



## Cheese - Foreign Type

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European cheese demand continues to be strong for the retail sector and mixed for the food service sector. Some stakeholders note food service demand as inconsistent, and others relay it is steady. Loads for contracted obligations are being filled steadily. Export demand is steady to stronger and inquiries from outside the European Union continue to increase. Industry sources indicate the United Kingdom imported more cheese in 2023 compared to either 2022 or 2021. European manufacturers are running strong to steady production. However, many manufacturers and distributors indicate stocks are at a low level and, in some cases, decreasing from demands outpacing production. Week-over-week milk production in Germany and France continues to strengthen. In Poland, January 2024 milk production was higher compared to January 2023 milk production. European cheese price market tones are stable. Stakeholders note somewhat lower priced loads have increasingly disappeared over recent weeks.

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