 20.3 20	14.4 159 29.8 29.8 100.0
Total Aware Aware (B) (C) (C) (C) (C) (C) (C) (C) (C) (C) (C	11:4 14 4 1. 392 159 2 28:0 29:8 2 14:00 13:4 (
1	7 6 00
Rap (A) Total Aware Aw (A) (B) (C) (C) (C) (C) (C) (C) (C) (C) (C) (C	11.4 13.4 14.4 107 392 159 28.9 28.0 29.8 370 1400 534 100.0 100.0 1
	6.5 S. No.
Rep Only Only Carl Respondants (A)	(100)
#46: TOTAL Respondance nder \$25,000 (15) 25,000 - \$44,999 (Net) \$25,000 - \$44,999 (10) \$35,000 - \$44,999 (Net) \$5,000 - \$74,999 (Net) \$5,000 - \$59,999 (Net)	re (100)
44,99 44,99 514,99	
	Mor
10 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	75,000 Or More (100)

Overlap formulae used. * small base Proportions/Means: Columns Tested (10% risk level) - A/B - C/D - E/F - G/E/I - J/R - L/M - N/O - P/Q/R

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Table 26 Household Income

Past

Sating Regime In

Claimed

# regular Lu- Luddith	Hood's Carb Countdown Hood's Carb Countdown Hot in See in Non-Repeat Total Aware Aware Store Store Buyer Buyer (B) (C) (P) (R) (R) (R) (I) 1400 534 866 412 122 113 419 100.0 100	Rap Only T. (A) Pasp: Total Respondents 100.0 1 Nean Proportions/Means: Columns Tested (10% risk 1	Hood's Carb Countdown Milk in Tour Low Gender Addition rently Carb Gender	Not	(A) (B) (C) (D) (D) (D) (D) (D) (D) (D) (D) (D) (D	71.4 70.5 04 ziek level)
ow Gender 1 to Fee 1 to Fee 1 (s)	# Megular ddition rently Carb Gender to CC to Co no piet bit co co co co co co co co co c	Buly Megitar Hood's Carb Countdown Milk in Cur- Low Addition rently Carb Gender Addition rently Car		Age 12-11-11-11-11-11-11-11-11-11-11-11-11-1	(P) (Q) (R) 193 (599 508 100.0 100.0 100.0	57.6.71.(P.73.8P
TO A STATE OF THE PROPERTY OF	11k in Cur- 1 ddition rently C to CC on E to CC on E to CC (1) (2) (3) (4) (2) (4) (5) (6) (7) (8) (7) (8) (7) (8) (7) (8)	Hood's Carb Countdown Milk in Cur- I Addition rently C Baw Didn't C C C C C C C C C C C C C C C C C C C	ow arb Gender	last Nale Male	(M) (M) (O) 600 616 784 00.0 100.0 100.0	75,31,76,30,65,7

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4 ANARENESS COUNTDOWN CARB MANAGEMENT, INC.: THE NPD GROUP, INC. BB2XQ9029-1: DAIRY JANUARY 2005

CHBCK

USAGE



Table 27 Census Region

HOTELS STREET

Claimed Eating Regime In Past Year

									100 T	Buy Regular	Jak					! ! !	i •	1	
		;		Hood	Hood's Carb Countdown	Count	down		× < ;	Milk in Addition		cur- rently	Carb	Gender	2				
Rep			ž	it in	W Did	ı't İn	×	n- Rep	88t	to 03	од :	in Let	Diet				Age	6 4 1 1 1 1	
Only		Total Aw	REE AW.	are Sto	re Sto	e Buy	rer Buy	rer Buy	J. Y		9 1	ginen	Year	Male I	Male	18-34	35-54	55-64	
(A) (B)	- - - - - -	(8)	(C) +	(C) (D) (R) (F) (Q) (H) (I) (J) (K) (L) (W) (W) (O) (F) (Q) (R) (R) (S) (S)	B)	2 : 3	6 5	e A	(1)	6 .	(X)	(3) 1221	(X)	(N)	(o) 784	(P) 183	(0)	(R)	
	0	00.00	00.0 10	0.0	01 0.	0.0	0.0	0.0	0.0*10	0.0*10	*0.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Total US (Net) 370 1400 1000 1000 1000 1000 1000 1000 10		1400 00.0 1(303	534 00.0 10 140 1	\$34 866 412 122 115 419 79 84 31 1227 600 616 784 193 699 508 100,0 100,	12 .0 10 08 .2 2	222	15 0.0 10 25 .7 2	15.	79 0.0 10 16 0.3 1	84 0.010 1.6.10	31 0.0 9.9 9.0	1227 100.0 282 23.0M	600 100.0 123	616 100.0 133	784 100.0 170 21.7	193 100.0 32 16.6	699 100.0 162 23.21	508 100.0 109 21.5	
New England 16 91 6.5 6.5 Middle Atlantic 11.9 13.1	ບ ຄາ ເ ຈ ິດເ	6.5 212 15.1	41 99 8.50 1	41 50 36 5 3 34 6 3 4 85 36 53 38 9 48 34 7.7 5.9 6.0 8.60 4.8 4.7 6.9 6.7 7.7 5.9 6.7 8.9 6.0 8.60 4.8 4.7 6.9 6.7 8.9 8.1 3.7 2.2 27 1.8 2.8 1.8 2.8 1.8 2.8 1.8 2.8 1.8 2.8 1.8 2.8 1.8 2.8 2.8 1.8 2.8 2.8 2.8 2.8 2.8 2.8 2.8 2.8 2.8 2	36 77 5. 2.	2.1 2.1 3.1 1:	7	# <u> </u>	7.6 10 2.7	3,6 3,6 13 5.5	4 6 9 4 1 1 2 4 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1	85 6.9 197	36 6.0 87 14.5	8.60 8.60 13.0	38 132 16.8N	23 23 23 9	48 114 16.3	34 6:7 75 14.8	
Central (Net) 27.3 27.3 Rest North Central 19.2	12.31	330 23.6 2316 16.5	11.9 2 7.75	330 117 213 86 31 27 90 19 19 8 282 137 144 186 55 155 120 23.6 21.9 24.6 20.9 25.4 23.5 21.5 24.1 22.6 25.8 23.0 22.8 23.4 23.7 28.50 22.2 23.6 231 775 116 57 718 25 60 9 113 2 7 20 21 16.5 14.0 18.0C 13.8 14.8 13.0 14.3 11.4 15.5 6.5 16.5 15.0 18.2 15.2 21.20 14.2 17.90	6 1. 6 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	3. 1. 2. 1. 8. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	27 .55 .0 .0	6	0 + 0 + 0 + 0 + 0 + 0 + 0 + 0 + 0 + 0 +	2 19 5 14 5 14	o a . vi o a . vi vi	282 23.0 203 16.5	22.8 	23:4 1112 1112 18:2	23.7 23.7 119 15.2	28 . 55 28 . 50 21 . 20	155 22.2 22.2 99 14.2	23.6 23.6 91 17.9	
West North Central 30 99 42 57 29 13 10.4 7.2 12.7 7.1 19.4 7.2 12.7 7.1 19.4 7.2 12.7 7.1 19.4 7.2 12.7 7.1 19.4 7.3 8.0 5.7 Bouth (Net). 1.1 1.49 3.1 1.146 3.34 1.34 1.32 3.9 34.2 27.3 27.3 27.3 28.5 36.5 34.7 17.8 1.0	30 1.1	99 7:1 491 35:1	7.9 180	57 6.6 311	29 46 2	13 0.7 34 7.9 3	22 - 86 0 8 0 3	2. 2. 2. 2. 3.	2.7 2.9 2.9 6.7	7. 4 2. 5 5. 5 7. 5 7. 5 7. 5 7. 5 7. 5 7. 5 7	ه و د و د و د و	79 422 34.4	7.87	32 3 20 3 3 3 3	67 8.5 286 36.5	7. 7. 3 16. 3	8.0 8.0 247 35.3	29 5.7 35.0	
South Atlantic 50 264	9	264 18.9	100	164 8.9 11s	08	20	23 0,0 - (1	20 23 77 21 16 7 229 123 124 140 16 4 20 0 0 18 4 20 1 17 30 5 20 1 17 3	21 6.60	16 9.0	7.0.	229 18.7	123	124 20.1	17.9	29 15:0	145 20:71	90	

Proportions/Means: Columns Tested (10% risk level) - A/B - C/D - E/F - G/H/I - J/K - L/M - N/O - P/Q/R Overlap formulae used. * small base

THE NPD GROUP, INC. BB1XG9029-1: DAIRY MANAGEMENT, INC.: CARB COUNTDOWN AWARNESS & USAGE CHRCK JANUARY 2005



Table 27 Census Region

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Claimed Bating Regime

	<u> </u>		Rood	's Carb	Count	down	•	Buy R	teguler i in	Ą	Low	; ; ; ;					
Rep	Total 3	NATE AV	ot dr	w Didm See re Stor	i't in se Buy	Non er Buye	. Repea	Addi	t don	rently on Diet Regimen	Carb Diet Past 1 Year	Gend	Fr	8-34-3	20 - 10 - 10 - 10 - 10 - 10 - 10 - 10 -	1 9	
Base: Total Respondents 370	(B) 1 1400r	(C) 534	(D):	12	22 1	3) - (8 15 - 11 10 100)(x	9.00.0	(C) (D) (H) (H) (H) (H) (H) (L) (H) (H) (H) (H) (H) (H) (H) (H) (H) (H	122 100	(34)	(N) 616 100.0	784	(v) 193	(0) 699 00.0 10	(A) 508	
Rast South Central (4.1 West South Central	5.5 1150	26 6.9 7 34	5 51 9 6 1 1 1 1	22 .3 .7	10.2	.s. s.	M	3	26 51 22 4 4 22 1 4 - 66 31 27 50 13 37 27 4 9.3 5.3 5.3 5.3 5.3 5.3 5.3 5.3 5.3 5.3 5	13.	5 31 1 5 3 1 1 5 3	27 4.4 8.8	50 6.4 96.4 12.2N	6.7 24	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	27 5.3 61.0	
West (Net.) 93	19.7 105	18.2 34.	179 0.7 ± 17 71 ♣	u.∵		25 .7 .17. 116	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	5 2 2 2 2 3 2 6 5 1 1 . 5	7 48,2 20,7 17,5 20,5 21,7 17,2 19,0 23,8 16,1 19,6 10,5 21,80 18,1 20,7 19,9 3 19,9 3 19,9 3 24,7 17,5 20,7 119,0 18,1 20,7 119,3 19,9 3 24,7 11,1 20,1 11,2 20,7 11,80 11,9 24,7 11,80 11,9 24,7 11,9 25,7 11,9 3,2 7,4 7,7 8,0 7,1 10,4 7,3 6,7	19.	117	21.80 . 49	18.1	20.7 £	135 19.3 7.3	101 19.9 34 6.7	
63 17.08 819mm 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	171 12.2 1400 100.0	63 11.8.1 534	108 2.5 1. 866	2. 3. S.	20 .48 12 122 . 1	14 2 11 15 0 100	11. 9 100	9 11.9	12.9 100.0	15 12: 122: 100:	11.8 2 11.8 7 600 0 100.0	13.8 516 100.0	11.0.0	10.4 193	12:00 00:00 00:00 1:00	3.2 508	

USAGE 4 COUNTDOWN AWARENESS CARB MANAGEMENT, INC. : THE NPD GROUP, INC. BB2XQ9029-1: DAIRY JANUARY 2005

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Table 28 Market Size

Market Sine

Claimed Eating Regime In Past Year

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						Z.	
• • •	. !	5-64	(A) 508 00.0	E 2	10.0 10.0 144 28.3	119 23.4 112 22.0PQ	508
		Male Male 18-34 35-54 55-64		115 62 63 62 19 72 34 5,4 10,3 10,3 7,9 (\$,2 10,3 6.7 116 57 67 65 18 66 48 9.5 9.5 10.9 8.3 9.3 9.4 9.4	126 56 72 78 28 71 51 100 100 100 100 100 100 100 100 100	24.3 24.0 23.1 25.8 18.7 27.02 23.4 23.0 113 99 16.8 31 12.5 112 112 112 112 112 112 112 112 112 11	
	Age	35.	100	A	8 50 1 60 2	. п	1227 600 616 784 193 899 00.0 0.0 100.0
		18-3	100 F		31.	18.	100,
	. !	110	0 1 0	62 8.5 8.3	78 208 208 208 208	2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	784
	Gender			6.4.±	27. E.	42 11. 12. 13.	. T
	6	Mal	100	99	7 7 7		100
LOW	Carb	Regimen Year		10,3 57	56 2.3 168	74. 12. 11. 11. 18.	
•	ъ.	nen	32.	11.25 4.26 1.16 5.50	126 0.3 342 7.9	238 230 8.7	227
ğ	rently	Regis	122			1052	79
ular n	g	. <u>.</u>	X			7.2. 2.3.6 19.4	. H o € 00
Reg	Addition to CC	Yes No	,	er. 5e	10 21 0	25 2 7.	7 O
Pag.	X .	. 3	100	2 2	3 7 F	3 23 7 50 16	
		See in Non-Repekt Store Buyer Buyer Buyer	100.	10 12 38 8 9 3 3 8.2 10.4 9.1 10.1 10.7 9.7 14 115 44 9 (10 5) 11.5 13.0 10.5 11.4 11.9 16.1	6.3 11.9k	25.3 23.8 32.6 17 14 6 21.5G 16.7 19.4	100
:		- H 7	(E) (E)	38 44 .5	46 11.2 9.0 8.7 11.2 11.2 41 31 12.2 17.2 33.6 27.0 29.1	19:7 23 5 26 0 19:7 23 5 26 0 22 20 59 18:0 17:4 14:1	- 6 C
E. S		E Bus	107	0 S & 2	7 T	Carl H	115 41 100.0.100
untde		Buye	0 11	1	3 3 27.	1 7 7	. 11 100
Carb Countdown	Didn't	re tu	122	10 114 115	11 0.6 14 1.6 1.6	24 22 22 18.0	122
8	770	e Str		O (~) # 0	, n n		
Bood	W S	in Stor	100	10.	4 H 1. C	125	1.00
. "		Not in Total Aware Aware Sto:	(D) 866		93 10:7 228 26.3	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	. 998. . 900
		ire A		5	57 5.1 1.53	8 8 8	, r , o
į	į	1 Awa	100	2 6 6 4	7		0 70
:		Tota	100.		10. 10.	24. 26.	140
		~ `	(A) (C) (D) (1 370 1400 534 866 11 100.0 100.0 100.0 100.0 100	36 125 50 75 8.9.7 6.9 9.4 8.7 7.9 3.6 13.2 59 7.7 9.7 9.4 11.0 8.4 10	13.5 10.7 10.7 111. 10.3 38 1 15.3 228 11. 27.8 27.2 28.7 26.3 27.	21.8 24.6 25.5 24.0 27.20 24.6 25.5 24.0 27.20 57 268 79 189 57 15.4 19.1A 14.8 21.8C 13.8	100.0 1100. 534 866 4
		Rep Only	1 2		- · · · · ·	4 7	10
			ı.				
			Total Respondent		661	<u>.</u>	
				6 4 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	666 8,668	۸o p	
				49.9 498.	999, 0-2,	O W	
			. ε 2	50,000-249,999 250,000-499,999	- 000 - 01	2,500,000 And Over	.
• •				50, C	500,000-999,999 1,000,000-2,499,999	2, 5 1, 5 Non	8

Proportions/Means: Columns Tested (10% risk level) - A/B - C/D - E/F - G/H/I - J/K - L/M - N/O - F/G/R
Overlep formulae used: * small base

THE NPD GROUP, INC. BB2XQ9029-1: DAIRY MANAGEMENT, INC.: CARB COUNTDOWN AWARENESS & USAGE CHECK January 2005





Table 29 Household Size

Claimed Esting Regime In Past Year

	Buy Regular Milk in Cur- Low Milk in Cur- Low Addition rantly Carb Gender	
Rep	Not in See in Non- Repeat Dist Past Past Total Aware Store Store Buyer Buyer Yes No Regimen Year Ma	
Base: Total Respondents	(1) (2) (2) (2) (1) (2) (3) (4) (1) (1) (1) (1) (1) (1) (1) (1) (1) (1	53 400
1 - 2 Nembers (Net) 212 57.3 8ingle Member 67	65 66 23 3:3 557.4 56; 23 116 6	
145 1 - 4 Members (Net) - 29.7	4.2 43.5 40.6 4.9 3.6 115 0.2 31.3 37.0	
Three Mambers 67 Rour Mambers 67 10.1	35 20 10 8.72 17.4 24. 14.7 16.7 5	
Five Members Or More (Net) 13.08 849ma	6.6 11.34 6.4 11.4 15.55 . 7.0 6.8 7.1 133 11.3 11.5 11.5 11.5 11.5 11.5 11.	
Mean 2.7B	2.7b 2.5 2.6D 2.5 2.6 2.6 2.7 2.6 2.7 3.1K 1.8 2.5 2.6 2.5 2.5 2.5 2.9FR 2.2	
Propostions/Means: Columns tested (1.5 Test. 1874) Side Described Overlap formulae used. * small base	が作う。 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	

THE NPD GROUP, INC. BB2XQ9029-1: DAIRY MANAGEMENT, INC.: CARB COUNTDOWN AWARENESS & USAGE CHECK JANDARY 2005



Table 30 Age And Presence of Children

Claimed Esting Regime in Past Year

Hood's Carb Countdown Milk in Cur- Low Gender	Saw Didn't to CC on Diet Not in See in Non-Repeat Diet Past Total Aware Store Store Buyer Buyer Yes No Regimen Year Ma	A) (B) (C) (D) ((B) (B) (B) (B) (B) (B) (T) (D) (T) (T) (T) (T) (T) (T) (T) (T) (T) (T	5 358 155 203 123 32 36 119 21 34 2 308 148 130 228 76 248 34 5 256 29.00 23.4 28.9 26.2 31.3 28.4 20.5K 6.5 7.55.1 24.7 21.1 29.1K 39.4R 35.1 K 6.7 L 82 264 118 146 95 23.2 29 88 18 27 2 18.5 18.5 14.6 22.2N 37.3Q 25.0R 3.3 7 18.9 22.1D 16.9 23.1 18.9 25.2 21.2 22.8 32.1K 6.5 18.5 14.6 22.2N 37.3Q 25.0R 3.3	26 72 34 18 25 79 5 28 2.6 6 7 6 34 34 34 34 34 34 34 34 34 34 34 34 34	13 38 20 18 19 11 4 16 16 1 1 4 16 1 1 1 1 1 1 1 1 1 1	12 45 17 28 13 3.4 10 16 17 4 31 2.5 18 3.7 2.9 3.4 2.12 3.6 18 5.4 2.12 3.6 5.4 2.12 3.4 2.12 3.4 2.12 3.4 2.12 3.4 2.12 3.4 2.2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	99 86 330 61 81.1 74.8 77.2 6:	risk level) - A/B - C/D - B/F - G/H/I - J/K - L/M - N/O - P/Q/R
	Rep	(A) (C) (D) (E) (B) (C) (B) (B) (B) (B) (B) (B) (B) (B) (B) (B	Households With Children (Under 18) 109 358 155 203 123 (Net.) 109 358 156 29.00 233 (129.9 1.9 1.9 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0	Under 6 Only 7:0 5:1 5:4 5:1 7:4 6.1 7:4 6.1 7:4 6.1 7:4 6.1 0nly 6:2 7:1 7:5 6:8 8:0 5:7	1 Juder 6 And 13-17 0.	12 12 13 13 14 148 1.48	(Wo Children Under 13 (Net)	Proportions/Means: Columns Tested (10% risk level) - A/B - C/D - E/F Overlap formulae used. * small base

THE NPD GROUP, INC. BB2XQ9029-1: DAIRY MANAGEMENT, INC.: CARB COUNTDOWN AWARENESS & USAGE CHECK JANUARY 2005



Table 30 And Presence Of

Children

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Regime

Kating

Claimed

	Buy Regular Rood's Carb Countdown Milk in Cur- Low
Rep	Not in See in Non-Repeat Diet Pest Fe Age Total Aware Store Store Suyer Buyer Buyer Yes No Regimen Year Male Male 18-34 35-54 55-64
(A) Brace Total Respondents 100.0	(A) (B) (C) (D) (R) +(G) (R) +(G) (R) (L) (L) (L) (R) (R) (R) (R) (R) (R) (R) (R) (R) (R
13-17 Only 27 7.3 Fauseholds Without Children Under 261 18)	13-17 Only 7.3
370 1400 534 866 412 100.0 100	1400 534 866 412 122 115 419 79 84 31 1227 600 616 784 193 699 508 1100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0
Proportions/Means: Columns Tested (10% risk level) - A/B - C/D - B/F - Overlap formulae used. * small base	k lavel) - A/B - C/D - B/F - G/H/I - J/K - L/M - N/O - P/U/R

CHECK USAGE 4 Anarbness COUNTDOWN CARB INC. MANAGEMENT, THE NPD GROUP, INC. BB1XQ9029-1: DAIRY JANUARY 2005



Table 31 Lifestage

Claimed Eating Regime In Past Year

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			T.	
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1 1 1 1	9 8		2 2 4 4 8 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	1
1	1	50.8 60.8		10
1 1 6	100.	39. 11.		100.
	0 1 0	61 89 1.48	12 53 4	235 0.0 0.0
Gender Fe	1 2 2		7 - K 8	30 3 0 10
G G	(N 61	7 di 7 7	15. 33.	
Low Carb Diet Past	000	24	7.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1	0.00
CONT.		24 SP	7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	4 0 % C 0
Cur- rently on Diet Regimer	100	, ° .	1.1.3.5	37. 122 100.
			7 N M N	01.35
gula fon fon C	100	13.	, T.	36. 100.
Buy Regular Milk in Addition to CC	(F) (G) (E) (C) (T) (7) (T) (L) (N) (D) (D) (E) (E) (E) (E) (E) (E) (E) (E) (E) (E	32 7 8 31 2 8 - 62 28 15 61 76 62 28 15 61 76	23 27 80 18 25 2 215 103 95 153 - 248 - 248 - 248 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	39 30 104 26 18 12 454 236 273 235 508 32.08.26.1 24.8 32.36.21.4 38.70 35.0 35.3 44.30 30.0 100.0FG 122 1115 419 75 34 31 1227 600 616 784 193 659 100.0 100.0 100.0 100.0 100.0 100.0 100.0
, t	0.10	พ.พ. ๒๒	B B 12 7	98.80
ed ea	100.		Z	100
	E 20	T • • • • • • • • • • • • • • • • • • •	8 . 1 . 80 .	4 8 6 0
E SU				, , , , , , , , , , , , , , , , , , ,
in t dc	9 78	1.4	2 2 2	36 100.
Carb Countdown Didn't See in Store Buyer B	3 2		2	27 08 0 27 08
Cark Didr See			7	r G
the same	(H)	32 46 11.2	20.1 1.51 1.55	N 44 - 44 O
1 0 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	10 30	- m - m -	4	77. % 0.
Not	. 001	•	2 7 E D	100
1 1 8	5	3. 5. 11. 0 . 11. 0	107 20.00 10.00 36.5	25.1 25.1 534 00.0
Hood' San Not in Total Aware Sware Sto	.00	11.1	.2 .2	#
Ř	1 700		`` -	ក ក្នុង
Rep	(A) (C) (D) (C) (D) (1) (1) (1) (1) (1) (1) (1) (1) (1) (1	53 76 39 37 7. 14:38 5.4 7:30 4:3 7. 7. 67 117 39 5.88 1. 18:18 8:4 11:00 6.7 11	248 107 141 13:8 17:78.20:00 16:3 20 118 451 195 256 11 31.9 32.2 36.50 29.6 37	21.9 36.33.25.1 43.26.23.37.25.1 43.26.23.37.0 1400 334 866 43.100.0 100
Rep Only				7 3

	den			
	i da			
	, Z	X. X.	XIC (I de	
	Total Respondants	4 With Kids	W1 E	
		18-34 With Kids 18-34 No Kids	S-54 With Kide	
	A	ਜ, , , ਜ	mm	in

Proportions/Means! Columns Tested (10% risk level) - A/B - C/D - B/F - G/B/I - J/K - L/M - N/O - F/Q/R Cornules used. • small base

THE NPD GROUP, INC. BB2XQ9029-1: DAIRY MANAGEMENT, INC.: CARB COUNTDOWN AWARENESS & USAGE JANUARY 2005

CHBCK



Table 32 Education Of Panel Member

Claimed Esting Regime In Past Year

	·	1 1 1 1 1 1	1 1 1 1	Hood	Hood's Carb Countdown	Coun	rdown			Buy Regula Milk in Addition	Regular k in	Cur-		Low	Gender	<u>H</u>					
Rep		Total Awa	Saw Not in	Saw E in	w Didn't Bee in re Store	Didn't Bee in Non- Repeat Store Buyer Buyer Buyer	yer Bu	Non- Repeat		Ke No		on Diet Regimen	on Dist Dist Past Regimen Year	Dist	Fe-		18-34	Age 18-34 35-54 55-6	19.10		
pase: Total Respondence	4334347	(B) 4. (C) 1400 (B) 100 (B) 100 (C)	(C) (D) (E) 534 866 (A12 100.0 100.0 100.0	66.55	E) (10	(x)	(a) 1118 0.0 10	(E) 419	(I) 79.	(0)	(X)		(5) 27 0.0	6 5 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	(X) (516)	(1) (N) (O) (O) (P) (O) (E) (O) (O) (O) (O) (O) (O) (O) (O) (O) (O	(4) 193	(D) (D) (S) 100.0	. (R		
College Or Less (Net) 207 697 49:0 697 49:0 697 697 697 697 697 697 697 697 697 697	6.5 6.5 6.5	12-30-32	257 4 48.1 .50 105 1	.50.8 47.3 [] [189:7] 76	95 -3 -3 -3 -4 -2	62 50.8 4 29.1	54 7.0 19 19 6.51	54 203 36 39 15 47.0 48.4 45.6 46.4 48.4 1.15 86 19 11.4 17.9 12.9	36 45.6	39 46.4 17.9	15.9	47, 4	605 9.3.	285 7.5 108	605 285 273 49.3 47.5 44.3 5 21.0M 18.0 15.7	3 424 94 345 3 5471 48 7 49.4 7 197 36 141 7 25.1N 18.7 20.2	48.7 36	20 11 0	5 258		
Some College/University 142 403 COLLege Graduate Or More (Met) 163 703.	1.0 68 1.0 68	1	152 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	251 119 29,0 28:9 426 217 49:2 52:7	19 17 17	33 9 27:0 7 60 7 49:2 5	35 61 61	304 27.9 34.2 28.6 35.8 501 216 34.3 34.5 16 51.6 51.6 54.4 53.6 51.6	27 34.2 43 54.4	24 24 53.6	35.0 2.0 51.6	F-1.282	347 622 0.7	177 19.5 315 315	176 28.6 343 55.70	347 177 176 227 58 204 28:3 29:5 28:6 29:0 30:1 29:3 622 315 343 360 99 355 50.7 52:5 55:70 45:9 51:3 50.6	58 20.1 99 51.3	20.00 20.00 20.00	141 27.8 250 49.2		(45 ₋)
College/University Graduate 109 20.2 Post College/University Graduate 54	5.74.20	441 1 21.8 33 262 1 18.7 16	187 254 19.00 29.3 90 1172 16.9 19.9	5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5	10 254 145 10 25 31 35 2 33 17 3 17 5 3	42 40 147 254,4134 8-735.1 11.8 18.3 16.5	4 4 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	35.1 7.4 69.1	34.2 36.9 23.0 31.4 31.3 1131 6730.6 38;88.35;98.26;6	36.9 7.4 16.7	22.5		365 1.4 237 9.3	12.2	201 32.6 142 23.10	240 30.6 120 15.3	335.8 15.5	A 33.	2 2 T 2	O49	+ +2
310 1400 1400 1400 1400 1400 1400 1400 1	370 5.0 7.1 1.1		534 866 412 500.0 100.0 100.0 4.8 - C/D - R/F	0 10 (10 (10 (10 (10 (10 (10 (10 (10 (10 (412 112 115 419 79 00.0 100.0 100.0 100.0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	122 115 100:0 100:0 10	115 00.0.1	419 00.00	9 79 84 31 0 100,0 100,0 0 100,0 100,0 1/N - N/O - P/Q/R	100 0 100 (3. 100.0		227 0.0 1	600	616 90.0	1227 600 616 784 193 699 508 10076:100.0 100.0 100.0 100.0 100.0 100.0	193 100.0	100.	100.		
Overlap formulae used. * small base			•																2 4 5 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		1

USAGE CHECK 4 THE NPD GROUP, INC. BB2XQ9029-1: DAIRY MANAGEMENT, INC.: CARB COUNTDOWN AWARENESS JANUARY 2005



Table 33

Claimed Eating Regime In Past Year

			Rood's		Carb Countdown	Ę		Buy Regular Milk in		!				! ! !		
Rep Only	Total Aw	Ware An	ot in	Didn' See i	Didn't See in Store Buyer B	Non- Buyer	Repeat.	Additio to CC Yes N	n rently on Diet o Regimen	1y Carb Diet t Past men Year	ון אַנּ דּירָ בַּ	Fe.	18-34	Age 35-54	1 10	
(A) Base / Total Respondents 100.0	(B) 1400	(C) % 534	() (() () () () () () () () (12 (17 13 12 12 12 12 12 12 12 12 12 12 12 12 12	7 (d) 2 (115 0 100.0	(B)	(I) (Y) (Y) (Y) (Y)	(3)	(K)	(E)	100 100), (187 (0) 2, 187 (188 6, 77 84 0, 100 (189	(P) (P) (193	100.00	(R) 508	
308 83.2 Black/African American 7.37	308 1291 83.2 93.28 7.27 1.7	492 1.92.1.9	2,3,92 1,1	2 91 7 7 1	68 109 109 109 109 109 109	383 1,9	7.4 2.2.7 1.3	79 94.0 1.1	30 6.8 5 6.7 5 6.7 5 6.7 5 7 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	2.2 2.1 2.1	55 56	6 . 92. 1	171 (88°, 6	819 81.4 12 1.7	94.770 94.770 1.6	
Asian/Pacific Islander 10 2.7B Native American/Aleut Eskino 1.1	17 1.2 13 0.9	1.3	10 11241 111	5 2 5	7 6 7	9 4 6 N		- n		1. 1. 0. 0. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	7.2.11 5.8.1	.0 7 1 0.6		10 1.0	1.2	
other 16 4.1 4.1 81spania Ethnicity 7.38	42 2.0 2.1 5.1	3 18 9.03 9.03	2.4 3.9 4.5 6	15 26 26 3	4	3.3 2.7 6.4	4 t . E @	. 4. 6. 3. 4. 8. 4. 4. 8. 4. 4. 8. 4. 4. 8. 4. 4. 8. 4. 4. 8. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4.	1.2 1.2 1.2 1.2 1.2 1.2 1.2 1.2 1.2 1.2	6 6 7 8 8 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	25 25	8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	8.3	7 3.68 3.68 8.5.48	3.1.	
No Answer 1.4	13 .0.9 1400 100.0	534 534 534 100.01	0.8 0.0	3 17 2 12 11 100	3 5 22 119	11.4 419	2 100.0		1.1 0.8 0.7 2.5 1.6 1.6 1.6 1.7 1.1 1.1 1.7 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0	13 11.1 227 30.0 10	7 1,2 1,2 600 6.0 0.0 100	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1.0 1.1.0 1.0.0	100.0	11.0 508 100.0	
	-											-		:		,

roportions/Means: Columns Tested (10% risk level) - A/B - C/D - B/T - G/B/T. Overlap formulas used. * small base

THE NPD GROUP, INC. BB2XQ9029-1: DAIRY MANAGEMENT, INC.: CARB COUNTDOWN AWARENESS & USAGE CHECK JANUARY 2005