



# *Ocean Rate Bulletin*

## Frozen Poultry (EC):

### **Total TEU/FEU:**

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilimington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during July 1999. The denominator represents the total number of FEU shipped,

### **Market Share-July:**

Each carrier's current market share is based on the number of containers shipped during July 1999. Source: PIERS, July 1999.

Each carrier's market share is based on the total number of containers shipped throughout the 1999 calendar year. Source: PIERS, 1999.

### **Transit Time:**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean rates are applicable for September 30, 1999. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

### **Container Rate:**

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

AI = All Inclusive

ARB = Arbitrary Charge

BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.

CAF = Currency Adjustment Charge

CFS = Container Freight Station - used to consolidate shipments.

CY-CY = Container Yard to Container Yard

KT = 1,000 Kilograms (Metric Ton).

PC = Per Container

THC = Terminal Handling Charge, also known as Container Yard Charge (CY).

FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: [www.ams.usda.gov/tmd/ocean](http://www.ams.usda.gov/tmd/ocean).

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: July 1999

Month\Year: 48\645

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Sea-Land	31%	7%	20 Days	\$3,100 <sup>1</sup>	\$20 <sup>1</sup>								\$3,120
Zim Line	17%	6%	35 Days	\$118.00								22.5 KT	\$2,655
Maersk	10%	3%	29 Days	\$3,600 <sup>1</sup>	\$20 <sup>1</sup>								\$3,620
Evergreen	8%	47%	28 Days	\$145.00	\$1								\$3,066
Mitsui OSK	8%	5%	32 Days	\$153.00									\$3,213
APL	8%	1%	22 Days	\$173.00	\$1								\$3,654
Cho Yang	4%	9%	21 Days <sup>12</sup>	\$3,700 <sup>1</sup>									\$3,700
COSCO	4%	0%		\$153.00									\$3,213
Hanjin	2%	4%	26 Days	\$150.00	\$1							21 KT	\$3,171

1 Rate is per container

12 Transit time is based on departure from Savannah, GA.

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: July 1999

Month\Year: 15\42

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Lykes	80%	29%											
Hapag-Lloyd	13%	5%		\$3,400 <sup>1</sup>				\$500 <sup>1</sup>		\$480 <sup>1</sup>			\$4,380
OOCL	7%	2%											
Sea-Land	0%	55%	21 Days	\$3,400 <sup>1</sup>				\$500 <sup>1</sup>		\$480 <sup>1</sup>			\$4,380
Evergreen	0%	5%											
Mediterranean	0%	5%		\$3,400 <sup>1</sup>									\$3,400
Mitsui OSK	0%	5%											

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: July 1999

Month\Year: 1,235\7,240

*Surcharges:*

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CY	CAF	THC	CFS Rec	ARB		
Maersk	18%	17%	26 Days	\$2,800 <sup>1</sup>	\$20 <sup>1</sup>							\$2,820
Mitsui OSK	18%	12%	28 Days	\$229.00	\$1							\$4,830
Hanjin	14%	13%	31 Days	\$118.00	\$1							\$2,449
Zim Line	8%	7%	33 Days	\$118.00							22.5 KT	\$2,655
NYK Line	6%	11%	22 Days	\$118.00								\$2,478
OOCL	6%	6%	25 Days	\$118.00	\$1							\$2,499
Sea-Land	5%	9%	25 Days	\$3,100 <sup>1</sup>	\$20 <sup>1</sup>							\$3,120
Evergreen	5%	7%	33 Days	\$113.00	\$1							\$2,394
P&O Nedlloyd	5%	5%	23 Days	\$118.00	\$1							\$2,499
Yang Ming	5%	4%	28 Days	\$118.00	\$1							\$2,499
APL	4%	2%	22 Days	\$118.00	\$1							\$2,499
Cho Yang	3%	3%	30 Days	\$122.00								\$2,562
Hyundai	1%	2%	29 Days	\$118.00	\$1							\$2,499
COSCO	1%	1%	35 Days	\$120.00	\$1							\$2,541

<sup>1</sup> Rate is per container

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# Ocean Rate Bulletin

Atlantic/Gulf Ports To Jakarta, Indonesia

Frozen Poultry (EC)

Monthly Market Share For: July 1999

Month\Year: 19\25

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CY	CAF	THC	CFS Rec	ARB		
Hapag-Lloyd	79%	76%	24 Days <sup>12</sup>									
P&O Nedlloyd	16%	16%	33 Days									
Hanjin	5%	8%	36 Days									

12 Transit time is based on departure from Savannah, GA.

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: July 1999

Month\Year: 16\64

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
OOCL	56%	22%	26 Days	\$120.00	\$1		8%						\$2,642
Evergreen	14%	7%	31 Days	\$130.00	\$1		8%						\$2,860
Maersk	13%	28%	28 Days	\$1,700 <sup>1</sup>	\$20 <sup>1</sup>		8%						\$1,788
Sea-Land	13%	3%	25 Days	\$3,100 <sup>1</sup>	\$20 <sup>1</sup>		8%						\$3,244
Zim Line	6%	17%	36 Days										
Cho Yang	6%	14%	28 Days										
NYK Line	6%	2%	22 Days	\$246.00	\$1								\$5,187

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: July 1999

Month\Year: 58\274

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Zim Line	45%	44%	39 Days	\$3,000 <sup>1</sup>									\$3,000
Hanjin	28%	11%	34 Days	\$175.00	\$1								\$3,696
Maersk	2%	8%	32 Days	\$3,985 <sup>1</sup>	\$20 <sup>1</sup>								\$4,005
P&O Nedlloyd	2%	1%	29 Days										
Evergreen	0%	12%	37 Days	\$220.00	\$1								\$4,641
COSCO	0%	6%		\$175.00	\$1								\$3,696

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

Monthly Market Share For: July 1999

Month\Year: 5\65

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
P&O Nedlloyd	60%	20%	30 Days										
APL	20%	6%	35 Days	\$210.00	\$1								\$4,431
COSCO	20%	2%		\$241.00	\$1								\$5,755
NYK Line	0%	40%	28 Days	\$246.00	\$1								\$5,187
OOCL	0%	17%	32 Days	\$210.00	\$1								\$4,431
Evergreen	0%	15%	40 Days	\$145.00	\$1								\$3,066

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: July 1999

Month\Year: 59\325

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
P&O Nedlloyd	53%	48%	28 Days	\$134.00	\$1		8%						\$3,060
Cho Yang	24%	26%	36 Days										
Evergreen	14%	7%	37 Days	\$130.00	\$1		8%						\$2,860
Hanjin	7%	8%	36 Days	\$134.00	\$1		8%					21 KT	\$3,060
Maersk	2%	2%	26 Days	\$2,200 <sup>1</sup>	\$20 <sup>1</sup>		8%						\$2,396
OOCL	2%	2%	29 Days	\$134.00	\$1		8%					21 KT	\$3,060
COSCO	0%	3%	31 Days <sup>12</sup>	\$134.00			8%					21 KT	\$3,039

1 Rate is per container

12 Transit time is based on departure from Savannah, GA.

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# *Ocean Rate Bulletin*

Atlantic/Gulf Ports To Tallinn, Estonia

Frozen Poultry (EC)

Monthly Market Share For: July 1999

Month\Year: 1\26

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk	100%	73%		\$3,718 <sup>1</sup>				\$500 <sup>1</sup>					\$4,218
P&O Nedlloyd	0%	23%		\$3,718 <sup>1</sup>				\$500 <sup>1</sup>					\$4,218

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: July 1999

Month\Year: 63\301

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CY	CAF	THC	CFS Rec	ARB			Cotton R.
Sea-Land	43%	38%	13 Days	\$3,750 <sup>1</sup>				\$600 <sup>1</sup>					\$4,350
Maersk	33%	13%		\$3,360 <sup>1</sup>									\$3,360
Zim Line	21%	38%		\$2,900 <sup>1</sup>				\$600 <sup>1</sup>					\$3,500
NSCSA	3%	4%		\$3,600 <sup>1</sup>									\$3,600
COSCO	0%	7%		\$2,900 <sup>1</sup>						\$700 <sup>1</sup>			\$3,600

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: July 1999

Month\Year: 45\236

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
APL	47%	14%	19 Days	\$131.00	\$1		40%					21 KT	\$3,872
Evergreen	18%	41%	25 Days	\$102.00	\$1		40%						\$3,020
Maersk	13%	11%	24 Days	\$2,500	\$20		40%						\$3,520
COSCO	11%	2%		\$106.00	\$1		40%					21 KT	\$3,137
Yang Ming	7%	2%	25 Days										
Hanjin	2%	4%	33 Days	\$106.00	\$1		40%						\$3,136
Mitsui OSK	2%	1%	23 Days	\$131.00	\$1		40%					21 KT	\$3,872
NYK Line	0%	14%	21 Days	\$106.00	\$1		40%						\$3,137
OOCL	0%	11%	22 Days	\$106.00	\$1		40%					21 KT	\$3,137