

DAIRY MARKET NEWS AT A GLANCE

CME GROUP CASH MARKETS (6/27)

BUTTER: Grade AA closed at \$2.5625. The weekly average for Grade AA is \$2.5360 (-0.0134).

CHEESE: Barrels closed at \$1.6650 and 40# blocks at \$1.6200. The weekly average for barrels is \$1.6405 (-0.0864) and blocks \$1.6170 (-0.1055).

NONFAT DRY MILK: Grade A closed at \$1.2500. The weekly average for Grade A is \$1.2520 (-0.0168).

DRY WHEY: Extra grade dry whey closed at \$0.5850. The weekly average for dry whey is \$0.5745 (+0.0201).

BUTTER HIGHLIGHTS: Domestic retail butter demand varies from steady to lighter throughout the country. Some eastern stakeholders convey bulk butter is stronger. Strong demand continues to be exhibited by international buyers. US butter remains competitively priced compared to butter produced outside of the country. Spot cream availability is mixed. Butter production schedules vary from steady to strong. In a few cases, production managers convey cream availability is limiting how strongly butter churns are running. Bulk butter overages range from 7 cents below to 5 cents above market across all regions.

CHEESE HIGHLIGHTS: A heat wave is crossing the Northeast, negatively affecting milk production in the region. Prior to the temperature rise, contacts reported a spring flush-like surge in milk production. Cheese production was heavy during this time. CME prices fell over the past week. International demand for Class III remains strong. In the Central region, summer heat is reducing cow comfort and having a negative impact on milk output. Some cheesemakers in the Midwest say they are offering loads of milk on the spot market due to unplanned down time. Spot Class III milk prices are holding steady in the Midwest ranging from \$8-under to flat, as of report time. In the West, retail cheese demand is steady, but contacts report retail interest is light. Export demand for cheese is strengthening. Increasing temperatures in the West are having a negative impact on milk output. Spot loads of cheese are available for purchase, but some purchasers say specific varieties are more difficult to obtain than others.

FLUID MILK HIGHLIGHTS: Nationwide, rising temperatures contributed to a decrease in milk volume this week, except for the Northeast. The Northeast saw an increase in milk volume. Milk components are declining during the summer months but remain higher than this time last year. Class I milk production remains low, keeping with normal trends for this time of year. Class II production is on the rise. Ice cream producers are pulling on cream, condensed skim and condensed buttermilk during peak production. Spot loads of each product are available for ice cream manufacturing. Class III production is slower than anticipated. Some facilities are experiencing unplanned downtime contributing to excess milk available for purchase. Class III spot load prices range from \$8 under to flat this week. Class IV

production remains strong nationwide. Churns are full and running daily. Cream multiples increased in the Northeast and remained the same everywhere else in the country. Condensed skim is readily available, and sales are steady. Class II and Class III purchases of condensed skim were reported. Condensed skim price range went from \$.10 under to \$.10 over Class price. Cream multiples for all Classes range 1.18-1.32 in the East, 1.15-1.26 in the Midwest, and 1.04-1.20 in the West.

DRY PRODUCTS HIGHLIGHTS: The bottoms of the low/medium heat price ranges moved higher in all regions, while the top of the Central and East range moved lower. Demand for low/medium heat NDM is declining, but contacts in the Central and East regions say inventories remain somewhat tight. High heat NDM prices were unchanged in the West but increased at the bottom of the range. Dry buttermilk prices increased across the Central and East regions. The top of the West dry buttermilk price range moved higher, and the bottom shifted lower. Dry buttermilk inventories are tightening. Dry whole milk prices increased at both ends of the range. Prices for dry whey in the Central and East regions were unchanged this week. Meanwhile, the bottoms of the West price range and mostly price series moved higher. Domestic dry whey sales were light in the Central and East regions, but contacts report steady demand in the West. The bottom of the whey protein concentrate 34% price range moved lower, as contacts report spot inventories are growing amid a recent uptick in production. Lactose prices were unchanged across the range and at the top of the mostly price series, but prices increased at the bottom of the mostly price series. Prices for acid and rennet casein were unchanged this week.

ORGANIC DAIRY MARKET NEWS: Federal Milk Market Order 1, in New England, reports utilization of types of organic milk by pool plants. During April 2025, organic whole milk utilization totaled 19.41 million pounds, down from 21.43 million pounds the previous year. The butterfat content, 3.28 percent, is up from 3.27 a year ago. The April 2025 European organic milk average pay price increased in Austria, Germany, and Bavaria compared to March but decreased in France. In a recent report from a Pacific Northwest livestock auction, the top 10 organic cull cows and the overall average for organic cull cows traded lower than conventional cull cows. The average price for the top 10 organic cows auctioned was \$131.57 per hundredweight, compared to an average price of \$154.26 per hundredweight for the top 10 conventional cows auctioned.

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DAIRY MARKET NEWS PRICE SUMMARY FOR JUNE 23 - 27, 2025
PRICES (\$/LB) & CHANGES FROM PREVIOUS PUBLISHED PRICES

Commodity	Range		Mostly		Commodity	Range		Mostly		Commodity	Range		Mostly	
NDM					BUTTERMILK					LACTOSE				
Central Low/Med. Heat	1.2200	1.3200	1.2500	1.2700	Central/East	1.1600	1.2800			Central/West	0.3700	0.4950	0.4000	0.4400
Change	0.0100	-0.0300	N.C.	N.C.	Change	0.0300	0.0400			Change	N.C.	N.C.	0.0100	N.C.
Central High Heat	1.3400	1.4100			West	1.1850	1.2800	1.2000	1.2400	WPC 34%				
Change	0.0100	N.C.			Change	-0.0050	0.0100	-0.0100	N.C.	Central/West	1.7000	1.8800	1.8200	1.8500
West Low/Med. Heat	1.2300	1.3100	1.2500	1.2800	WHEY					Change	-0.0800	N.C.	N.C.	N.C.
Change	N.C.	N.C.	N.C.	N.C.	Central	0.4800	0.5900	0.5300	0.5700	CASEIN				
West High Heat	1.3350	1.3900			Change	N.C.	N.C.	N.C.	N.C.	Rennet	3.5000	3.8000		
Change	N.C.	N.C.			West	0.5100	0.5900	0.5400	0.5800	Change	N.C.	N.C.		
DRY WHOLE MILK					Change	0.0100	N.C.	0.0100	N.C.	Acid	3.9000	4.3500		
National	2.0800	2.2800			Northeast	0.5000	0.5800			Change	N.C.	N.C.		
Change	0.0200	0.0100			Change	N.C.	N.C.			ANIMAL FEED WHEY				
										Central	0.3300	0.3500		
										Change	N.C.	N.C.		

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MAY MILK PRODUCTION (NASS): Milk production in the 24 major States during May totaled 19.1 billion pounds, up 1.7 percent from May 2024. April revised production, at 18.6 billion pounds, was up 1.7 percent from April 2024. The April revision represented an increase of 17 million pounds or 0.1 percent from last month's preliminary production estimate. Production per cow in the 24 major States averaged 2,125 pounds for May, 7 pounds above May 2024. The number of milk cows on farms in the 24 major States was 9.00 million head, 118,000 head more than May 2024, and 6,000 head more than April 2025.

MAY COLD STORAGE REPORT (NASS): Total natural cheese stocks in refrigerated warehouses on May 31, 2025 were up 1 percent from the previous month but down 2 percent from May 31, 2024. Butter stocks were up 7 percent from last month but down 5 percent from a year ago.

MARCH MAILBOX MILK PRICES (FMMO): In March 2025, mailbox milk prices for selected reporting areas in Federal milk orders averaged \$21.46 per cwt, down \$1.86 from the February 2025 average and up \$1.48 per cwt from the March 2024 average. The component tests of producer milk in March 2025 were: butterfat, 4.33%; protein, 3.36%; and other solids, 5.79%.

MAY MARKET SUMMARY AND UTILIZATION: During May, 12.9 billion pounds of milk were received from Federally pooled producers. This volume of milk is 0.5 percent higher than the 2024 volume. Regulated handlers pooled 3.4 billion pounds of producer milk as Class I products, up 0.2 percent when compared to the previous year. The all-market average Class utilization percentages were: Class I = 26%, Class II = 13%, Class III = 36%, Class IV = 25%. The weighted average statistical uniform price was \$19.08 per cwt, 0.22 higher than last month and \$0.70 lower than last year.

JUNE RETAIL MILK PRICES (FMMO): U.S. simple average prices are: \$4.38 per gallon for conventional whole milk, \$4.33 per gallon for conventional reduced fat 2% milk, \$5.24 per half gallon organic whole milk, and \$5.25 per half gallon organic reduced fat 2% milk.

NATIONAL RETAIL REPORT: Conventional ads increased 40 percent in week 26, while organic ads grew 79 percent. Every conventional commodity that appeared in last week's retail ad survey was present in more ads this week. In the first retail survey of the summer, ice cream overtook yogurt as the most advertised conventional dairy commodity. Cheese is the second most advertised dairy product in both the conventional and organic aisles this week.

NOTICE: At the end of this Fiscal Year, September 30, 2025, the ESMIS (Economics, Statistics, and Market Information System) which is maintained by Mann Library at Cornell University, will be discontinued. As a current patron/subscriber to AMS reports from this site, we wanted to share with you that AMS offers the same email subscription service through our My Market News Portal. Below is a link with instructions on how to create a My Market News Account, along with the other benefits of having an account, including an API key to access our data from the My Market News API. We do apologize for this inconvenience and are here to assist in this transition. My Market News Account Benefits and Creation: <https://mymarketnews.ams.usda.gov/faqs/what-my-market-news-account-and-what-are-benefits>

COMMODITY	MONDAY Jun 23	TUESDAY Jun 24	WEDNESDAY Jun 25	THURSDAY Jun 26	FRIDAY Jun 27	WEEKLY CHANGE	WEEKLY AVERAGE
CHEESE							
BARRELS	\$1.6575	\$1.6150	\$1.6275	\$1.6375	\$1.6650	-	\$1.6405
-	(N.C.)	(-0.0425)	(+0.0125)	(+0.0100)	(+0.0275)	(+0.0075)	(-0.0864)
40 POUND BLOCKS	\$1.6500	\$1.5950	\$1.6100	\$1.6100	\$1.6200	-	\$1.6170
-	(-0.0150)	(-0.0550)	(+0.0150)	(N.C.)	(+0.0100)	(-0.0450)	(-0.1055)
NONFAT DRY MILK							
GRADE A	\$1.2600	\$1.2500	\$1.2500	\$1.2500	\$1.2500	-	\$1.2520
-	(N.C.)	(-0.0100)	(N.C.)	(N.C.)	(N.C.)	(-0.0100)	(-0.0168)
BUTTER							
GRADE AA	\$2.5250	\$2.5350	\$2.5200	\$2.5375	\$2.5625	-	\$2.5360
-	(+0.0250)	(+0.0100)	(-0.0150)	(+0.0175)	(+0.0250)	(+0.0625)	(-0.0134)
DRY WHEY							
EXTRA GRADE	\$0.5700	\$0.5725	\$0.5675	\$0.5775	\$0.5850	-	\$0.5745
-	(N.C.)	(+0.0025)	(-0.0050)	(+0.0100)	(+0.0075)	(+0.0150)	(+0.0201)

Prices shown are in U.S. dollars per lb. in carlot quantities. Carlot unit weights: CHEESE, 40,000-44,000 lbs.; NONFAT DRY MILK, 41,000-45,000 lbs.; BUTTER, 40,000-43,000 lbs; DRY WHEY, 41,000-45,000 lbs. Weekly Change is the sum of Daily Price Changes. Weekly Average is the simple average of the Daily Cash Close prices for the calendar week. Weekly Average Change is the difference between current and previous Weekly Average. Computed by Dairy Market News for informational purposes. This data is available on the Internet at WWW.AMS.USDA.GOV/MARKET-NEWS/DAIRY

NOTICE: Five days of trading information can be found at www.cmegroup.com/trading/agricultural/spot-call-data.html

BUTTER MARKETS

EAST

Butter prices on the CME are trending up this week. Last week, CME prices dropped \$0.07. This week the prices are steadily rising. Bulk butter is selling flat to the CME, with contacts reporting multiple sales recently. Cream supplies are strong; contacts report heavy milk production prior to the recent uptick in heat. Cream multiples are on the rise. Both ends of the range saw a significant increase as summer demands continue. Butter production is strong, with churns operating seven days of the week. Butter manufacturers are producing consumer size packages and bulk butter. Demand for bulk butter is increasing while retail demand is holding steady. International demand for butter is strong. Butter inventory levels are strong.

Prices for: Eastern U.S., All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter

Bulk Basis Pricing - 80% Butterfat \$/LB: -0.0200 - +0.0500

WEST

Increasing summer temperatures are having a negative impact on availability and causing cream volumes to tighten in the West. Demand for cream is strong in the region. Plant managers say they are actively churning, but some note limited cream availability is preventing them from running full schedules. Demand for butter is steady to lighter in domestic markets. Butter produced domestically is competitively priced compared to international loads, contributing to strong export demand.

Prices for: Western U.S., All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter

Bulk Basis Pricing - 80% Butterfat \$/LB: -0.0700 - +0.0400

CENTRAL

In the Central region, spot loads of cream are available. Contacts report fat content in milk remains up from a year ago, but increasing temperatures are causing milk components to decline week-to-week. Ice cream makers are scooping up spot loads of cream to increase production, to keep pace with summer demand. Butter makers are also utilizing available spot cream volumes to run busy production schedules. Contacts report domestic butter demand is softening, but export butter demand remains strong. Spot loads of butter are available to meet current market demands, and some butter makers are freezing recent production to build inventories for use later in the year.

Prices for: Central U.S., All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter

Price Range - 80% Butterfat; \$/LB Butterfat: 0.0000 - 0.0500

CHEESE MARKETS

EAST

A heat wave is crossing the Northeast, negatively affecting milk production in the area. Prior to the temperature rise, contacts report a spring flush-like surge in milk production. Cheese production was heavy during this time. CME prices fell over the past week. Barrell cheese prices dropped over \$0.17 last week and continued to fall at the beginning of this week. Forty pound blocks dropped over \$0.13 last week and are declining this week as well. Despite this, retail and food service sales are steady to strong. International demand for Class III remains strong. Last week's cold storage holding report showed very little change in inventory levels from the beginning of the month.

FOREIGN

Foreign type cheese is continuing to have strong demand from retail and food service sectors in the United States. There are many regions of the country seeing a heat wave this week, so some outdoor food service activities are slower. Raw milk prices in Europe are stable in the month of June after a slight increase in May. Raw milk production is generally down in Europe. Some countries have seen an increase in production over this same time span. European cheese production is up, with manufacturers prioritizing cheese production over powder. European cheese prices declined slightly with a 2.4% decrease in the last four weeks.

CENTRAL

In the Central region, summer heat is reducing cow comfort and having a negative impact on milk output. Some cheesemakers in the Midwest say they are offering loads of milk on the spot market, due to unplanned down time. Spot Class III milk prices are holding steady in the Midwest ranging from \$8-under to flat, as of reporting. Cheesemakers say they are running busy schedules, while downtime at some cheese plants in the region is contributing to lighter overall production. Strong demand for cheese curds persists in the region. Retail purchasers are steadily ordering cheese to meet needs, but stakeholders say food service sales are softening.

COLD STORAGE

Date/Change	Butter	Cheese
06/23/2025:	47,984	88,349
06/01/2025:	42,740	87,161
Change:	5,244	1,188
% Change:	12	1

WEST

In the West, retail cheese demand is steady, but contacts report retail interest is light. Export demand for cheese is strengthening. Increasing temperatures in the West are having a negative impact on milk output. Some cheesemakers say declining milk output is reducing their ability to run full production schedules, but others report cheese production is steady. Spot loads of cheese are available for purchasing, but some purchasers say specific varieties are more difficult to obtain than others.

FLUID MILK AND CREAM

EAST

Milk production was up in the Northeast this week. Milk volumes were much higher than anticipated in the area. Southwest milk production is seasonally low but able to keep up with production demands. Milk components are decreasing slightly seasonally but remain higher than previous years. Class I production is slow. Summer bottling production is meeting consumption demands. Class II production is strong. Contacts report an increase in soft-serve mixes, while hard packed ice cream production remains steady. Condensed skim and cream sales are increasing for Class II production. Class III production is slower than anticipated, partly due to some unexpected plant downtime. Spot loads of milk are available for cheesemakers. Class IV production is strong in the Northeast. Butter churns are operating at full capacity seven days a week. Cream multiples are on the rise in the East. Spot sales are getting reported in the high \$1.20's and low \$1.30's, holding true to summer projections. Condensed skim production is heavy. Steady sales reports have prices going from \$0.10 under to \$0.10 over Class prices

Northeastern U.S., F.O.B. Condensed Skim

Price Range - Class II, \$/LB Solids: 1.27 - 1.32

Price Range - Class III, \$/LB Solids: 1.27 - 1.32

Northeastern U.S., F.O.B. Cream

Price Range - All Classes, \$/LB Butterfat: 3.0083 - 3.3652

Multiples Range - All Classes: 1.1800 - 1.3200

Price Range - Class II, \$/LB Butterfat: 3.0593 - 3.3652

Multiples Range - Class II: 1.2000 - 1.3200

WEST

In California, milk production is seasonally declining, but contacts say output is up compared to one year ago. Spot milk availability is tightening as demand remains strong for all Classes of milk. Warm summer temperatures in Arizona are negatively impacting cow comfort and milk production. Contacts in Arizona report steady demand for all Classes of milk. Milk production is also declining in New Mexico amid high temperatures. Class I demand is seasonally light, while demand is steady for all other Classes. In the mountain states of Idaho, Utah, and Colorado, milk output is up from a year ago but is steady to lighter week-to-week. Manufacturers in the region say spot milk is available to meet current processing needs. Class II demand is strengthening, but is steady for Classes I, III, and IV. Cream remains available in the West. Butter makers are utilizing available cream volumes to run busy production schedules.

Western U.S., F.O.B. Cream

Price Range - All Classes; \$/LB Butterfat: 2.6514 - 3.0593

Multiples Range - All Classes: 1.0400 - 1.2000

Price Range - Class II, \$/LB Butterfat: 2.8043 - 3.0593

Multiples Range - Class II: 1.1000 - 1.2000

CENTRAL

Temperatures continued to rise in the Central region, reducing cow comfort and contributing to declining milk output. Contacts in the upper Midwest say milk production is down slightly from last week, but they expect summer heat to have a greater impact on output in the coming weeks. Demand for Class I milk is seasonally light but remains strong for all other Classes. Spot prices for Class III range from \$8-under to flat this week. The bottom of this range is notably lower than in week 26 last year, when spot prices for Class III milk were priced from \$1.50-under to flat. Contacts report favorable weather conditions in recent weeks. Downtime at some cheese plants in the region has left a greater volume of spot milk available compared to a year ago. Cream multiples are unchanged from last week. Stakeholders say increasing temperatures are having a negative impact on milk components, but components remain up from this time last year. Some contacts anticipate cream will remain available until after the July 4th holiday, but spot availability will tighten in the following weeks

Price Range - Class III Milk; \$/CWT; Spot Basis: -8.00 - 0.00

Trade Activity: Active

Midwestern U.S., F.O.B. Cream

Price Range - All Classes; \$/LB Butterfat: 2.9318 - 3.2122

Multiples Range - All Classes: 1.1500 - 1.2600

Price Range - Class II, \$/LB Butterfat: 3.0083 - 3.2122

Multiples Range - Class II: 1.1800 - 1.2600

NONFAT DRY MILK, BUTTERMILK, & DRY WHOLE MILK

Prices represent carlot/trucklot quantities for domestic and export sales packaged in 25 kg. or 50 lb. bags, or totes, spray process, dollars per pound.

NONFAT DRY MILK - CENTRAL AND EAST

Spot prices for low/medium heat nonfat dry milk (NDM) in the Central region increased at the bottom of the range this week and decreased at the top. The Central region mostly price series for low/medium heat NDM held steady. Low/medium heat NDM demand is softening from both domestic and international purchasers. Contacts report exports to Mexico are strong but have declined in recent weeks. Low/medium heat NDM inventories are somewhat tight. Increasing temperatures are having a negative impact on milk production in the Central region, but contacts say condensed skim is available for drying. Despite declining regional milk output, condensed skim volumes are available for drying and low/medium heat NDM production is steady. Plant managers are focusing on low/medium heat NDM, limiting production of high heat NDM. High heat NDM inventories are tight, but contacts report demand is light. The bottom of the high heat NDM price range moved higher this week, while prices were unchanged at the top of the range.

Price Range - Low & Medium Heat:	1.2200 - 1.3200
Mostly Range - Low & Medium Heat:	1.2500 - 1.2700
Price Range - High Heat:	1.3400 - 1.4100

NONFAT DRY MILK - WEST

West low/medium heat nonfat dry milk (NDM) prices were unchanged across the board. Domestic demand is slowing. Demand from international buyers continues to decrease. Prices for high heat NDM are steady and unchanged. Demand for high heat NDM has decreased. High heat NDM production schedules are mixed.

Price Range - Low & Medium Heat:	1.2300 - 1.3100
Mostly Range - Low & Medium Heat:	1.2500 - 1.2800
Price Range - High Heat:	1.3350 - 1.3900

DRY BUTTERMILK - CENTRAL AND EAST

Market prices for buttermilk in the East and Central regions are rising this week. The bottom of the range rose \$0.03, while the top of the range rose \$0.04 from last week. Manufacturers are producing enough for contract fulfillment, with some availability for spot purchases. Spot activity was slow to moderate this week. There were only a few reported sales of BMP, with contacts saying inventories are tightening. Butter churns continue to operate at or near capacity in the region.

Price Range:	1.1600 - 1.2800
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DRY BUTTERMILK - WEST

In the West, the price range for dry buttermilk widened. The bottom of the range decreased slightly and the top of the range increased. Spot sales of buttermilk powder were steady. Inventories of buttermilk powder are tightening. Some contacts state spot load availability will remain tight for the remainder of Q3. BMP production is decreasing due to increased cream multiples along with an uptick in ice cream manufacturers purchasing condensed buttermilk. Manufacturers indicate butter production will decrease over the summer, leaving less buttermilk available for drying.

Price Range:	1.1850 - 1.2800
Mostly Range:	1.2000 - 1.2400

DRY WHOLE MILK

The dry whole milk price moved higher at the top and bottom of the range this week. Dry whole milk production remains limited outside of what is needed for contractual fulfillment. Demand has slowed with few spot sales.

Price Range - 26% Butterfat:	2.0800 - 2.2800
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WHEY, WPC 34%, LACTOSE, & CASEIN

Prices represent carlot/trucklot quantities for domestic and export sales packaged in 25 kg. or 50 lb. bags, or totes, spray process, dollars per pound.

DRY WHEY- CENTRAL

The price range and mostly price series for dry whey held steady in the Central region this week. Dry whey inventories are available, but spot purchasers report loads that meet certain specifications or from specific manufacturers are difficult to find. Domestic dry whey sales are somewhat muted. Export demand for dry whey is mixed. Contacts report international prices for dry whey are lower than domestic loads, contributing to light interest from purchasers in some countries. Interest in dry whey from purchasers in Europe and Asia is light as dry whey produced domestically is priced at a premium compared to loads produced in other countries. This price difference is mitigated by favorable freight costs to deliver loads from the Central region to Mexico, contributing to strong demand from purchasers in the country. Spot markets for whey protein concentrate 80% and whey protein isolate are bullish, amid strong demand and tight inventories. Plant managers say they are utilizing available volumes of liquid whey to run busy schedules producing these products, limiting dry whey output. Prices for animal feed whey held steady this week. Contacts report animal feed inventories are snug, but spot trading is light.

Price Range - Animal Feed:	0.3300 - 0.3500
Price Range - Non-Hygroscopic:	0.4800 - 0.5900
Mostly Range - Non-Hygroscopic:	0.5300 - 0.5700

DRY WHEY- EAST

It was another quiet week for dry whey. Manufacturers are focusing efforts on higher protein whey derivatives. There were only a few reported sales of dry whey this week. The price range for whey did not change. The CME price for extra grade dry whey has changed only slightly since last week, moving up or down minimally each day. The international market for dry whey is slow.

Price Range - Non-Hygroscopic:	0.5000 - 0.58800
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DRY WHEY- WEST

The dry whey price range tightened in the West this week. The bottom of the range increased by one cent while the top of the range remained the same. The mostly range also increased one cent on the bottom the range and remained unchanged at the top. The CME prices are holding steady so far this week, with very little movement. The whey market remains resilient due to a lack of production. Most manufacturers are taking orders for Q4 with little inventory available for the remainder of Q3. Production schedules remain steady this week. Domestic demand remains steady. Demand from international buyers is steady.

Price Range - Non-Hygroscopic:	0.5100 - 0.5900
Mostly Range - Non-Hygroscopic:	0.5400 - 0.5800

WHEY PROTEIN CONCENTRATE

The whey protein concentrate 34% (WPC 34%) price decreased on the bottom end of the range this week. The mostly series remains unchanged. Contacts relay there are high fat loads trading below price ranges more in line with the nonfat dry milk market. Domestic inventories are growing with added production. WPC 80% inventory remains low with few spot sales.

Price Range - 34% Protein:	1.7000 - 1.8800
Mostly Range - 34% Protein:	1.8200 - 1.8500

LACTOSE

The lactose price range was unchanged from last week. The lactose mostly price series moved slightly higher on the bottom end. Contacts share domestic demand is strong. Domestic volumes are tight with international sales strong. Contacts stated there were a few distressed loads trading below price ranges.

Price Range - Non Pharmaceutical:	0.3700 - 0.4950
Mostly Range - Non Pharmaceutical:	0.4000 - 0.4400

CASEIN

The price ranges for both acid and rennet casein held steady this week. In Oceania, milk output is seasonally light, limiting acid casein production. Plant managers in the region say most of their acid casein production is intended to meet contractual obligations. Demand for acid casein is light in Oceania, but contacts report strong international interest. Acid casein spot inventories are light. Market participants say manufacturers are offering Q3 quarterly contract prices slightly below the current spot market. Milk output typically increases later in Q3 which will contribute to increased acid casein production and enable inventories to grow, say market participants. Rennet casein demand is declining in Europe, but interest from purchasers in other regions is strong. Acid casein production is declining, but contacts say spot loads are available for purchase as demand and production are currently well balanced.

Acid Casein Price Range:	3.8500 - 4.3500
Rennet Casein Price Range:	3.6000 - 3.9000

U.S. Dairy Cow Slaughter (1000 head) under Federal Inspection

WEEK ENDING	2025 WEEKLY DAIRY COWS	2025 CUMULATIVE DAIRY COWS	2024 WEEKLY DAIRY COWS	2024 CUMULATIVE DAIRY COWS
06/14/2025	45.8	1,197.7	47.5	1,297.1

WEBSITE: http://www.ams.usda.gov/mnreports/ams_3658.pdf

SOURCE: The slaughter data are gathered and tabulated in a cooperative effort by the Agricultural Marketing Service, the Food Safety and Inspection Service, and the National Agricultural Statistics Service, all of USDA

FEDERAL MILK ORDER CLASS III MILK PRICES (3.5% Butterfat)

YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2020	17.05	17.00	16.25	13.07	12.14	21.04	24.54	19.77	16.43	21.61	23.34	15.72
2021	16.04	15.75	16.15	17.67	18.96	17.21	16.49	15.95	16.53	17.83	18.03	18.36
2022	20.38	20.91	22.45	24.42	25.21	24.33	22.52	20.10	19.82	21.81	21.01	20.50
2023	19.43	17.78	18.10	18.52	16.11	14.91	13.77	17.19	18.39	16.84	17.15	16.04
2024	15.17	16.08	16.34	15.50	18.55	19.87	19.79	20.66	23.34	22.85	19.95	18.62

FEDERAL MILK ORDER CLASS IV MILK PRICES (3.5% Butterfat)

YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2020	16.65	16.20	14.87	11.40	10.67	12.90	13.76	12.53	12.75	13.47	13.30	13.36
2021	13.75	13.19	14.18	15.42	16.16	16.35	16.00	15.92	16.36	17.04	18.79	19.88
2022	23.09	24.00	24.82	25.31	24.99	25.83	25.79	24.81	24.63	24.96	23.30	22.12
2023	20.01	18.86	18.38	17.95	18.10	18.26	18.26	18.91	19.09	21.49	20.87	19.23
2024	19.39	19.85	20.09	20.11	20.50	21.08	21.31	21.58	22.29	20.90	21.12	20.74

FEDERAL MILK ORDER CLASS PRICES FOR 2025 (3.5% Butterfat)

CLASS	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
I (BASE)	20.38	21.27	21.02	19.57	18.37	17.26	18.82					
II	21.58	21.08	20.12	19.22	18.72							
III	20.34	20.18	18.62	17.48	18.57							
IV	20.73	19.90	18.21	17.92	18.13							

Further information may be found at: <https://www.ams.usda.gov/rules-regulations/mmr/dmr>

NATIONAL DAIRY PRODUCTS SALES REPORT
U.S. AVERAGES AND TOTAL POUNDS

WEEK ENDING	BUTTER	CHEESE 40# BLOCKS	DRY WHEY	NDM
06/21/2025	2,5037 5,724,474	1,9508 10,687,803	0,5592 6,148,248	1,2467 13,998,287

Further data and revisions may be found on the internet at: <http://www.ams.usda.gov/rules-regulations/mmr/dmr>

CME GROUP, INC FUTURES
Selected closing prices

CLASS III MILK FUTURES (Pit-Traded) (\$/cwt)

DATE	6/20	6/23	6/24	6/25	6/26
JUN 25	18.67	18.67	18.67	18.67	18.75
JUL 25	17.51	17.26	16.96	17.00	17.09
AUG 25	18.11	17.87	17.78	17.66	17.70

CLASS IV MILK FUTURES (Pit-Traded) (\$/cwt)

DATE	6/20	6/23	6/24	6/25	6/26
JUN 25	18.45	18.45	18.45	18.45	18.44
JUL 25	19.05	18.99	18.83	18.83	18.83
AUG 25	19.31	19.31	19.13	19.06	19.06

CASH SETTLED BUTTER FUTURES (Electronic-Traded) (¢/lb)

DATE	6/20	6/23	6/24	6/25	6/26
JUN 25	250.975	250.975	251.475	251.475	249.975
JUL 25	259.000	257.775	259.675	258.250	258.100
AUG 25	268.000	265.775	267.900	265.125	265.325

NONFAT DRY MILK FUTURES (Pit-Traded) (¢/lb)

DATE	6/20	6/23	6/24	6/25	6/26
JUN 25	125.500	125.500	125.500	125.500	125.500
JUL 25	126.525	126.525	125.925	125.925	125.925
AUG 25	126.300	126.300	125.750	125.700	125.700

DRY WHEY FUTURES (Electronic-Traded) (¢/lb)

DATE	6/20	6/23	6/24	6/25	6/26
JUN 25	54.750	54.750	54.950	54.950	55.000
JUL 25	54.525	54.000	54.075	54.050	55.050
AUG 25	53.000	53.000	52.350	52.750	54.000

CASH SETTLED CHEESE FUTURES (Electronic-Traded) (\$/lb)

DATE	6/20	6/23	6/24	6/25	6/26
JUN 25	1.918	1.918	1.918	1.918	1.923
JUL 25	1.794	1.777	1.745	1.750	1.753
AUG 25	1.862	1.844	1.832	1.818	1.814

Further information may be found at: <http://www.cmegroup.com/market-data/daily-bulletin.html>

ORGANIC DAIRY MARKET NEWS

Information gathered May 19 - 30, 2025

ORGANIC DAIRY MARKET OVERVIEW

The Transition to Organic Partnership Program (TOPP) was formed through cooperative agreements between the USDA and non-profit organizations to provide technical assistance and support for transitioning and existing organic farmers. A calendar of events held by partner organizations can be found at the following link:
<https://www.organictransition.org/events/>

A selection of upcoming events is included below:

- FOG's Science of IMP for Organic Farms, virtual - June 30
- MGA's Cover Crop and Small Grains Tour, Old Town, ME - July 9
- ISU's Field Day: Southern Goods, LLC, Waterloo, IA - July 9
- NGGC's Field Day at Granite Grains, Amherst, NH - July 10

ORGANIC DAIRY FLUID OVERVIEW

Federal Milk Market Order 1, in New England, reports utilization of types of organic milk by pool plants. During April 2025, organic whole milk utilization totaled 19.41 million pounds, down from 21.43 million pounds the previous year. The butterfat content, 3.28 percent, is up from 3.27 a year ago. The utilization of organic reduced fat milk, 15.44 million pounds, decreased from 17.51 million pounds a year ago. The butterfat content, 1.44 percent, decreased from 1.47 percent the previous year.

The April 2025 European organic milk average pay price increased in Austria, Germany, and Bavaria compared to March but decreased in France. The average pay price in April 2025 was up from a year ago in Austria, France, Germany, and Bavaria.

Organic Milk Pay Prices in Europe
April 2025

Country	Euros/100KG	*(USD/100KG)	% Change Mar 2025	% Change Apr 2024
Austria (1)	60.07	\$68.28	+0.07	+10.89
Austria (2)	65.71	\$74.69	+0.11	+9.74
Germany	64.29	\$73.07	+0.39	+15.17
Bavaria	64.72	\$73.56	+0.36	+15.51
France	45.19	\$51.36	-5.54	+5.43

*Results are based on the exchange rate for March 15, 2024, exchange rate of 1 Euro/1.13663 \$USD.

In a recent report from a Pacific Northwest livestock auction, the top 10 organic cull cows and the overall average for organic cull cows traded lower than conventional cull cows. The average price for the top 10 organic cows auctioned was \$131.57 per hundredweight, compared to an average price of \$154.26 per hundredweight for the top 10 conventional cows auctioned. The average weight for the top 10 conventional cows was 1,498.0 pounds compared to 1,081.0 pounds for the top 10 organic cows. The overall price for organic cows auctioned was \$122.57 per hundredweight with an average weight of 978.61 pounds, while the overall price for conventional cows auctioned was \$125.31 per hundredweight with an average weight of 1,207.76 pounds.

NATIONAL ORGANIC GRAIN FEEDSTUFF

Compared to last period, trade is active with good demand for organic feed corn. Organic feed corn sold 23 cents higher delivered with forward contracts delivering Q2 2025 through Q3 2026. Trade activity is light amid good demand for organic feed soybeans. Organic feed soybeans sold 1.29 higher delivered with forward contracts delivering Q2-Q4 2025. Trade activity and demand are light for organic feed hard red winter and soft red winter wheat. Organic feed wheat sold 49 cents lower delivered with forward contracts delivering Q2-Q3 2025. There were no comparable trades for any other organic grains. The next report will be published Wednesday, July 9, 2025.

Grower FOB Farm Gate Organic Grain				
Spot Transactions				
Feed Grade	Price Range	Avg.	Change	Prior Year
Yellow Corn	7.00 - 8.15	7.63	0.15	6.11
Soybeans	N/A - N/A	N/A	N/A	18.27

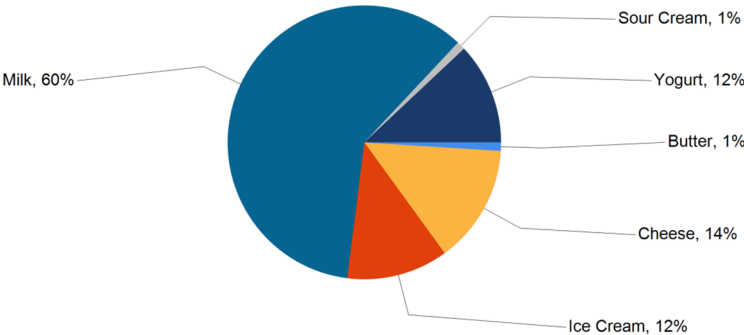
Forward Contracts		
Feed Grade	Price Range	Delivery Period
Yellow Corn	8.00 - 9.03	Jun-25 - Sep-26
Soybeans	22.00 - 23.00	Jun-25 - Dec-25
Wheat	6.15 - 8.46	Jun-25 - Sep-25

*All prices in \$/bu

ORGANIC DAIRY RETAIL OVERVIEW

The number of organic dairy ads found in the week 26 retail ad survey are up 79 percent from the previous survey. Ads for the most advertised organic dairy commodity, milk, increased 124 percent. Cheese remained the second most advertised organic dairy commodity, while appearing in 70 percent more ads. There were no ads in this week's survey for organic cottage cheese or cream cheese, though these commodities were present in the week 25 survey, but organic butter appeared in surveyed ads this week.

Percentage of Total Organic Ads by Commodity



Half gallons are the most advertised organic milk product this week and total ads are up 110 percent. The weighted average advertised price (average price) for organic half gallon milk is up 31 cents to \$6.07. Conventional half gallon milk has an average price of \$2.29, making the organic premium for this product \$3.78.

CONTINUED FROM PAGE 8

The number of ads for the most advertised organic cheese product, 6-8-ounce sliced cheese, are up 51 percent. The average price for organic 6-8-ounce sliced cheese is \$4.98, down 60 cents. This product's conventional counterpart has an average price of \$2.65. The week 26 organic premium for 6-8-ounce sliced cheese is \$2.33.

Total ads for organic ice cream increased 324 percent, the largest percentage increase for any organic commodity found in this week's retail ad survey. Ads for 48-64-ounce organic ice cream appeared in the week 26 survey, after being absent in the prior survey. The most advertised organic ice cream product is 14-16-ounce packages, which appeared in 199 percent more ads than last week and had an average price of \$7.27. The average price for conventional 48-64-ounce ice cream is \$4.26. This product has an organic premium of \$3.73.

**NATIONAL RETAIL ORGANIC DAIRY
WEIGHTED AVERAGE ADVERTISED PRICES**

COMMODITY	This Week	Last Week	Last Year
Butter - 8 oz.	n.a.	\$4.49	3.99
Butter - 1 lb.	\$7.49	n.a.	n.a.
Cheese - 6-8 oz. Block	\$4.79	\$8.09	\$5.49
Cheese - 6-8 oz. Shred	\$5.99	\$3.00	\$5.29
Cheese - 6-8 oz. Sliced	\$4.98	\$5.58	\$5.34
Cottage Cheese - 16 oz.	n.a.	\$4.99	\$4.94
Cream Cheese - 8 oz.	n.a.	\$4.65	n.a.
Ice Cream - 14-16 oz.	\$7.27	\$7.97	\$5.99
Ice Cream - 48-64 oz.	\$7.99	n.a.	\$7.99
Milk - Half Gal	\$6.07	\$5.76	\$4.93
Milk - Gallon	\$7.90	n.a.	\$7.31
Sour Cream - 16 oz.	\$3.99	\$4.23	\$3.03
Yogurt - 32 oz. Greek	\$7.99	\$6.11	\$6.41
Yogurt - 32 oz. Yogurt	\$5.20	\$4.68	\$4.26

May Milk Production

Milk production in the 24 major States during May totaled 19.1 billion pounds, up 1.7 percent from May 2024. April revised production, at 18.6 billion pounds, was up 1.7 percent from April 2024. The April revision represented an increase of 17 million pounds or 0.1 percent from last month's preliminary production estimate.

Production per cow in the 24 major States averaged 2,125 pounds for May, 7 pounds above May 2024.

The number of milk cows on farms in the 24 major States was 9.00 million head, 118,000 head more than May 2024, and 6,000 head more than April 2025.

May 2025 Milk Cows and Milk Production, by States							
State	Milk Cows ¹		Milk per Cow ²		Milk Production ²		
	2024	2025	2024	2025	2024	2025	Change from 2024
	(thousands)		(pounds)		(million pounds)		(percent)
AZ	192	191	2,185	2,190	420	418	-0.5
CA	1,708	1,710	2,095	2,055	3,578	3,514	-1.8
CO	203	210	2,230	2,240	453	470	3.8
FL	100	95	1,780	1,885	178	179	0.6
GA	85	87	1,945	2,045	165	178	7.9
ID	666	697	2,160	2,190	1,439	1,526	6.0
IL	78	75	1,930	1,930	151	145	-4.0
IN	189	189	2,055	2,070	388	391	0.8
IA	243	244	2,150	2,155	522	526	0.8
KS	173	199	2,065	2,075	357	413	15.7
MI	438	447	2,375	2,400	1,040	1,073	3.2
MN	446	441	2,020	2,035	901	897	-0.4
NM	238	239	2,170	2,165	516	517	0.2
NY	630	638	2,230	2,230	1,405	1,423	1.3
OH	253	253	1,930	1,970	488	498	2.0
OR	118	116	1,840	1,830	217	212	-2.3
PA	465	464	1,825	1,830	849	849	-
SD	212	230	1,975	1,995	419	459	9.5
TX	645	690	2,235	2,275	1,442	1,570	8.9
UT	91	94	2,030	2,025	185	190	2.7
VT	114	113	1,885	1,915	215	216	0.5
VA	67	67	1,820	1,840	122	123	0.8
WA	260	250	2,105	2,115	547	529	-3.3
WI	1,272	1,265	2,220	2,230	2,824	2,821	-0.1
24 State Total	8,886	9,004	2,118	2,125	18,821	19,137	1.7

¹ Includes dry cows. Excludes heifers not yet fresh.
² Excludes milk sucked by calves.

Source: U.S. Department of Agriculture. National Agricultural Statistics Service. Agricultural Statistics Board. *Milk Production*, (June 2025).

MONTHLY COLD STORAGE REPORT – TOTAL U.S. STOCKS

NOTE: Data for this report is collected from public, private and semiprivate warehouses, apple houses, and meat packing plants where food products are generally stored for 30 days or more. Commodities in space owned or leased and operated by the armed services are not reported. Food stocks held under bond are included in the storage data.

All stocks in thousand pounds except where otherwise indicated

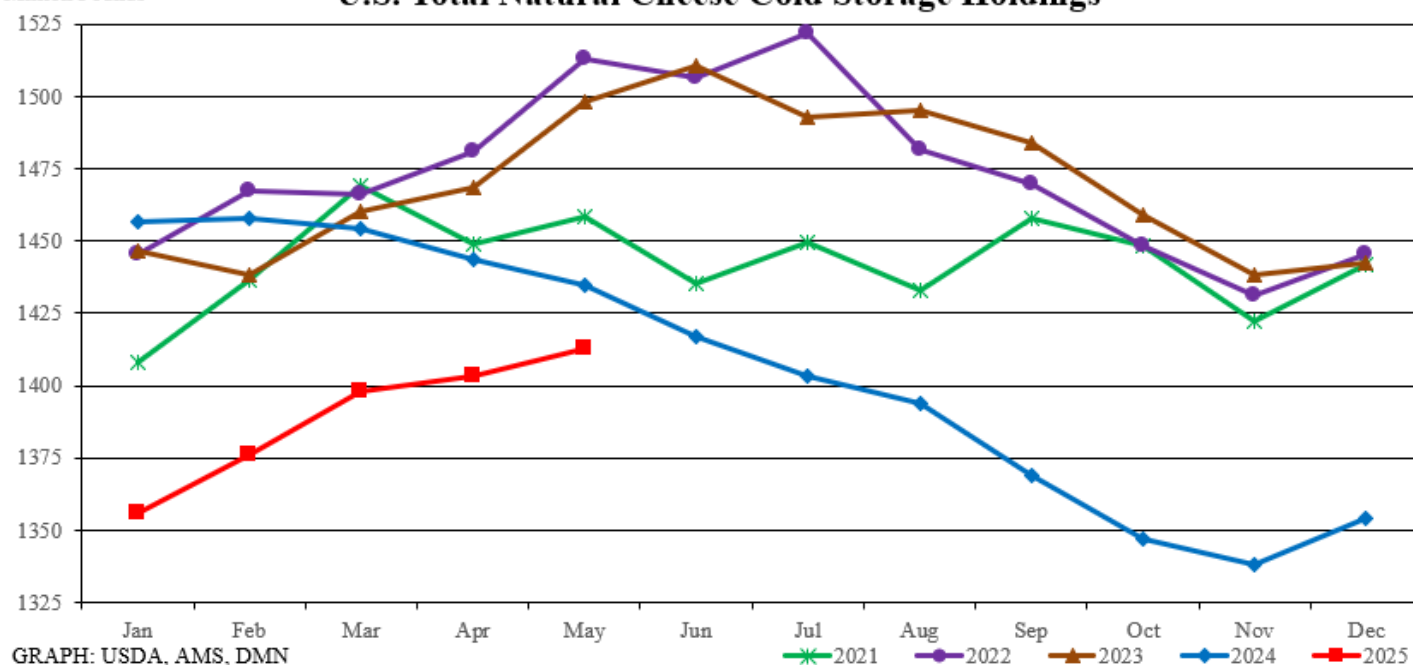
U.S. HOLDINGS OF DAIRY PRODUCTS						
COMMODITY	APRIL 30, 2023	APRIL 30, 2024	REVISED APRIL 30, 2025	MAY 31, 2023	MAY 31, 2024	MAY 31, 2025
Butter	331,506	362,089	336,822	367,868	379,750	361,565
Cheese, Natural American	841,910	825,532	801,881	857,083	816,105	807,440
Cheese, Swiss	21,584	21,996	22,975	24,329	21,736	22,746
Cheese, Other Natural	605,005	595,877	578,633	616,408	596,617	582,331
Total Cheese	1,468,499	1,443,405	1,403,489	1,497,820	1,434,458	1,412,517

MAY STORAGE HOLDINGS BY REGION									
REGION	Natural American Cheese			Butter *			Other Natural Cheese		
	2023	2024	2025	2023	2024	2025	2023	2024	2025
New England	76,850	77,754	83,799				428	698	867
Middle Atlantic	77,575	70,010	63,017				18,775	17,244	15,819
East North Central	363,408	356,953	337,321				386,858	370,380	357,034
West North Central	138,416	149,790	157,543				45,013	19,690	26,457
South Atlantic	382	256	2,118				46,593	49,879	53,669
East South Central	25,530	6,823	2,914				22,208	22,568	19,219
West South Central	4,662	12,246	5,438				1,137	6,552	5,384
Mountain	56,649	48,656	60,847				9,625	6,912	8,759
Pacific	113,611	93,617	94,443				85,771	102,694	95,123
TOTAL	857,083	816,105	807,440	367,868	379,750	361,565	616,408	596,617	582,331

*Regional breakdowns are not reported to avoid possible disclosure of individual operations.

Million Pounds

U.S. Total Natural Cheese Cold Storage Holdings



GRAPH: USDA, AMS, DMN

Mailbox Milk Prices for Selected Reporting Areas in Federal Milk Orders, March 2025, With Comparisons

In March 2025, mailbox milk prices for selected reporting areas in Federal milk orders averaged \$21.46 per cwt, down \$1.86 from the February 2025 average and up \$1.48 per cwt from the March 2024 average. The component tests of producer milk in March 2025 were: butterfat, 4.33%; protein, 3.36%; and other solids, 5.79%.

Mailbox Milk Prices, March 2025

Reporting Area ¹	Mailbox Milk Price ²		
	Mar 2024	Feb 2025	Mar 2025
	<i>(dollars per hundredweight)</i>		
New England States ³	22.08	24.17	22.64
New York	21.85	24.28	22.54
Eastern Pennsylvania ⁴	21.33	23.63	22.13
Appalachian States ⁵	22.22	24.24	23.01
Southeast States ⁶	23.45	25.19	24.17
Southern Missouri ⁷	19.77	23.67	21.10
Florida	24.11	26.12	25.37
Western Pennsylvania ⁸	22.19	24.49	21.57
Ohio	20.98	26.17	22.79
Indiana	21.26	23.10	22.07
Michigan	20.14	24.42	21.43
Wisconsin	18.91	23.43	21.63
Minnesota	18.66	23.48	21.31
Iowa	18.44	22.59	20.70
Illinois	20.07	23.74	21.84
Corn Belt States ⁹	19.01	21.97	20.33
Western Texas ¹⁰	19.27	22.05	20.56
New Mexico	18.26	20.36	19.43
Northwest States ¹¹	19.71	21.53	19.22
California	19.50	23.02	21.18
All Federal Order Areas ¹²	19.98	23.32	21.46

¹ Areas for which prices are reported for at least 75% of the milk marketed under Federal milk orders. ² Net pay prices received by dairy farmers for milk. Prices reflect all payments received for milk sold and all costs associated with marketing the milk. Prices are weighted averages of the prices reported for all orders receiving milk from the reporting area and are reported at the average butterfat tests. ³ Includes Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island and Vermont. ⁴ Includes all counties to the east of those listed in ⁸. ⁵ Includes Kentucky, North Carolina, South Carolina, Tennessee, and Virginia. ⁶ Includes Alabama, Arkansas, Georgia, Louisiana, and Mississippi. ⁷ Includes the counties Vernon, Cedar, Polk, Dallas, Laclede, Texas, Dent, Crawford, Washington, St. Francois, and Perry, and all those to the south of these. ⁸ Includes the counties of Warren, Elk, Clearfield, Indiana, Westmoreland, and Fayette, and all those counties to the west of these. ⁹ Includes Kansas, Nebraska, and the Missouri counties to the north of those listed in ⁷. ¹⁰ Includes all counties to the west of Fanin, Hunt, Van Zandt, Henderson, Houston, Cherokee, Nacogdoches, and Shelby. ¹¹ Includes Oregon and Washington. ¹² Weighted average of prices for all reporting areas.

Market Summary and Utilization Report, May 2025

Highlights. During May, 12.9 billion pounds of milk were received from Federally pooled producers. This volume of milk is 0.5 percent higher than the 2024 volume. Regulated handlers pooled 3.4 billion pounds of producer milk as Class I products, up 0.2 percent when compared to the previous year. The all-market average Class utilization percentages were: Class I = 26%, Class II = 13%, Class III = 36%, Class IV = 25%. The weighted average statistical uniform price was \$19.08 per cwt, 0.22 higher than last month and \$0.70 lower than last year.

Federal Milk Order Marketing Area ¹	Order Number	Receipts of Producer Milk		Utilization of Producer Milk in Class I	
		Total	Change from Prev. Year	Total	Change from Prev. Year
		(million lbs)	(percent)	(million lbs)	(percent)
Northeast (Boston)	001	2,413.8	3.8	653.3	-1.5
Appalachian (Charlotte)	005	423.8	-3.7	300.0	-3.3
Florida (Tampa)	006	200.5	-3.7	164.1	-3.0
Southeast (Atlanta)	007	304.3	4.3	208.6	0.8
Upper Midwest (Chicago)	030	2,121.1	-23.0	162.7	1.1
Central (Kansas City)	032	1,321.9	0.1	336.7	-5.2
Mideast (Cleveland)	033	1,804.3	31.2	572.6	8.8
California (Los Angeles)	051	2,326.6	10.6	388.0	-2.6
Pacific Northwest (Seattle)	124	520.7	-17.5	122.6	-7.8
Southwest (Dallas)	126	1,110.2	-0.6	331.7	4.0
Arizona (Phoenix)	131	372.5	27.5	119.4	8.3
All Market Total or Average ²		12,919.7	0.5	3,359.6	0.2

¹ Each name in parentheses is the major city in the principal pricing point of the market. ² Totals may not add due to rounding. Averages are the weighted average percent change.

Federal Milk Order Marketing Area ¹	Order Number	Utilization of Producer Milk in All Classes ²				Uniform Price ³
		Class I	Class II	Class III	Class IV	
		(percent) ²				(\$ per cwt)
Northeast (Boston)	001	27	26	30	16	19.59
Appalachian (Charlotte)	005	71	19	3	7	20.98
Florida (Tampa)	006	82	16	1	1	22.90
Southeast (Atlanta)	007	69	17	5	10	21.36
Upper Midwest (Chicago)	030	8	3	80	9	18.64
Central (Kansas City)	032	25	11	40	23	18.41
Mideast (Cleveland)	033	32	19	34	15	18.80
California (Los Angeles)	051	17	6	22	56	18.64
Pacific Northwest (Seattle)	124	24	7	30	39	18.49
Southwest (Dallas)	126	30	12	22	36	19.16
Arizona (Phoenix)	131	32	9	29	30	19.17
All Market Total or Average ³		26	13	36	25	19.08

¹ Each name in parentheses is the major city in the principal pricing point of the market. ² Totals may not add to 100 percent due to rounding. Averages are weighted averages. ³ Statistical uniform prices for component pricing orders (Class III price plus producer price differential). For other orders, uniform skim milk price times 0.965 plus uniform butterfat price times 3.5.

June 2025 Highlights: U.S. simple average prices are: \$4.38 per gallon for conventional whole milk, \$4.33 per gallon for conventional reduced fat 2% milk, \$5.24 per half gallon organic whole milk, and \$5.25 per half gallon organic reduced fat 2% milk.

Retail Prices for Conventional Whole Milk, Average of Three Outlets, Selected Cities, by Months, 2025 ¹

City and State	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg ²
	<i>(dollars per gallon)</i>												
Atlanta, GA	4.46	4.31	4.31	4.34	4.34	4.31							4.35
Baltimore, MD	4.34	4.47	4.54	4.49	4.44	4.44							4.45
Boston, MA	4.16	4.16	4.16	4.16	4.20	4.16							4.17
Chicago, IL	5.52	5.42	5.42	5.42	5.29	5.22							5.38
Cincinnati, OH	3.48	3.49	3.45	3.45	3.60	3.33							3.47
Cleveland, OH	4.22	4.22	4.22	4.22	4.32	4.32							4.25
Dallas, TX	3.40	3.43	3.33	3.48	3.33	3.31							3.38
Denver, CO	4.59	4.92	4.32	4.42	4.46	4.52							4.54
Detroit, MI	3.78	3.78	3.78	3.80	3.76	3.76							3.78
Hartford, CT	4.42	4.42	4.42	4.42	4.42	4.42							4.42
Houston, TX	4.00	4.00	4.00	4.05	3.93	3.89							3.98
Indianapolis, IN	3.47	3.47	3.47	3.47	3.47	3.41							3.46
Kansas City, MO	6.04	6.08	6.08	6.08	6.02	5.75							6.01
Louisville, KY	3.43	3.51	3.58	3.75	4.00	3.64							3.65
Miami, FL	4.45	4.45	4.43	4.17	4.17	4.42							4.35
Milwaukee, WI	4.52	4.72	4.69	4.39	4.42	4.42							4.53
Minneapolis, MN	4.96	4.96	4.69	4.72	4.72	4.72							4.80
New Orleans, LA	4.81	4.81	4.98	4.98	4.98	4.32							4.81
New York, NY	5.05	5.06	5.06	5.05	4.96	4.96							5.02
Oklahoma City, OK ³		4.53	4.72	4.88	4.40	4.43							4.59
Philadelphia, PA	5.42	4.94	5.47	5.44	5.27	5.29							5.31
Phoenix, AZ	3.72	3.69	3.76	3.49	3.56	3.43							3.61
Pittsburgh, PA	5.16	5.13	5.13	5.00	4.96	4.98							5.06
Portland, OR	4.39	4.39	4.39	4.49	4.49	4.46							4.44
Sacramento, CA	5.12	5.19	5.22	5.25	5.25	5.25							5.21
Seattle, WA	4.82	4.92	4.92	4.92	4.99	4.82							4.90
St. Louis, MO	5.15	5.10	5.11	5.11	5.09	5.14							5.12
Syracuse, NY	4.05	4.05	4.11	4.11	4.11	3.98							4.07
Washington, DC	4.14	4.14	4.14	3.89	3.89	3.89							4.02
Wichita, KS	4.52	4.53	4.68	4.73	4.53	4.40							4.57
Simple Average	4.47	4.48	4.49	4.47	4.45	4.38							4.46

¹ As collected by Federal milk order market administrators based on a survey conducted one day between the 1st and 10th of each month (excluding Fridays and weekends) in selected cities or metropolitan areas. One outlet of the largest and second largest food store chains and the largest convenience store chain are surveyed. The price represents the most common brand in nonreturnable containers. ² Simple average of monthly prices. ³ Retail price data for Oklahoma City, OK, were temporarily unavailable July 2024 to January 2025.

Retail Prices for Conventional Reduced Fat (2%) Milk, Average of Three Outlets, Selected Cities, by Months, 2025 ¹

City and State	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg ²
	<i>(dollars per gallon)</i>												
Atlanta, GA	4.46	4.31	4.31	4.34	4.34	4.31							4.35
Baltimore, MD	4.34	4.47	4.54	4.49	4.44	4.44							4.45
Boston, MA	4.16	4.16	4.16	4.16	4.20	4.16							4.17
Chicago, IL	5.39	5.36	5.36	5.39	5.39	5.32							5.37
Cincinnati, OH	3.48	3.49	3.45	3.45	3.60	3.33							3.47
Cleveland, OH	4.22	4.22	4.22	4.22	4.32	4.32							4.25
Dallas, TX	3.40	3.43	3.33	3.48	3.33	3.31							3.38
Denver, CO	4.39	4.92	4.12	4.22	4.26	4.32							4.37
Detroit, MI	3.78	3.78	3.78	3.80	3.76	3.76							3.78
Hartford, CT	4.42	4.42	4.42	4.42	4.42	4.42							4.42
Houston, TX	4.00	4.00	4.00	4.05	3.93	3.89							3.98
Indianapolis, IN	3.47	3.47	3.47	3.47	3.47	3.41							3.46
Kansas City, MO	5.64	5.64	5.64	5.66	5.62	5.61							5.64
Louisville, KY	3.43	3.51	3.58	3.75	4.00	3.64							3.65
Miami, FL	4.35	4.35	4.30	4.17	4.03	4.42							4.27
Milwaukee, WI	4.09	4.22	4.52	4.42	4.26	4.22							4.29
Minneapolis, MN	4.79	4.62	4.52	4.82	4.82	4.82							4.73
New Orleans, LA	4.71	4.81	4.98	4.83	4.83	4.32							4.75
New York, NY	5.05	5.06	5.06	5.05	4.96	4.96							5.02
Oklahoma City, OK ³		4.53	4.72	4.88	4.40	4.43							4.59
Philadelphia, PA	5.27	4.94	5.32	5.29	4.74	5.01							5.10
Phoenix, AZ	3.72	3.69	3.76	3.49	3.56	3.43							3.61
Pittsburgh, PA	4.89	4.86	4.93	4.74	4.71	4.72							4.81
Portland, OR	4.39	4.39	4.39	4.49	4.49	4.46							4.44
Sacramento, CA	5.12	5.19	5.22	5.22	5.22	5.22							5.20
Seattle, WA	4.72	4.82	4.82	4.82	4.89	4.72							4.80
St. Louis, MO	4.90	4.84	4.87	4.87	4.87	4.89							4.87
Syracuse, NY	3.91	3.91	3.98	3.98	3.98	3.85							3.94
Washington, DC	4.14	4.14	4.14	3.89	3.89	3.89							4.02
Wichita, KS	4.52	4.53	4.68	4.73	4.53	4.40							4.57
Simple Average	4.38	4.40	4.42	4.42	4.38	4.33							4.39

¹ As collected by Federal milk order market administrators based on a survey conducted one day between the 1st and 10th of each month (excluding Fridays and weekends) in selected cities or metropolitan areas. One outlet of the largest and second largest food store chains and the largest convenience store chain are surveyed. The price represents the most common brand in nonreturnable containers. ² Simple average of monthly prices. ³ Retail price data for Oklahoma City, OK, were temporarily unavailable July 2024 to January 2025.

Retail Prices for Organic Whole Milk, Average of Two Outlets, Selected Cities, by Months, 2025 ¹

City and State	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg ²
<i>(dollars per half gallon)</i>													
Atlanta, GA	3.99	4.29	4.29	4.29	3.99	4.69							4.26
Baltimore, MD	5.64	6.14	5.74	5.74	5.74	5.84							5.81
Boston, MA	5.01	5.01	5.16	5.16	5.16	5.17							5.11
Chicago, IL	5.44	5.89	5.44	5.89	5.64	6.14							5.74
Cincinnati, OH	3.99	4.14	4.24	4.24	4.24	4.24							4.18
Cleveland, OH	4.39	4.39	4.39	4.39	4.49	4.54							4.43
Dallas, TX	3.99	4.14	4.21	4.21	4.31	4.21							4.18
Denver, CO	4.14	4.64	4.29	4.39	4.39	4.39							4.37
Detroit, MI	3.99	3.99	3.99	4.19	4.24	4.24							4.11
Hartford, CT	5.14	5.34	5.44	5.64	5.64	5.64							5.47
Houston, TX	3.99	4.14	4.21	4.21	4.21	4.21							4.16
Indianapolis, IN	3.99	3.99	4.31	4.31	4.21	4.61							4.24
Kansas City, MO	5.24	5.24	5.29	5.29	5.29	6.04							5.40
Louisville, KY	3.99	4.14	4.14	4.21	4.21	4.21							4.15
Miami, FL	4.15	4.15	4.28	4.51	4.51	4.28							4.31
Milwaukee, WI	5.44	5.94	5.89	5.89	6.29	6.29							5.96
Minneapolis, MN	4.94	5.34	4.94	5.64	5.64	5.74							5.37
New Orleans, LA	6.07	6.07	6.07	5.49	5.49	6.12							5.89
New York, NY	5.24	5.27	5.37	5.37	5.37	5.40							5.34
Oklahoma City, OK ³		4.14	4.12	4.80	4.80	5.86							4.74
Philadelphia, PA	6.14	5.64	6.29	6.29	6.29	6.29							6.16
Phoenix, AZ	4.74	4.89	4.89	4.89	4.89	5.14							4.91
Pittsburgh, PA	6.69	6.69	6.69	6.69	6.69	6.89							6.72
Portland, OR	6.24	6.24	6.24	6.49	6.49	6.49							6.37
Sacramento, CA	4.89	4.89	4.99	4.99	5.49	5.49							5.12
Seattle, WA	4.39	4.49	4.49	4.49	4.49	4.49							4.47
St. Louis, MO	5.34	5.34	5.41	5.41	5.41	5.96							5.48
Syracuse, NY	4.34	4.34	4.44	4.44	4.44	4.19							4.37
Washington, DC	5.64	5.64	5.74	5.74	5.74	5.84							5.72
Wichita, KS	3.99	4.14	4.21	4.31	4.21	4.61							4.25
Simple Average	4.87	4.96	4.97	5.05	5.07	5.24							5.03

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² Simple average of monthly prices. ³ Retail price data for Oklahoma City, OK, were temporarily unavailable July 2024 to January 2025.

**Retail Prices for Organic Reduced Fat (2%) Milk,
Average of Two Outlets, Selected Cities, by Months, 2025 ¹**

City and State	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg ²
	<i>(dollars per half gallon)</i>												
Atlanta, GA	3.99	4.29	4.29	4.29	3.99	4.69							4.26
Baltimore, MD	5.64	6.14	5.74	5.74	5.74	5.84							5.81
Boston, MA	5.01	5.01	5.16	5.16	5.16	5.17							5.11
Chicago, IL	5.44	5.89	5.44	5.89	5.64	6.14							5.74
Cincinnati, OH	3.99	4.14	4.24	4.24	4.24	4.24							4.18
Cleveland, OH	4.39	4.39	4.39	4.39	4.49	4.54							4.43
Dallas, TX	3.99	4.14	4.21	4.21	4.31	4.21							4.18
Denver, CO	4.14	4.64	4.29	4.39	4.39	4.39							4.37
Detroit, MI	3.99	3.99	3.99	4.19	4.24	4.24							4.11
Hartford, CT	5.14	5.34	5.44	5.64	5.64	5.64							5.47
Houston, TX	3.99	4.14	4.21	4.21	4.21	4.21							4.16
Indianapolis, IN	3.99	3.99	4.31	4.31	4.21	4.71							4.25
Kansas City, MO	5.24	5.24	5.29	5.29	5.29	6.04							5.40
Louisville, KY	3.99	4.14	4.14	4.21	4.21	4.21							4.15
Miami, FL	4.15	4.15	4.28	4.51	4.51	4.28							4.31
Milwaukee, WI	5.44	5.94	5.89	5.89	6.29	6.29							5.96
Minneapolis, MN	4.94	5.34	4.94	5.64	5.64	5.74							5.37
New Orleans, LA	6.07	6.07	6.07	7.09	7.09	6.12							6.42
New York, NY	5.24	5.27	5.37	5.37	5.37	5.40							5.34
Oklahoma City, OK ³		4.14	4.12	4.80	4.80	5.86							4.74
Philadelphia, PA	6.14	5.64	6.29	6.29	6.29	6.29							6.16
Phoenix, AZ	4.74	4.89	4.89	4.89	4.89	5.14							4.91
Pittsburgh, PA	6.69	6.69	6.69	6.69	6.69	6.89							6.72
Portland, OR	6.24	6.24	6.24	6.49	6.49	6.49							6.37
Sacramento, CA	4.89	4.89	4.99	4.99	5.49	5.49							5.12
Seattle, WA	4.39	4.49	4.49	4.49	4.49	4.49							4.47
St. Louis, MO	5.34	5.34	5.41	5.41	5.41	5.96							5.48
Syracuse, NY	4.34	4.34	4.44	4.44	4.44	4.19							4.37
Washington, DC	5.64	5.64	5.74	5.74	5.74	5.84							5.72
Wichita, KS	3.99	4.14	4.21	4.31	4.21	4.61							4.25
Simple Average	4.87	4.96	4.97	5.11	5.12	5.25							5.04

¹ As collected by Federal milk order market administrators based on a survey conducted one day between the 1st and 10th of each month (excluding Fridays and weekends) in selected cities or metropolitan areas. One outlet of the largest and second largest food store chains are surveyed. The price represents the most common brand in nonreturnable containers.

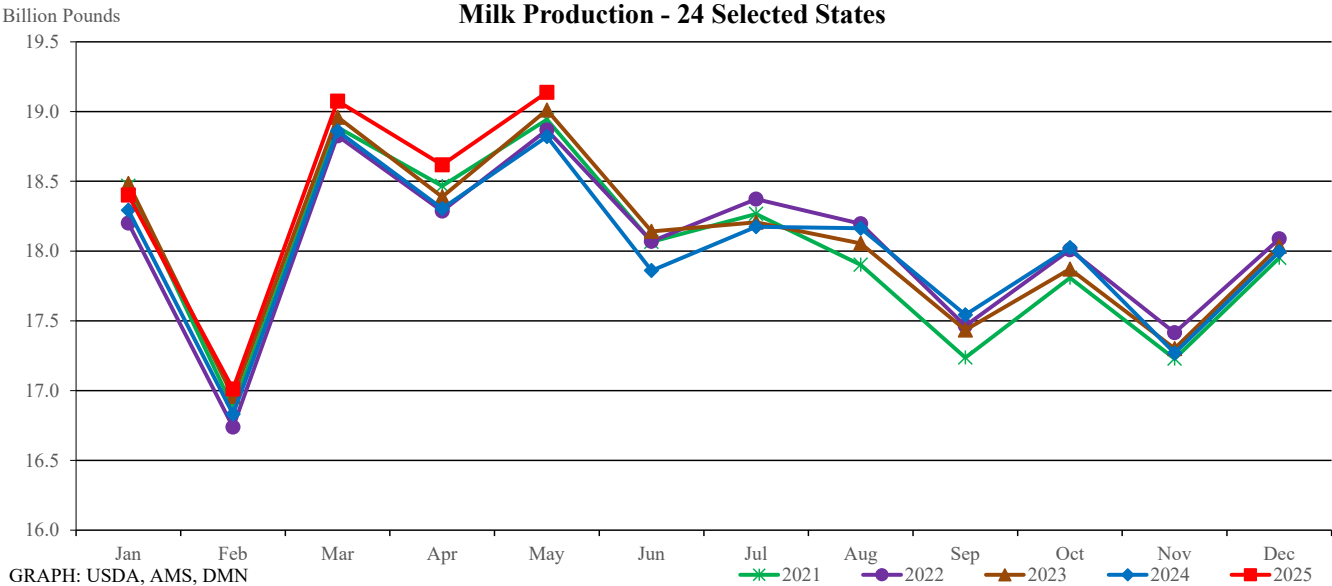
² Simple average of monthly prices. ³ Retail price data for Oklahoma City, OK, were temporarily unavailable July 2024 to January 2025.

U.S. Milk Production - 24 Selected States (Billion Pounds)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	18.468	16.878	18.887	18.467	18.942	18.067	18.267	17.902	17.237	17.809	17.229	17.952
2022	18.201	16.739	18.826	18.287	18.868	18.070	18.373	18.196	17.465	18.009	17.415	18.088
2023	18.485	16.958	18.960	18.389	19.011	18.142	18.207	18.056	17.435	17.872	17.302	18.034
2024	18.293	16.831	18.861	18.305	18.821	17.861	18.175	18.164	17.544	18.025	17.270	17.996
2025	18.401	17.011	19.075	18.618	19.137	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

DATA SOURCE: USDA, NASS Milk Production, released 06/20/2025

NOTE: February data adjusted to 28 day equivalents.

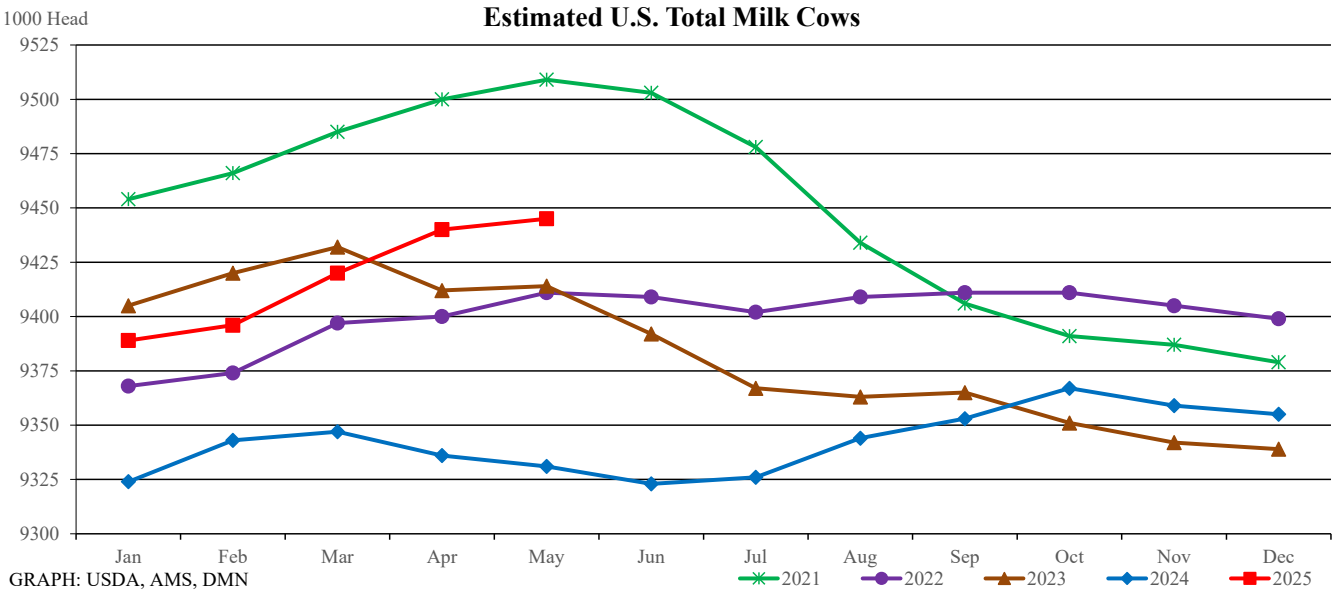


Estimated U.S. Total Milk Cows (1000 Head)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	9454	9466	9485	9500	9509	9503	9478	9434	9406	9391	9387	9379
2022	9368	9374	9397	9400	9411	9409	9402	9409	9411	9411	9405	9399
2023	9405	9420	9432	9412	9414	9392	9367	9363	9365	9351	9342	9339
2024	9324	9343	9347	9336	9331	9323	9326	9344	9353	9367	9359	9355
2025	9389	9396	9420	9440	9445	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

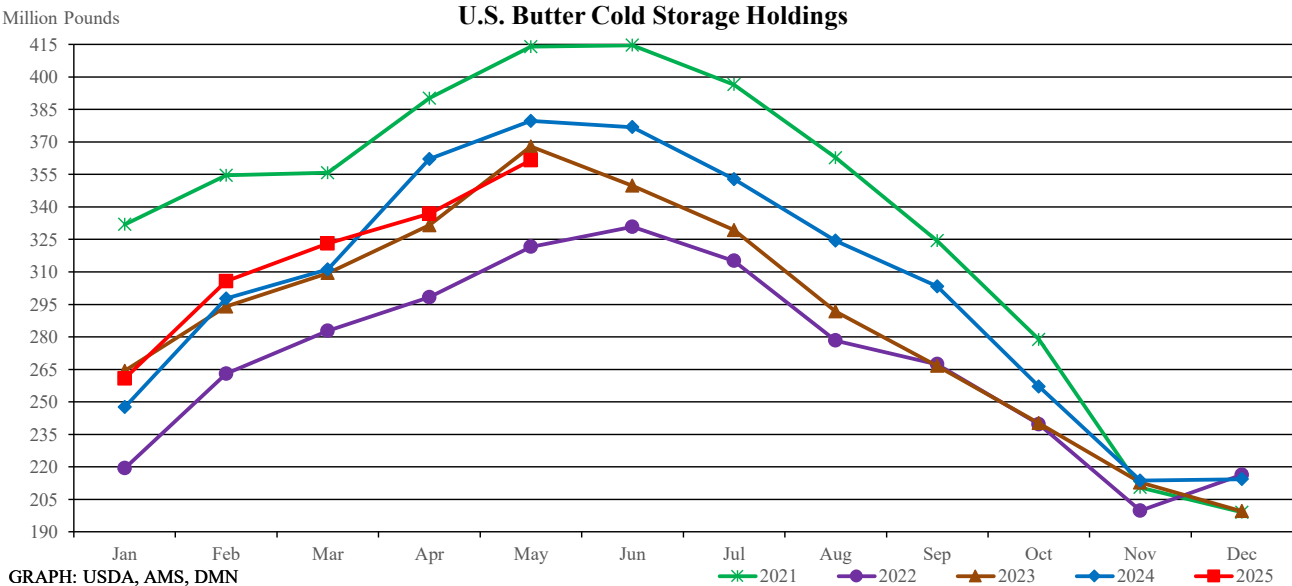
DATA SOURCE: USDA, NASS Milk Production, released 06/20/2025

Includes Dry Cows. Excludes heifers not yet fresh.



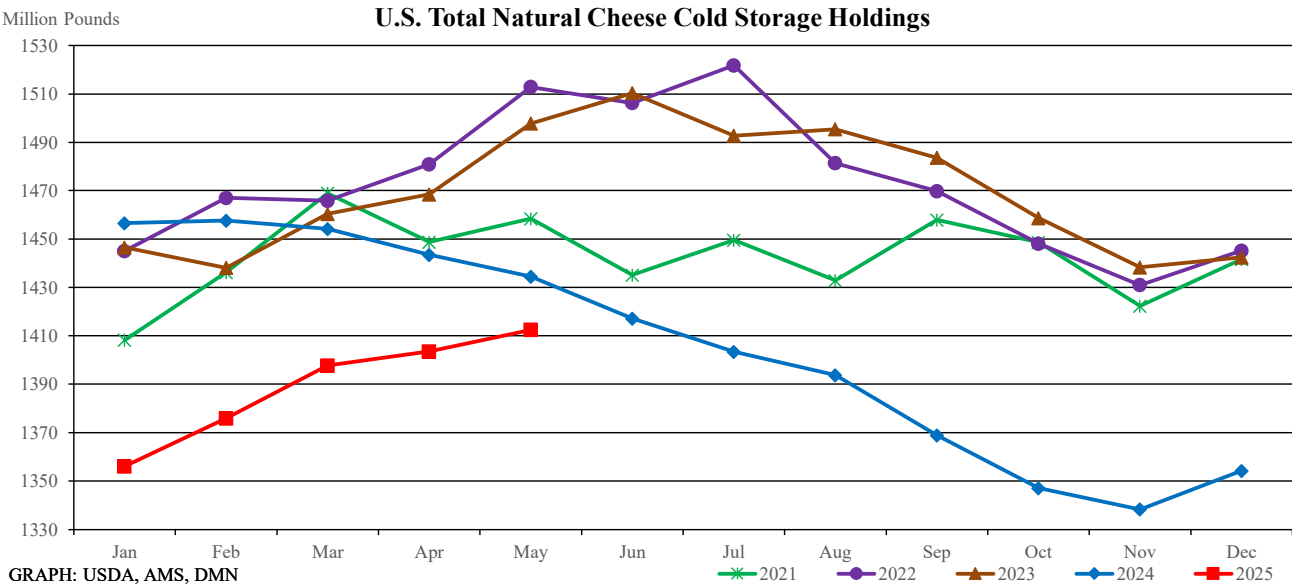
U.S. Butter Cold Storage Holdings (Million Pounds)												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	331.912	354.595	355.784	390.145	413.926	414.654	396.474	362.708	324.395	278.772	210.473	199.056
2022	219.353	263.028	282.821	298.334	321.575	330.840	315.097	278.298	267.356	239.666	199.775	216.295
2023	264.294	294.033	309.486	331.506	367.868	349.779	329.353	291.750	266.635	240.153	212.785	199.530
2024	247.588	297.689	311.146	362.089	379.750	376.834	352.856	324.395	303.350	257.111	213.629	214.284
2025	260.767	305.652	323.155	336.822	361.565	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, NASS Cold Storage, released 6/25/2025



U.S. Total Natural Cheese Cold Storage Holdings (Million Pounds)												
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	1408.2	1436.2	1469.0	1448.8	1458.4	1435.1	1449.5	1432.9	1457.9	1448.6	1422.3	1441.6
2022	1445.1	1467.0	1465.8	1480.9	1512.9	1506.3	1521.8	1481.5	1469.8	1448.1	1431.0	1445.1
2023	1446.5	1438.1	1460.4	1468.5	1497.8	1510.3	1492.8	1495.4	1483.6	1458.7	1438.3	1442.4
2024	1456.5	1457.6	1454.1	1443.4	1434.5	1417.1	1403.4	1393.7	1368.9	1347.0	1338.3	1354.2
2025	1356.1	1375.9	1397.7	1403.5	1412.5	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

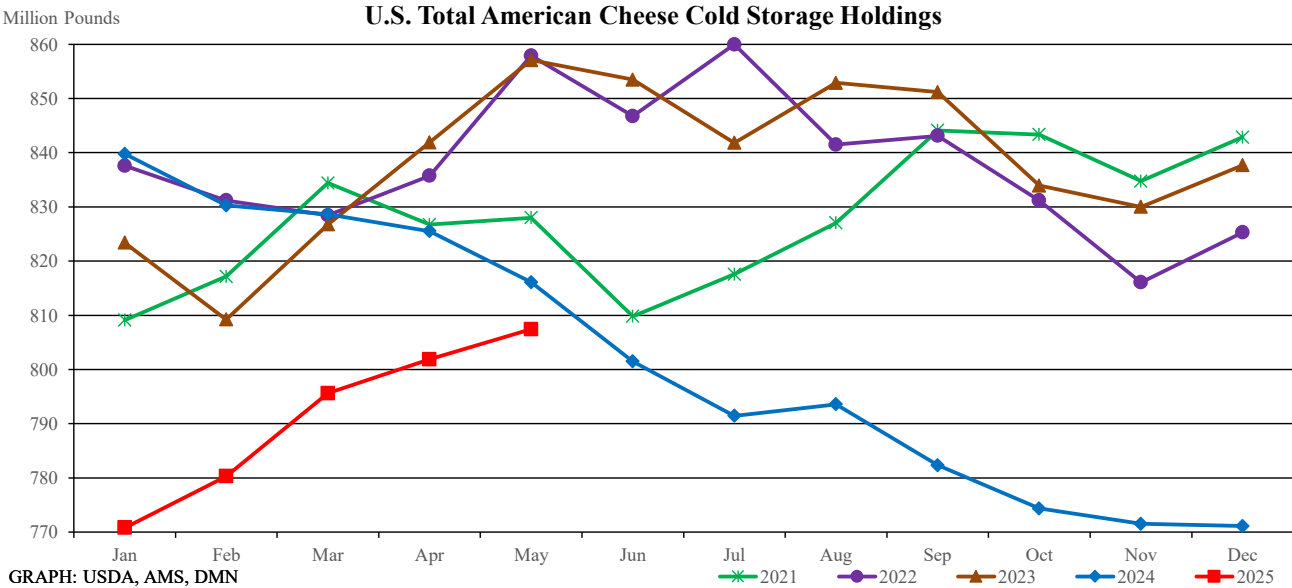
DATA SOURCE, USDA, NASS Cold Storage, released 6/25/2025



U.S. Total American Cheese Cold Storage Holdings (Million Pounds)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	809.110	817.169	834.403	826.740	827.995	809.825	817.589	827.067	844.115	843.347	834.775	842.869
2022	837.609	831.198	828.448	835.747	857.892	846.750	859.995	841.513	843.112	831.191	816.077	825.285
2023	823.405	809.238	826.768	841.910	857.083	853.497	841.822	852.876	851.186	833.923	830.006	837.682
2024	839.788	830.294	828.645	825.532	816.105	801.484	791.449	793.571	782.341	774.375	771.539	771.129
2025	770.798	780.299	795.619	801.881	807.440	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

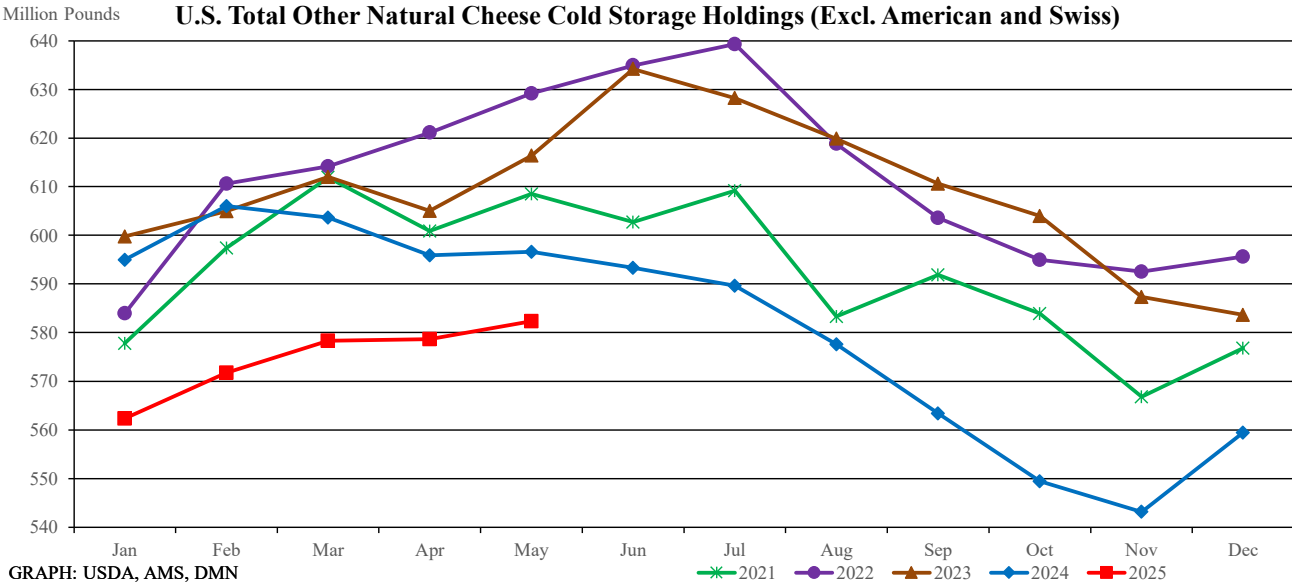
DATA SOURCE, USDA, NASS Cold Storage, released 6/25/2025



U.S. Total Other Natural Cheese Cold Storage Holdings (Million Pounds)
(Excluding American and Swiss Cheese)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021	577.789	597.385	611.912	600.862	608.496	602.698	609.166	583.310	591.856	583.885	566.827	576.834
2022	583.951	610.581	614.178	621.150	629.183	634.946	639.296	618.815	603.565	594.933	592.496	595.630
2023	599.762	604.955	612.008	605.005	616.408	634.201	628.248	619.902	610.620	603.942	587.321	583.670
2024	594.936	606.008	603.605	595.877	596.617	593.288	589.640	577.590	563.416	549.446	543.193	559.434
2025	562.347	571.722	578.323	578.633	582.331	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, NASS Cold Storage, released 6/25/2025





Email us with accessibility issues with this report.

Advertised Prices for Dairy Products at Major Retail Supermarket Outlets ending during the period of 6/27/2025 to 7/3/2025

Conventional ads increased 40 percent in week 26, while organic ads grew 79 percent. Every conventional commodity that appeared in last week's retail ad survey was present in more ads this week. In the first retail survey of the summer, ice cream overtook yogurt as the most advertised conventional dairy commodity and appeared in 68 percent more ads.

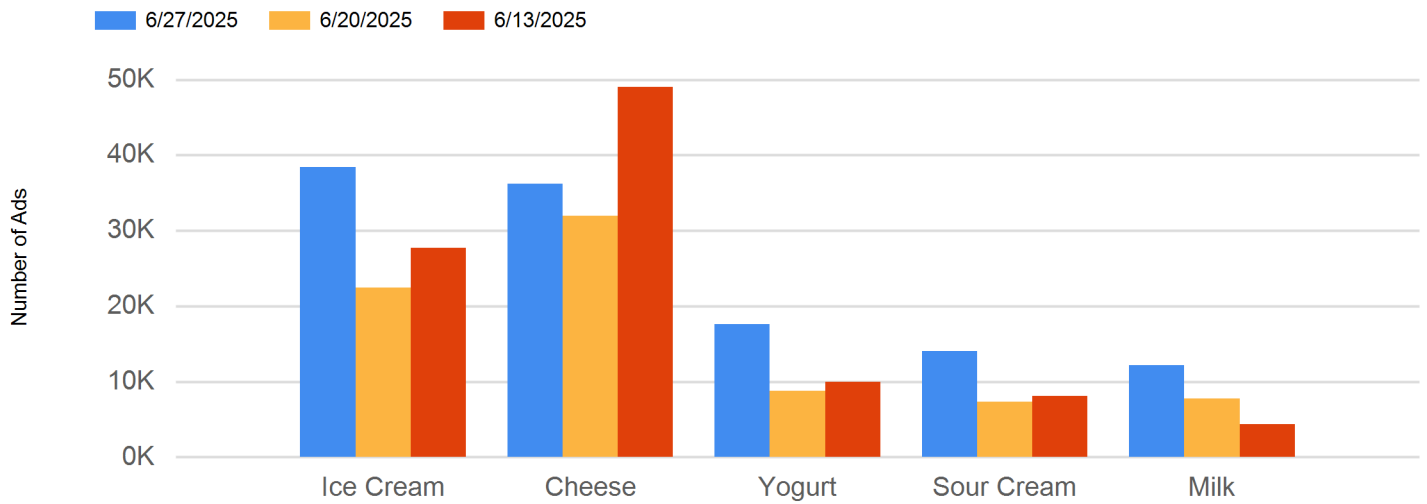
Total ads for organic ice cream, the third most advertised organic dairy commodity, are up 324 percent. The most advertised conventional ice cream product is sold in 48-64-ounce packages. Ads for this product are up 70 percent, and the weighted average advertised price (average price) is \$4.26. Organic 48-64-ounce ice cream is present in this week's survey but was absent last week. The average price for this product is \$7.99, making an organic premium of \$3.73.

The most advertised organic dairy commodity is milk, which is present in 124 percent more ads this week. Total ads for conventional milk grew 25 percent. Ads for conventional gallon milk are up 179 percent, but the average price is down 57 cents to \$3.24. Organic gallon milk appeared in surveyed ads this week with an average price of \$7.90. The organic premium for gallon milk is \$5.23.

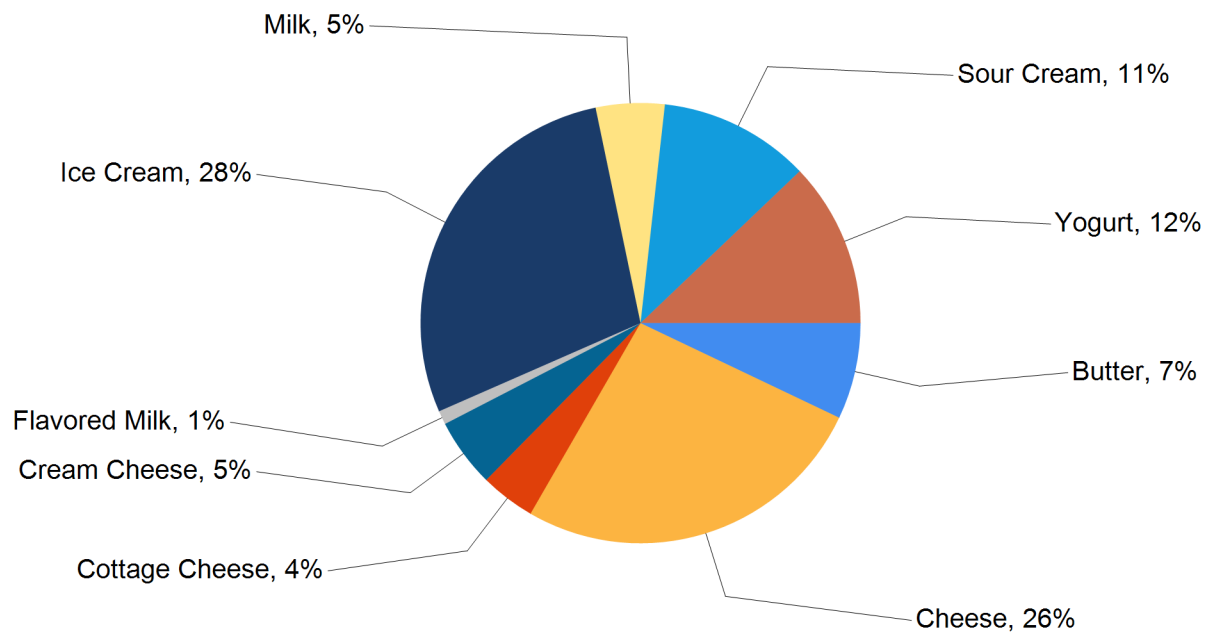
Cheese is the second most advertised dairy product in both the conventional and organic aisles this week. Conventional cheese ads grew 12 percent this week, while organic ads increased 70 percent. Conventional 6-8-ounce shred style cheese ads are down 17 percent this week, but the average price, \$2.91, is up 47 cents from last week. Organic 6-8-ounce cheese ads are up 50 percent and the average price is up \$2.99 to \$5.99. This product's week 26 organic premium is \$3.08.

Conventional yogurt ads are up 24 percent and organic yogurt ads grew 77 percent this week. Greek yogurt in 4-6-ounce packaging is the most advertised conventional yogurt product and is present in 11 percent more ads this week. The average price for this product is down 9 cents. There were no ads for 4-6-ounce organic Greek yogurt this week.

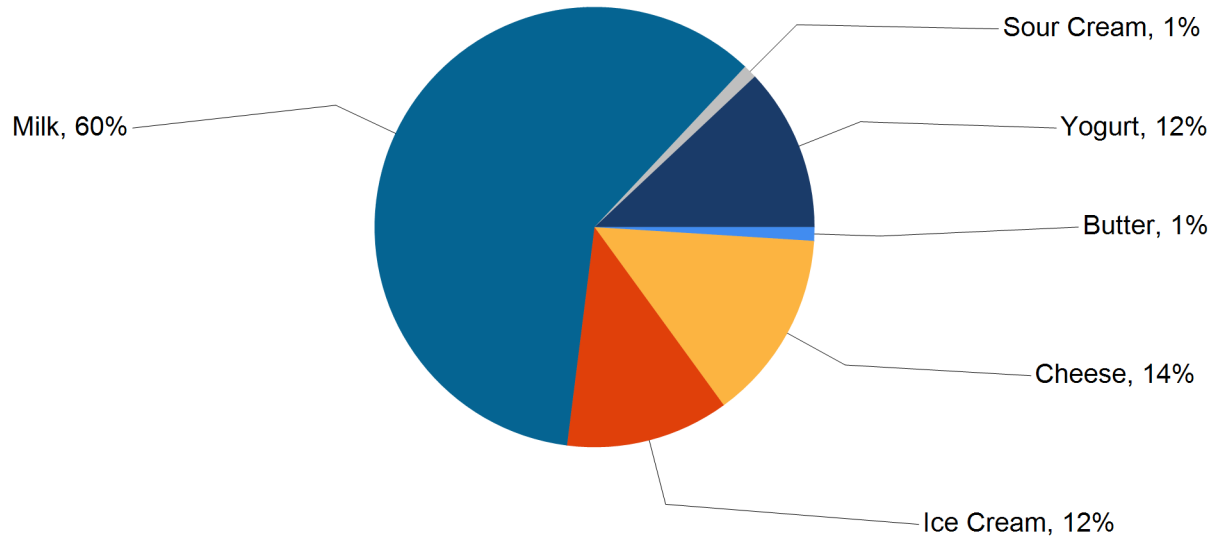
Top 5 Commodities Featured This Week



Percentage of Total Conventional Ads by Commodity



Percentage of Total Organic Ads by Commodity





NATIONAL -- CONVENTIONAL DAIRY PRODUCTS

Dairy								
Commodity	Type	Pack Size	THIS PERIOD		LAST WEEK		LAST YEAR	
			Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price
Butter		8 oz	1639	3.43	595	3.84	297	2.68
Butter		1 lb	8203	3.79	5786	3.71	9611	4.12
Cheese	Natural Varieties	6-8 oz Block	6379	2.80	5801	2.37	12853	2.41
Cheese	Natural Varieties	6-8 oz Shred	6903	2.91	8342	2.44	16928	2.45
Cheese	Natural Varieties	6-8 oz Sliced	5923	2.65	8088	2.32	16558	2.51
Cheese	Natural Varieties	1 lb Block	2456	4.89	2043	4.33	623	3.97
Cheese	Natural Varieties	1 lb Shred	3925	5.07	3709	4.00	3261	3.90
Cheese	Natural Varieties	1 lb Sliced	1707	2.99	265	3.49	496	3.62
Cheese	Natural Varieties	2 lb Block	2509	6.66	1056	7.87	1312	6.30
Cheese	Natural Varieties	2 lb Shred	4809	6.76	1709	6.71	3632	7.05
Cottage Cheese		16 oz	3148	2.52	2481	2.57	4605	2.66
Cottage Cheese		24 oz	2403	2.66	1884	2.59	3332	3.03
Cream Cheese		8 oz	6945	2.46	4024	2.42	7491	2.83
Cream Cheese		12 oz	74	5.49				
Flavored Milk	All Fat Tests	Half Gallon	351	3.64	686	2.16	229	3.33
Flavored Milk	All Fat Tests	Gallon	572	4.25	86	5.09	3648	3.11
Ice Cream		14-16 oz	15387	3.85	9349	3.71	10471	3.53
Ice Cream		48-64 oz	21875	4.26	12848	3.71	20778	3.72
Milk	All Fat Tests	Half Gallon	1602	2.29	3484	1.51	960	2.42
Milk	All Fat Tests	Gallon	4980	2.67	1783	3.24	4657	3.20
Sour Cream		16 oz	7219	2.24	4033	2.31	12779	2.24
Sour Cream		24 oz	6736	3.13	2895	2.86	1000	3.17
Yogurt	Greek	4-6 oz	5270	1.05	4766	1.14	6681	1.15
Yogurt	Yogurt	4-6 oz	4547	0.67	3356	0.69	3454	0.61
Yogurt	Greek	32 oz	2233	4.43	1604	4.79	4792	4.62
Yogurt	Yogurt	32 oz	4410	2.57	3599	3.21	4403	2.56



REGIONAL -- CONVENTIONAL DAIRY PRODUCTS

Commodity	Type	Pack Size	NORTHEAST U.S.			SOUTHEAST U.S.			MIDWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	1.99 - 3.00	690	2.81	3.50 - 4.00	333	3.66	4.00	245	4.00
Butter		1 lb	2.99 - 5.99	1208	4.06	2.99 - 4.99	2672	4.06	2.99 - 4.48	1662	3.37
Cheese	Natural Varieties	6-8 oz Block	1.74 - 4.49	2180	2.76	1.49 - 3.00	619	2.48	1.88 - 3.49	960	2.39
Cheese	Natural Varieties	6-8 oz Shred	1.74 - 4.00	2181	2.64	1.49 - 3.99	681	2.57	1.88 - 3.99	861	2.40
Cheese	Natural Varieties	6-8 oz Sliced	1.74 - 4.99	1718	2.98	1.88 - 3.99	2024	2.53	1.99 - 3.99	598	2.52
Cheese	Natural Varieties	1 lb Block	6.99	234	6.99	4.97	1341	4.97	3.50	245	3.50
Cheese	Natural Varieties	1 lb Shred	4.97 - 4.99	574	4.97	4.97	1341	4.97	3.50 - 5.22	1137	4.85
Cheese	Natural Varieties	1 lb Sliced	2.99	442	2.99	2.99	530	2.99	2.99	735	2.99
Cheese	Natural Varieties	2 lb Block	9.89	122	9.89	6.99	463	6.99			
Cheese	Natural Varieties	2 lb Shred	6.96 - 8.99	686	7.52	5.99 - 7.99	606	6.93	6.96 - 8.44	1022	7.15
Cottage Cheese		16 oz	2.00 - 3.99	1490	2.78	2.00 - 3.50	375	2.39	3.00	83	3.00
Cottage Cheese		24 oz				2.50 - 2.99	582	2.60	2.50 - 3.48	819	2.78
Cream Cheese		8 oz	1.50 - 3.00	748	2.18	1.50 - 2.50	1539	2.13	1.99 - 3.00	1471	2.47
Cream Cheese		12 oz	5.49	74	5.49						
Flavored Milk	All Fat Tests	Half Gallon	3.99	162	3.99				2.99 - 3.79	189	3.34
Flavored Milk	All Fat Tests	Gallon	3.99	413	3.99				5.39	83	5.39
Ice Cream		14-16 oz	2.50 - 4.99	3393	3.76	2.50 - 5.99	2689	3.72	2.99 - 4.89	3020	4.01
Ice Cream		48-64 oz	2.47 - 5.99	3419	3.53	1.99 - 7.26	5422	4.71	2.99 - 4.99	4465	3.88
Milk	All Fat Tests	Half Gallon							1.46 - 3.99	1296	2.25
Milk	All Fat Tests	Gallon	2.42 - 2.59	658	2.46	2.72	1341	2.72	2.42	892	2.42
Sour Cream		16 oz	1.59 - 2.99	1738	2.24	1.89 - 2.50	1773	2.30	1.69 - 3.00	1414	2.15
Sour Cream		24 oz	3.34	496	3.34	2.50 - 3.34	1804	3.12	2.50 - 3.49	1650	3.07
Yogurt	Greek	4-6 oz	0.80 - 1.50	2001	1.14	0.70 - 1.25	1937	0.97	0.80 - 1.25	488	1.07
Yogurt	Yogurt	4-6 oz	0.60 - 1.00	1137	0.75	0.60 - 1.00	1402	0.69	0.60 - 0.80	848	0.65
Yogurt	Greek	32 oz	3.49	129	3.49	3.97 - 5.49	1804	4.36			
Yogurt	Yogurt	32 oz	2.49 - 2.99	330	2.59	2.00 - 3.29	1763	2.46	2.49	664	2.49



Commodity	Type	Pack Size	SOUTH CENTRAL U.S.			SOUTHWEST U.S.			NORTHWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	4.00	107	4.00	3.99 - 4.00	264	4.00			
Butter		1 lb	2.79 - 4.99	881	3.48	2.99 - 5.49	1051	4.00	2.47 - 4.48	675	3.22
Cheese	Natural Varieties	6-8 oz Block	1.29 - 3.78	1992	3.12	1.97 - 5.21	534	2.63			
Cheese	Natural Varieties	6-8 oz Shred	1.29 - 4.97	2224	3.63	1.97 - 4.04	817	2.54	2.50	81	2.50
Cheese	Natural Varieties	6-8 oz Sliced	1.67 - 2.99	884	2.23	1.97 - 5.49	648	2.86			
Cheese	Natural Varieties	1 lb Block	6.99	132	6.99	3.78	485	3.78			
Cheese	Natural Varieties	1 lb Shred	3.89 - 6.99	207	5.87	4.97	485	4.97	6.96	162	6.96
Cheese	Natural Varieties	2 lb Block	6.99	440	6.99	5.00 - 7.99	864	5.98	4.99 - 7.99	602	6.34
Cheese	Natural Varieties	2 lb Shred	5.99 - 7.99	721	6.74	5.00 - 8.99	1335	6.37	4.99 - 6.99	418	5.62
Cottage Cheese		16 oz	1.99 - 3.49	122	2.85	1.49 - 2.99	1016	2.22	0.88	61	0.88
Cottage Cheese		24 oz	2.49 - 2.50	557	2.50	2.50 - 2.99	307	2.80	2.50	123	2.50
Cream Cheese		8 oz	1.79 - 3.99	1108	2.53	2.49 - 2.99	1478	2.76	2.47 - 3.98	552	2.70
Flavored Milk	All Fat Tests	Gallon				4.29	73	4.29			
Ice Cream		14-16 oz	2.50 - 5.99	4189	3.92	2.97 - 5.99	1713	3.73	3.87 - 3.99	293	3.92
Ice Cream		48-64 oz	2.49 - 7.99	4897	5.04	2.97 - 7.99	2628	3.79	2.50 - 4.99	948	3.38
Milk	All Fat Tests	Half Gallon	2.99	160	2.99	1.88	146	1.88			
Milk	All Fat Tests	Gallon	2.72 - 3.99	1347	2.84	2.42 - 4.29	558	2.66	2.78	162	2.78
Sour Cream		16 oz	1.99 - 3.49	332	2.68	1.49 - 2.99	1709	2.20	0.88 - 2.29	203	1.74
Sour Cream		24 oz	2.50 - 3.34	1661	3.12	2.50 - 3.98	969	3.23	2.50	123	2.50
Yogurt	Greek	4-6 oz	1.00 - 1.25	324	1.04	0.99 - 1.00	425	0.99	1.00	81	1.00
Yogurt	Yogurt	4-6 oz	0.60 - 0.69	155	0.66	0.39	392	0.39	0.59 - 0.86	582	0.68
Yogurt	Greek	32 oz	4.49 - 4.99	220	4.66	6.99	80	6.99			
Yogurt	Yogurt	32 oz	2.49 - 2.50	557	2.49	2.49 - 3.29	908	2.92	2.49	184	2.49



Commodity	Type	Pack Size	ALASKA U.S.			HAWAII U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		1 lb	2.97 - 6.49	50	5.17	5.99	4	5.99
Cheese	Natural Varieties	6-8 oz Block	2.50 - 6.49	37	5.68	2.47 - 5.39	57	2.88
Cheese	Natural Varieties	6-8 oz Shred	2.50 - 3.50	9	3.16	2.47 - 3.49	49	2.55
Cheese	Natural Varieties	6-8 oz Sliced	2.99 - 3.50	5	3.30	2.47 - 2.50	46	2.48
Cheese	Natural Varieties	1 lb Block	4.54	9	4.54	4.54	10	4.54
Cheese	Natural Varieties	1 lb Shred	5.96	9	5.96	5.96	10	5.96
Cheese	Natural Varieties	2 lb Block	9.99 - 13.99	18	11.27			
Cheese	Natural Varieties	2 lb Shred	5.99	11	5.99	8.34	10	8.34
Cottage Cheese		24 oz	3.29 - 4.79	15	3.52			
Cream Cheese		8 oz	2.97 - 3.19	22	3.08	3.00	27	3.00
Flavored Milk	All Fat Tests	Gallon				7.79	3	7.79
Ice Cream		14-16 oz	4.28 - 5.99	24	4.63	3.50 - 4.47	66	4.08
Ice Cream		48-64 oz	3.50 - 5.99	49	4.66	4.47 - 7.99	47	5.15
Milk	All Fat Tests	Gallon	4.38	9	4.38	5.98 - 7.79	13	6.40
Sour Cream		16 oz				2.47 - 3.49	50	3.00
Sour Cream		24 oz	3.29 - 4.79	23	3.77	4.00	10	4.00
Yogurt	Greek	4-6 oz	1.33 - 1.67	14	1.60			
Yogurt	Yogurt	4-6 oz	0.69 - 0.98	24	0.82	0.75	7	0.75
Yogurt	Yogurt	32 oz				4.99	4	4.99



NATIONAL -- ORGANIC DAIRY PRODUCTS

Dairy								
Commodity	Type	Pack Size	THIS PERIOD		LAST WEEK		LAST YEAR	
			Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price
Butter		8 oz			109	4.49	272	3.99
Butter		1 lb	109	7.49				
Cheese	Natural Varieties	6-8 oz Block	343	4.79	109	8.09	208	5.49
Cheese	Natural Varieties	6-8 oz Shred	343	5.99	228	3.00	65	5.29
Cheese	Natural Varieties	6-8 oz Sliced	923	4.98	612	5.58	919	5.34
Cottage Cheese		16 oz			152	4.99	480	4.94
Cream Cheese		8 oz			400	4.65		
Ice Cream		14-16 oz	818	7.27	274	7.97	107	5.99
Ice Cream		48-64 oz	343	7.99			343	7.99
Milk	All Fat Tests	Half Gallon	5230	6.07	2491	5.76	6669	4.93
Milk	All Fat Tests	Gallon	341	7.90			832	7.31
Sour Cream		16 oz	80	3.99	371	4.23	1247	3.03
Yogurt	Greek	32 oz	107	7.99	194	6.11	380	6.41
Yogurt	Yogurt	32 oz	1032	5.20	448	4.68	534	4.26

REGIONAL -- ORGANIC DAIRY PRODUCTS

Commodity	Type	Pack Size	NORTHEAST U.S.			SOUTHEAST U.S.			MIDWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Cheese	Natural Varieties	6-8 oz Block				4.79	52	4.79			
Cheese	Natural Varieties	6-8 oz Shred				5.99	52	5.99			
Cheese	Natural Varieties	6-8 oz Sliced				3.50 - 6.99	280	4.15			
Ice Cream		14-16 oz	8.49	65	8.49	5.99 - 7.99	104	6.99	8.99	67	8.99
Ice Cream		48-64 oz				7.99	52	7.99			
Milk	All Fat Tests	Half Gallon	3.99 - 6.46	1031	5.27	5.02 - 6.49	1682	6.27	5.02 - 5.83	134	5.43
Milk	All Fat Tests	Gallon				7.83	86	7.83	7.58	67	7.58
Yogurt	Yogurt	32 oz	4.77	122	4.77	4.29 - 6.49	366	4.73	4.29	67	4.29



Commodity	Type	Pack Size	SOUTH CENTRAL U.S.			SOUTHWEST U.S.			NORTHWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		1 lb				7.49	109	7.49			
Cheese	Natural Varieties	6-8 oz Block	4.79	107	4.79	4.79	184	4.79			
Cheese	Natural Varieties	6-8 oz Shred	5.99	107	5.99	5.99	184	5.99			
Cheese	Natural Varieties	6-8 oz Sliced	6.99	107	6.99	3.99 - 6.99	536	5.02			
Ice Cream		14-16 oz	5.99 - 7.99	214	6.99	5.99 - 7.99	368	6.99			
Ice Cream		48-64 oz	7.99	107	7.99	7.99	184	7.99			
Milk	All Fat Tests	Half Gallon	5.31 - 6.49	1478	6.39	5.02 - 6.49	887	6.18			
Milk	All Fat Tests	Gallon	8.88	75	8.88	7.42	109	7.42			
Sour Cream		16 oz				3.99	80	3.99			
Yogurt	Greek	32 oz	7.99	107	7.99						
Yogurt	Yogurt	32 oz	4.66 - 6.49	289	5.39	6.49	184	6.49			

Commodity	Type	Pack Size	ALASKA U.S.			HAWAII U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Milk	All Fat Tests	Half Gallon				6.15 - 7.14	18	6.72
Milk	All Fat Tests	Gallon				9.19	4	9.19
Yogurt	Yogurt	32 oz				4.29	4	4.29

REGIONAL DEFINITIONS

As used in this report, regions include the following states:	
NORTHEAST U.S.	Connecticut, Delaware, Massachusetts, Maryland, Maine, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island and Vermont
SOUTHEAST U.S.	Alabama, Florida, Georgia, Mississippi, North Carolina, South Carolina, Tennessee, Virginia and West Virginia
MIDWEST U.S.	Iowa, Illinois, Indiana, Kentucky, Michigan, Minnesota, North Dakota, Nebraska, Ohio, South Dakota and Wisconsin
SOUTH CENTRAL U.S.	Arkansas, Colorado, Kansas, Louisiana, Missouri, New Mexico, Oklahoma, and Texas
SOUTHWEST U.S.	Arizona, California, Nevada and Utah
NORTHWEST U.S.	Idaho, Montana, Oregon, Washington, and Wyoming
ALASKA	Alaska
HAWAII	Hawaii
NATIONAL	Continental United States

1--Dairy Market News surveys nearly 130 retailers, comprising over 22,000 individual stores, with online weekly advertised features.

2--As of October 1, 2022, the previous year weighted average prices and store counts will be calculated using the date from the prior year that most closely matches the current report date.

Source: USDA, AMS, Dairy Market News

www.ams.usda.gov/market-news/dairy

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MARKET NEWS REPORTERS

Roman Caraman

Roman.Caraman@USDA.GOV

Andrew Mattheis

Andrew.Mattheis@USDA.GOV

Joshua McNeff

Joshua.McNeff@USDA.GOV

John Gelsthorpe

John.Gelsthorpe@USDA.GOV

DIRECTOR, ECONOMICS DIVISION

Lorie Cashman

Lorie.Cashman@USDA.GOV

USDA, Dairy Market News
4600 American Parkway, STE 106
Madison, WI 53718-8334

USDA MARKET NEWS MOBILE APP: The free USDA Market News app is available in both IOS and Android versions and may be downloaded through the Apple and Google Play stores. Search for “USDA Market News Mobile Application” to download the app and begin exploring its potential. The app allows the user to customize the commodity areas and market types they wish to see. All Dairy Market News reports that are available online are also available through the mobile app.



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