National Quarterly Sod Report

Agricultural Marketing Service
Livestock, Poultry, & Grain Market News

Fri July 17, 2026

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Report for 4/1/2026 to 6/30/2026

A total of 13 producers participated in this report, representing a range of farm sizes. Among them, 2 producers operated farms ranging from 101 to 200 acres, 3 had farms sized between 201 and 500 acres, another 3 had farms between 501 and 800 acres, and 5 producers managed farms larger than 800 acres.

The participating producers estimated that the most common use for their sod is by landscape contractors, accounting for 57% of usage. This is followed by athletic fields and golf courses at 17%, developers and builders at 11%, homeowners at 8%, retail and garden centers at 6%, and other uses at 1%.

Sixty-two percent of producers reported that their supplies were at least adequate for their current needs, while 23% indicated that their supplies were limited. Additionally, 69% of the participating producers plan to maintain their current production acreage in the coming year, while 23% intend to increase their production acreage.

Prices in this report are quoted as Freight On Board (FOB). Delivery charges vary based on distance and are typically applied either per square foot or per delivery. Reported delivery charges per square foot ranged from $0.05 to $0.12, while charges per delivery varied from $75 to $450.

VOLUME

	This Quarter	Last Reported (1/1/2026 - 3/31/2026)	Last Year (4/1/2025 - 6/30/2025)
Turf (1K sq ft)			
Cool Season	34,280	14,852	24,760
Warm Season	35,564	33,030	20,425
Total:	**69,844**	**47,882**	**45,185**

COOL SEASON

Turf (Trade - ¢/Sq Ft)

Class	Region	Quantity (1K sq ft)	Price Range	Wtd Avg	Freight/Use	Comments
Fine Fescue	National	2,550	30.00 - 47.00	34.22	All	All
	Northeast	2,467	30.00 - 46.00	34.23	F.O.B.	
Kentucky Bluegrass	National	13,921	26.00 - 60.00	34.44	All	All
	Midwest	10,435	26.00 - 45.00	30.48	F.O.B.	
	Northeast	3,357	36.00 - 60.00	46.15	F.O.B.	
Tall Fescue	National	8,174	32.00 - 52.00	50.03	All	All
	Midwest	1,544	32.00 - 47.00	42.76	F.O.B.	
Tall Fescue/Kentucky Bluegrass Mix	National	9,212	32.00 - 50.00	40.33	All	All
	Midwest	1,470	32.00 - 35.00	34.36	F.O.B.	
	Northeast	4,547	36.00 - 50.00	38.97	F.O.B.	

WARM SEASON

Turf (Trade - ¢/Sq Ft)

Class	Region	Quantity (1K sq ft)	Price Range	Wtd Avg	Freight/Use	Comments
Bermudagrass	National	17,950	23.00 - 72.00	38.04	All	All
	South	12,549	23.00 - 50.00	31.47	F.O.B.	
Centipedegrass	National	6,926	27.00 - 35.00	28.27	All	All
	South	6,926	27.00 - 35.00	28.27	F.O.B.	
St. Augustinegrass	National	2,801	52.00 - 85.00	54.25	All	All
Zoysiagrass	National	7,796	51.00 - 78.00	52.32	All	All
	South	7,791	51.00 - 56.00	52.31	F.O.B.	

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Explanatory Notes:

States included in each region:
Northeast: CT, DE, ME, MD, MA, NH, NJ, NY, PA, RI, VT, VA, WV
South: AL, AR, FL, GA, HI, LA, MS, NC, OK, SC, TN, TX
Midwest: IL, IN, IA, KS, KY, MI, MN, MO, NE, ND, OH, SD, WI
West: AK, AZ, CA, CO, ID, MT, NV, NM, OR, UT, WA, WY