

Ocean Rate Bulletin



Frozen Poultry (WC):

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during January, 2004. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, January, 2004.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January, 2004. Source: PIERS, January, 2004.

Market Share-CY 2004:

Each carrier's market share is based on the total number of containers shipped throughout the 2004 calendar year. Source: PIERS, 2004.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for March 31, 2004. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Ide through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Poultry (WC)

Monthly Market Share For: January 2004

Month\Year: 118.0 \ 118.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	44%	44%	12										
COSCO	25%	25%	12	\$2,500	\$185								\$2,685
Hanjin	15%	15%	30										
Norasia	15%	15%	16										
												<i>Average Container Rate</i>	\$2,685

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: January 2004

Month\Year: 631.7 \ 631.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Evergreen	35%	35%	15	\$2,950	\$185	\$40							\$3,175
Yang Ming	13%	13%	16	\$115 ¹⁶	\$10 ¹⁶	\$40						21 KT	\$2,665
Madrigal	11%	11%											
APL	7%	7%	14	\$110 ¹⁶	\$10 ¹⁶	\$40						21 KT	\$2,560
NYK Line	7%	7%	12	\$123	\$10 ¹⁶							21 KT	\$2,793
COSCO	6%	6%	17	\$2,500	\$185								\$2,685
Maersk-SeaLand	6%	6%	21	\$3,500	\$185	\$40							\$3,725
Hanjin	6%	6%	15										
China Shipping	3%	3%	26	\$1,600									\$1,600
Hyundai	3%	3%	14										
Norasia	2%	2%	9										
P&O Nedlloyd	1%	1%	11	\$107 ¹⁶	\$10 ¹⁶	\$40						21 KT	\$2,503
CMA-CGM	0%	0%											

Average Container Rate \$2,935

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Poultry (WC)

Monthly Market Share For: January 2004

Month\Year: 4.0 \ 4.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	50%	50%	30	\$3,900	\$185	\$40							\$4,125
Hyundai	50%	50%	29										
<i>Average Container Rate</i>												\$4,125	

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Poultry (WC)

Monthly Market Share For: January 2004

Month\Year: 23.0 \ 23.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	48%	48%	13										
APL	43%	43%	16	\$208 ¹⁶	\$10 ¹⁶	\$40		\$34 ¹⁶				21 KT	\$5,332
NYK Line	9%	9%	17										
												<i>Average Container Rate</i>	\$5,332

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Frozen Poultry (WC)

Monthly Market Share For: January 2004

Month\Year: 2.0 \ 2.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
OOCL	100%	100%	17										

Average Container Rate

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L.A./L.B./Oakland Ports To Singapore

Frozen Poultry (WC)

Monthly Market Share For: January 2004

Month\Year: 18.0 \ 18.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
P&O Nedlloyd	33%	33%	19	\$130 ¹⁶	\$10 ¹⁶	\$40	8%				21 KT	\$3,205
OOCL	33%	33%	16									
COSCO	22%	22%	21									
K Line	11%	11%	20									
											Average Container Rate	\$3,205

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Tokyo, Japan

Frozen Poultry (WC)

Monthly Market Share For: January 2004

Month\Year: 10.0 \ 10.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	40%	40%	10										
MOL	30%	30%	12										
K Line	30%	30%	11	\$2,600	\$140	\$40							\$2,780
												<i>Average Container Rate</i>	\$2,780