



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

This week in New York, prices are sharply lower for Extra Large, Large, and Medium. Earlier in the week, regional asking were slightly lower for both the larger and smaller sized eggs. Next week's regional asking prices are trending sharply lower for all sizes. The undertone is weak to lower, instances steady in the Southwest. Retail and food service demand is light to moderate. Offerings and supplies are moderate to heavy. Market activity is slow to moderate. All breaking stock prices are lower. The undertone is lower. Demand is light to moderate as buyers await further market adjustments and bid lower prices. Offerings are moderate to heavy. Supplies are moderate. Market activity is slow to moderate. National light type hen removal costs are trending steady for the light demand. Offerings are moderate for current trade needs. Processing schedules are full-time to instances extended. Market activity is moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	123-132	126-129	110-119	112-115
NORTHEAST	122-134	128-132	110-123	115-118
SOUTH CENTRAL	134.5-143	136-139	122.5-131	124-127
SOUTHEAST	125-146	128-131	118-139	120-124

WEEKLY COMBINED REGIONAL

6/06/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	134.50	131.00	117.00
SOUTHEAST	133.50	131.50	124.00
MIDWEST	129.50	127.50	115.50
SOUTH CENTRAL	142.50	139.50	127.50
COMBINED REGIONAL	135.39	132.74	128.31

Computed from simple weekly averages weighted by regional area populations.

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	6/12/14	6/05/14	6/13/13
LARGE	91-101	106-116	60-70
MEDIUM	72-82	94-98	50-54

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

June 09, 2014		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	8.0	11.3	14.4	6.1	21.6	3.0	64.2
	% Change	-12.4%	9.8%	-6.1%	-18.5%	0.0%	0.7%	-3.6%
Extra Large	This Week	26.9	20.0	39.4	15.7	37.4	6.1	145.5
	% Change	6.8%	-10.4%	17.3%	-9.3%	-15.0%	16.1%	-1.4%
Large	This Week	48.9	114.9	85.9	90.4	74.8	50.8	465.6
	% Change	1.5%	-9.6%	-13.0%	-2.6%	-5.3%	23.4%	-4.4%
Medium	This Week	15.1	18.2	37.4	25.1	35.3	13.4	144.5
	% Change	9.8%	9.5%	-15.1%	23.9%	-11.5%	15.3%	-1.2%
Small	This Week	6.0	1.3	4.1	2.9	0.8	3.8	18.9
	% Change	29.2%	16.5%	-21.4%	-15.4%	181.5%	31.5%	7.3%
Miscellaneous	This Week	2.6	10.1	27.0	13.8	5.4	1.3	60.2
	% Change	-0.8%	-9.9%	8.0%	12.1%	-9.2%	-6.6%	2.9%
Ungraded	This Week	11.3	12.4	84.3	9.6	21.1	16.0	154.7
	% Change	108.1%	13.4%	5.5%	-36.4%	2.6%	21.8%	6.7%
Total Shell Egg	This Week	118.7	188.1	292.4	163.7	196.4	94.3	1,053.6
	% Change	9.0%	-5.7%	-3.1%	-3.0%	-7.0%	20.3%	-1.4%
Totals		Cases		Percent Change				
Shell Egg		1,053.6		-1.4%				
Breaking Stock		280.1		-1.0%				
Total Shell Egg		1,333.7		-1.3%				

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	12.7	25.1	7.6	2.9	7.8	0.7	56.7
	% Change	33.7%	0.6%	14.0%	14.0%	-6.0%	31.4%	8.2%
Ungraded	This Week	0.0	1.9	24.4	3.9	6.0	2.6	38.7
	% Change	0.0%	26.0%	6.4%	-17.9%	24.9%	-7.6%	5.4%
Total Specialty	This Week	12.7	27.0	32.0	6.8	13.8	3.2	95.5
	% Change	33.7%	2.0%	8.1%	-6.6%	5.3%	-1.5%	7.1%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	21.4%
Ungraded:	69.2%
Total:	40.8%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 07-Jun-2014	(Lbs. in Thousands)		(Excludes Ingredients)			
Total	Cases	Liquid	Liquid	Liquid	Dried	Inedible
Production	Broken	Whole	White	Yolk		
Current Week	1,528,999	33,803	16,930	8,620	3,062	4,684
PW	1,469,647	CW	16,399	8,211	2,765	4,092
LY	1,525,765	37,134	15,332	7,674	3,365	4,565
% PW	4%	-1%	3%	5%	11%	14%
% LY	0%	-9%	10%	12%	-9%	3%
2014	32,758,383	721,036	372,736	187,276	64,555	100,280
2013	31,863,050	739,656	333,292	170,512	64,585	100,894
% YTD	3%	-3%	12%	10%	0%	-1%
	CW	PW	LY			
Average Yield Per Case - (inedible included)				41.88	42.67	42.41
Average Yield Per Case - (inedible excluded)				39.82	39.88	39.42

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	894,998	58.1%	22,304	66.0%
PREVIOUS WEEK	882,508	60.1%	21,590	63.5%
LAST YEAR	926,716	60.7%	24,160	65.1%

BROILER HATCHERY

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	Week Ending			
	MAY 31, 2014	JUN 07, 2014	MAY 31, 2014	JUN 07, 2014
	(1,000 eggs)		(1,000 chicks)	
AL.....	28,829	28,780	21,406	21,466
AR.....	21,527	21,460	18,488	19,810
DE.....	4,614	4,606	4,942	5,246
FL.....	1,225	1,225	1,269	1,237
GA.....	34,498	34,457	27,164	27,334
KY.....	7,878	7,810	6,260	6,144
LA.....	3,787	3,802	3,395	3,397
MD.....	7,793	7,637	5,707	5,954
MS.....	17,748	17,627	13,963	14,602
MO.....	8,296	8,162	5,862	4,685
NC.....	21,159	21,109	16,353	16,390
OK.....	6,584	6,734	4,968	4,978
PA.....	4,358	4,264	3,765	3,563
SC.....	5,304	5,000	4,275	4,680
TX.....	15,022	15,266	11,523	11,753
VA.....	6,679	6,679	5,592	5,500
CA, TN, & WV.....	11,372	11,294	10,726	10,764
19 State Total.....	206,673	205,912	165,658	167,503
Percent of Prev. Year	101	101	99	99
Other States	8,278	8,401	5,969	6,059
United States	214,951	214,313	171,627	173,562
Percent of Prev. Year	101	101	99	99
Source: USDA, NASS				

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 19-Jul-14 is estimated at 153.4 million head. This compares to 153.2 million head the previous week and to 154.8 million head the same week a year ago, when the slaughter was 163.5 million head and the national weighted average price was 105.10 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Jun 05, 2014- Jun 11, 2014 (Cents/Dozen)								
Courtesy of U.S.D.A. Federal/State Market News								
Current Loads		142.75	Future Loads		35.75	Total Loads		178.50
		SE	NE		MW			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	
GNR W 1	102.50	--	95.33	100.80	--	--	7.00	
GNR - 1	--	--	--	--	89.00	--	5.00	
GL W J	--	--	110.13	114.20	116.29	--	14.25	
GL W XL	96.00	99.75	107.96	111.78	95.48	96.08	44.00	
GL W LG	--	109.00	103.00	103.25	94.64	97.03	57.25	
GL W MD	--	--	88.00	94.19	91.23	--	10.25	
GL W SM	--	88.50	82.50	86.60	88.00	--	6.00	
GL BR J	--	--	--	--	133.00	--	.25	
GL BR XL	--	--	--	--	114.00	--	.75	
GL BR LG	--	--	110.00	112.00	116.80	--	3.50	
NRBS - 48	--	--	--	104.00	92.92	100.29	14.25	
NRBS - 45	--	--	--	109.00	93.00	98.00	5.00	
NRBS - 42	--	57.00	--	--	68.30	82.67	5.00	
NRBS - 39	--	--	72.00	75.38	76.00	80.00	4.00	

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 07-Jun-2014 (Preliminary)						
-----Young turkeys-----			Old		Total turkeys	
	Pct Chg	Avg	Breeders	Avg		
-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt		
North East	578	19	26.73	(A)	578	26.73
South Atlantic	628	48	38.57	(A)	628	38.57
North Central	2,250	19	31.24	(A)	2,283	31.24
South Central	814	14	19.49	(A)	825	19.49
West	257	66	25.15	(A)	257	25.15
U.S. total	4,527 (B)	23	30.47	44	4,571	30.47
To-date						
2014*	92,346 (B)			172	92,518	
To-date						
2013*	97,410 (B)			249	97,659	

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turks included: this week 37,000; for the current year to date* 457,000; for last year to date* 552,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 07-Jun-2014 (Preliminary)					
	Young		Breeders		Total
	Hens	Toms	Young	Old	Turkeys
-----Thousands-----					
Head	1,993	2,497	37	44	4,571
Avg Wt	17.25	41.06	34.60	25.52	30.47
Last week	1,505	2,166	5	8	3,684
Same wk yr ago	1,731	2,661	25	1	4,418
Avg Wt	17.26	40.35	31.29	64.33	31.25
To-date/2014*	39,018	52,871	457	172	92,518
To-date/2013*	39,331	57,527	552	249	97,659
% Change YTD	-1%	-8%	-17%	-31%	-5%
Ready-to-Cook Weight and Dressing Percentage					
Current week	27,503	82,021	986	865	111,375
Last week	20,588	70,872	97	157	91,714
Same wk yr ago	23,902	85,897	602	50	110,451
To-date/2014*	534,146	1,755,909	10,316	3,603	2,303,974
To-date/2013*	540,454	1,871,137	11,509	5,420	2,428,520
% Change YTD	-1%	-6%	-10%	-34%	-5%

Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 07-Jun-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	155,488	1,407	1,472	2,879	400
Avg Wt	5.91	3.28	8.17	5.78	6.63
Last week	139,663	1,371	1,400	2,771	366
Same wk yr ago	155,661	1,271	1,402	2,673	515
Avg Wt	5.78	3.16	8.08	5.74	6.64
To-date/2014*	3,481,085	35,282	33,672	68,954	10,001
To-date/2013*	3,506,921	36,909	32,352	69,261	9,503
% Change YTD	-1%	-4%	4%	0%	5%
Ready-to-Cook Weight and Dressing Percentage					
Current week	698,390	2,538	8,238	10,776	1,883
Last week	612,450	2,360	7,854	10,214	1,827
Same wk yr ago	683,788	2,169	7,703	9,872	2,428
To-date/2014*	15,413,398	60,865	188,790	249,655	47,709
To-date/2013*	15,479,718	63,180	172,049	235,229	45,483
% Change YTD	0%	-4%	10%	6%	5%

Dressing %	76.0%	55.0%	68.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.3 million head. Estimated U.S. slaughter for this period was 141.4 million head, or 14.9 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
5/3	156.1	153.8	101%	5.63
5/10	158.4	154.1	103%	5.91
5/17	156.1	154.4	100%	5.80
5/24	159.9	155.9	103%	5.79
5/31	141.4	156.3	90%	5.77
6/7	157.4	153.9	102%	5.91
Year to date	3366.3	3370.1	100%	
6/14		154.4		
6/21		157.0		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 07-Jun-2014

Class	Current Week 6/7/2014 (1)	Previous Week 5/31/2014
----- Thousand head -----		
Broiler/fryer	156,011 (2)	156,157
Light hens	1,624	1,561
Heavy hens	1,400	1,521
Total	159,335	159,239

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 14-Jun-14 is 157.3 million head compared to 157.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.3 million head or -1.0 million less than estimated available. For the week of 21-Jun-14 the estimated available is 155.7 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers (INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 06/09/14	2,661	161,724	47,261
AM 06/01/14	2,664	155,725	47,026
CHG	-3	5999	-1809
PCT CHG	0%	4%	0%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 103.00-110.00 cents fob and 16-24 lb. toms 103.00-110.00 cents f.o.b. for current shipments.

NATIONAL FOWL MARKETS

06-Jun-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0 - 22.5	14.18

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs continues unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

06-Jun-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	115.89	↓ 5.19	11,519
Last Week:	121.09		11,659
Last Year:	111.74	↑ 4.15	10,867

Monthly Composite Weighted Average

May	117.59	47,745
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	Price Range	Majority	Wtd Avg	Change	1,000 lbs.
NEW YORK					
Whole Body:	98.00 - 123.00	115.00 - 121.00	117.48	↓ 5.21	1,460
CHICAGO					
Whole Body:	93.00 - 129.00	98.00 - 114.00	109.05	↓ 8.59	2,140
LOS ANGELES					
Whole Body:	99.00 - 142.00	109.00 - 119.00	115.84	↓ 7.41	1,753

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

