DOMESTIC MARKET HIGHLIGHTS

Whole broiler/fryer prices are generally trending steady to weak. Supplies are moderate to heavy for current needs. Retail and foodservice demand is light. Processing schedules are normal. Floor stocks are adequate. Market activity is slow to moderate. In the parts structure, prices are weak for boneless skinless breasts and tenders, steady to weak for dark meat items and wings. All other parts are mostly steady. Supplies of boneless skinless breasts and tenders are heavy with sharp discounting noted. Dark meat items are readily available, and bone-in breasts are moderate to heavy. Wings are mixed, with smaller sizes slow to clear. Demand remains light. Market activity is slow. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

EXPORT MARKET HIGHLIGHTS

Trading is light. The market is steady to mostly weak. Demand is light to moderate. Supplies are heavy.