Central: Low/medium heat nonfat dry milk (NDM) prices moved up on the range and top of the mostly series. Trading activity was steady with last week. Contacts say indications of tightening supplies are afoot. Despite increases in condensed skim availability, processing capacities are working through seasonal alternatives, particularly as those market tones have begun to change directions, as well. Buttermilk and whole milk are both more actively being dried. Mexican demand is supportive of strengthened NDM markets. Contacts say Mexican buyers are looking to get ahead of potentially further price bumps. High heat NDM markets are quietly steady, as prices are unchanged this week. NDM market tones, in general, are steady to firming.

East: Low/medium heat nonfat dry milk (NDM) range prices were higher in most facets this week, while holding steady on the bottom of the mostly price series. Trading activity remains somewhat quiet in the region, but market tones are steady to gradually firming. Condensed skim availability has grown and is expected to continue to move higher. Processing has held somewhat active, but October has been a month of more downtime at the plant level for updates and maintenance, in the region. Low/medium heat NDM end users/buyers are reporting tighter supplies in the East, particularly lighter than inventories in the West/Midwest. High heat NDM trading was quiet this week, as prices are unchanged. The NDM market tone is steady to firm.

### Prices for: Eastern and Central U.S., All First Sales, F.O.B., Extra Grade & Grade A, Conventional, and Edible Nonfat Dry Milk

#### Price Range - Low & Medium Heat; $/LB:
- 1.1600 - 1.2400

#### Mostly Range - Low & Medium Heat; $/LB:
- 1.1800 - 1.2200

#### Price Range - High Heat; $/LB:
- 1.2800 - 1.3500

Information for the period October 23 - 27, 2023, issued weekly