



Specialty Crops Market News Division

U.S. Mexico Canada Agreement

Seasonal Perishable Products Weekly Update

Agricultural Marketing Service

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This report provides trend analysis of the volume and prices of Seasonal Perishable commodities. Volume represents the current week, and prices represent open (spot) market sales by first handlers on products of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. The charts provide graphic representation of the volume and prices of the major commodities this week based on seasonal volume.

Agricultural Weather Outlook, provided by Brad Rippey, Agricultural Meteorologist, USDA/OCE/WAOB June 25, 2025: An amplified jet stream over the U.S., trough in the West and ridge in the East, will flatten over the next few days, leaving most of the country with above-normal temperatures but without excessive heat. Relatively cool weather will prevail, however, across much of the North. As the flow flattens, showers and thunderstorms that have extended northeastward from the southern Rockies will become more scattered. Still, before that occurs, additional rainfall could total 2 to 4 inches or more in the upper Mississippi Valley and environs. An exception to the drier pattern will likely be the Southeast, where an upper-level disturbance will spark frequent showers that will be heaviest (2 to 4 inches or more) in the eastern Gulf Coast region. Elsewhere, slowly building Western heat will accompany mostly dry weather, with weekend high temperatures expected to top 110°F in the Desert Southwest. The NWS 6- to 10-day outlook for June 30 – July 4 calls for the likelihood of near- or above-normal temperatures nationwide, except for cooler-than-normal conditions across southern sections of the Rockies and High Plains. Meanwhile near- or above-normal rainfall should occur throughout the country, with the Southwest having the greatest likelihood of experiencing wet weather.

Asparagus movement from Mexico crossings through Arizona is expected to increase slightly. Trading is slow. Prices are lower. 11-pound cartons/crates bunched large are mostly 18.75-20.75, standard are mostly 15.75-16.75. Extra services are included. Some sales booked open with prices to be established later. Prices represent few new spot market sales. Movement from Michigan is expected to decrease as the season comes to an end. Trading is very active. Prices of 28-pound cartons of large are slightly higher; others are generally unchanged. 11-pound cartons bunched of jumbo are mostly 28.75-30.75, large are mostly 26.75-28.75, standard are mostly 26.75; Pyramid cartons/crates 28-pound bunched large are mostly 64.75-66.75, and standard are mostly 62.75. Movement of Peru imports through Southern California ports of entry is expected to decrease. Trading is fairly slow. Prices are lower. 11-pound cartons of bunched green jumbo are 26.00-28.75, extra-large are mostly 23.75, large are 21.75-22.75, standard are mostly 20.75-21.75.

Avocado movement from Mexico crossings through Texas is expected to decrease slightly. Trading is slow. Prices of conventional 60s and 84s are generally unchanged, others are lower. Cartons 2-layers Hass 32s are 60.25-62.25, 36s are mostly 58.25-60.25, 40s are mostly 56.25-58.25, 48s are mostly 54.25-56.25, 60s are mostly 37.25-39.25, 70s are mostly 31.25-33.25, and 84s are mostly 24.25-25.25; organic 48s are 74.25-76.25, 60s are 62.25-65.25, and 70s are mostly 42.25-46.25. Extra services are included. Movement from Peru imports through Philadelphia and New York area ports of entry is expected to remain about the same. Trading is moderate. Prices are slightly higher. Cartons 2-layers Hass 48s and 60s are mostly 28.00-30.00, 70s are 26.00-28.00. Movement from South District, California is expected to remain about the same. Trading is moderate. Prices of conventional 60s are higher; conventional 84s and all organic are generally unchanged; others are lower. Carton 2-layers Hass 32-36s are mostly 63.25-65.25, 40-48s are mostly 60.25-62.25, 60s are mostly 45.25-47.25, 70s are mostly 35.25-37.25, and 84s are 25.25-26.25; organic 48s are mostly 80.25-83.25, 60s are mostly 66.25-68.25, 70s are 48.25-50.25. Extra services are included.

Blueberries movement from North Carolina is expected to decrease as the season comes to an end. Trading is moderate. Prices are unchanged. Flats 12 1-pint cups with lids large are mostly 18.00-20.00. Quality is generally good. Movement from Mexico crossings through Arizona, California and Texas is expected to decrease sharply. Trading early was slow, late is moderate. Prices of 6-ounce cups are slightly higher; others are generally unchanged. Flats 12 6-ounce cups with lids have a wide range in price at 12.00-16.00, 1-pint cups are mostly 20.00-22.00; organic 1-pint cups are 24.00-28.00. Quality is variable.

For more information on:

- [Shipping Point Report Details](#)
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- [Generating Custom Reports](#)

For assistance please contact: Abbie.Hannon@usda.gov

<https://mymarketnews.ams.usda.gov>

Movement from Central and Southern California Coast is expected to decrease sharply. Trading early was slow, late is moderate. Prices of flats 12 6-ounce cups are slightly lower; others are generally unchanged. There is a wide range in price as flats 12 6-ounce cups with lids are 12.00-16.00, flats 12 1-pint cups with lids are 20.00-24.00, cartons 8 18-ounce containers with lids are 20.00-24.00; organic flats 12 6-ounce cups with lids are 24.00-26.00, and flats 12 1-pint cups with lids are 26.00-30.00. Quality is generally good. Movement from Oregon and Washington is expected to increase as additional growers begin harvest. Current supplies are light, insufficient and in too few hands to establish a market. Quality and condition are generally good.

Cucumber movement from Mexico crossings through Texas is expected to decrease. Trading early was fairly slow, late is moderate. Prices are slightly higher. 1 1/9-bushel cartons medium are mostly 11.95-12.95, fair quality are mostly 5.95-7.95, ordinary quality are mostly 4.95-5.95, large are mostly 12.95-13.95. Quality and condition are variable. Many present shipments are from prior bookings and/or previous commitments. Movement through Mexico crossings through Otay Mesa, California is expected to decrease slightly. Trading early was moderate, late is fairly active. Prices of 36s are higher; others are slightly higher. 1 1/9-bushel cartons medium are mostly 14.00-16.00, fair quality are mostly 12.00, large are mostly 10.00-11.00. Cartons 24s are 6.00-8.00, 36s are mostly 8.95-9.00. Quality is generally good. Movement from South Georgia is expected to remain about the same. Trading is fairly active. Prices are much higher. Price includes palletizing and precooling. 1 1/9-bushel cartons waxed medium are mostly 16.35-17.35, fair quality are mostly 6.35-7.35. Carton 24s are 5.35-6.35. Quality is generally good.

Bell Peppers movement from Coachella Valley, California is expected to remain about the same. Trading is moderate. Prices are generally unchanged. Supplies of green are insufficient and, in too few hands, to establish a market. Quality is generally good. Movement from South Georgia is expected to remain about the same. Trading is moderate. Prices of fair quality are slightly lower, others are higher. Price includes palletizing and precooling. 1 1/9-bushel cartons of jumbo and extra-large are mostly 13.35-14.35, fair quality are mostly 6.35-7.35. Quality is generally good.

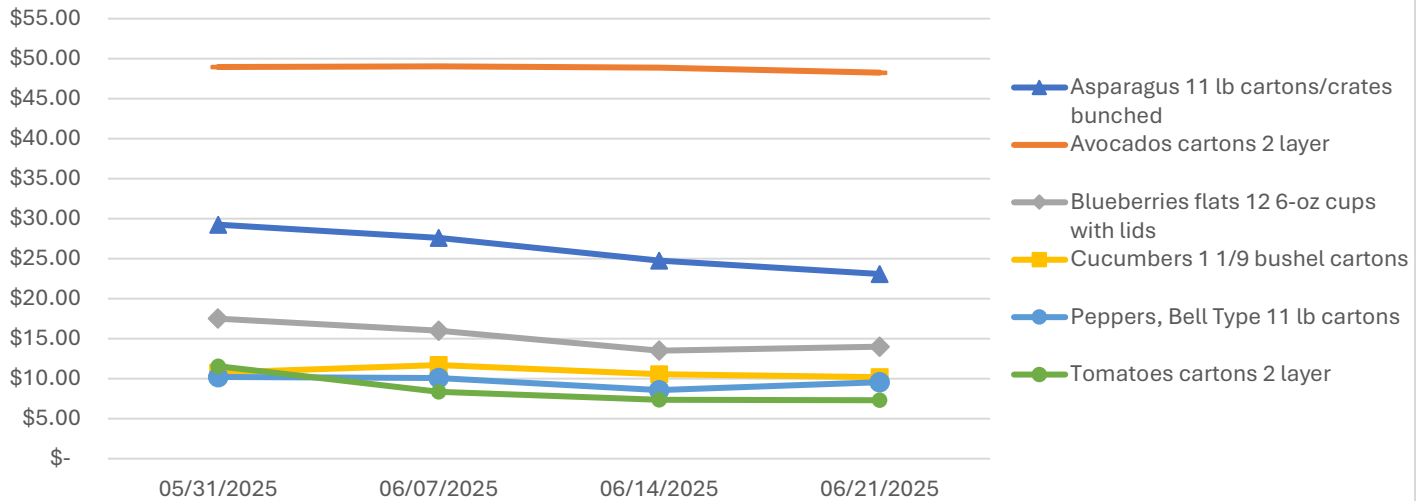
Tomato movement from Florida West and South Carolina District is expected to increase. Trading is fairly active. Prices are slightly higher. Extra services are included. Price includes Georgia District 85 percent U.S. One or Better jumbo are 11.00-11.35; 5x6 size are 10.00-10.35, 6x6 size are 10.00-10.35, 6x7 size are 7.00-8.35. Quality is generally good. Movement from Central District, California is expected to increase seasonally as more shippers get fully underway. Current supplies are in too few hands to establish a market. Quality is generally good. The first F.O.B. report is expected to be issued the week of June 22. Movement from Mexico crossings through Texas is expected to decrease. Trading is slow. Prices are generally unchanged. Vine Ripes cartons 2-layer 4x4s are mostly 7.37-7.95, 4x5s are mostly 7.39-7.95, 5x5s are mostly 7.13, 5x6s are mostly 6.64; 25-pound cartons loose 4x4-4x5 sizes are mostly 8.30-8.95, 5x5-5x6 sizes are mostly 8.30. Quality is generally good. Movement from Mexico crossings through Otay Mesa, California is expected to increase seasonally. Trading early was moderate, late is fairly slow. Prices of 5x5s is generally unchanged, others are slightly lower. Vine Ripes cartons 2-layer 4x4s are mostly 7.37, 4x5s are mostly 7.39, 5x5s are mostly 7.13, and 5x6s are mostly 6.64. Quality is generally good. Movement from Southeastern Arkansas is expected to increase seasonally. Supplies are light. Trading is moderate. Prices are higher. Extra services are included. 25-pound Vine Ripes 5x6s are 12.00-12.95. Quality is generally good.

The following table provides a four-week price trend of the highest traded commodities this week.

Four-Week Price Trend in U.S. Dollars

commodity	package	05/31/2025	06/07/2025	06/14/2025	06/21/2025
Asparagus	11 lb. cartons/crates bunched	\$ 29.25	\$ 27.58	\$ 24.75	\$ 23.08
Avocados	cartons 2-layer	\$ 48.97	\$ 49.04	\$ 48.89	\$ 48.25
Blueberries	flats 12 6-oz cups with lids	\$ 17.50	\$ 16.00	\$ 13.50	\$ 14.00
Cucumbers	1 1/9-bushel cartons	\$ 10.76	\$ 11.70	\$ 10.56	\$ 10.19
Peppers, Bell Type	11 lb. cartons	\$ 10.21	\$ 10.07	\$ 8.57	\$ 9.57
Tomatoes	cartons 2-layer	\$ 11.56	\$ 8.34	\$ 7.37	\$ 7.30

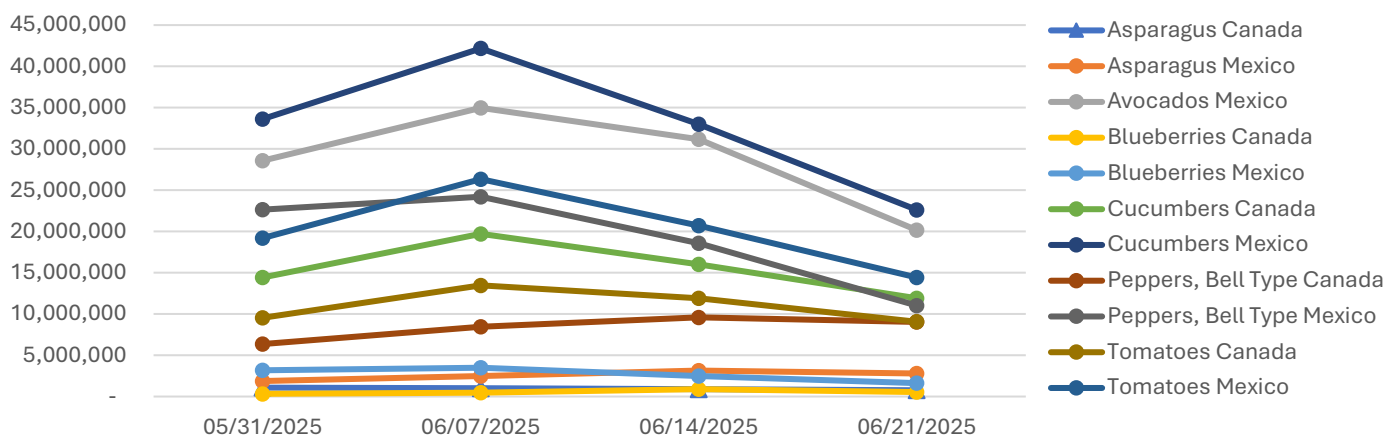
USMCA: COMMODITY PRICE TRENDS



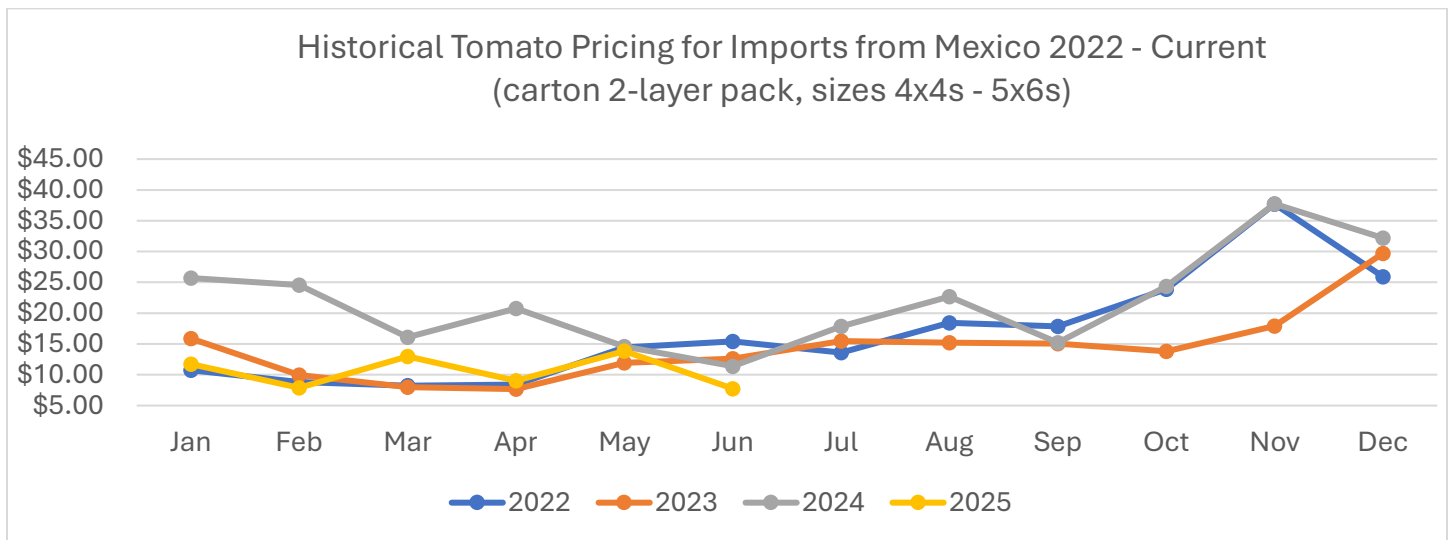
Four-Week Movement in Pounds

Commodity	Origin	05/31/2025	06/07/2025	06/14/2025	06/21/2025
Asparagus	Canada	1,076,455	990,558	893,632	761,317
	Mexico	1,876,811	2,473,629	3,146,093	2,805,074
Avocados	Mexico	28,579,213	34,971,118	31,174,767	20,163,360
Blueberries	Canada	328,941	458,642	892,707	550,388
	Mexico	3,177,698	3,488,763	2,474,263	1,623,266
Cucumbers	Canada	14,422,256	19,711,057	16,007,328	11,907,769
	Mexico	33,608,795	42,170,336	32,980,587	22,618,293
Peppers, Bell Type	Canada	6,357,473	8,442,950	9,593,188	9,022,681
	Mexico	22,652,292	24,205,522	18,561,155	11,021,662
Tomatoes	Canada	9,539,034	13,468,232	11,897,410	9,059,092
	Mexico	19,178,518	26,337,002	20,695,841	14,422,234

USMCA: COMMODITY MOVEMENT TRENDS



The following chart, *Historical Tomato Pricing for Imports from Mexico*, is a four-year view of Mexican tomato prices at shipping point. Tomatoes are shown as they are the most consistently traded year-round. They have the highest volume of product moving between the U.S., Mexico, and Canada, along with a high level of market coverage of tomatoes by USDA Market News.



To be regarded as "seasonal and perishable," agricultural products must meet the following conditions: (1) the products are fresh or chilled products falling under the following HS2002 tariff codes: 0701, 0702, 0703, 0704, 0705, 0706, 0707, 0708, 0709, 0803, 0804, 0805, 0806, 0807, 0808, 0809, 0810; (2) the products are marketed in raw form for consumption without "further processing" ("further processing" refers to e.g. crushing, juicing, canning, or any other process that transforms the product from its raw form); and (3) the products normally are marketed within eight weeks after harvesting.

For information on the remaining Seasonal and Perishable commodities listed below please visit:

- Movement <https://mymarketnews.ams.usda.gov/general-resources/Specialty-Crops>
- Prices <https://mymarketnews.ams.usda.gov/general-resources/Specialty-Crops>

- Potatoes
- Tomatoes
- Onions, shallots, garlic, leeks, and other alliacious vegetables
- Cabbages, cauliflower, kohlrabi, kale, and similar edible brassicas
- Lettuce (*Lactuca sativa*) and chicory (*Cichorium* spp.)
- Carrots, turnips, salad beets (salad beetroot), salsify, celeriac, radishes, and similar edible roots
- Cucumbers, including gherkins
- Leguminous vegetables, shelled or unshelled
- Other vegetables, fresh or chilled: asparagus, eggplants, celery, mushrooms and truffles, peppers (*Capsicum* or of the genus *Pimenta*), spinach, artichokes, olives, pumpkins, squash, and gourds
- Bananas and plantains
- Dates, figs, pineapples, avocados, guavas, mangoes, and mangosteens
- Citrus fruit
- Grapes
- Melons (including watermelons) and papayas (papaws)
- Apples, pears, and quinces
- Apricots, cherries, peaches (including nectarines), plums (including prune plums) and sloes
- Other fruits: strawberries, raspberries, blackberries, mulberries, loganberries, black, white, or red currants and gooseberries (other than kiwifruit), cranberries, blueberries, and other fruits of the genus *Vaccinium*, kiwifruit, durians, persimmons
- Other berries; tamarinds