

Ocean Rate Bulletin



Frozen Poultry (WC):

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during October 2003. The denominator represents the total number of FEU shipped, by carriers, throughout the 2003 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October 2003.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October 2003. Source: PIERS, October 2003.

Market Share-CY 2003:

Each carrier's market share is based on the total number of containers shipped throughout the 2003 calendar year. Source: PIERS, 2003.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for December 30, 2003. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Poultry (WC)

Monthly Market Share For: October 2003

Month\Year: 81.0 \ 1,237.4

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hanjin	84%	67%	9	\$2,775	\$230	\$40						\$3,045
APL	7%	0%	12	\$139 ¹⁶	\$12 ¹⁶	\$40					21 KT	\$3,211
Hyundai	5%	3%	12									
COSCO	2%	7%	13	\$2,500	\$230							\$2,730
NYK Line	1%	1%	14									
Evergreen	0%	15%	24									
Yang Ming	0%	4%		\$3,633	\$252	\$40						\$3,925
											Average Container Rate	\$3,050

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: October 2003

Month\Year: 759.0 \ 6,235.1

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Evergreen	15%	17%	22	\$3,150	\$230	\$40			\$400			\$3,820
Yang Ming	15%	12%	18									
COSCO	13%	14%	19									
China Shipping	12%	4%	20	\$1,600						\$400		\$2,000
APL	10%	4%	13	\$110 ¹⁶	\$12 ¹⁶	\$40					21 KT	\$2,602
Madrigal	9%	4%	16									
Hyundai	7%	7%	14									
Hanjin	6%	12%	14	\$2,775	\$230	\$40						\$3,045
NYK Line	5%	4%	17	\$123 ¹⁶	\$12 ¹⁶						21 KT	\$2,835
Maersk-SeaLand	3%	13%	21	\$3,500	\$230	\$40						\$3,770
Norasia	1%	1%										
MOL	1%	2%	15	\$3,000	\$230	\$40						\$3,270
K Line	0%	0%	16									
P&O Nedlloyd	0%	4%	12	\$2,253	\$252	\$40						\$2,545
											Average Container Rate	\$2,974

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Poultry (WC)

Monthly Market Share For: October 2003

Month\Year: 2.0 \ 39.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Evergreen	100%	10%	20	\$3,150	\$230	\$40						\$3,420
MOL	0%	24%	14	\$3,400	\$230							\$3,630
Hyundai	0%	20%	13									
P&O Nedlloyd	0%	20%	12	\$2,295	\$252	\$40						\$2,587
Yang Ming	0%	10%	14									
Norasia	0%	10%										
Maersk-SeaLand	0%	5%	20	\$3,500	\$230	\$40	4%					\$3,910
<i>Average Container Rate</i>											\$3,420	

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Frozen Poultry (WC)

Monthly Market Share For: October 2003

Month\Year: 6.0 \ 20.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Madrigal	67%	30%	29									
OOCL	33%	10%	26									
Maersk-SeaLand	0%	40%		\$3,900	\$230	\$40						\$4,170
Yang Ming	0%	10%	13									
Hanjin	0%	10%	21	\$4,000	\$230	\$40						\$4,270

Average Container Rate

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L.A./L.B./Oakland Ports To Singapore

Frozen Poultry (WC)

Monthly Market Share For: October 2003

Month\Year: 14.0 \ 165.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
COSCO	29%	20%	22										
MOL	29%	2%	23	\$3,825	\$230								\$4,055
OOCL	14%	7%	18										
NYK Line	14%	4%	12	\$143 ¹⁶	\$12 ¹⁶		8%				21 KT		\$3,495
Madrigal	14%	1%	26										
Hanjin	0%	18%	21	\$3,200	\$230	\$40							\$3,470
Maersk-SeaLand	0%	13%	25	\$3,900	\$230	\$40	8%						\$4,482
APL	0%	11%	21	\$133 ¹⁶	\$12 ¹⁶	\$40	8%				21 KT		\$3,308
Yang Ming	0%	7%	21										
Hapag-Lloyd	0%	5%	16	\$177 ¹⁶	\$12 ¹⁶	\$40		\$297			21 KT		\$4,306
Kline	0%	5%	19										
Hyundai	0%	3%	22										
												Average Container Rate	\$3,868

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Tokyo, Japan

Frozen Poultry (WC)

Monthly Market Share For: October 2003

Month\Year: 30.0 \ 82.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
APL	40%	32%	10	\$106 ¹⁶	\$12 ¹⁶	\$40	41%				21 KT	\$3,431
Hanjin	20%	12%	10	\$2,775	\$230	\$40						\$3,045
Hyundai	20%	10%										
Maersk-SeaLand	7%	15%	12	\$3,500	\$230	\$40	42%					\$5,240
MOL	7%	7%	12	\$3,400	\$230							\$3,630
Evergreen	7%	5%	20	\$3,250	\$230	\$40			\$400			\$3,920
K Line	0%	14%	11	\$2,600	\$140	\$40						
											Average Container Rate	\$3,543

¹⁶ Rate is calculated per KT not by container.

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Seattle/Tacoma Ports To Manila, Philippines

Frozen Poultry (WC)

Monthly Market Share For: October 2003

Month\Year: 40.0 \ 76.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
OOCL	40%	21%	15									
Madrigal	25%	16%										
Maersk-SeaLand	15%	10%	24	\$3,900	\$230	\$40						
Hanjin	10%	11%	20	\$3,400	\$230	\$40						\$3,670
NYK Line	5%	21%	17									
Evergreen	5%	5%	25	\$4,650	\$230	\$40		\$400				\$5,320
P&O Nedlloyd	0%	15%		\$4,248	\$252	\$40						\$4,540
											<i>Average Container Rate</i>	\$4,220