

Ocean Rate Bulletin



Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during October 2003. The denominator represents the total number of FEU shipped, by carriers, throughout the 2003 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October 2003.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October 2003. Source: PIERS, October 2003.

Market Share-CY 2003:

Each carrier's market share is based on the total number of containers shipped throughout the 2003 calendar year. Source: PIERS, 2003.

Transit Time:

Each carrier's transit time is calculated on departure from Charleston, WA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for December 30, 2003. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztaiff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: October 2003

Month\Year: 102.0 \ 1,998.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Hanjin	35%	33%	28										
Evergreen	22%	20%	28	\$3,700	\$230	\$40							\$3,970
OOCL	12%	2%	25										
NYK Line	8%	1%	23										
Yang Ming	6%	13%	39	\$3,633	\$252	\$40							\$3,925
COSCO	6%	12%	34	\$3,200	\$230								\$3,430
Hyundai	4%	6%	25										
Hatsu Marine Ltd.	4%	1%	31										
China Shipping	2%	1%	35	\$2,100									\$2,100
K Line	2%	0%	27										
MOL	0%	6%	27	\$4,100	\$230	\$40							\$4,370
												<i>Average Container Rate</i>	\$3,769

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Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: October 2003

Month\Year: 114.0 \ 780.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.			
Evergreen	51%	63%	18	\$3,300	\$316									\$3,616
COSCO	33%	15%												
Maersk-SeaLand	16%	17%	18	\$5,350	\$316	\$40	3%	\$500						\$6,367
													<i>Average Container Rate</i>	\$4,268

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Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: October 2003

Month\Year: 1,398.0 \ 13,05

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Yang Ming	19%	16%	33									
Hanjin	14%	18%	26	\$3,300	\$230	\$40						\$3,570
Evergreen	11%	16%	30									
COSCO	10%	11%	29									
China Shipping	10%	3%	31	\$2,000						\$400		\$2,400
NYK Line	9%	11%	39	\$174 ¹⁶	\$12 ¹⁶						21 KT	\$3,906
Hyundai	8%	3%	27									
OOCL	6%	4%	26									
MOL	5%	3%	28	\$3,950	\$230	\$40						\$4,220
Hapag-Lloyd	2%	4%		\$125 ¹⁶	\$12 ¹⁶	\$40			\$46 ¹⁶		21 KT	\$3,883
K Line	2%	1%	27									
APL	2%	1%	27	\$3,003	\$252	\$40						\$3,295
Maersk-SeaLand	1%	3%	36	\$3,900	\$230	\$40						\$4,170
Mediterranean	0%	0%	26									
											Average Container Rate	\$3,467

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: October 2003

Month\Year: 62.0 \ 1,366.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
NYK Line	26%	2%	28	\$176 ¹⁶	\$12 ¹⁶		4%				21 KT	\$4,096
Evergreen	23%	45%	29	\$3,650	\$230	\$40						\$3,920
China Shipping	19%	1%	31	\$2,000						\$400		\$2,400
Yang Ming	13%	16%	37									
COSCO	13%	13%	16	\$2,700	\$230							\$2,930
Hyundai	6%	3%	25									
Hanjin	0%	7%	25	\$3,300	\$230	\$40						\$3,570
Hatsu Marine Ltd.	0%	5%	29									
											Average Container Rate	\$3,453

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: October 2003

Month\Year: 48.0 \ 542.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	38%	6%	33	\$4,200	\$230	\$40							\$4,470
Evergreen	29%	69%	33	\$4,800	\$230	\$40							\$5,070
Maersk-SeaLand	21%	2%	45	\$4,300	\$230	\$40							\$4,570
Hapag-Lloyd	8%	1%		\$208 ¹⁶	\$12 ¹⁶	\$40	\$46				21 KT		\$5,626
Hatsu Marine Ltd.	4%	3%	33										
OOCL	0%	13%	28										
												Average Container Rate	\$4,775

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: October 2003

Month\Year: 570.0 \ 4,693.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
MOL	13%	6%	30									
OOCL	13%	5%	23									
Evergreen	12%	17%	29	\$4,300	\$230	\$40						\$4,570
COSCO	11%	14%	24	\$2,900	\$230							\$3,130
Hyundai	11%	5%	27									
CMA-CGM	10%	4%										
Hanjin	9%	25%	26	\$4,200	\$230	\$40						\$4,470
NYK Line	9%	11%	26	\$2,700								\$2,700
Maersk-SeaLand	4%	2%	34	\$4,600	\$230	\$40						\$4,870
Yang Ming	2%	4%	43									
K Line	2%	1%	27									
China Shipping	1%	3%	33	\$2,400					\$400			\$2,800
APL	1%	1%	24	\$199 ¹⁶	\$12 ¹⁶	\$40					21 KT	\$4,471
											Average Container Rate	\$3,831

16 Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: October 2003

Month\Year: 112.0 \ 664.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
MOL	30%	8%	32	\$4,600	\$230	\$40							\$4,870
OOCL	20%	14%	30										
Hapag-Lloyd	16%	8%		\$134 ¹⁶	\$12 ¹⁶	\$40	8%		\$966			21 KT	\$4,297
Hanjin	13%	16%	34	\$3,650	\$230	\$40							\$3,920
Evergreen	13%	13%	35										
COSCO	5%	8%											
NYK Line	2%	4%	29	\$222 ¹⁶	\$12 ¹⁶		8%					21 KT	\$5,287
Yang Ming	2%	3%	31										
P&O Nedlloyd	0%	16%		\$3,287	\$252	\$40	8%						\$3,842
Maersk-SeaLand	0%	9%	43	\$4,300	\$230	\$40	8%						\$4,914
												Average Container Rate	\$4,535

¹⁶ Rate is calculated per KT not by container.

Ocean Rate Bulletin

Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: October 2003

Month\Year: 418.0 \ 2,091.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Evergreen	22%	13%	20										
OOCL	21%	21%	20										
APL	17%	9%	18	\$3,150			3%						\$3,245
Hapag-Lloyd	14%	6%	21										
Hanjin	13%	20%											
Maersk-SeaLand	8%	5%	21	\$3,800	\$316	\$40							\$4,156
COSCO	6%	16%											
Lykes Lines	0%	6%	20										
												Average Container Rate	\$3,531

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Atlantic/Gulf Ports To Tallinn, Estonia

Frozen Poultry (EC)

Monthly Market Share For: October 2003

Month\Year: 10.0 \ 376.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
OOCL	60%	22%	21									
APL	40%	35%	19									
Maersk-SeaLand	0%	19%	27	\$3,724	\$316	\$40						\$4,080
Hapag-Lloyd	0%	8%	21	\$3,724	\$316	\$40	\$500					\$4,580
Hanjin	0%	7%										
CMA-CGM	0%	6%										

Average Container Rate

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Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: October 2003

Month\Year: 148.0 \ 1,843.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Maersk-SeaLand	72%	32%	17										
COSCO	28%	48%		\$2,900									\$2,900
P&O Nedlloyd	0%	9%	32										
APL	0%	5%	18										
Hapag-Lloyd	0%	4%											
												<i>Average Container Rate</i>	\$2,900

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Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: October 2003

Month\Year: 92.0 \ 917.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		Size
Hatsu Marine Ltd.	52%	56%	25										
Evergreen	43%	24%	25	\$3,800	\$230	\$40							\$4,070
Hanjin	4%	6%		\$3,300	\$230	\$40							\$3,570
MOL	0%	4%	25	\$4,350	\$230	\$40							\$4,620
												<i>Average Container Rate</i>	\$4,025