

Fri. Mar 08, 2024

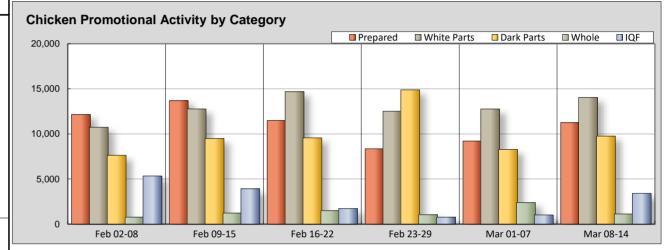
Advertised Prices for Chicken to Consumers at Major Retail Supermarket Outlets during the period of 03/08 thru 03/14. (prices in dollars per pound, fresh tray-pack product unless otherwise noted)

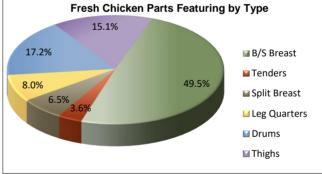
			NATIONAL		Y		
		THIS V	VEEK	LAS	T WEEK	LAST	YEAR
	ature Rate ^{1/}	67.2% of 29,	200 outlets	58.1% of 2	29,200 outlets	69.9% of 2	9,200 outlet
	ecial Rate 4/	8.1	%	7	7.1%	12	2.2%
Act	ivity Index 2/	39,5	94	33	3,663	36	,369
WHOLE	BIRD:	Stores ^{/3} Wtd A	lvg	Stores /3 Wt	td Avg	Stores /3 Wt	d Avg
	bagged fryer	759	1.62	1,201	1.38	2,193	1.37
	cut-up fryer	43	1.69	54	1.79	96	2.31
	bagged roaster	140	1.54	1,123	1.45	342	1.29
	Cornish (frs/frz)	185	4.07	13	2.99		
PARTS:							
Bnls/Sk	nls Breast						
	regular pack	3,040	2.70	2,229	2.79	2,534	3.11
	value pack	4,274	2.41	4,238	2.37	6,014	2.48
	thin sliced	1,801	3.00	466	2.97	101	3.02
	marinated	229	5.03	250	6.64	477	6.34
Breast 7	Tenders						
	regular pack	178	3.20	1,416	4.42	307	4.24
	value pack	497	3.39	1,702	3.60	545	3.04
Split, br	n-in Breast						
	regular pack	771	1.40	632	2.41	127	1.70
	value pack	464	1.31	264	1.88	749	1.79
Whole \	Nings	2,796	2.06	1,568	2.43	3,061	2.43
Leg Qua							
	tray pack		1.14	305	1.01	457	1.08
	bagged	847	0.90	402	0.65	429	0.93
Legs Thighs							
illigiis	regular pack	1,418	1.56	150	1.37	271	1.26
	value pack		1.36	1,264	1.30	1,862	1.42
Drumst		.,		.,_0.		.,002	
	regular pack	842	1.25	374	1.21	848	1.22
	value pack		1.20	3,699	1.06	1,663	1.26
Bnls/Sk	nls Thighs						
	regular pack	365	3.22	1,157	2.33	361	2.78
	value pack	1,773	2.82	927	2.62	1,847	2.39
9-pc Co							
C	drum-thigh-breast						
	drum-thigh-wing						
	B/S Breast	1,066	2.50	618	2.22	318	4.75
5	Tenders	2,019	2.85	123	2.44	161	4.82
<u>P</u>	Wings	194	2.22	217	2.09	390	2.42
	Party Wings		2.57	62	2.24	316	3.29
	i arty wings	100	2.01	UZ	4.4 7	010	0.20

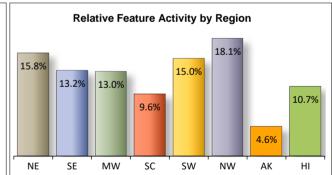
This Week's Chicken Feature Highlights

National Summary totals continue their increase headed into the second week of the new month.

Competition in the meat case is tough this week, Lenten and St Patrick's Day items have begun to take center stage. Bagged and cut-up fryers retreat on offerings. B/S breast take a break from the higher pricing reported last week, offerings increased. Wings also increase volumes and with lower price levels. Dark meat parts also increase their footprint, pricing is mixed. Thigh meat raises prices sharply. IQF parts keep strong volume on b/s breast and tenders, prices also increase. Prepared foods push fried/baked chicken and tenders, activity across the country picks up in the deli. Specialty items increase in offerings, organics fall back slightly. With rising transportation cost starting to eat away at everyone's budget competitive pricing







All report information gathered from publicly available sources including store circulars, newspaper ads, and retailer websites.

1/ Feature Rate: the amount of sampled stores advertising <u>any</u> reported chicken item during the current week, expressed as a percentage of the total sample. 2/ Activity Index: a measure of the absolute frequency of feature activity equal to the total number of stores for each advertised chicken item (e.g., a retailer with 100 outlets featuring 3 chicken items has an activity index of 300). 3/ Stores/Avg: the total number of advertising outlets and the weighted average price weighted by the respective number of outlets. 4/ Special Rate: the percentage of sampled stores with a no-price promotion (e.g., buy 1, get 1 free, etc.)

Source: USDA Livestock, Poultry, & Grain Market News;

http://www.ams.usda.gov/market-news/livestock-poultry-grain;

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Advertised Prices for Chicken to Consumers at Major Retail Supermarket Outlets during the period of 03/08 thru 03/14. (prices in dollars per pound, fresh tray-pack product unless otherwise noted)

		N	IORTHEAST U	.S.			SOUTHEAST U	l.S.		MIDWEST U.S.						
		(CT,DE,MA	,MD,ME,NH,NJ,I	NY,PA,RI,V	T)	(AL,FL	,GA,MS,NC,SC,T	N,VA,WV)		(IA,IL,IN,	KY,MI,MN,ND,NE	OH,SD,W	/ I)			
Feature Rate	1/	63.9%	of 5,500 sample	d outlets		70.7%	of 7,400 sample	d outlets		65.3%	of 6,100 sample	d outlets				
Special Rate		6.7% of st	ores w/ no-price	promotion	าร	21.6% of s	stores w/ no-price	e promotic	ns	0.9% of st	tores w/ no-price	promotio	ns			
Activity Index	(^{2/}	Α	ctivity Index = 6	149		Į.	Activity Index = 5	,267		A	Activity Index = 4	,992				
		Price Range		Stores V	•	Price Range		Stores \	•	Price Range		Stores	•			
WHOLE BIRD:				4				4				1	4/			
	ed fryer	1.69 - 1.99		300	1.90	1.29		109	1.29	1.29 - 1.69		52	1.62			
	p fryers									1.69		43	1.69			
bagged r		0.99 - 1.69		140	1.54											
Cornish	(frs/frz)									4.39		55	4.39			
PARTS:	-	Processor Brand	Store Brand	Stores V	Vtd Avg	Processor Brand	Store Brand	Stores \	Vtd Avg	Processor Brand	Store Brand	Stores	Wtd Avg			
Bnls/Sknls Breast	lar pack		2.49 - 2.99	360	2.63	1.99	2.29 - 2.99	85	2.34		2.49 - 2.99	1,250	2.62			
•	ue pack	1.99	1.99 - 2.99	1,290	2.36	1.99 - 2.99	1.99 - 2.99	1,014	2.67	1.99 - 3.99	1.88 - 3.29	573	2.86			
	n sliced		2.99	404	2.99	1.00 2.00	2.99	357	2.99		2.99	643	2.99			
ma	arinated										2.99 - 4.99	183	4.88			
Breast Tenders																
regula	lar pack									3.99	2.48 - 2.99	142	3.26			
valu	ue pack		2.99 - 3.99	180	3.33		2.48 - 2.99	9	2.82		2.99	136	2.99			
Split, bn-in Breast																
•	lar pack						1.99	81	1.99		1.99	45	1.99			
	ue pack		1.99	10	1.99						1.69	43	1.69			
Whole Wings		2.50	1.29 - 2.99	491	2.36	2.48	1.29 - 2.98	1,274	1.95	2.49	1.29 - 2.99	192	1.95			
Leg Quarters	ay pack	0.99	0.99	312	0.99		0.99	4	0.99	0.99 - 1.99	0.69 - 1.09	173	1.23			
	bagged	0.00	1.49	135	1.49		0.68 - 0.78	137	0.73	0.00	0.69 - 0.99	92	0.72			
Legs Thighs																
_	lar pack									1.39	2.29	80	1.99			
	ue pack	0.99 - 1.49	1.19 - 1.99	865	1.46	0.97 - 1.29	1.28 - 1.29	199	1.27		0.99 - 1.29	56	1.09			
Drumsticks	امد مماد						1.20	26	1.28	1 20	0.99	80	4 40			
•	lar pack ue pack	0.99 - 1.49	0.69 - 1.99	965	1.25	0.97 - 0.99	1.28 0.79 - 1.29	26 201	1.26	1.39 0.99	0.88 - 1.29	365	1.13 1.05			
Bnls/Sknls Thighs		0.55 - 1.45	0.05 - 1.55	303	1.20	0.57 - 0.55	0.75 - 1.25	201	1.20	0.55	0.00 - 1.25	303	1.00			
_	lar pack	3.99	2.49 - 2.79	215	3.06					3.49		143	3.49			
	ue pack		2.89 - 2.99	114	2.91	2.98	2.79 - 2.99	1,189	2.83		1.99 - 2.99	205	2.91			
9-pc Combos																
drum-thigh																
drum-thig																
B/S	Breast		2.67	122	2.67	2.08		50	2.08	3.60	2.66	212	2.83			
₽ Te	enders					2.08 - 2.80	3.00	532	2.90		3.60	173	3.60			
П	Wings		1.99 - 2.33	184	2.22	2.08			2.08							
Party	Wings		2.24	62	2.24					2.97		56	2.97			

Source: USDA Livestock, Poultry, & Grain Market News;

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http://www.ams.usda.gov/market-news/livestock-poultry-grain;



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USDA National Retail Report - Chicken
Advertised Prices for Chicken to Consumers at Major Retail Supermarket Outlets during the period of 03/08 thru 03/14.

(prices in dollars per pound, fresh tray-pack product unless otherwise noted)

	SC	OUTH CENTRA	L U.S		,	SOUTHWEST U	J.S.		NORTHWEST U.S.						
	(AR,	CO,KS,LA,MO,NN	1,OK,TX)			(AZ,CA,NV.UT))			(ID,MT,OR,WA,W	/Y)				
Feature Rate 1/	65.8%	6 of 4,900 sample	d outlets		68.7%	of 3,800 sample	d outlets		75.2%	of 1,300 sample	d outlets				
Special Rate 4/	3.2% of s	tores w/ no-price	promotio	ns	2.3% of st	tores w/ no-price	promotio	ns	7.3% of st	tores w/ no-price	promotio	ns			
Activity Index 2/		Activity Index = 3	,859		A	activity Index = 4	,941		A	Activity Index = 3	,050				
WHOLE BIRD:	Price Range		Stores V		Price Range		Stores \	•	Price Range		Stores V	Vtd Avg ./			
bagged fr	/er 0.98 - 1.89		61	1.43	1.49		186	1.49	1.29 - 1.49		51	1.34			
cut-up fr	/er														
bagged roas	ter														
Cornish (frs/	frz)				3.99		119	3.99							
PARTS:	Processor Brand	Store Brand	Stores V	Vtd Avg	Processor Brand	Store Brand	Stores \	Ntd Avg	Processor Brand	Store Brand	Stores V	Vtd Avg			
3nls/Sknls Breast															
regular p		1.99 - 2.99	692	3.52		1.97 - 2.99	649	2.08							
value p		1.47 - 1.99	381	2.15	3.99	1.69 - 3.49	270	2.89		1.69 - 1.99	735	1.78			
thin sli marina		2.87 - 2.99 2.99 - 8.00	307 46	2.96 5.60		2.99 - 3.59	90	3.37							
reast Tenders	ieu	2.99 - 0.00	40	5.00											
regular p	ack	2.99	36	2.99											
value p		2.99	168	3.75						5.99	4	5.99			
plit, bn-in Breast	2.99 - 4.40	2.33	100	3.73						3.99	_	3.33			
regular p	nok					1.29	645	1.29							
value p		0.97 - 1.49	411	1.25		1.29	043	1.29							
Vhole Wings	2.49	1.29 - 2.99	171	2.26		1.99 - 2.99	668	2.01							
eg Quarters															
tray p	ack	0.89	16	0.89		0.89 - 0.99	124	0.94							
bag	ged	0.59 - 1.49	213	0.83	0.79		270	0.79							
egs highs															
regular p		1.59	11	1.59		1.29	645	1.29	4.00	1.77	682	1.77			
value p Prumsticks	ack 0.97	0.87 - 1.49	216	1.06		1.28	60	1.28	1.68		43	1.68			
regular p	ack	0.99 - 1.59	29	1.38		0.89 - 1.29	707	1.26							
value p		0.59 - 1.49	357	0.94	1.49	0.99 - 1.28	454	1.33	1.29 - 1.68	0.99	61	1.55			
inls/Sknls Thighs regular p															
value p	ack 3.48	1.97 - 2.99	196	2.85		2.29	54	2.29		1.99	15	1.99			
-pc Combos															
drum-thigh-bre															
drum-thigh-w	ring														
B/S Bre	ast								2.39		682	2.39			
Tend	ers	3.00	526	3.00					2.39	3.66	777	2.55			
ਜ Wii	ngs	2.39	10	2.39											
Party Win	ngs	2.39	12	2.39											
Source: USDA Livesto			=			(404) 562-5850	<u> </u>		•		ı	3.0			

Source: USDA Livestock, Poultry, & Grain Market News;

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http://www.ams.usda.gov/market-news/livestock-poultry-grain;



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Advertised Prices for Chicken to Consumers at Major Retail Supermarket Outlets during the period of 03/08 thru 03/14.

(prices in dollars per pound, fresh tray-pack product unless otherwise noted) ALASKA HAWAII (AK) (HI) Feature Rate 1 72.0% of 100 sampled outlets 0.0% of 100 sampled outlets Special Rate 4/ 11.0% of stores w/ no-price promotions 0.0% of stores w/ no-price promotions Activity Index 2/ Activity Index = 81 Activity Index = 0 Stores Wtd Avg Stores Wtd Avg Price Range Price Range WHOLE BIRD: 4/ 4/ bagged fryer cut-up fryer bagged roaster Cornish (frs/frz) 2.66 - 4.65 3.38 11 PARTS: Processor Brand Store Brand Stores Wtd Avg Processor Brand Store Brand Stores Wtd Avg **Bnls/Sknls Breast** regular pack 3.48 3.48 2.99 11 2.99 value pack thin sliced marinated **Breast Tenders** regular pack value pack Split, bn-in Breast regular pack value pack **Whole Wings** Leg Quarters tray pack 2.79 37 2.79 bagged Legs Thighs regular pack value pack **Drumsticks** regular pack value pack **Bnls/Sknls Thighs** regular pack 2.49 7 2.49 value pack 9-pc Combos drum-thigh-breast drum-thigh-wing **B/S Breast** Tenders 3.66 11 3.66 ğ Wings

Source: USDA Livestock, Poultry, & Grain Market News;

Party Wings

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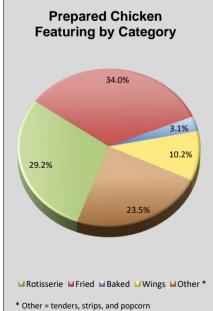
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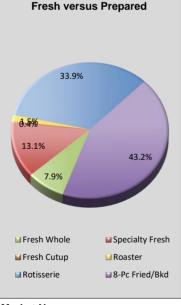
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(prices in dollars per unit or per pound unless otherwise noted)

PREP	PREPARED FOODS NATIONAL SUMMARY																		
	THIS WE	ΕK	LAST	WEEK	LAST Y	/EAR													
Feature Rate 1/	26.3% of 29	,200	26.8% of	29,200	25.9% of	29,200		NORTH	EAST U.	S.	SOUTH	EAST U.S		MIDWI	EST U.S.		SOUTH CE	NTRAL I	U.S.
reature Rate	outlets		outl	ets	outle	ets	Feature Rate 1/	25.1% of 5,50	0 sample	d outlets	44.7% of 7,400) sampled	outlets	17.1% of 6,100	sampled	outlets	8.6% of 4,900	sampled	outlets
Activity Index 2/	11,255		9,2	09	10,9	00	Activity Index 2/	Activity Ir	ndex = 1,9	971	Activity In	dex = 4.7	13	Activity In	dex = 1,72	20	Activity I	ndex = 62	28
	Stores Wtd	Avg	Stores V	Vtd Avg	Stores W	/td Avg		price range	stores	wtd avg	price range	stores	wtd avg	price range	stores	wtd avg	price range	stores	wtd avg
ROTISSERIE:							ROTISSERIE:												
Whole Bird							Whole Bird												
< 2 lbs.	2,652	7.53	3,667	7.53	1,807	8.28	< 2 lbs.	6.99 - 7.99	250	7.40	6.98 - 8.99	1,709	7.60	6.99 - 7.99	399	7.21	7.50 - 7.99	136	7.65
2.1-3.0 lbs.	624	8.26	584	8.50	131	7.99	2.1-3.0 lbs.	7.99 - 8.99	168	8.60	7.99 - 9.99	235	8.68	7.99 - 8.49	82	8.23	8.99	10	8.99
Whole Breast							Whole Breast												
Leg Quarter	16	6.00	16	6.00	136	5.25	Leg Quarter										6.00	16	6.00
FRIED & BAKED:							FRIED & BAKED:												
Fried 8-Piece Mix	2,364	9.23	1,774	7.76	,	8.14	Fried 8-Piece Mix	7.99 - 8.99	240	8.06	7.99 - 12.99	1,370	9.50	7.99 - 12.99	239	10.26	8.99 - 9.49	199	9.13
Baked 8-Piece Mix	346	8.54		7.37	2,353	8.00								5.99 - 10.99	64	10.13	5.99 - 12.99	132	9.06
F/B 8-Piece Dark	1,358	7.07	536	7.50	_	8.11	F/B 8-Piece Dark				5.98 - 8.99	43	7.80	5.99 - 10.99	97	8.72	5.99 - 8.99	25	7.43
F/B 12-Piece	100	8.94		15.11	108	15.21	F/B 12-Piece	8.49	90	8.49	12.98	10	12.98						
Bulk Pack (\$/piece)			89	0.80		1.74	Bulk Pack (\$/piece)												
Wings: bone-in	468	7.33		5.73	· '	8.22	9	6.99	130	6.99	6.99	2	6.99	6.99	143	6.99	4.79	16	4.79
boneless	680	6.80	205	7.29	741	7.82	boneless	6.99 - 7.00	393	7.00	5.00 - 7.00	128	6.22	6.99	143	6.99	4.79	16	4.79
Tenders	2,223	8.28	1,068	8.24	753	8.05	Tenders	8.99 - 9.99	491	9.72	5.99 - 7.99	1,216	7.85	5.99 - 9.99	338	7.62	6.99 - 8.99	78	8.37
Strips	424	9.99			16	_	Strips	9.99	209	9.99				9.99	215	9.99			
Popcorn	ppcorn 17 4.99		Popcorn	2011711	WEGT !!	•	NORTH	WEST II S		•	101/1			10/01/					
_	Brongrad Chickon Whole Bird Featuring		Feature Rate 1/	20.6% of 3,80	WEST U.		NORTHWEST U.S. 56.5% of 1,300 sampled outlets			ALASKA s 18.0% of 100 sampled outlets			HAWAII 0.0% of 100 sampled outlets						
Prepared Cl	nicken				Propared	_	A ctivity Index 2/	20.6% 01 3,80	•		· · · · · · · · · · · · · · · · · · ·	sampled			sampled o			sampled (





горсопі														
	SOUTH	WEST U.S	5.	NORTH	VEST U.S		ALAS	SKA		HA	WAII			
Feature Rate 1/	20.6% of 3,800	sampled	outlets	56.5% of 1,300	sampled	outlets	18.0% of 100 s	ampled or	utlets	0.0% of 100 s	sampled of	outlets		
Activity Index 2/	Activity In	dex = 1,44	49	Activity In	ndex = 756	6	Activity In	dex = 18		Activity	Index = 0)		
	price range	stores	wtd avg	price range	stores	wtd avg	price range	stores	wtd avg	price range	stores	wtd avg		
ROTISSERIE: Whole Bird														
< 2 lbs.	7.50	142	7.50	8.99	16	8.99								
2.1-3.0 lbs.	6.99	129	6.99											
Whole Breast														
Leg Quarter														
FRIED & BAKED:														
Fried 8-Piece Mix	6.99 - 8.99	295	8.12	9.99	21	9.99								
Baked 8-Piece Mix	6.99	129	6.99	9.99	21	9.99								
F/B 8-Piece Dark	5.99 - 6.99	511	6.78	6.99	682	6.99								
F/B 12-Piece														
Bulk Pack (\$/piece)														
Wings: bone-in	6.00 - 8.99	154	7.94	8.99	16	8.99	8.99	7	8.99					
boneless														
Tenders	8.99	89	8.99				5.49	11	5.49					
Strips														
Popcorn														

Source: USDA Livestock, Poultry, & Grain Market News;

http://www.ams.usda.gov/market-news/livestock-poultry-grain;

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es in dollars	s per po	und, fresh	tray-pa	ck product	unless o	otherwise noted)									
										% of Stores v		ory			
THIS W	EEK	LAST W	/EEK	LAST Y	EAR		■ Reg	ular		■ Prepared		Specialty		Organic	
	•					5.7%									
16,25	i1	11,3	21	12,79	93										
Stores Wi	d Avg	Stores W	td Avg	Stores W	td Avg										
1,266	2.01	1,336	2.09	819	1.97		21.5	%							
5,008	5.30	4,580	4.57	4,247	4.85										
465	5.50	1,370	5.94	240	4.76				1						
485	3.55	796	3.75	407	2.90			26.29/							
198	2.19	341	2.40	1,327	3.44			20.5/6							
263	1.39	107	1.85	196	1.38										
154	1.51	39	1.69	83	1.13										
3,569	2.28	699	1.79	1,415	2.18							67.2%			
3,847		-		1											
996	3.91	762	4.07	2,046	3.87								l l		
NO	ORTHE	AST U.S.		SC	UTHE	AST U.S.	MIDWE	ST U.S.		SOUTH CE	NTRAL U.S.	SOUTHV	VEST U.S.	NORTHW	/EST U.S.
29.5% of	f 5,500 s	sampled or	utlets	22.5% of	7,400 s	sampled outlets	14.4% of 6,100	sampled	outlets	33.7% of 4,900	sampled outlets	7.8% of 3,800	sampled outlets	10.4% of 1,300	sampled outlet
Acti	vity Ind	ex = 4,590		Activ	vity Inde	ex = 4,508	08 Activity Index = 2,804			Activity Index = 2,518		Activity In	dex = 1,601	Activity In	idex = 168
price ra				price ra	inge	stores wtd avg	price range	stores	wtd avg	price range	stores wtd avg	price range	stores wtd avg	price range	stores wtd a
	THIS W 21.5% of 2 outlet 16,25 Stores Wi 1,266 5,008 465 485 198 263 154 3,569 3,847 996 NC 29.5% of Acti	NA SP THIS WEEK 21.5% of 29,200 outlets 16,251 Stores Wtd Avg 1,266 2.01 5,008 5.30 465 5.50 485 3.55 198 2.19 263 1.39 154 1.51 3,569 2.28 3,847 2.32 996 3.91 NORTHE 29.5% of 5,500 s Activity India	NATIONAL SI SPECIALTY (THIS WEEK 21.5% of 29,200 outlets 16,251 Stores Wtd Avg 1,266 2.01 1,336 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 5,008 6,008 6,008 6,008 6,008 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370 1,370	NATIONAL SUMMA SPECIALTY CHICK THIS WEEK	NATIONAL SUMMARY SPECIALTY CHICKEN	NATIONAL SUMMARY SPECIALTY CHICKEN THIS WEEK LAST WEEK LAST YEAR 21.5% of 29,200 outlets 19.3% of 29,200 outlets 22.2% of 29,200 outlets 16,251 11,321 12,793 Stores Wtd Avg Stores Wtd Avg Stores Wtd Avg 1,266 2.01 1,336 2.09 819 1.97 5,008 5.30 4,580 4.57 4,247 4.85 465 5.50 1,370 5.94 240 4.76 485 3.55 796 3.75 407 2.90 198 2.19 341 2.40 1,327 3.44 263 1.39 107 1.85 196 1.38 154 1.51 39 1.69 83 1.13 3,569 2.28 699 1.79 1,415 2.18 3,847 2.32 1,291 1.93 2,013 2.35 996 3.91 762 4.07 2,0	NATIONAL SUMMARY SPECIALTY CHICKEN THIS WEEK	SPECIALTY CHICKEN THIS WEEK LAST WEEK LAST YEAR 21.5% of 29,200 outlets 19.3% of 29,200 outlets 22.2% of 29,200 outlets 16,251 11,321 12,793 Stores Wtd Avg Stores Wtd Avg Stores Wtd Avg 1,266 2.01 1,336 2.09 819 1.97 5,008 5.30 4,580 4.57 4,247 4.85 465 5.50 1,370 5.94 240 4.76 485 3.55 796 3.75 407 2.90 198 2.19 341 2.40 1,327 3.44 263 1.39 107 1.85 196 1.38 154 1.51 39 1.69 83 1.13 3,569 2.28 699 1.79 1,415 2.18 3,847 2.32 1,291 1.93 2,013 2.35 996 3.91 762 4.07 2,046 3.87 NORTHEAST U.S.	NATIONAL SUMMARY SPECIALTY CHICKEN	NATIONAL SUMMARY SPECIALTY CHICKEN THIS WEEK	NATIONAL SUMMARY SPECIALTY CHICKEN THIS WEEK LAST WEEK LAST YEAR 21.5% of 29,200 outlets 19.3% of 29,200 outlets 0141ets 16,251 11,321 12,793 Stores Wtd Avg Stores Wtd Avg Stores Wtd Avg Stores Wtd Avg 1.2793 1,266 2.01 1,336 2.09 819 1.97 5,008 5.30 4,580 4.57 4,247 4.85 465 5.50 1,370 5.94 240 4.76 485 3.55 796 3.75 407 2.90 198 2.19 341 2.40 1,327 3.44 263 1.39 1.07 1.85 196 1.38 154 1.51 39 1.69 83 1.13 3,847 2.32 1,291 1.93 2,013 2.35 996 3.91 762 4.07 2,046 3.87 NORTHEAST U.S.	NATIONAL SUMMARY SPECIALTY CHICKEN THIS WEEK LAST WEEK LAST YEAR	NATIONAL SUMMARY SPECIALTY CHICKEN SPECIALTY CHICKEN SPECIALTY CHICKEN SPECIALTY CHICKEN SPECIALTY CHICKEN SPECIALTY CHICKEN Secondary Secondary	NATIONAL SUMMARY SPECIALTY CHICKEN Specialty Stores Wind Avg Stores	NATIONAL SUMMARY SPECIALTY CHICKEN THIS WEEK LAST WEEK LAST YEAR 21.5% of 29,200 0.0 utlets 0

Feature Rate 17	29.5% of 5,500	sampled outlets					· · · · · ·		33.7% of 4,900	sampled outlets	7.8% of 3,800	sampled outlets	10.4% of 1,300 sampled outlets			
Activity Index 2/	Activity Ind	ex = 4,590	Acti	vity Inde	ex = 4,508	3	Activity In	ndex = 2,8	04	Activity Ind	ex = 2,518	Activity Inc	dex = 1,601	Activity Inc	dex = 168	,
	price range	stores wtd	avg price ra	ange	stores	wtd avg	price range	stores	wtd avg	price range	stores wtd avg	price range	stores wtd avg	price range	stores	wtd avg
Whole Fryer Bnls/Sknls Breast	1.29 - 2.29 2.29 - 6.99	594 1. 1,076 5.	20 3.99 -	2.29 6.99	81 829	2.29 5.65	1.74 - 2.49 3.99 - 6.99	347 1,347	1.95 4.56		136 1.88 1,415 5.84	1.99 - 2.29 4.99 - 5.99	71 2.04 252 5.43		71	5.47
Breast Tenders Split, bn-in Breast	4.89 2.49 - 5.99	103 4. 244 4.		4.99 2.79	35 133	4.99 2.79	5.98 - 5.99 2.29 - 3.99	234 59	5.98 3.56	4.29 - 5.98 2.69	93 5.18 10 2.69			2.29	39	2.29
Whole Wings Leg Quarters	1.69 0.99	130 1. 118 0.		3.29	52	3.19	1.69 - 1.99	145	1.72	2.97	16 2.97					
Legs Thighs	1.39 - 1.69 1.59 - 5.99		56	1.39	44 1,426	1.39 2.10	1.79 - 2.24	313	2.11	1.79 - 2.99	345 2.22	1.99 - 2.99	579 2.93	1.29	21	1.29
Drumsticks	1.59 - 5.99	870 2.	31 1.29 -	2.99	1,456	2.03	1.79 - 2.99	348	2.36	1.48 - 2.99	432 2.31	1.99 - 2.99	699 2.94		37	2.03
B/S Thighs	2.99 - 3.99		75	3.99	452	3.99	5.99	11	5.99	3.99 - 4.49	71 4.16					
SPECIALTY	ALA:	-	0.00/	HAW												
Feature Rate ^{1/} Activity Index ^{2/}	0.0% of 100 sa Activity In	•		t 100 sa ctivity In	mpled ou dex = 6	tlets										
,	price range	stores wtd	avg price ra	ange	stores	wtd avg										
Whole Fryer Bnls/Sknls Breast Breast Tenders	3.79 4.99		79 99	5.99	3	5.99										
Split, bn-in Breast Whole Wings																
Leg Quarters																
Legs														1		
Thighs	2.29	2 2.	29											1		
Drumsticks	2.29	2 2.	29	2.99	3	2.99										

Specialty products are produced from chickens raised on an all vegetable diet without antibiotics and are minimally processed. USDA Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA-accredited State and private certification organizations. For more information, visit http://www.ams.usda.gov/nop/.

Source: USDA Livestock, Poultry, & Grain Market News;

(404) 562-5850

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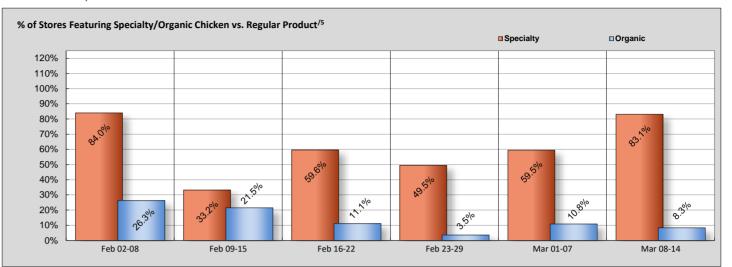
http://www.ams.usda.gov/market-news/livestock-poultry-grain;



Advertised Prices for Chicken to Consumers at Major Retail Supermarket Outlets during the period of 03/08 thru 03/14.

(prices in dollars per pound, fresh tray-pack product unless otherwise noted)

	NATIONAL SUMMARY														
		USD	A ORGANI	C CHIC	KEN										
	THIS W	EEK	LAST W	/EEK	LAST YEAR										
Feature Rate 1/	5.7% of 2 outle	,	5.7% of 2 outle	,		f 29,200 tlets									
Activity Index 2/	1,68	8	1,76	6	3,	287									
	Stores W	td Avg	Stores W	td Avg	Stores	Wtd Avg									
Whole Fryer	481	3.57	149	2.97	132	2.96									
Bnls/Sknls Breast	1,141	5.34	1,491	6.59	2,259	8.00									
Breast Tenders			74	7.50	174	6.77									
Split, bn-in Breast			40	6.99											
Whole Wings	54	3.79			424	4.99									
Leg Quarters															
Legs															
Thighs	12	4.99	12	4.99	62	3.99									
Drumsticks					190	2.83									
B/S Thighs					46	6.99									



6.99 /5: % = total store count for Specialty items/by total store count for the same set of regular items.

Ü	NORTHEAS	ST U.S.		SOUTHE	ST U.S.		MIDWES	ST U.S.		SOUTH CE	NTRAL U.	S.	SOU	THWEST	T U.S.		NORTHWES	ST U.S.	
ORGANIC	3.9% of 5,500 sa	mpled ou	utlets	13.7% of 7,400 s	ampled outlets	0.5%	of 6,100 s	ampled o	utlets	3.1% of 4,900	sampled o	utlets	4.3% of 3,8	300 sam	pled out	tlets	7.7% of 1,300 sar	npled o	outlets
	Activity Inde	ex = 217		Activity Inde	ex = 1,011		Activity In	dex = 77		Activity In	ndex = 154		Activi	ty Index	= 165		Activity Inde	ex = 57	
Whole Fryer	2.99	135	2.99	3.99	30 3.99	9				2.99 - 3.99	147	3.62	3.49 - 3.	99	153	3.95	3.49	16	3.49
Bnls/Sknls Breast	4.99	82	4.99	4.99 - 7.99	981 5.07	7.99	- 11.99	62	9.44	7.99	7	7.99					7.99	2	7.99
Breast Tenders																			
Split, bn-in Breast							0.70	45	0.70								2.70	20	0.70
Whole Wings Legs							3.79	15	3.79								3.79	39	3.79
Thighs													4.	99	12	4.99			
Drumsticks																1.00			
B/S Thighs																			
	ALASI			HAW															
ORGANIC	0.0% of 100 sam		tlets	0.0% of 100 sa															
	Activity Inc	dex = 7		Activity In	dex = 0														
Whole Fryer	7.00	_	7.00																
Bnls/Sknls Breast Breast Tenders	7.99	7	7.99																
Split, bn-in Breast																			
Whole Wings																			
Legs																			
Thighs																			
Drumsticks																			
B/S Thighs																			
_, c ringilo																			

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