



# *Ocean Rate Bulletin*

## Frozen Poultry (EC):

### **Total TEU/FEU:**

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilimington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during August 1999. The denominator represents the total number of FEU

### **Market Share-August:**

Each carrier's current market share is based on the number of containers shipped during August 1999. Source: PIERS, August 1999.

### **Market Share-CY 1999:**

Each carrier's market share is based on the total number of containers shipped throughout the 1999 calendar year. Source: PIERS, 1999.

### **Transit Time:**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

### **Ocean Rates:**

Ocean rates are applicable for October 30, 1999. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments.

Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

### **Container Rate:**

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

### **Definitions**

AI = All Inclusive

ARB = Arbitrary Charge

BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.

CAF = Currency Adjustment Charge

CFS = Container Freight Station - used to consolidate shipments.

CY-CY = Container Yard to Container Yard

KT = 1,000 Kilograms (Metric Ton).

PC = Per Container

THC = Terminal Handling Charge, also known as Container Yard Charge (CY).

FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: [www.ams.usda.gov/tmd/ocean](http://www.ams.usda.gov/tmd/ocean).

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: August 1999

Month\Year: 67\712

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	31%	45%	28 Days	\$145.00	\$2								\$3,087
Hapag-Lloyd	28%	3%	25 Days										
Maersk	16%	5%	27 Days	\$3,300 <sup>1</sup>	\$40 <sup>1</sup>								\$3,340
Hanjin	12%	19%	26 Days										
Zim Line	9%	6%	27 Days	\$118.00									\$2,655
APL	3%	1%	24 Days	\$153.00									\$3,213
Cho Yang	0%	8%	27 Days	\$130.00									\$2,730
Sea-Land	0%	7%	26 Days	\$3,100	\$40								\$3,140
Mitsui OSK	0%	4%	24 Days										

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: August 1999

Month\Year: 12\54

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Sea-Land	100%	65%	14 Days	\$3,400 <sup>1</sup>	\$42 <sup>1</sup>			\$500 <sup>1</sup>		\$480 <sup>1</sup>			\$4,422
Lykes	0%	22%											
Evergreen	0%	4%											
Mitsui OSK	0%	4%											
Hapag-Lloyd	0%	4%		\$3,400 <sup>1</sup>	\$42 <sup>1</sup>			\$500 <sup>1</sup>		\$480 <sup>1</sup>			\$4,422

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: August 1999

Month\Year: 894\8,133

*Surcharges:*

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CY	CAF	THC	CFS Rec	ARB			Cotton R.
Mitsui OSK	21%	13%	26 Days <sup>8</sup>	\$229.00	\$2								\$4,851
Maersk	18%	17%	24 Days <sup>8</sup>	\$2,800 <sup>1</sup>	\$40 <sup>1</sup>								\$2,840
Zim Line	9%	7%	31 Days	\$118.00							22.5 KT		\$2,655
Hanjin	8%	12%	31 Days	\$118.00	\$2								\$2,520
NYK Line	8%	11%	22 Days <sup>8</sup>	\$118.00									\$2,478
Sea-Land	8%	9%	26 Days	\$3,100 <sup>1</sup>	\$40 <sup>1</sup>								\$3,140
Evergreen	8%	7%	33 Days	\$113.00	\$2								\$2,415
P&O Nedlloyd	4%	5%	33 Days	\$118.00	\$2								\$2,520
Yang Ming	4%	4%	28 Days										
OOCL	3%	6%	26 Days <sup>8</sup>	\$118.00	\$2								\$2,520
APL	3%	2%	23 Days	\$118.00									\$2,478
Cho Yang	2%	3%	31 Days										
Hyundai	2%	2%	29 Days	\$118.00	\$2								\$2,520

1 Rate is per container

8 Transit time is based on departure from Miami, FL.

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Jakarta, Indonesia

Frozen Poultry (EC)

Monthly Market Share For: August 1999

Month\Year: 10\35

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
P&O Nedlloyd	50%	26%	34 Days										
Hanjin	40%	17%	36 Days	\$208.00	\$2								\$4,410
Hapag-Lloyd	10%	57%	32 Days	\$157.00									\$3,297

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: August 1999

Month\Year: 11\75

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Sea-Land	27%	7%		\$3,100 <sup>1</sup>	\$40 <sup>1</sup>		5%						\$3,295
Maersk	18%	27%	26 Days	\$2,830 <sup>1</sup>	\$40 <sup>1</sup>		5%						\$3,012
OOCL	18%	21%	24 Days	\$120.00	\$2		5%						\$2,688
Cho Yang	18%	15%	30 Days										
Evergreen	18%	11%	31 Days	\$115.00	\$2		5%						\$2,578
Zim Line	0%	15%	27 Days										

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: August 1999

Month\Year: 43\317

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Zim Line	40%	44%	39 Days	\$3,000 <sup>1</sup>									\$3,000
Hapag-Lloyd	26%	15%	28 Days	\$208.00									\$4,368
Hanjin	23%	12%	34 Days	\$175.00	\$2								\$3,717
P&O Nedlloyd	7%	2%	38 Days										
Evergreen	2%	11%	37 Days	\$165.00									\$3,465
Yang Ming	2%	0%	31 Days										
Maersk	0%	7%	31 Days	\$3,160 <sup>1</sup>	\$40 <sup>1</sup>								\$3,200
COSCO	0%	5%		\$175.00									\$3,717

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: August 1999

Month\Year: 39\364

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
P&O Nedlloyd	67%	50%	30 Days	\$134.00	\$2		9%						\$3,109
Evergreen	18%	8%	37 Days	\$130.00	\$2		9%						\$3,018
Hanjin	10%	8%	36 Days	\$134.00	\$2		9%						\$3,109
Cho Yang	3%	23%	37 Days										
COSCO	3%	3%		\$134.00			9%						\$3,067
Sea-Land	0%	4%	28 Days <sup>12</sup>	\$3,550 <sup>1</sup>	\$40 <sup>1</sup>		9%						\$3,910

1 Rate is per container

12 Transit time is based on departure from Savannah, GA.

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Tallinn, Estonia

Frozen Poultry (EC)

Monthly Market Share For: August 1999

Month\Year: 1\27

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk	100%	74%	18 Days	\$3,718 <sup>1</sup>	\$42 <sup>1</sup>			\$500 <sup>1</sup>					\$4,260
P&O Nedlloyd	0%	22%		\$3,718 <sup>1</sup>	\$42 <sup>1</sup>			\$500 <sup>1</sup>					\$4,260
OOCL	0%	4%		\$4,280 <sup>1</sup>	\$42 <sup>1</sup>			\$500 <sup>1</sup>					\$4,822

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: August 1999

Month\Year: 44\345

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Sea-Land	66%	41%	24 Days	\$3,750 <sup>1</sup>				\$600 <sup>1</sup>					\$4,350
Zim Line	25%	37%		\$2,900 <sup>1</sup>				\$600 <sup>1</sup>					\$3,500
Maersk	9%	13%		\$3,360 <sup>1</sup>									\$3,360
COSCO	0%	6%		\$2,900 <sup>1</sup>						\$700 <sup>1</sup>			\$3,600

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: August 1999

Month\Year: 62\298

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
APL	37%	19%	20 Days	\$106.00	\$2		40%						\$3,158
COSCO	21%	6%		\$106.00	\$2		40%						\$3,158
Evergreen	19%	36%	25 Days	\$102.00	\$2		40%						\$3,041
Maersk	15%	12%	18 Days	\$2,500 <sup>1</sup>	\$40 <sup>1</sup>		40%						\$3,540
Hanjin	6%	4%	33 Days	\$106.00	\$2		40%						\$3,158
NYK Line	2%	11%	22 Days	\$106.00	\$1		40%						\$3,137
OOCL	0%	9%	21 Days	\$106.00	\$2		40%						\$3,158

<sup>1</sup> Rate is per container