

# *Ocean Rate Bulletin*



## Raisins:

### **Total TEU/FEU:**

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during July, 2003. The denominator represents the total number of TEU shipped, by all carriers, throughout the 2003 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July, 2003.

### **Market Share-July:**

Each carrier's current market share is based on the number of containers shipped during July, 2003. Source: PIERS, July, 2003.

### **Market Share-CY 2003:**

Each carrier's market share is based on the total number of containers shipped throughout the 2003 calendar year. Source: PIERS, 2003.

### **Transit Time:**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web", and individual shipping line websites.

### **Ocean Rates:**

Ocean rates are applicable for September 30, 2003. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

### **Container Rate:**

Container rates for Raisins are quoted on full, 17 KT per 20-foot dry containers unless otherwise noted.

### **Definitions:**

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- TEU = 20-foot Equivalent Unit (20-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: [www.ams.usda.gov/tmd/ocean](http://www.ams.usda.gov/tmd/ocean).

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Bangkok, Thailand

Raisins

Monthly Market Share For: July 2003

Month\Year: 0.9 \ 8.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
MOL	100%	13%	18	\$1,450	\$184	\$40						\$1,674
Maersk-SeaLand	0%	61%	24									
OOCL	0%	26%	22									
<b>Weighted Average Container Rate</b>											\$1,674	

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Raisins

Monthly Market Share For: July 2003

Month\Year: 11.0 \ 80.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
K Line	45%	39%	11										
COSCO	36%	6%	13	\$1,060	\$184								\$1,244
Norasia	18%	11%											
Hanjin	0%	42%	11	\$1,707	\$184	\$40							\$1,931
<b>Weighted Average Container Rate</b>												\$1,244	

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hong Kong

Raisins

Monthly Market Share For: July 2003

Month\Year: 6.0 \ 33.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Evergreen	33%	7%	20									
Norasia	17%	24%										
K Line	17%	15%	16	\$960	\$184	\$40						\$1,184
Maersk-SeaLand	17%	11%	15	\$867								\$867
NYK Line	17%	3%	13									
COSCO	0%	15%	18	\$1,010	\$184							\$1,194
Hatsu Marine Ltd.	0%	12%	22									
Yang Ming	0%	6%	16	\$1,160	\$184	\$40						\$1,384
P&O Nedlloyd	0%	3%	13									
APL	0%	3%	13	\$985	\$184	\$40						\$1,209
<b>Weighted Average Container Rate</b>											\$1,026	

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Raisins

Monthly Market Share For: July 2003

Month\Year: 18.0 \ 94.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Yang Ming	44%	23%	14	\$1,105	\$184	\$40						\$1,329
Evergreen	33%	18%	18	\$560	\$184	\$40						\$784
Maersk-SeaLand	11%	33%	21	\$867								\$867
APL	6%	3%	12	\$980	\$184	\$40						\$1,204
Lloyd Trestino	6%	1%	15	\$560	\$184							\$744
NYK Line	0%	7%	14									
Hapag-Lloyd	0%	6%	12	\$156 <sup>16</sup>	\$12 <sup>16</sup>	\$40						\$3,232
Hatsu Marine Ltd.	0%	4%	20									

**Weighted Average Container Rate** \$1,057

<sup>16</sup> Rate is calculated per KT not by container.

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Manila, Philippines

Raisins

Monthly Market Share For: July 2003

Month\Year: 7.9 \ 31.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
OOCL	50%	34%	14										
Maersk-SeaLand	38%	60%	25	\$1,027									\$1,027
APL	13%	6%	15										
<b>Weighted Average Container Rate</b>												\$1,027	

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Raisins

Monthly Market Share For: July 2003

Month\Year: 2.0 \ 11.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Hyundai	50%	55%	22										
NYK Line	50%	36%	19	\$625									\$625
Yang Ming	0%	9%	21	\$1,925	\$184	\$40							\$2,149
<i>Weighted Average Container Rate</i>												\$625	

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Shanghai, China

Raisins

Monthly Market Share For: July 2003

Month\Year: 2.0 \ 4.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
COSCO	100%	50%	14	\$1,360	\$184							\$1,544
Yang Ming	0%	25%	12	\$2,136	\$184	\$40						\$2,360
Maersk-SeaLand	0%	25%	17	\$1,151								\$1,151
<b>Weighted Average Container Rate</b>											\$1,544	

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Raisins

Monthly Market Share For: July 2003

Month\Year: 7.1 \ 32.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hapag-Lloyd	58%	48%	18	\$950	\$184	\$40						\$1,174
NYK Line	28%	9%	17									
Hyundai	14%	12%	21									
Norasia	0%	9%										
Yang Ming	0%	9%	21	\$1,540	\$184	\$40	8%					\$1,887
K Line	0%	9%	19	\$1,110	\$184	\$40						\$1,334
<b>Weighted Average Container Rate</b>											\$1,174	

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo, Japan

Raisins

Monthly Market Share For: July 2003

Month\Year: 58.2 \ 368.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hapag-Lloyd	43%	38%	13	\$1,058	\$184	\$40	40%	\$453				\$2,158
Kline	27%	34%	10	\$1,087	\$184	\$40		\$453				\$1,764
Hanjin	9%	9%	10	\$860	\$184		40%	\$453				\$1,849
Evergreen	9%	2%	16	\$1,050	\$184	\$40						\$1,274
Yang Ming	5%	6%	10	\$1,400	\$184	\$40						\$1,624
COSCO	3%	2%	14	\$1,060	\$184							\$1,244
NYK Line	3%	2%	12									
Hyundai	0%	3%	10									
<b>Weighted Average Container Rate</b>											\$1,879	