Skim Milk Powder - Europe

Agricultural Marketing Service
Dairy Market News

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European skim milk powder (SMP) prices are unchanged. Without significant impulses to demand or supply, the SMP market is balanced, and prices are somewhat rangebound. Although SMP is moving consistently through existing contracts, market demand has gone quiet due to the summer holidays. Manufacturers seem willing to part with SMP inventories but are unperturbed with the lack of inquiries. SMP production is largely steady to slower than the previous year.

Prices for: Europe, All First Sales, Free on Board - Port, Conventional, and Edible Skim Milk Powder	
Price Range - 1.25% Butterfat; $/MT:	2,475 - 2,725

Information for the period July 8 - 19, 2024, issued biweekly

Secondary Sourced Information:

EU SMP Production
According to CLAL data made available to USDA, EU May SMP production is estimated at 120,179 MT, unchanged from May 2023. EU SMP production January-May 2024 is estimated at 577,268 MT, a decrease of 1.6 percent from January-May 2023. Among some of the leading European SMP producing countries, the January-May 2024 quantity and percentage change compared with January-May 2023 are France, 168,720 MT, - 0.8 percent; Germany, 150,648 MT (estimated), -8.7 percent; and Belgium, 86,480 MT, + 0.7 percent.

EU SMP Exports
SMP exports from the EU27 January-May 2024, 328,000 MT, decreased 5.9 percent from January-May 2023 according to CLAL data made available to USDA. Main destinations January-May 2024, quantity, and percent change from January-May 2023 are Algeria, 84,797 MT, +16.74 percent; Egypt, 23,138 MT, - 3.29 percent; and Saudi Arabia, 18,421 MT, +11.18 percent.

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