



TURKEY MARKET NEWS REPORT

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National Turkey Market at-a-Glance

DOMESTIC MARKET HIGHLIGHTS The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to weak. Demand light to good, mostly light to moderate with interest best for 2022. Fresh and frozen domestic processor offerings of Grade A 8-16 lb. hens and 16-24 lb. toms are light. Frozen Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 120.00-139.00 FOB and 16-24 lb. tom offerings at 120.00-137.00 cents FOB for current deliveries. Trading heavy. Frozen basted equivalent 8-16 lb. hens traded at 123-137 FOB and 16-24 lb. toms 123 FOB December, 123 FOB January, 125 FOB February, 127 cents FOB March.

The white meat and white trim markets are steady to firm. Demand is moderate to good. Offerings short to very light. The market on 4-8 lb. breasts is steady to firm with trading reported at steady prices for 2021 and steady to higher prices for 2022. The market on tom bulk parts is steady to firm. Demand is mostly moderate. Offerings very light to light. The thigh meat market is generally steady. Demand light. Offerings are light to moderate. The mechanically separated turkey market is steady to weak, mostly steady. Demand is light. Offerings are light to moderate. Trading moderate to heavy.

EXPORT MARKET HIGHLIGHTS Trading slow. The market is steady to instances firm. Demand is light. Offerings very light to mostly light.

Weekly National Whole Young Turkeys

Frozen - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)	124.15	1,213	123.01	6,156	108.95	375
16-24 lb. (Toms)	124.13	1,584	122.37	3,936	106.22	214

¹ based on offers.

² Too Few To Report

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
Priced At Time Of Sale:						
8-16 lb. (Hens)	149.10	41.0	153.00	25.0	129.61	41.0
16-24 lb. (Toms)	146.87	63.0	152.20	25.0	134.80	25.0
Price To Be Determined:						
8-16 lb. (Hens)	--	--	--	--	--	--
16-24 lb. (Toms)	--	--	--	--	--	--

Week Ending 27-Nov-2021 (Preliminary)

Turkeys Slaughtered In Federally Inspected Plants

- Thousand Head-	----- Young turkeys-----		Old		Total turkeys	
	Pct Chg Prev wk	Avg Live wt	Breeders --Thousand head--	Avg Live wt		
North East	252	-49	30.90	(A)	252	30.90
South Atlantic	295	-41	45.09	(A)	295	45.09
North Central	1,494	-28	31.85	(A)	1,501	31.85
South Central	272	-62	20.81	(A)	274	20.81
West	41	-76	37.79	(A)	41	37.79
U.S. total	2,354 (B)	-40	32.24	9	2,363	32.24
To-date						
2021*	181,994 (B)			768	182,762	
To-date						
2020*	193,633 (B)			644	194,277	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 11,000; for the current year to date* 1046,000; for last year to date* 833,000.

*Note: Year to-date totals reflect comparable time periods.

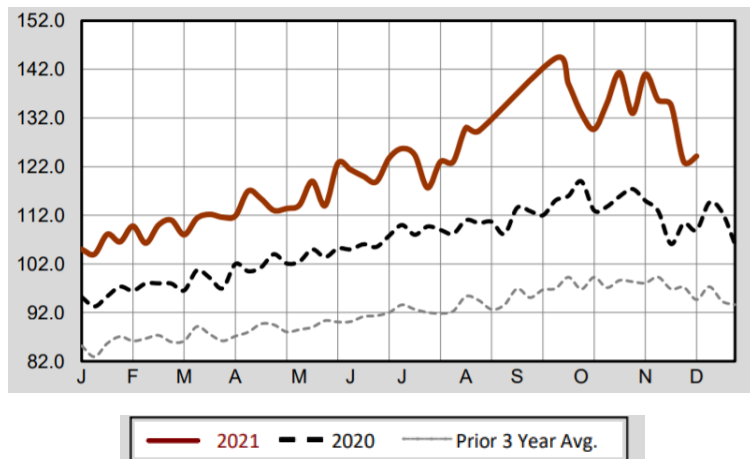
Live Turkeys Slaughtered Under Federal Inspection

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	995	1,348	11	9	2,363
Avg Wt	14.94	45.03	29.48	33.5	32.24
Head Slaughter Comparisons					
Last week	1,813	2,076	52	11	3,952
Same wk yr ago	838	1,522	15	0	2,375
Avg Wt	16.75	43.58	30.55	0	34.03
To-date/2021*	82,546	98,402	1,046	768	182,762
To-date/2020*	84,976	107,824	833	644	194,277
% Change YTD	-3%	-9%	26%	19%	-6%
Ready-to-Cook Weight and Dressing Percentage					
Current week	11,967	48,864	251	234	61,316
Last week	22,738	73,816	1,224	296	98,074
Same wk yr ago	11,299	53,395	355	0	65,049
To-date/2021*	1,122,343	3,506,013	26,281	18,054	4,672,691
To-date/2020*	1,138,618	3,787,032	18,711	14,768	4,959,129
% Change YTD	-1%	-7%	40%	22%	-6%
Dressing %	80.50%	80.50%	77.50%	77.50%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

National FROZEN Hen Trend
(weighted average price in cents per pound; f.o.b. shipper dock)



Weekly Cold Storage Holdings – in Selected Centers, Includes Government Stocks in Thousands of Pounds

	11/29/2021	11/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
Processed Turkeys	37,470	54,699	-17,229	-31%

Cold Storage Holdings - Pacific Coast

Processed Turkey	11/29/2021	11/22/21	11/30/20
Pacific without Denver:	302	300	388
Los Angeles:	151	151	151

National Young Turkey Parts - Bulk Meat and Frozen (Unless Specified), Delivered First Receivers, Part and Full Trucklots.

The market on white meats and white trims is steady to firm. Demand is moderate to good. Offerings short to very light. The market on tom bulk parts is steady to firm. Demand generally moderate. Offerings very light to light. The thigh meat market is mostly steady. Demand is light to moderate. Offerings are light to moderate. The mechanically separated turkey market is generally steady. Demand is light. Offerings are light to moderate. Trading is moderate to heavy. For domestic: Grade A 4-8 lb. breasts 155-170 for January 2022 and 170 February-December 2022 shipments, plant grade 4-8 lb. breasts 144 for March-May 2022 shipments, frozen tails 127-133; fresh - scapula 222-223, tom necks 90, tails 135-136 cents delivered.

Domestic Trading	wtd avg (cents/lb.)	Weekly volume (000 lbs.)
Breasts, 4-8 lbs. Grade A 2/	155.00	240
Breasts, 4-8 lbs. Grade A--Fresh 2/	208.00	1
Breasts, 4-8 lbs. Plant Grade 2/	139.00	40
Drumsticks, Tom	118.98	412
Drumsticks, Tom--Fresh	115.00	20
Drumsticks, Hen		
Wings, Full-Cut, Tom	96.90	286
Wings, Full-Cut, Hen	96.00	5
Wings, V-Type, Tom	125.87	213
Wings, V-Type, Hen		
Necks, Tom	97.53	411
Necks, Hen		
Breasts, B/S, Tom 3/	373.00	4
Breasts, B/S, Tom--Fresh 3/	373.00	60
Thigh Meat	200.00	90
Thigh Meat--Fresh	202.17	484
Breast Trim Meat		
Scapula Meat	225.00	40
Wing Meat With Skin	130.00	4
Tenderloins		
Destrapped Tenders		
Destrapped Tenders--Fresh	318.00	40
Mechanically Separated 4/	45.00	80
Mechanically Separated--Fresh 4/	50.00	1,140
Export Trading		
Drumsticks, Toms	118.50	80
Wings Full-Cut - Toms		
Wings, V-Type, Tom	123.00	54
Tails	135.50	40
Mechanically Separated 4/		
Thigh Meat - Frozen		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.