

Ocean Rate Bulletin



Frozen Poultry (WC):

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during October, 2002. The denominator represents the total number of FEU shipped by all carriers, throughout the 2002 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October, 2002.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October, 2002. Source: PIERS, October, 2002.

Market Share-CY 2002:

Each carrier's market share is based on the total number of containers shipped throughout the 2002 calendar year. Source: PIERS, 2002.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates

Ocean rates are applicable for December 30, 2002. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Sources identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS: "poultry, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Poultry (WC)

Monthly Market Share For: October 2002

Month\Year 87.0 \ 1,000.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hanjin	76%	61%	13 Days	\$2,475	\$185	\$40						\$2,700
Norasia	16%	3%										
APL	4%	1%	16 Days	\$139 ¹⁶	\$10 ¹⁶	\$40					21 KT	\$3,169
Maersk-SeaLand	2%	8%	15 Days	\$2,700	\$185	\$40						\$2,925
Yang Ming	1%	1%	11 Days									
Hatsu Marine Ltd.	1%	0%										
Hyundai	0%	13%	12 Days	\$2,500	\$185							\$2,685
Evergreen	0%	5%	20 Days	\$2,500	\$185	\$40						\$2,725
COSCO	0%	4%	12 Days	\$138 ¹⁶	\$10 ¹⁶						21 KT	\$3,108

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$2,728

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: October 2002

Month\Year 250.0 \ 3,403.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
COSCO	33%	33%	16 Days	\$109 ¹⁶	\$10 ¹⁶						21 KT	\$2,499
Hyundai	14%	11%	14 Days	\$109 ¹⁶	\$10 ¹⁶						21 KT	\$2,499
Maersk-SeaLand	13%	10%	15 Days	\$2,700	\$185	\$40						\$2,925
Yang Ming	7%	11%	16 Days	\$115 ¹⁶	\$10 ¹⁶	\$40					21 KT	\$2,665
Norasia	7%	2%										
Hanjin	6%	3%	15 Days	\$2,475	\$185	\$40						\$2,700
Senator	5%	2%										
NYK Line	4%	4%	14 Days	\$123 ¹⁶	\$10 ¹⁶							\$2,793
MOL	3%	1%	14 Days	\$2,600	\$185							\$2,785
Evergreen	2%	7%	18 Days	\$2,150	\$185	\$40						\$2,375
P&O Nedlloyd	2%	7%	8 Days	\$2,253	\$210	\$40						\$2,503
OOCL	2%	1%	13 Days	\$108 ¹⁶	\$10 ¹⁶	\$40					21 KT	\$2,518
Hapag-Lloyd	1%	2%	7 Days									
CMA-CGM	1%	1%										

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$2,612

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Poultry (WC)

Monthly Market Share For: October 2002

Month\Year 3.0 \ 169.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
COSCO	67%	5%	15 Days	\$2,800	\$185								\$2,985
Maersk-SeaLand	33%	8%	17 Days	\$2,700	\$185	\$40	5%						\$3,060
Evergreen	0%	43%	17 Days	\$2,150	\$185	\$40							\$2,375
Yang Ming	0%	14%	13 Days										
MOL	0%	13%	13 Days	\$2,600	\$185								\$2,785
Hyundai	0%	8%	13 Days	\$111 ¹⁶	\$10 ¹⁶						21 KT		\$2,541
Hanjin	0%	5%	13 Days	\$2,475	\$185	\$40							\$2,700

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,010

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Poultry (WC)

Monthly Market Share For: October 2002

Month\Year 10.5 \ 84.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	67%	20%	21 Days	\$3,100	\$185	\$40							\$3,325
Yang Ming	29%	24%	19 Days										
OOCL	5%	23%	11 Days	\$206 ¹⁶	\$10 ¹⁶	\$40						21 KT	\$4,576
Evergreen	0%	14%	20 Days	\$3,600	\$185								\$3,785
Senator	0%	8%	16 Days										
Hyundai	0%	5%	16 Days	\$3,150	\$185								\$3,335

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,408

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Frozen Poultry (WC)

Monthly Market Share For: October 2002

Month\Year 2.0 \ 7.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Maersk-SeaLand	50%	14%		\$3,100	\$185	\$40						\$3,325
MOL	50%	14%	24 Days									
Wan Hai	0%	29%										
NYK Line	0%	14%	19 Days									
COSCO	0%	14%	21 Days	\$253 ¹⁶	\$10 ¹⁶						21 KT	\$5,523
Hyundai	0%	14%	24 Days	\$264 ¹⁶	\$10 ¹⁶						21 KT	\$5,754

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,325

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Frozen Poultry (WC)

Monthly Market Share For: October 2002

Month\Year 8.5 \ 62.3

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Hanjin	24%	10%	21 Days	\$2,900	\$185	\$40							\$3,125
K Line	18%	10%	18 Days										
Maersk-SeaLand	12%	21%	22 Days	\$3,100	\$185	\$40	8%						\$3,573
Hyundai	12%	19%	21 Days	\$140 ¹⁶	\$10 ¹⁶		8%				21 KT		\$3,385
Yang Ming	12%	10%	21 Days										
Norasia	12%	6%											
Hapag-Lloyd	12%	2%	16 Days	\$101 ¹⁶	\$10 ¹⁶	\$40	8%				21 KT		\$2,541
COSCO	0%	10%	21 Days	\$137 ¹⁶	\$10 ¹⁶		8%				21 KT		\$3,317
OOCL	0%	4%	17 Days	\$127 ¹⁶	\$10 ¹⁶	\$40	8%				21 KT		\$3,130
P&O Nedlloyd	0%	4%	17 Days	\$130 ¹⁶	\$10 ¹⁶	\$40	8%						\$3,205
NYK Line	0%	3%	17 Days	\$143 ¹⁶	\$10 ¹⁶		8%				21 KT		\$3,453 ¹⁷
APL	0%	3%	17 Days	\$133 ¹⁶	\$10 ¹⁶		8%				21 KT		\$3,226

¹⁶ Rate is calculated per KT not by container.

¹⁷ Rate is based on YY movement not SY.

Average Container Rate \$3,150

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Poultry (WC)

Monthly Market Share For: October 2002

Month\Year 2.0 \ 363.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
K Line	50%	15%	10 Days	\$2,600	\$140	\$40							\$2,780
Maersk-SeaLand	50%	4%	11 Days	\$2,700	\$185	\$40	43%						\$4,086
Hyundai	0%	27%	13 Days	\$105 ¹⁶	\$10 ¹⁶		43%					21 KT	\$3,363
Hanjin	0%	20%	10 Days	\$2,475	\$185	\$40							\$2,700
COSCO	0%	17%	10 Days	\$110 ¹⁶	\$10 ¹⁶		43%					21 KT	\$3,513
Evergreen	0%	12%	14 Days	\$2,450	\$185	\$40							\$2,675

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,433