

# *Ocean Rate Bulletin*



## Frozen Poultry (EC):

### **Total TEU/FEU:**

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during July 2001. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2001 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 2001.

### **Market Share-July:**

Each carrier's current market share is based on the number of containers shipped during July 2001. Source: PIERS, July 2001.

### **Market Share-CY 2001:**

Each carrier's market share is based on the total number of containers shipped throughout the 2001 calendar year. Source: PIERS, 2001.

### **Transit Time**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

### **Ocean Rates**

Ocean rates are applicable for September 30, 2001. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

### **Container Rate**

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

### **Definitions**

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: [www.ams.usda.gov/tmd/ocean](http://www.ams.usda.gov/tmd/ocean).

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: July 2001

Month\Year: 136.6 \ 924.0

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	69%	47%	27 Days <sup>12</sup>										
Maersk-SeaLand	10%	7%	33 Days	\$3,330	\$140	\$40							\$3,510
Evergreen	7%	14%	25 Days	\$2,900	\$140	\$40							\$3,080
P&O Nedlloyd	4%	11%	25 Days <sup>12</sup>	\$176	\$7	\$40						21 KT	\$3,873
COSCO	4%	6%	35 Days	\$178	\$7							20 KT	\$3,700
Yang Ming	2%	7%	23 Days <sup>12</sup>	\$173	\$7							21 KT	\$3,780
Zim Line	1%	2%	35 Days <sup>12</sup>										
OOCL	1%	1%	42 Days <sup>12</sup>	\$176	\$7	\$40							\$3,883
Hyundai	1%	0%		\$2,800	\$140								\$2,940
Cho Yang	0%	3%											

<sup>12</sup> Transit time is based on departure from Savannah, GA.

*Average Container Rat* \$3,494

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: July 2001

Month\Year: 138.0 \ 1,034.9

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
COSCO	34%	23%	19 Days										
Hapag-Lloyd	25%	6%	18 Days	\$4,300	\$104	\$40		\$500		\$480			\$5,424
Hanjin	20%	15%	19 Days	\$3,350	\$62			\$500		\$450			\$4,362
Maersk-SeaLand	14%	30%	23 Days	\$4,300	\$104	\$40		\$500					\$4,944
Evergreen	4%	15%	12 Days	\$2,600	\$104								\$2,704
APL	2%	1%	16 Days										
Lykes	0%	5%	12 Days	\$3,100		\$40							\$3,140

*Average Container Rat* \$4,808

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: July 2001

Month\Year: 1,010.9 \ 7,090.

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Yang Ming	17%	13%	31 Days										
Hanjin	15%	8%	31 Days <sup>12</sup>	\$3,000	\$140	\$40							\$3,180
Evergreen	12%	12%	29 Days	\$2,850	\$140	\$40							\$3,030
COSCO	11%	12%	30 Days	\$150	\$7							21 KT	\$3,297
Maersk-SeaLand	7%	16%	29 Days	\$3,450	\$140	\$40							\$3,630
Zim Line	7%	6%	31 Days <sup>12</sup>										
MOL	6%	6%	23 Days	\$3,150	\$140	\$40							\$3,330
Hyundai	6%	4%	29 Days	\$142	\$7							21 KT	\$3,129
NYK Line	5%	6%	22 Days	\$174	\$7	\$40						21 KT	\$3,841
APL	4%	4%	23 Days	\$143	\$7	\$40						21 KT	\$3,190
Hapag-Lloyd	4%	3%	23 Days	\$125								21 KT	\$2,625
P&O Nedlloyd	2%	5%	29 Days <sup>12</sup>										
CMA-CGM	2%	2%	34 Days <sup>12</sup>	\$2,650	\$140								\$2,790
OOCL	1%	2%	31 Days <sup>12</sup>	\$141	\$7	\$40							\$3,148

<sup>12</sup> Transit time is based on departure from Savannah, GA.

*Average Container Rat* \$3,229

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: July 2001

Month\Year: 12.0 \ 196.0

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	58%	42%	31 Days <sup>12</sup>	\$3,000	\$140	\$40							\$3,180
Evergreen	25%	29%	27 Days	\$2,850	\$140	\$40							\$3,030
Maersk-SeaLand	8%	5%	31 Days	\$3,480	\$140	\$40	4%						\$3,799
MOL	8%	3%	26 Days	\$3,900	\$140	\$40							\$4,080
APL	0%	7%	25 Days	\$145 <sup>16</sup>	\$7	\$40	4%					21 KT	\$3,354
Yang Ming	0%	7%	26 Days <sup>12</sup>										
Cho Yang	0%	4%											

<sup>12</sup> Transit time is based on departure from Savannah, GA.

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,269

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: July 2001

Month\Year: 15.0 \ 134.0

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	73%	22%	33 Days	\$4,000	\$140	\$40							\$4,180
Hanjin	27%	18%	34 Days <sup>12</sup>	\$3,700	\$140	\$40							\$3,880
Zim Line	0%	27%											
OOCL	0%	22%	42 Days <sup>12</sup>	\$198 <sup>16</sup>	\$7	\$40							\$4,345
Maersk-SeaLand	0%	4%	34 Days	\$3,750	\$140	\$40							\$3,930
Hapag-Lloyd	0%	3%	28 Days										
COSCO	0%	3%	38 Days	\$4,000	\$140								\$4,140

<sup>12</sup> Transit time is based on departure from Savannah, GA.

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$4,099

# Ocean Rate Bulletin

Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

Monthly Market Share For: July 2001

Month\Year: 3.0 \ 43.0

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	100%	51%	39 Days	\$3,700	\$140	\$40							\$3,880
APL	0%	26%	45 Days	\$235 <sup>16</sup>	\$7	\$40						21 KT	\$5,122
Maersk-SeaLand	0%	9%	39 Days	\$3,750	\$140	\$40							\$3,930
NYK Line	0%	9%	28 Days <sup>12</sup>										
MOL	0%	5%	38 Days										

<sup>12</sup> Transit time is based on departure from Savannah, GA.

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat*    \$3,880

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: July 2001

Month\Year: 34.0 \ 390.9

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	49%	32%	33 Days										
COSCO	20%	24%	36 Days	\$159 <sup>16</sup>	\$7		9%					21 KT	\$3,787
Hanjin	17%	18%	36 Days <sup>12</sup>	\$3,350	\$140	\$40							\$3,530
P&O Nedlloyd	9%	8%	29 Days <sup>12</sup>	\$157 <sup>16</sup>	\$7	\$40	6%						\$3,671
OOCL	3%	1%	29 Days <sup>12</sup>	\$155 <sup>16</sup>	\$7	\$40	6%						\$3,637
Zim Line	3%	1%											
Hapag-Lloyd	0%	8%	28 Days	\$134 <sup>16</sup>			10%						\$3,095
Maersk-SeaLand	0%	3%	27 Days	\$3,750	\$140	\$40	6%						\$4,155

<sup>12</sup> Transit time is based on departure from Savannah, GA.

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,667

# Ocean Rate Bulletin

Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: July 2001

Month\Year: 214.5 \ 1,824.9

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Lykes	24%	13%	13 Days	\$3,200									\$3,200
Hanjin	19%	16%	21 Days	\$6,650		\$40							\$6,690
APL	16%	19%	15 Days										
Maersk-SeaLand	15%	29%	20 Days	\$3,180	\$104	\$40		\$500					\$3,824
COSCO	14%	8%	21 Days	\$4,625									\$4,625
OOCL	9%	13%	12 Days	\$4,980	\$104	\$40		\$500					\$5,624
Hapag-Lloyd	4%	1%	25 Days	\$4,980	\$104	\$40		\$500					\$5,624

*Average Container Rat* \$4,696

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Tallinn, Estonia

Frozen Poultry (EC)

Monthly Market Share For: July 2001

Month\Year: 9.0 \ 54.0

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	67%	61%	19 Days	\$3,224	\$104	\$40		\$500					\$3,868
Lykes	22%	20%	13 Days	\$3,200									\$3,200
Hapag-Lloyd	11%	6%	25 Days	\$4,980	\$104	\$40		\$500					\$5,624
P&O Nedlloyd	0%	9%	15 Days	\$4,980	\$104	\$40		\$500					\$5,624
Mediterranean	0%	4%	24 Days	\$4,980	\$104	\$40		\$500					\$5,624

*Average Container Rat* \$3,915

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: July 2001

Month\Year: 70.0 \ 330.5

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	46%	47%	21 Days	\$3,000	\$140	\$40							\$3,180
COSCO	31%	27%	23 Days	\$136 <sup>16</sup>	\$7		48%					21 KT	\$4,374
APL	19%	12%	20 Days	\$131 <sup>16</sup>	\$7	\$40	38%					21 KT	\$3,983
Hanjin	3%	4%	33 Days <sup>12</sup>	\$3,000	\$140	\$40							\$3,180
MOL	1%	2%	20 Days										
P&O Nedlloyd	0%	9%	35 Days <sup>12</sup>	\$129 <sup>16</sup>	\$7	\$40	38%					21 KT	\$3,911

<sup>12</sup> Transit time is based on departure from Savannah, GA.

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,708

# Ocean Rate Bulletin

East Coast To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: July 2001

Month\Year: 56.0 \ 212.0

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
MOL	27%	9%	29 Days										
Hanjin	23%	6%	34 Days	\$3,900	\$140	\$40							\$4,080
Evergreen	20%	14%	35 Days	\$3,500	\$140	\$40							\$3,680
Zim Line	18%	5%											
COSCO	5%	4%	28 Days	\$3,950	\$140								\$4,090
APL	4%	1%	29 Days	\$199 <sup>16</sup>	\$7	\$40						21 KT	\$4,366
Maersk-SeaLand	2%	21%	39 Days	\$4,755	\$140	\$40							\$4,935
OOCL	2%	0%	30 Days	\$197 <sup>16</sup>	\$7	\$40							\$4,324
NYK Line	0%	23%	26 Days										
Hapag-Lloyd	0%	8%	33 Days <sup>12</sup>	\$174 <sup>16</sup>								21 KT	\$3,654
Yang Ming	0%	5%	30 Days										

<sup>12</sup> Transit time is based on departure from Savannah, GA.

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,996