



## European Dairy Market Overview

Agricultural Marketing Service  
Dairy Market News

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### Western Europe:

The UK-based Agriculture and Horticulture Development Board (AHDB) released a review of dairy markets for May 2025, which showed milk deliveries were up 5.2 percent in May, compared to a year earlier. The ADHB increased the forecasted milk production volume for 2025/2026 to 12.83 billion liters, up 3.1 percent from 2024/2025, and reaching a new record high.

According to CLAL data made available to USDA, April 2025 EU cows' milk delivered to dairies is estimated at 13,034,000 MT, up 1.0 percent compared to last year. Year-to-date EU cows' milk delivered to dairies through April 2025 is estimated at 48,668,000 MT, a decrease of 1.0 percent when compared to January-April 2024 EU milk production.

Among some of the top Western EU milk producers, the year-to-date milk deliveries and percentage changes from January-April 2024 are Germany, 10,650,000 MT, -2.9 percent; France, 8,108,000 MT, -1.9 percent; and Italy, 4,641,000 MT, unchanged.

### Eastern Europe:

According to CLAL data made available to USDA the year-to-date milk deliveries and percentage changes from January-April 2024 for some of the top Eastern EU milk producers are Poland, 4,611,000 MT, +0.7 percent; Czech Republic, 1,123,000 MT, -2.0 percent; and Hungary, 616,000 MT, +3.6 percent.

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