



Ocean Rate Bulletin

Frozen Poultry (WC):

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during January 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, January 2000.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January 2000. Source: PIERS, January 2000.

Market Share-CY 2000:

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for March 30, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Poultry (WC)

Monthly Market Share For: January 2000

Month\Year: 70.3 \ 70.3

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	66%	66%	12 Days	\$100								21 KT	\$2,100
Evergreen	26%	26%	14 Days	\$1,700 ¹									\$1,700
COSCO	6%	6%	12 Days	\$100								21 KT	\$2,100
Maersk-SeaLand	3%	3%	14 Days	\$2,510 ¹	\$160 ¹								\$2,670

¹ Rate is per container

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: January 2000

Month\Year: 458.8 \ 458.8

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CY	CAF	THC	CFS Rec	ARB		
COSCO	26%	26%	19 Days	\$71							21 KT	\$1,491
Maersk-SeaLand	24%	24%	14 Days	\$1,850 ¹	\$160 ¹							\$2,010
Hanjin	15%	15%	15 Days	\$71							21 KT	\$1,491
Cho Yang	10%	10%	14 Days	\$1,700 ¹								\$1,700
Evergreen	7%	7%	16 Days	\$71	\$8						21 KT	\$1,659
Hyundai	6%	6%	13 Days	\$71							21 KT	\$1,491
Yang Ming	5%	5%	16 Days	\$78	\$8						21 KT	\$1,806
OOCL	2%	2%	15 Days	\$71								\$1,491
P&O Nedlloyd	2%	2%	14 Days ⁴	\$71	\$8						21 KT	\$1,659
Mitsui OSK	1%	1%	13 Days	\$71							21 KT	\$1,491
APL	1%	1%	13 Days	\$78							21 KT	\$1,638
NYK Line	1%	1%	11 Days	\$98	\$8						21 KT	\$2,226 ¹⁷

1 Rate is per container

17 Rate is based on YY movement not SY

4 Transit time is based on departure from Long Beach, CA.

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Poultry (WC)

Monthly Market Share For: January 2000

Month\Year: 8.0 \ 8.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	100%	100%	30 Days	\$142	\$8							23.5 KT	\$3,525

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Poultry (WC)

Monthly Market Share For: January 2000

Month\Year: 6.7 \ 6.7

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hyundai	60%	60%	13 Days	\$73								21 KT	\$1,533
Mitsui OSK	23%	23%	12 Days	\$73								21 KT	\$1,533
Maersk-SeaLand	17%	17%	13 Days										

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Poultry (WC)

Monthly Market Share For: January 2000

Month\Year: 7.0 \ 7.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	43%	43%	18 Days	\$2,150 ¹	\$160 ¹								\$2,310
Hyundai	43%	43%	17 Days	\$169	\$8								\$3,717
Hanjin	14%	14%	20 Days	\$166	\$8							21 KT	\$3,654 ¹⁷

¹ Rate is per container

¹⁷ Rate is based on YY movement not SY

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L.A./L.B./Oakland Ports To Singapore

Frozen Poultry (WC)

Monthly Market Share For: January 2000

Month\Year: 13.5 \ 13.5

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	44%	44%	18 Days	\$94	\$8		9%					21 KT	\$2,320 ¹⁷
Maersk-SeaLand	30%	30%	19 Days	\$2,150 ¹	\$160 ¹		9%						\$2,504
K Line	15%	15%	19 Days										
APL	7%	7%	17 Days	\$94	\$8		9%					21 KT	\$2,320
NYK Line	4%	4%	21 Days	\$118	\$8		9%						\$2,869

¹ Rate is per container

¹⁷ Rate is based on YY movement not SY.

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L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Poultry (WC)

Monthly Market Share For: January 2000

Month\Year: 83.8 \ 83.8

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	40%	40%	9 Days	\$67	\$8		50%					21 KT	\$2,279 ¹⁷
Evergreen	22%	22%	10 Days	\$62	\$8		50%						\$2,121
K Line	13%	13%	10 Days										
Maersk-SeaLand	11%	11%	10 Days	\$1,750 ¹	\$160 ¹		50%						\$2,785
COSCO	7%	7%	13 Days	\$67	\$8		50%					21 KT	\$2,279
Mitsui OSK	3%	3%	11 Days	\$67	\$8		50%					21 KT	\$2,279
APL	2%	2%	10 Days	\$74	\$8		50%					21 KT	\$2,499
Yang Ming	1%	1%	10 Days										
OOCL	1%	1%	11 Days	\$67	\$8		50%						\$2,279

¹ Rate is per container

¹⁷ Rate is based on YY movement not SY.