



Organic Dairy Fluid Overview

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Federal Milk Market Order 1, in New England, reports utilization of types of organic milk by pool plants. During April 2025, organic whole milk utilization totaled 19.41 million pounds, down from 21.43 million pounds the previous year. The butterfat content, 3.28 percent, is up from 3.27 a year ago. The utilization of organic reduced fat milk, 15.44 million pounds, decreased from 17.51 million pounds a year ago. The butterfat content, 1.44 percent, decreased from 1.47 percent the previous year.

The April 2025 European organic milk average pay price increased in Austria, Germany, and Bavaria compared to March but decreased in France. The average pay price in April 2025 was up from a year ago in Austria, France, Germany, and Bavaria.

Additional information is shown at: <https://www.ams.usda.gov/mnreports/dybdairyorganic.pdf>

In a recent report from a Pacific Northwest livestock auction, the top 10 organic cull cows and the overall average for organic cull cows traded lower than conventional cull cows. The average price for the top 10 organic cows auctioned was \$131.57 per hundredweight, compared to an average price of \$154.26 per hundredweight for the top 10 conventional cows auctioned. The average weight for the top 10 conventional cows was 1,498.0 pounds compared to 1,081.0 pounds for the top 10 organic cows. The overall price for organic cows auctioned was \$122.57 per hundredweight with an average weight of 978.61 pounds, while the overall price for conventional cows auctioned was \$125.31 per hundredweight with an average weight of 1,207.76 pounds.

Compared to last period, trade is active with good demand for organic feed corn. Organic feed corn sold 23 cents higher delivered with forward contracts delivering Q2 2025 through Q3 2026. Trade activity is light amid good demand for organic feed soybeans. Organic feed soybeans sold 1.29 higher delivered with forward contracts delivering Q2-Q4 2025. Trade activity and demand are light for organic feed hard red winter and soft red winter wheat. Organic feed wheat sold 49 cents lower delivered with forward contracts delivering Q2-Q3 2025. There were no comparable trades for any other organic grains. The next report will be published Wednesday, July 9, 2025.

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