



National Weekly Cow and Boneless Beef Summary

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

April 3, 2020

| Boneless Processing Beef and Beef Trimmings | | | | | 100% Lean Items | | | |
|---|-------|---------|-------|---------|---------------------------|-------|---------|---------|
| National | | Central | | | LM XB 461 | Loads | Wtd Avg | Change |
| LM XB 460 | Loads | Wtd Avg | Loads | Wtd Avg | | | | |
| Fresh 92-94% | 2.8 | 247.76 | 0.0 | 0.00 | Cutter Cow Carcass Cutout | | 185.32 | 0.40 |
| Fresh 90% | 39.7 | 240.95 | 25.1 | 239.77 | Inside Rounds - Boxed | 2.8 | 323.10 | (20.12) |
| Fresh 85% | 55.4 | 209.65 | 36.5 | 209.58 | Outside Rounds | 0.0 | 0.00 | 0.00 |
| Fresh 81% | 0.0 | 0.00 | 0.0 | 0.00 | Eye of Rounds | 0.3 | 289.18 | (2.23) |
| Fresh 65% | 9.1 | 98.46 | 5.0 | 94.41 | Flats and Eyes - Combos | 3.6 | 283.90 | 14.45 |
| Fresh 50% | 136.4 | 28.49 | | | Striploins | 0.5 | 337.57 | 28.60 |
| | | | | | S.P.B. - Combo | 4.2 | 266.36 | 5.45 |

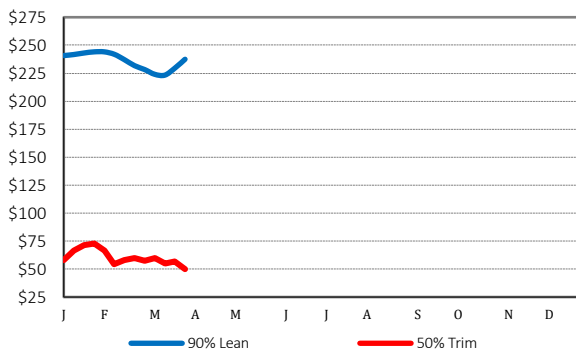
| Ground Beef | | | | Cow By-Product Drop Estimate | |
|------------------------------|-------|---------|--|------------------------------|-------|
| LM XB 459 | Loads | Wtd Avg | | NW LS 444 | |
| Fresh 73% | 18.4 | 222.12 | | CWT Live | 7.43 |
| Fresh 81% | 17.0 | 276.93 | | CWT Dressed | 15.81 |
| Fresh 93% | 4.8 | 339.03 | | | |
| Ground Chuck | 14.9 | 318.7 | | | |
| Ground Round | 1.0 | 351.6 | | | |
| Ground Sirloin | 0.1 | 380.3 | | | |
| Steer/Heifer/Cow Ground Beef | | | | | |
| Fresh 81% | 10.4 | 260.8 | | | |
| Fresh 93% | 0.5 | 369.7 | | | |
| Ground Chuck | 0.0 | 0.0 | | | |

| Estimated Cattle Slaughter | | Weekly Canadian Imports | | | |
|-------------------------------------|---------|-------------------------|--------------|---------------------|---------|
| SJ LS 710 | | WA LS 637 | Week ending: | 3/21/20 | |
| Week to Date (est) | 626,000 | | | Slaughter St/Hf/Cow | 11,181 |
| Same Period Last Week (est) | 676,000 | | | Slaughter Bulls | 662 |
| Same Period Last Year (act) | 627,000 | | | YTD St/Hf/Cow | 121,093 |
| | | | | YTD Bulls | 7,037 |
| Cow and Bull Total Through Thursday | 98,000 | | | | |
| Previous Week Total Cow & Bull Est | 136,000 | | | | |

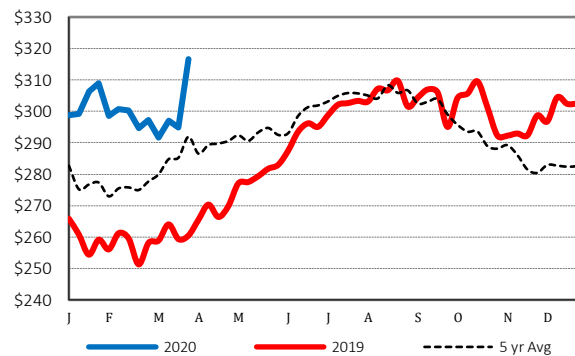
| Weekly Cow Prices - Dressed Basis | | | | |
|-----------------------------------|---------|--------|--------|--------|
| LM CT168 | Breaker | Boning | Lean | Bull |
| National | 125.22 | 129.87 | 132.40 | 162.26 |
| Northwest | 129.53 | 131.22 | 133.06 | 158.55 |
| Southwest | 127.81 | 135.45 | 140.46 | 165.06 |
| Eastern | 117.17 | 121.40 | 123.54 | 157.83 |

| Beef Production | | | |
|------------------------|-----------|-----------|-----------|
| SJ LS 711 | 3/21/2020 | 3/14/2020 | 3/23/2019 |
| Cow and Bull Slaughter | 139,617 | 137,721 | 143,692 |
| Year to Date Totals | 1,648,740 | 1,509,123 | 1,598,992 |

2020 90% Lean vs 50% Lean



100% Lean Inside Rounds

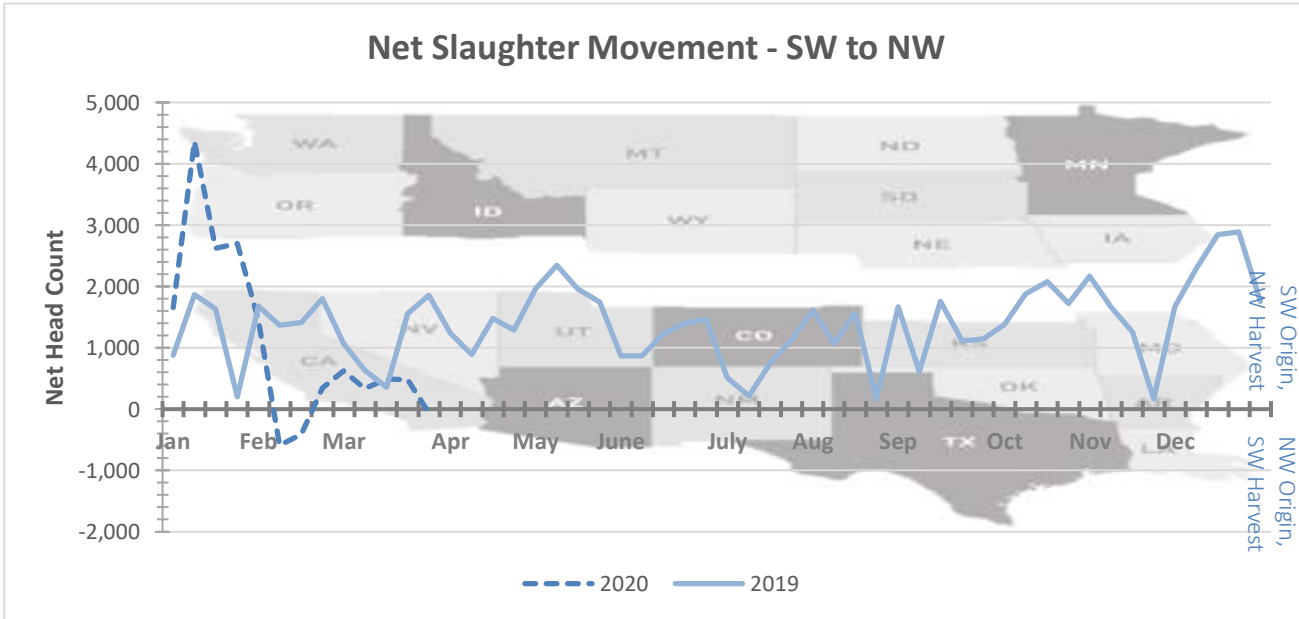


Net Slaughter Movement of Cows and Bulls

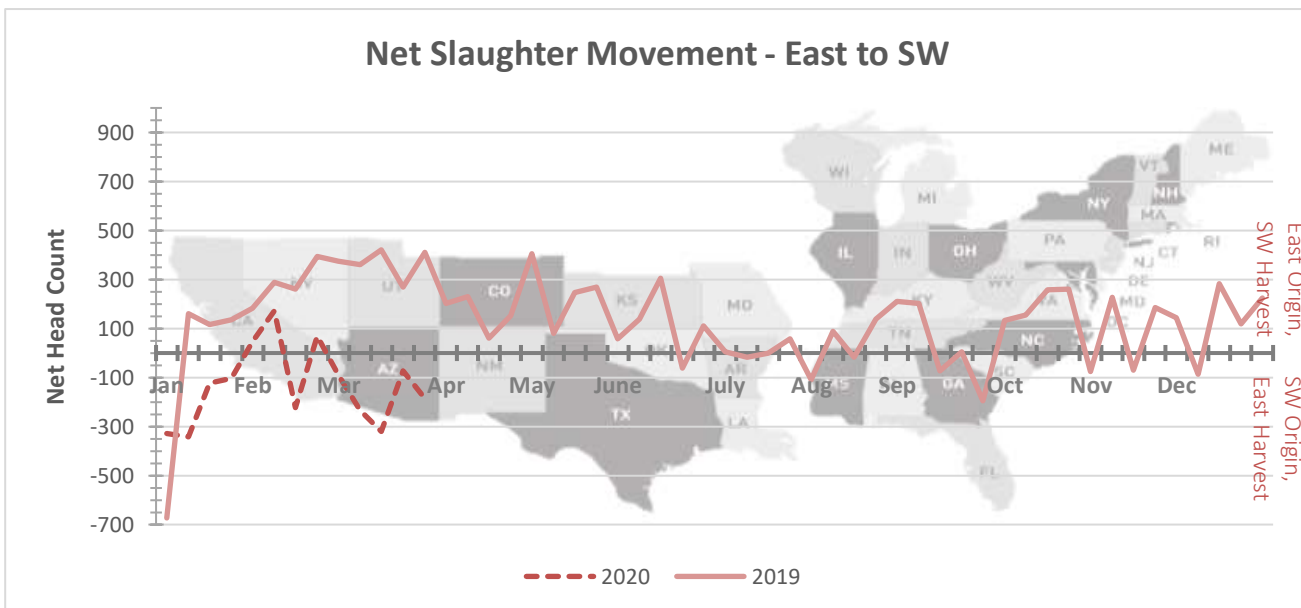
Data shown in the graphs below is derived from Livestock Mandatory Price Reporting -

[LM CT168](#) National Weekly Direct Cow and Bull Report

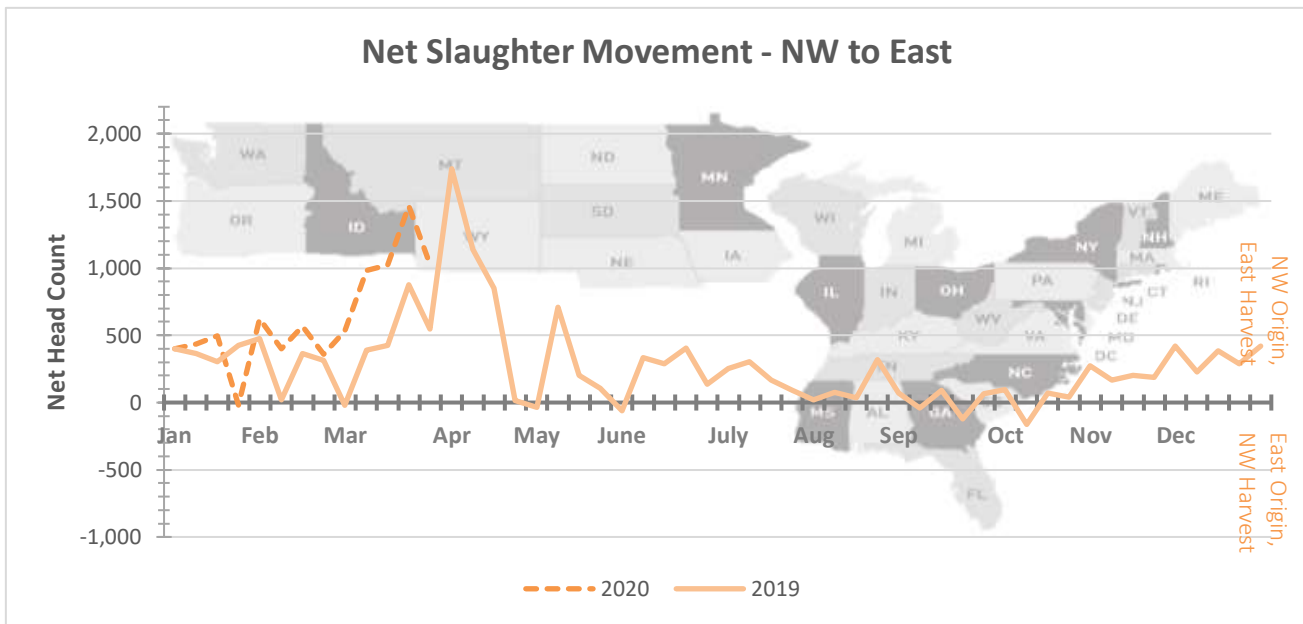
Graph Overview: <https://www.ams.usda.gov/sites/default/files/media/CowandBullMovementGraphOverview.pdf>



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the SW area and being transferred to the NW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the NW area and being transferred to the SW area for harvest.



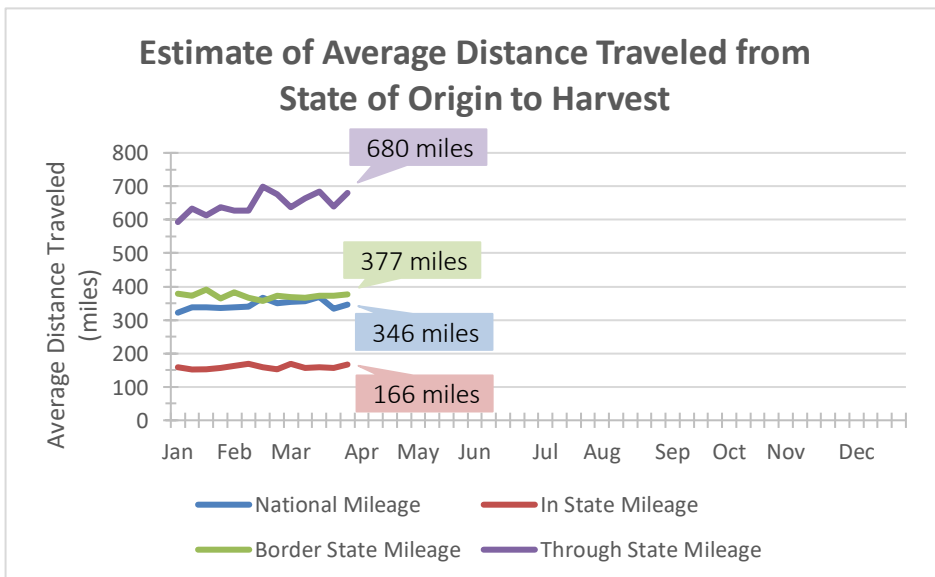
This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the East area and being transferred to the SW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the SW area and being transferred to the East area for harvest.



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the NW area and being transferred to the East area for harvest. When the line is in negative territory, there are more cows and bulls originating in the East area and being transferred to the NW area for harvest.

Estimated Average Distance Traveled from State of Origin to Harvest of Domestic Cows and Bulls

Data shown in the graph and distribution below is derived from Livestock Mandatory Price Reporting



This data is for Week-Ending 03-27-2020

Distance Distribution

| | Head Count | Estimated Mileage |
|-----------------------|---------------|-------------------|
| Within State | 21,914 | 166 |
| Bordering States | 13,311 | 377 |
| Through States | 10,636 | 680 |
| Total Movement | 45,861 | 346 |

| Through States | Head Count |
|----------------|------------|
| <400 miles | 2,904 |
| 400-800 miles | 4,202 |
| ≥800 miles | 3,530 |

Note: To calculate the distance traveled for each lot, the distance is found from the geographical center of the originating state to the location of the harvesting plant. This information is used to calculate the weighted average distance traveled from state of origin to harvest.

Source: USDA Livestock, Poultry, and Grain Market News
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www.ams.usda.gov/LPSMarketNewsPage