



# EGG MARKET NEWS REPORT

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## NATIONAL EGG REVIEW

Regional and California prices are unchanged for Jumbo, steady to 1 cent lower for Extra Large and Large, down 5 to 7.5 cents for Medium and Small. New York prices are 2 cents lower for Medium, unchanged on larger sizes. The undertone is steady to lower. Offerings are moderate to instances heavy. Demand into all channel is in a full range, generally moderate. Supplies are mixed, mostly moderate to heavy, however light to moderate in California. Market activity is moderate to active in California, moderate in the Southeast and slow to moderate elsewhere. Breaking stock floor stocks are moderate for normal to over-time breaking schedules. Light type fowl supplies are adequate; demand is unaggressive.

Prices to Retailers, Sales to Volume Buyers, USDA Grade A and Grade A, White Eggs in Cartons, Cents per Dozen, Unless Otherwise Noted

### Delivered To Warehouse:

<u>Midwest Regional</u>	Range	Mostly
Extra-Large	116-125	119-122
Large	115-124	117-120
Medium	92-101	94-97
<u>Northeast Regional</u>	Range	Mostly
Extra Large	122-142	126-128
Large	116-130	121-125
Medium	95-108	100-102
<u>South Central</u>	Range	Mostly
Extra Large	134.5-143	136-139
Large	130.5-139	132-135
Medium	97.5-106	99-102
<u>Southeast Regional</u>	Range	Mostly
Extra Large	131.5-139	133-136
Large	130-137	131-134
Medium	96-105	98-102

### Delivered To Store Door:

<u>Midwest Regional</u>	Range	Mostly
Extra Large	123-131	124-126
Large	121-129	122-124
Medium	98-106	99-101

<u>New York</u>	Range	Mostly
Extra Large	130-134	--
Large	128-132	--
Medium	103-107	--

### Prices to Consumers Major Chains, New York Metropolitan Area

Extra Large	179-389	189-209
Large	169-379	169-229
Medium	149-269	149-199

### Prices Paid To Producers

<u>Iowa-Minnesota-Wisconsin</u>	Range	Mostly
Large	97-107	101
Medium	72-76	74
Small	36-42	--

**Midwest:** IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA;

**Northeast:** CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT;

**South Central:** AR, AZ, CO, KS, LA, MO, NM, OK, & TX;

**Southeast:** AL, GA, MS, NC, SC, eastern TN, & southern VA

### North Carolina

Prices weighted average, in small lots, nearby retail outlet.

	Range
Extra Large	153.12
Large	149.25
Medium	111.78
Small	78.00

### Weekly New England Shell Eggs

Prices paid per dozen Grade A brown eggs in cartons delivered store door.

	Extra Large	Large	Medium	Small
<b>Maine</b>	184	176	134	93
Mostly	-	-	-	-
<b>New Hampshire</b>	177-181	169-173	127-131	86-90
Mostly	179-180	171-172	129-130	88-89
<b>Rhode Island</b>	183-187	175-179	133-137	92-96
Mostly	183	175	133	92
<b>Vermont</b>	184-189	176-179	134-139	-
Mostly	-	-	-	-

### USDA Wholesale Certified Organic Brown Shell Eggs

Prices cents per carton delivered to first receivers

		Price Range	Mostly
<b>Extra Large</b>	doz.	261 - 360	275 - 310
	1/2 doz.	180 - 195	181 - 189
<b>Large</b>	doz.	230 - 350	265 - 300
	1/2 doz.	171 - 190	171 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program [www.ams.usda.gov/NOPNationalOrganicProgramHome](http://www.ams.usda.gov/NOPNationalOrganicProgramHome)

**California** Benchmark prices are unchanged for Jumbo, Extra Large and Large and 5 cents lower for Medium and Small. Trade sentiment is mixed. Demand is moderate to good. Offerings are moderate for the larger sizes and moderate to heavy for Medium. Supplies are light to moderate. Market activity is moderate to active. Small benchmark price \$1.27.

**California:** Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. This price does not reflect discounts or other contract terms.

	Range
Jumbo	190
Extra Large	186
Large	184
Medium	147

**Southern California:** Prices to Retailers, Sales to Volume Buyers, USDA Grade AA and Grade AA, White Eggs in Cartons, Delivered Store Door, Cents/Dozen

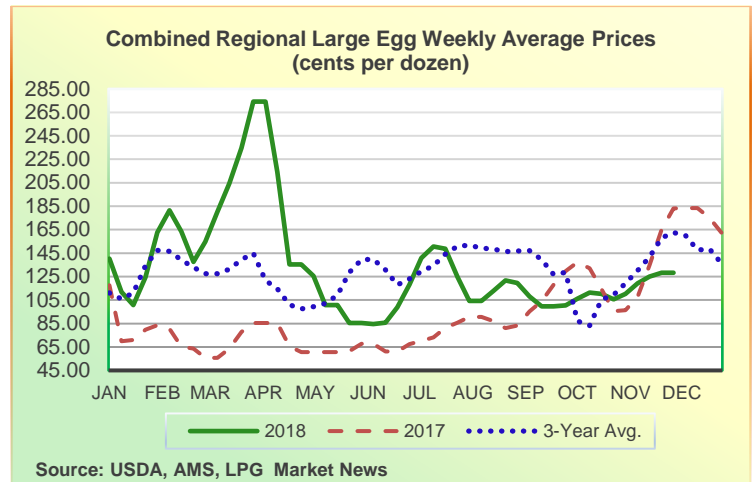
Jumbo	176-188
Extra Large	173-180
Large	171-178
Medium	140-149

### Weekly Combined Regional

Average prices on sales to volume buyers, delivered warehouse.

Regions	Ex Large	Large	Medium
Northeast	128.00	124.00	107.00
Southeast	135.50	133.50	106.00
Midwest	121.50	119.50	101.50
South Central	138.50	134.50	106.50
Combined Regional	131.20	128.15	105.27

Computed from simple weekly averages weighted by regional area populations.



**National Weekly Shell Egg Inventory**

Regions	Total Stocks on Hand Available for Marketing (30-dozen cases in thousands)	
Northeast	Total	164.0
	% Change	1.0%
Southeast	Total	283.2
	% Change	1.6%
Midwest	Total	444.8
	% Change	8.9%
South Central	Total	290.5
	% Change	4.7%
Southwest	Total	159.3
	% Change	4.2%
Northwest	Total	85.9
	% Change	-2.3%
6-Area Total	Total	1,427.7
	% Change	4.4%

	Cases	Percent Change
Shell Egg Inventory	1,427.7	4.4%
Breaking Stock Inventory	312.7	-2.2%
<b>Total Inventory</b>	<b>1,740.4</b>	<b>3.1%</b>

**Specialty/Organic/Cage Free**

Stocks on Hand to be Marketed as Specialty/Organic/Cage Free from totals above (30-dozen cases in thousands)

		6-Area Total
Specialty	This Week	37.8
	% Change	13.0%
Organic	This Week	76.8
	% Change	-5.9%
Cage Free	This Week	76.0
	% Change	2.3%

Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

Inventories of Specialty, Organic and Cage-Free eggs are included in the regional and national totals in the top section of the report.

**Regional Definitions:** Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, & VT; Southeast = AL, FL, GA, MS, NC, SC, TN, VA, & WV; Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

**Eggs Processed Under Federal Inspection**

W/E 24-Nov-2018 (Lbs. In Thousands) (Excludes Ingredients)

Total Production	Cases		Liquid				Inedible
	Broken	Whole	White	Yolk	Dried		
CW	1,401,552	33,943	13,230	6,992	2,153	4,536	
PW	1,535,883	37,157	14,716	7,259	2,477	5,145	
LY	1,344,372	33,417	12,685	6,264	2,436	3,950	
% PW	-9%	-9%	-10%	-4%	-13%	-12%	
% LY	4%	2%	4%	12%	-12%	15%	
2018	72,266,967	1,731,734	704,551	349,818	115,173	230,014	
2017	69,538,370	1,640,782	708,995	352,385	112,302	206,641	
% YTD	4%	6%	-1%	-1%	3%	11%	

Average Yield Per Case - (Inedible Included) 41.88 41.85 41.89  
 Average Yield Per Case - (Inedible Excluded) 38.65 38.50 38.95

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	lbs.	% of Total
Current Week	813,455	58.0%	18,508	54.5%
Previous Week	818,698	53.3%	19,390	52.2%
Last Year	811,751	60.4%	19,558	58.5%

**Weekly National Egg Products** f.o.b. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

**Liquid Eggs**

Certified whole egg prices are steady to lower with the balance of liquid egg prices too few trades to report prices. Trade sentiment is steady to lower for whole egg and whites and cautiously steady for yolk. Offerings are moderate to heavy for all liquid egg products. Demand is light to moderate. Market activity is slow to moderate.

Non-certified in trucklots; current trading for delivery within 14 days.					
Class	Current Week			Nov Averages	
	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	TFEWR			TFEWR	
Whites	TFEWR			5	48.00
Yolk	TFEWR			TFEWR	

Certified in trucklots; current trading for delivery within 14 days.					
Class	Current Week			Nov Averages	
	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	41.00 - 52.00	9	47.56	23	47.80
Whites	TFEWR			12	60.33
Yolk	TFEWR			TFEWR	

**Frozen Eggs**

Certified whole egg prices are steady to lower with the balance of liquid egg prices too few trades to report prices. Trade sentiment is steady to lower for whole egg and whites and cautiously steady for yolk. Offerings are moderate to heavy for all liquid egg products. Demand is light to moderate. Market activity is slow to moderate.

**Packed in 30-pound containers; Prices in cents per pound**

Trucklot	Current Week		Nov Averages	
	Range	Mostly	This Month	Last Month
Whole	76.00 - 90.00	78.00 - 82.00	83.00	82.50
Whites	74.00 - 83.00	77.00 - 80.00	78.50	78.00
Sugar Yolk <sup>1/</sup>	127.00 - 142.00	132.00 - 137.00	134.50	134.50
Salt Yolk <sup>1/</sup>	124.00 - 140.00	130.00 - 135.00	132.00	132.00

<sup>1/</sup> Minimum 43% solids.

**Dried Eggs**

Prices of dried eggs are steady to lower for whole and yolk, mixed for albumen. The undertone is steady. Demand remains moderate to good. Trade is centered on inquiries for 2019 needs and limited spot sales. Supplies are light to at times moderate for current needs. Market activity is moderate to active.

**Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.**

Class	Current Week		Nov Averages	
	Range	Mostly	This Month	Last Month
Whole	2.65 - 3.75	3.10 - 3.25	3.20	3.33
Yolk	2.50 - 3.45	3.05 - 3.20	2.98	3.20
Albumen <sup>2/</sup>	5.00 - 6.20	5.25 - 5.45	5.60	5.722
Blends <sup>3/</sup>				

<sup>2/</sup> Spray Dried; <sup>3/</sup> Whole plus sweetener.

**Breaking Stock**

Prices in cents/doz., delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

Central Region		Eastern Region	
Range	Mostly	Range	Mostly
Breaking Stock	71-74	--	Breaking Stock 66-77 72-74
Checks	51-59	54-59	Checks 51-59 --
Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		Eastern States Area: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, & WV	

Daily 5-Day Weighted Average Trailer Load Egg Sales

National Trading for December 3, 2018 - December 7, 2018 – (cents/doz.)

Courtesy of U.S.D.A. Federal/State Market News

Current Loads		55.50		Future Loads		56.50		Total Loads		112.00	
SE		NE		MW		SW		SC		NW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	LOADS
GNR W 1	--	105.33	--	--	79	84	9	GL W J	--	--	1
GNR BR 1	--	--	122	130	--	--	1	GL W XL	99	104.5	16.25
GL W J	--	--	--	90	77	--	1	GL W LG	--	92.61	38.5
GL W XL	99	104.5	97.5	104.36	95.32	101	16.25	GL W MD	60	69.67	30.75
GL W LG	--	92.61	82	86.43	99	117	38.5	GL W SM	--	23	3
GL W MD	60	69.67	61.04	65.79	62.75	67	30.75	NRBS - 48	--	--	8
GL W SM	--	23	18	--	18	--	3	NRBS - 45	--	--	1
NRBS - 48	--	--	--	--	68	71.5	8				
NRBS - 45	--	--	--	--	40	42	1				

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included.

Load movement represents total movement within 6 regions.

Live Spent Light Fowl

Prices are trending steady. Supplies are sufficient for reduced processors needs. Processing schedules for next week returns to normal following the Thanksgiving holiday. Demand is unaggressive with finished product sales clearing satisfactorily. Market activity is slow to moderate. The majority price for removal costs are unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)  
**Eastern region** = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

Weekly Cold Storage Holdings

Frozen Eggs (000) lbs			Pacific without Denver		
Selected Centers, incl. Gov't Stocks			12/03/18	11/26/18	12/04/17
AM	11/26/18	2,812	<b>Pacific Coast:</b>		
AM	11/01/18	2,875	80	89	228
Chg		-63	<b>Los Angeles:</b>		
Pct Chg		-2%	0	0	0

National Retail Egg Purchases

Cooperators estimate orders for the week ending

	Cartoned	Loose	Total
Cases purchased present week	174,204	31,734	205,938
% change from the prior week	-28	0	-24

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

Canadian Eggs

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers (Canadian dollars per dozen) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section Week of Nov 19, 2018

Grade A	Extra Large	Large	Medium	Small
	1.96	1.96	1.75	1.35

Inspected Egg Products-U.S. & Canada Import/Export Trade

U.S. Exports to Canada, in Pounds (000) (Preliminary)				
Type	Week Ending Nov 17, 2018		Year-To-Date*	
	2018	2017 /1	2018 /2	2017
Liquid	0	0	1,842	4,302
Frozen	0	0	0	0
Dried	0	38	262	1,274
Total	0	38	2,104	5,576

U.S. Imports From Canada, in Pounds (000) (Preliminary)				
Type	2018		2017	
	2018	2017 /1	2018 /2	2017
Liquid	43	81	4,480	3,678
Frozen	18	40	2,072	2,626
Dried	0	0	237	41
Total	61	121	6,789	6,345

Inspected Shell Eggs				
U.S Exports to Canada, In 30-Dozen Cases (Preliminary)				
	2018		2017	
	2018	2017 /1	2018 /2	2017
Jumbo	0	0	0	0
Extra Large	2,280	1,530	217,887	184,649
Large	4,530	1,337	297,315	322,272
Medium	810	0	20,310	1,500
Ungraded	8,820	15,984	740,282	332,784
Misc	0	0	1,890	0
Total	16,440	18,851	1,277,684	841,205

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section