



Ocean Rate Bulletin

Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilimington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during December 1999. The denominator represents the total number of FEU

Market Share-December:

Each carrier's current market share is based on the number of containers shipped during December 1999. Source: PIERS, December 1999.

Market Share-CY 1999:

Each carrier's market share is based on the total number of containers shipped throughout the 1999 calendar year. Source: PIERS, 1999.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for February 29, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments.

Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions

AI = All Inclusive

ARB = Arbitrary Charge

BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.

CAF = Currency Adjustment Charge

CFS = Container Freight Station - used to consolidate shipments.

CY-CY = Container Yard to Container Yard

KT = 1,000 Kilograms (Metric Ton).

PC = Per Container

THC = Terminal Handling Charge, also known as Container Yard Charge (CY).

FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: December 1999

Month\Year: 90.0 \ 945.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>						<i>Size</i>	<i>ContainerRate</i>	
					<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hanjin	43%	21%	26 Days ¹²	\$150	\$160 ¹							21 KT	\$3,310
Evergreen	21%	42%	23 Days	\$145	\$8							21 KT	\$3,213
Hyundai	16%	2%	33 Days	\$2,800 ¹									\$2,800
Maersk	9%	14%	29 Days	\$1,700 ¹	\$160 ¹								\$1,860
APL	6%	3%	26 Days ¹²										
COSCO	3%	1%		\$153								20 KT	\$3,213
Mitsui OSK	2%	4%	23 Days	\$94	\$8		9%					21 KT	\$2,320
Cho Yang	0%	6%	26 Days ¹²	\$130									\$2,730
Zim Line	0%	5%	38 Days										

¹ Rate is per container

¹² Transit time is based on departure from Savannah. GA.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: December 1999

Month\Year: 1.0 \ 81.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
COSCO	100%	1%											
Maersk	0%	47%	17 Days	\$3,600 ¹	\$56 ¹			\$500 ¹					\$4,156
Hapag-Lloyd	0%	15%		\$3,600 ¹	\$56 ¹			\$500 ¹					\$4,156
Lykes	0%	15%											
Evergreen	0%	12%		\$2,650 ¹									\$2,650
OOCL	0%	5%											
Mediterranean	0%	5%		\$3,600 ¹	\$56 ¹			\$500 ¹					\$4,156

¹ Rate is per container

Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: December 1999

Month\Year: 1,000.0 \ 11,83

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk	24%	25%	26 Days	\$2,950 ¹	\$160 ¹								\$3,110
Mitsui OSK	15%	14%	23 Days	\$118	\$8							21 KT	\$2,646
Hanjin	15%	13%	31 Days ¹²	\$118	\$8							21 KT	\$2,646
Evergreen	7%	7%	29 Days	\$113	\$8								\$2,541
NYK Line	6%	10%	22 Days										
P&O Nedlloyd	6%	5%	24 Days	\$118	\$8							21 KT	\$2,646
Zim Line	5%	7%	34 Days										
Cho Yang	5%	3%	29 Days ¹²	\$122	\$2							21 KT	\$2,604
Hyundai	5%	2%	31 Days ¹²	\$118	\$8							21 KT	\$2,646
OOCL	4%	6%	26 Days	\$229	\$8							21 KT	\$4,977
Yang Ming	4%	4%	32 Days										
APL	2%	2%	23 Days	\$118	\$8								\$2,646
COSCO	1%	1%	35 Days	\$120	\$8							21 KT	\$2,688

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: December 1999

Month\Year: 2.0 \ 95.6

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk	100%	35%	29 Days	\$2,980 ¹	\$160 ¹		5%						\$3,209
OOCL	0%	23%	26 Days	\$120	\$8		5%					21 KT	\$2,814
Cho Yang	0%	12%	35 Days ¹²										
Zim Line	0%	12%	36 Days										
Evergreen	0%	10%	25 Days	\$115	\$8		5%					21 KT	\$2,704
Hapag-Lloyd	0%	4%	23 Days	\$124			5%					21 KT	\$2,734

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA

Ocean Rate Bulletin

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: December 1999

Month\Year: 59.0 \ 648.6

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Zim Line	42%	49%	43 Days										
Hapag-Lloyd	41%	22%	28 Days	\$208								21 KT	\$4,368
Hanjin	7%	9%	34 Days ¹²										
OOCL	7%	4%	28 Days	\$175	\$8							21 KT	\$3,843
Evergreen	3%	6%	31 Days	\$3,500 ¹	\$160 ¹								\$3,660
Maersk	0%	4%	30 Days	\$3,250 ¹	\$160 ¹								\$3,410

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA

Ocean Rate Bulletin

Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

Monthly Market Share For: December 1999

Month\Year: 6.0 \ 106.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
APL	37%	19%	29 Days										
P&O Nedlloyd	17%	25%	30 Days										
Evergreen	17%	17%	34 Days	\$3,700 ¹	\$160 ¹								\$3,860
NYK Line	0%	25%	28 Days										
OOCL	0%	10%	32 Days	\$131	\$8		9%						\$4,295
Maersk	0%	3%	25 Days	\$3,250 ¹	\$160 ¹								\$3,410

¹ Rate is per container

Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: December 1999

Month\Year: 38.0 \ 505.1

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
P&O Nedlloyd	39%	55%	28 Days	\$134	\$8		9%						\$3,235
COSCO	31%	5%	31 Days	\$134			9%					21 KT	\$3,067
Evergreen	19%	10%	32 Days	\$130	\$8		9%					21 KT	\$3,144
Maersk	8%	5%	26 Days	\$3,250 ¹	\$160 ¹		9%						\$3,703
Cho Yang	3%	18%	37 Days	\$94	\$2		9%						\$2,194
Hanjin	0%	7%	36 Days ¹²										

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA

Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: December 1999

Month\Year: 29.0 \ 516.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk	79%	65%		\$3,400 ¹	\$126 ¹			\$600 ¹					\$4,126
Zim Line	21%	28%											
COSCO	0%	5%		\$2,900 ¹				\$700 ¹					\$3,600

¹ Rate is per container

Ocean Rate Bulletin

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: December 1999

Month\Year: 10.0 \ 427.1

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
APL	30%	28%	20 Days										
COSCO	30%	10%		\$106	\$8		50%					21 KT	\$3,507
Evergreen	20%	28%	20 Days	\$102	\$8		50%						\$3,384
Maersk	10%	12%	22 Days	\$2,650 ¹	\$160 ¹		50%						\$4,135
NYK Line	10%	9%	21 Days										
OOCL	0%	6%	20 Days	\$131	\$8		50%					21 KT	\$4,295
Hanjin	0%	5%	33 Days ¹²	\$106	\$160 ¹		50%					21 KT	\$3,499

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA.