

Ocean Rate Bulletin



Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during August 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, August 2000.

Market Share-August:

Each carrier's current market share is based on the number of containers shipped during August 2000. Source: PIERS, August 2000.

Market Share-CY 2000:

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for October 30, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF (FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: August 2000

Month\Year: 14.0 \ 97.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hapag-Lloyd	36%	23%		\$174								21 KT	\$3,654
Hanjin	21%	28%	18 Days										
Evergreen	21%	18%		\$187	\$11								\$4,158
Maersk-SeaLand	14%	18%		\$4,555 ¹	\$220 ¹								\$4,775
APL	7%	1%		\$189	\$11								\$4,200
Mitsui OSK	0%	5%	19 Days										
COSCO	0%	3%	27 Days										

¹ Rate is per container

Average Container Rate \$4,044

Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: August 2000

Month\Year: 116.0 \ 626.1

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>					<i>Size</i>	<i>ContainerRate</i>		
					<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hanjin	36%	28%	26 Days										
Evergreen	19%	47%	27 Days	\$158	\$11							21 KT	\$3,549
OOCL	14%	3%	26 Days	\$166								21 KT	\$3,486
Mitsui OSK	10%	2%	23 Days										
Hyundai	9%	3%		\$153									\$3,213
Cho Yang	7%	3%	26 Days ¹²										
P&O Nedlloyd	4%	1%	21 Days	\$166								21 KT	\$3,486
Yang Ming	1%	5%	26 Days										
Maersk-SeaLand	0%	3%	29 Days	\$3,130 ¹	\$220 ¹								\$3,350

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA.

Average Container Rate \$3,459

Ocean Rate Bulletin

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: August 2000

Month\Year: 61.0 \ 218.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	56%	69%		\$2,800 ¹									\$2,800
P&O Nedlloyd	34%	10%		\$3,900 ¹	\$76 ¹	5%							\$4,171
Hanjin	10%	6%		\$3,350 ¹	\$62 ¹			\$500 ¹		\$1000 ¹			\$4,912
Maersk-SeaLand	0%	6%	22 Days	\$3,900 ¹	\$76 ¹			\$500 ¹					\$4,476
Hapag-Lloyd	0%	5%		\$3,900 ¹	\$76 ¹			\$500 ¹		\$480 ¹			\$4,956

¹ Rate is per container

Average Container Rate \$3,476

Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: August 2000

Month\Year: 1,105.7 \ 7,180

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	17%	16%	16 Days ³	\$3,250 ¹	\$220 ¹								\$3,470
Hanjin	13%	10%	17 Days	\$132	\$11							21 KT	\$3,003
Yang Ming	13%	9%	21 Days										
Mitsui OSK	11%	14%	17 Days ³										
NYK Line	11%	10%	6 Days	\$174	\$11							21 KT	\$3,885
Evergreen	8%	11%	14 Days	\$126	\$11								\$2,877
OOCL	6%	4%	19 Days										
APL	6%	3%	13 Days	\$133	\$11								\$3,024
COSCO	5%	5%	24 Days										
Hyundai	3%	5%	14 Days	\$132	\$11							21 KT	\$3,003
P&O Nedlloyd	3%	4%	18 Days	\$131	\$11					\$300 ¹			\$3,282
Cho Yang	3%	3%	17 Days										
Hapag-Lloyd	1%	1%	19 Days	\$125									\$2,625
Zim Line	0%	4%											

¹ Rate is per container

³ Transit time is based on departure from Tacoma, WA.

Average Container Rate \$3,281

Ocean Rate Bulletin

Atlantic/Gulf Ports To Jakarta, Indonesia

Frozen Poultry (EC)

Monthly Market Share For: August 2000

Month\Year: 46.0 \ 195.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
OOCL	26%	13%	34 Days										
Maersk-SeaLand	24%	20%		\$4,695 ¹	\$220 ¹								\$4,915
Hanjin	22%	26%	27 Days	\$215	\$11							21 KT	\$4,746
P&O Nedlloyd	11%	19%	23 Days										
NYK Line	9%	7%	26 Days										
APL	7%	10%	26 Days	\$220	\$11								\$4,851
COSCO	2%	2%											
Mitsui OSK	0%	3%	26 Days										

¹ Rate is per container

Average Container Rate \$4,836

Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: August 2000

Month\Year: 49.0 \ 190.2

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	69%	36%	30 Days	\$128	\$11		6%						\$3,080
Hanjin	16%	24%	30 Days	\$134	\$11		6%						\$3,214
Maersk-SeaLand	4%	25%	29 Days	\$3,280 ¹	\$220 ¹		6%						\$3,697
COSCO	4%	3%											
OOCL	4%	1%	26 Days	\$132	\$11		6%						\$3,169
Mitsui OSK	2%	1%											
Yang Ming	0%	5%	26 Days										

¹ Rate is per container

Average Container Rate \$3,134

Ocean Rate Bulletin

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: August 2000

Month\Year: 11.0 \ 204.4

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
OOCL	64%	5%	28 Days	\$188	\$11								\$4,179
Mitsui OSK	27%	4%	26 Days										
Evergreen	9%	1%	36 Days	\$3,800 ¹	\$220 ¹								\$4,020
Zim Line	0%	45%											
Hapag-Lloyd	0%	24%	28 Days	\$208									\$4,368
Hanjin	0%	7%	34 Days	\$189	\$11								\$4,200
COSCO	0%	6%											
Yang Ming	0%	3%	24 Days										

¹ Rate is per container

Average Container Rate \$4,159

Ocean Rate Bulletin

Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

Monthly Market Share For: August 2000

Month\Year: 6.0 \ 39.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
APL	50%	59%	29 Days	\$225	\$11								\$4,956
Maersk-SeaLand	50%	10%	25 Days	\$4,050 ¹	\$220 ¹								\$4,270
Evergreen	0%	28%	27 Days	\$4,000 ¹	\$220 ¹								\$4,220
P&O Nedlloyd	0%	3%	21 Days										

¹ Rate is per container

Average Container Rate \$4,613

Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: August 2000

Month\Year: 82.0 \ 400.1

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CY	CAF	THC	CFS Rec	ARB		
Maersk-SeaLand	30%	33%	26 Days	\$3,550 ¹	\$220 ¹		8%					\$4,054
COSCO	28%	24%										
Evergreen	13%	10%	36 Days ¹²	\$143	\$11		8%				21 KT	\$3,474
OOCL	9%	6%	30 Days	\$145	\$11		8%					\$3,520
Hanjin	6%	3%	36 Days	\$148	\$11		8%					\$3,588
P&O Nedlloyd	5%	17%	23 Days	\$147	\$11		8%					\$3,318
Hapag-Lloyd	4%	3%	27 Days ¹²	\$134	\$11		10%					\$3,095
Mitsui OSK	2%	1%	27 Days									
NYK Line	2%	1%	26 Days									

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA.

Average Container Rate \$3,715

Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: August 2000

Month\Year: 71.0 \ 513.3

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	99%	97%	15 Days	\$2,850 ¹	\$180 ¹								\$3,030
Zim Line	1%	3%											

¹ Rate is per container

Average Container Rate \$3,030

Ocean Rate Bulletin

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: August 2000

Month\Year: 18.5 \ 192.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
APL	32%	22%	11 Days	\$121	\$11		50%						\$4,043
COSCO	27%	28%	19 Days										
Evergreen	11%	30%	9 Days	\$115	\$11		50%						\$3,854
Maersk-SeaLand	11%	6%	10 Days ³	\$3,250 ¹	\$220 ¹		50%						\$5,245
P&O Nedlloyd	11%	4%	10 Days	\$119	\$11		50%						\$3,980
NYK Line	8%	1%	11 Days										
Mitsui OSK	0%	4%	12 Days										
Yang Ming	0%	3%	10 Days										

¹ Rate is per container

³ Transit time is based on departure from Tacoma, WA.

Average Container Rate \$4,203