



COMMODITY PROCUREMENT CPP PROGRAM

WEB BASED SUPPLY CHAIN WEB BASED SUPPLY CHAIN MANAGEMENT









WBSCM Access via Login.gov

- After September 2024, Login.gov will be required to access USDA resources.
- Public users will NOT be able to access WBSCM using their current eAuth credentials.



Create New Login.gov Account

1. Navigate to the <u>eAuthentication webpage</u>.

Note: The user should not create a new Login.gov account from the Login.gov webpage. Beginning the process from the USDA eAuth webpage allows user to seamlessly link the login.gov account to their existing eAuth account.







Login.gov Home Screen	Login.gov Create an account Screen
	U LOGIN.GOV
USDA eAuthentication is using Login.gov to allow you to sign in to your account safely and securely	Sign in Create an account Create an account for new users Enter your email address 5 Inextgeneauth2@gmail.com Select your email language preference
Sign in Create an account Sign in for existing users	Login.gov allows you to receive your email communication in English, Spanish or French.
Email address	6 I read and accept the Login.gov <u>Rules of Use</u>
Password	7 Submit



- Access the email account associated with the email address entered at 8. Step 5.
- Locate the email from Login.gov with the subject line "Confirm your email".
- 10. Open the email from Login.gov.
- Confirm email address 11. Click
 - (the **Confirm email address** button). **Note:** As an alternate method of confirming the email address, users can

copy and paste the URL in the web browser as noted on the webpage. Note: The system displays the message "You have confirmed your email address".





Create a strong password Screen

	You have confirmed your email address
	Create a strong password
	Your password must be 12 characters or longer. Don't use common phrases or repeated characters, like abc or 111.
12	Password
13	Confirm password
	Continue

Create a strong password Screen

51	
Your password must be 12 characters or longer. Don't common phrases or repeated characters, like abc or 1	use 11.
Password	

Confirm password	
•••••	
Show password	
Password strength: Great	



Authentication method setup Screen Authentication method setup Add another layer of security by selecting a multi-factor authentication method. We recommend you select at least two different options in case you lose one of your methods Authentication application -Download or use an authentication app of 15 your choice to generate secure codes. 06 Text or voice message Receive a secure code by (SMS) text or phone call. Backup codes A list of 10 codes you can print or save to your device. When you use the last code. we will generate a new list. Keep in mind backup codes are easy to lose. 00 Security key A physical device, often shaped like a USB drive, that you plue in to your device. Government employee ID PIV/CAC cards for government and military employees. Desktop only. Continue 16

Cancel account creation

15. Click the appropriate checkboxes to select one or more methods for Multi-Factor Authentication (MFA). In this example, 🗌 (the Authentication application checkbox) is selected. **Note:** The available options for Multi-Factor Authentication (MFA) are:

- Authentication application (the user can download any authentication application)
- Text or voice message
- Backup codes (printed codes)
- Security key such as an RSA token
- Government employee ID (PIV card)

Continue 16. Click (the **Continue** button).



New Login.gov Account Registration

Add an authentication app Screen



17. Complete the steps as listed on the screen.

Note: The instructions will differ based upon the authentication method selected on the previous screen. In this example, the Authentication application steps are displayed.

Submit (the Submit button) once all steps are completed 18. Click based on the authentication method selected.



You've added your first authentication method Screen



19. If necessary, click

(the Add another method button) to

- add another MFA option.
- Return to <u>Step 15</u> to repeat the steps of adding an additional authentication method. In this example, the user is not adding an additional MFA method.
- 21. Click Skip for now link) to continue without adding an additional MFA option.



Continue to USDA eAuthentication Screen An official website of the United States government. Here's here you know v ULOGIN.GOV USDA Continue to USDA eAuthentication We'll share your information with USDA eAuthentication to connect your account. C Email address nextgeneeuth2@gmail.com Add a second authentication method. You will have to delete your account and start over if you lose your only authentication method. 22 Agree and continue Cancel

Link with Login.gov Screen





Continue Link with Login.gov Pop-Up

The survey are as a function of the second states Parameters and the street of	
USDA eAuthentication U.S. DEPARTMENT OF AGRICULTURE	
HOME CREATE ACCOUNT MANAGE ACCOUNT V HELP V	
Our improved login experience is here!	25 Click (the Yes button) to link the two accounts and access WBSCM
Continue Link with Login.gov?	Users are now no longer able to use their eAuth account to access
After linking, your Login.gov account must be used for all future access to USDA websi ² 25 applications. No Yes	WBSCM.
Customer Public citizens conducting business with USDA Agencies	
USDA USDA Employee/Contractor Federal employees and contractors working for USDA	



Welcome to the WBSCM System Screen

United States Department of Agriculture

Welcome to the WBSCM system

Please select an account that you would like to use as there are multiple WBSCM accounts (sorted by Organization Description) associated with your email. For any questions or account-related issues, please contact <u>WBSCM Service Desk</u> or call 877-WBSCM-4U or 877-927-2648.

Name (Last, First) Organization Organization Description Organization Type WBSCM ID eauth, NWorgadmin 4040242 National WH EAUTHN0001 eAuth, NW_allroles 4000002 National WH EAUTHN0002 26 Image: Construction of the construction of

WBSCM Accounts Selection - scroll to review the full list, if needed:

26. Select the appropriate account. In this example, the **eauth**, **NWorgadmin** option is selected.

Note: In this example, the **Welcome to the WBSCM system** screen displays a user with multiple WBSCM accounts linked to the same eAuth account. For users with one WBSCM account, this screen does not display.

27. Click (the Log On button) to log on to WBSCM.





WBSCM Navigation



WBSCM Help Page

United States Department of Ag Web Based Supply Cha	ain Management QAS PSL
Sack Forward History Favorites Persona Sack Forward Sack Forward	lize
Home Suppliers Admin Reports	Help
Training Helpdesk	
4	Help > Training > Welcome
Welcome Course Material Job Aids Einance (IA)	Welcome to the WBSCM Training Homepage!
Fulfillment (JA) General Help (JA) Procurement (JA)	Here you can access a library of WBSCM help documents, key announcements, and production release notes. The library is categorized by training product type, such as Course Materials, Job Aids (JA), Work Instructions (W browse a list of available training materials, select a training product type, and narrow your search by user group, business process, and other available sub-categories. Internal documents are intended for USDA/USAID gover documents are for Customers, Vendors, and other business partners. For example, to review customer WIs for a domestic fulfillment transaction, navigate to Work Instructions > External > Fulfillment (WI-Ext) > Domestic . in a new tab or window and may require you to download the file.
· Reports (JA)	In addition to browsing, you can search the library and also access transaction-specific training materials from within WBSCM through context-sensitive help. Visual or hands-on simulations are also available. Review the Help.
Work Instructions External	WBSCM Monthly Release is live as of July 25, 2024.
Release Notes	Approximately six new functionalities, system improvements and bug fixes have been implemented with this release which include:
	√ Several updates to the Manage Users and Maintain User Profile applications for consistency of design and data inputs and introduction of mandatory primary email address information.
	✓ Enhancement to the Maintain Organization application to easily search for existing organizations in order to review or maintain detailed attributes.
	√ Update to the WBSCM email notification content regarding missing goods receipts from two calendar days to two business days.
	✓ Other technical and security updates.
	Review the current WBSCM Release Notes and the list of recently updated training documents for full details. You can also review previous WBSCM Release Notes.
	Are you new to WBSCM? Do you need a new WBSCM account? Visit the USDA WBSCM page for instructions and tutorials describing the USDA eAuth/Login.gov and WBSCM registration processes.
	Resources for New WBSCM Users!!
	 Once you have established WBSCM login credentials, begin by reviewing the new <u>WBSCM Browser Settings and Helpful Tips</u> job aid for Chrome-specific settings and other tips. Review the <u>WBSCM Portal Navigation Video Tutorial</u> for an overview of how to navigate and search within the WBSCM Portal. You may also review the <u>WBSCM Portal Navigation Job Aid</u> for information about WBSCM : navigating transactions, advanced search options, and working with outputs such as reports and export files. The Working with Standard WBSCM Benotic in the protein in WBSCM.

- The <u>Working with Standard WBSCM Reports</u> job aid provides detailed instructions on how to use standard reports in WBSCM
- 4. The WBSCM Terms and Acronyms Glossary provides a list of commonly used acronyms and terms with brief descriptions.



WBSCM Help Page – Job Aids

• Job Aids are quick reference documents that provide guidance for reports, general navigation and user preference tips, and miscellaneous references such as process flows and key terms.

Home	Suppliers	Admin	Reports	Help	
Training	Helpdesk				
			•	Help > Tra	ining > Job Aids
Welco	ome				
Cours	se Material				h Aida
👻 Job A	ids			10	a Alus
• Fi	nance (JA)			Job Air	
+ Fi	ılfillment (JA)			the do	cument library, job aids are grouped by category. Users may refer to a job aid for key information to guide them through a particular transaction and/or a report when
G	eneral Help (JA)			Job aid	Is are organized by category, including General Help, Reports, and specific business process areas (Finance, Fulfillment, and Procurement).
· Pr	ocurement (JA)			Ev	ample: Job Aids > Eulfillment > Domestic Order Code Definitions
+ Re	eports (JA)			EX	ampre. 300 Alus > Fulliminient > Domestic Order Code Deminions
- Work	Instructions			Note:	Users will see only the folders that are accessible to their assigned role(s).
) E	ternal			Conta	ct us with questions or feedback
Relea	ise Notes			If you I	nave questions, feedback, or need access to the training environment (NTRN), please contact us at WBSCM servicedesk or call 877-WBSCM-4U or 877-927-2648.



WBSCM Help Page – Job Aids

- A specific document can be found by using the 'Search' bar or scrolling through the list.
- Click on document to open and view contents.





WBSCM Help Page - Work Instructions

• Work Instructions provides overview information, step-by-step instructions with screenshots, field descriptions, and system actions to execute a specific task.



Reports Help Help > Training > Work Instructions Work Instructions A Work Instruction provides overview information, procedural step-by-step instructions with screenshots, field descriptions, and system actions to execute a specific task or transaction. Users can refer to a work instruction to (from start to finish. Work instructions are organized by user role and functional area. The Internal folder contains guidance for processes and transactions performed by USDA/USAID users and other authorized internal users. The External folder instructions for vendors, customers, and other business partners. Functional areas include Finance (internal only), Fulfillment, and Procurement. Work instructions are available in a variety of formats: Work Instruction: (Default View) Detailed step-by-step instructions, which include transaction details, screenshots, notes, and field definitions. Additionally, work instruction is available in PDF and work formats. Quick Reference: Summarized step-by-step instructions, which include transaction details, but do not include screenshots or field definitions. Additionally, quick reference is available in PDF and work formats. Simulation (HTML): An interactive simulation of the transaction. Select Auto Playback Tutorial to review as a playback movie. Select Standard Tutorial to review or practice the transaction as an interactive simulation.



WBSCM Help Page - Work Instructions

 Work Instructions are categorized by Content Type, they are Domestic and International.

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US	<u>SDA</u>				ę	Search									
Но	me >>	> WB	SCM 1	Traini	ing >>	> Wor	k Instru	iction	s >> I	Externa	al >> E	XT PR	0		
	EX	T P	R)											
	Cont	ent T	уре												
		Domes	stic ationa	al											



WBSCM Help Page - Work Instructions

- A specific document can be found by using the 'Search' bar or scrolling through the list.
- Click on document to open and view contents.

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~	22 VI	orkinstructions - WB		Domestic		~ +	
←	\rightarrow	C 😋 wbscr	nqaspslup.wb	scm.usda.gov/g	gm/folder-1.11.1	4005?mode=	EU_WBSCMPS_EU
	DA		Search				
Но	me >>	• WBSCM Traini	ng >> Work	c Instruction	s >> External	>> EXT PR	O >> Domestic
		mostic					
_		mesuc					
	Help	Content	Show Filter	ed Documents	· •		
	Simu	lations and Doc	uments				
		Assign User to a	Plant a Shin	ping Point or	to a Freight Age	ancy (Extern	10
		Create a Circular	<u>Flanc, a Ship</u>	ping Point, or	to a rreight Age		iai)
		Create Advanced	Shipment No	otification (ASI	N) Manual Proce	ess - Externi	al
		Create Bid Respo	nse with Diff	erential Prices	.,		
		Create Domestic	Bid Response	e (Offer)			
		Create Replacem	ent Invoice (External)			
	5	Create User (Ven	dor)				
	5	Display Advanced	J Shipment N	otification (AS	N) - External		
	5	Display and Main	, tain User (Ve	endor)			
	5	Display ASN Rep	ort - External	1			
	5	Display Bid Invita	ation (Externa	al)			
	_	Display Freight R	outing	-			
	_	Display Goods Re	ceipt Report				
		Display Inspectio	n Lot				
		Display List of In	voices - Vend	lor (eINV)			
		Display List of In	voices (Exter	nal)			
	6	Display List of PC	by Material	Report			
		Display PCA Repo	ort				
	Ð	Display PO Inspe	ction Lot MIC	Discount Rep	ort		
	.	Display Public Pro	ocurement Pa	age (External)			
	a	Display Purchase	Order (Exter	rnal)			



WBSCM Help Page - Work Instructions: Available Options

USE	Search	Advanced Search	Log In Language (en_US)
Home	e >> WBSCM Training >> Work Instructions >> External >> EXT PRO >> Domestic >> Create Domestic Bid Response (Offer)		
	Work Instruction V Quick Reference Simulation (HTML)	[🖨 Print PDF 📩 Download
	Create Domestic Bid Response (Offer)	L	
ι.	PROCESS OVERVIEW		
ι.	Purpose		
	The purpose of this transaction is to create and submit a Domestic Bid Response (Offer). Pricing can be entered directly into WBSCM, or into an Excel spreadsheet exported directly from WBSCM which can then be imported back into WBSCM. The offshore regular items as well as offshore prices to US port and final destination.	tese actions can be pe	erformed for both non-
	Process Trigger		
	A vendor would use this process to create and submit a Bid Response (Offer) to a published Domestic Bid Invitation (Solicitation).		

Prerequisites

- An open, published Domestic Bid Invitation (Solicitation)
- The user must have one of the following roles assigned:
 - Commodity Offer Vendor CVM
 - Corporate Vendor Admin



WBSCM Help Page - Work Instructions: Available Options

- Work Instruction: Detailed step-by-step instructions, which include transaction details, screenshots, notes, and field definitions.
- Quick Reference: Summarized step-by-step instructions, which include transaction details, but do not include screenshots or field definitions.
- Simulation (HTML): An interactive simulation of the transaction.
- Print PDF copy of document or download copy as Microsoft Word document.



WBSCM Help Page - Work Instructions: Simulation

	USDA Search		
 Select Auto Playback Tutorial to review as a playback movie. 	Home >> WBSCM Training >> Work Instructions >	> External >> EXT PRO >> Domestic >> Create	e Domestic Bid Response (Offer)
 Select Standard Tutorial to review or practice the transaction as an interactive simulation. 			Create Domestic Bid Response (Offer) Auto Playback Tutorial Standard Tutorial
			Description Create Domestic Bid Response (Offer)



WBSCM Help - Options>Help

• Select **Options>Help** to go directly to related documents for that specific page

United States Department of Agri Web Based Supply Chai	ulture Management QAS PSL	्र रू New Session Report Incident Log off
、Back Forward ⊫ History Favorites Personali	e	Welcome: [
Home Suppliers Admin Reports	Help	Organization Name:
Supplier Self Service Bid Management Ma	nlain Organization	
4	Suppliers > Bid Management > Enter Offers	Full Screen Options
Enter Offers Public Procurement Documents Vendor Response Log	Welcome to Enter Offers All required fields are marked with a red asterisk (*)	Open in New Window Refresh Helpo
	Dates are formatied as: MM/DD/YYYY.	Add to Portal Favo Help
	Find Bid Invitation	
	Bid Invitation Number: Document Name: Status: Open ▼ Purchasing Group: Transaction Type: Bid Invitation Type: Processed Since: Last 30 Days ▼ With Responses Only:	
	Submit	
	Bid Invitation Results List: 0 hits	
	Note: Select a row and navigate to the Maintain Vendor Response button to continue	
	View: [Standard View] Print Version Export	
	Flag Transaction Number Name Transaction Type Description Subtype R Deadline Late Deadline Constraint Period	
	i The table does not contain any data	



WBSCM Help - Report Incident

- Use the Report Incident button to open a trouble ticket directly from WBSCM.
- A new tab will open with instructions to enter details of the issue and attachments if needed.

iculture n Management QAS PSL	९ च │ New Session │ Report Incident ↓ Log off
Help	
intain Organization	
Suppliers > Bid Management > Enter Offers	Full Screen Options ▼
Welcome to Enter Offers All required fields are marked with a red asterisk (*) Dates are formatted as: MM/DD/YYYY.	
Find Bid Invitation	
Bid Invitation Number: Document Name: Document Name: Status: Open Vurchasing Group: Transaction Type: Transaction Type: Processed Since: Last 30 Days	
With Responses Only:	
Submit	
Bid Invitation Results List: 0 hits	
Note: Select a row and navigate to the Maintain Vendor Response button to continue	
View: [[Standard View] View: Print Version Export	
Flag Transaction Number Name Transaction Type Description Subtype R Deadline Late Deadline Constraint Period	
i The table does not contain any data	





WBSCM Support

- If you have any issues or require assistance, please email the AMS WBSCM Help Desk at: <u>WBSCMAMSHelpDesk@usda.gov</u>
- OR call the WBSCM Service Desk at 877-WBSCM-4U (877-927-2648) 8:00 AM -6:00 PM EST, Mon -Fri, excluding Holidays, Off-Hours Support via voicemail, email WBSCM.servicedesk@CACI.com