

# Ocean Rate Bulletin



## Frozen Poultry (EC):

### **Total TEU/FEU:**

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April 2002. The denominator represents the total number of FEU shipped, by carriers, throughout the 2002 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April 2002.

### **Market Share-April:**

Each carrier's current market share is based on the number of containers shipped during April 2002. Source: PIERS, April 2002.

### **Market Share-CY 2002:**

Each carrier's market share is based on the total number of containers shipped throughout the 2002 calendar year. Source: PIERS, 2002.

### **Transit Time**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

### **Ocean Rates**

Ocean rates are applicable for June 30, 2002. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

### **Container Rate**

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS: "poultry, chiefly fresh and frozen."

### **Definitions**

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: [www.ams.usda.gov/tmd/ocean](http://www.ams.usda.gov/tmd/ocean).

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Bangkok, Thailand

Frozen Poultry (EC)

Monthly Market Share For: April 2002

Month\Year: 5.0 \ 14.2

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
P&O Nedlloyd	100%	43%	34 Days										
OOCL	0%	35%	34 Days	\$371 <sup>16</sup>	\$3 <sup>16</sup>	\$40							\$7,894
Maersk-SeaLand	0%	21%	39 Days	\$3,500	\$50	\$40							\$3,590

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat*

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: April 2002

Month\Year: 125.9 \ 762.5

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	60%	44%	36 Days										
Evergreen	12%	29%	28 Days	\$2,900	\$50	\$40							\$2,990
Hyundai	10%	3%	30 Days	\$2,800	\$50								\$2,850
P&O Nedlloyd	7%	8%	24 Days <sup>12</sup>	\$176 <sup>16</sup>	\$3 <sup>16</sup>	\$40							\$3,789
Maersk-SeaLand	5%	3%	31 Days	\$3,100	\$50	\$40							\$3,190
CMA-CGM	2%	5%											
APL	2%	2%	30 Days	\$178 <sup>16</sup>	\$3 <sup>16</sup>	\$40							\$3,841
COSCO	1%	2%	26 Days <sup>12</sup>	\$178 <sup>16</sup>	\$3 <sup>16</sup>			\$231 <sup>1</sup>					\$3,851
Yang Ming	1%	1%	23 Days	\$173 <sup>16</sup>	\$3 <sup>16</sup>	\$40							\$3,736

1 Rate is per container

12 Transit time is based on departure from Savannah, GA.

16 Rate is calculated per KT not by container.

**Average Container Rat** \$3,214

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: April 2002

Month\Year: 112.0 \ 265.0

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	67%	31%	18 Days	\$2,600	\$84								\$2,684
COSCO	26%	40%											
Hanjin	7%	23%	15 Days	\$3,350	\$176	\$40		\$500					\$4,066

*Average Container Rat* \$2,814

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: April 2002

Month\Year: 166.8 \ 3,576.4

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	14%	12%	25 Days	\$3,000	\$50	\$40							\$3,090
Evergreen	11%	11%	30 Days	\$2,850	\$50	\$40							\$2,940
NYK Line	10%	14%	22 Days	\$174 <sup>16</sup>	\$3 <sup>16</sup>	\$40							\$3,757
Yang Ming	10%	12%	19 Days	\$2,300	\$50	\$40							\$2,390
COSCO	9%	11%	28 Days	\$150 <sup>16</sup>	\$3 <sup>16</sup>								\$3,213
Maersk-SeaLand	9%	8%	29 Days	\$3,100	\$50	\$40							\$3,190
P&O Nedlloyd	8%	6%	32 Days <sup>12</sup>	\$141 <sup>16</sup>	\$3 <sup>16</sup>	\$40							\$3,054
China Shipping	7%	5%											
Zim Line	6%	6%	31 Days <sup>12</sup>										
Hapag-Lloyd	6%	4%	32 Days	\$125 <sup>16</sup>								21 KT	\$2,625
MOL	4%	3%		\$3,150	\$50								\$3,200
APL	2%	2%	28 Days	\$143 <sup>16</sup>	\$3 <sup>16</sup>	\$40						21 KT	\$3,106
Hyundai	1%	2%	29 Days	\$142 <sup>16</sup>	\$3 <sup>16</sup>								\$3,045
OOCL	1%	1%	26 Days	\$141 <sup>16</sup>	\$3 <sup>16</sup>	\$40							\$3,064
CMA-CGM	1%	1%											

<sup>12</sup> Transit time is based on departure from Savannah, GA.

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,059

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: April 2002

Month\Year: 123.0 \ 340.1

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	68%	53%	29 Days	\$2,850	\$50	\$40							\$2,940
Hanjin	17%	19%	23 Days	\$3,000	\$50	\$40							\$3,090
Yang Ming	8%	12%											
COSCO	3%	6%	33 Days	\$150 <sup>16</sup>	\$3 <sup>16</sup>		5%					21 KT	\$3,371
Hapag-Lloyd	2%	3%	28 Days	\$124 <sup>16</sup>			5%						\$2,734
MOL	1%	4%		\$3,900	\$50	\$40							\$3,990

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$2,989

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: April 2002

Month\Year: 10.1 \ 84.1

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Zim Line	30%	30%											
Hanjin	30%	6%	26 Days	\$3,900	\$50	\$40							\$3,990
COSCO	20%	34%		\$4,000	\$50								\$4,050
P&O Nedlloyd	11%	1%	28 Days	\$143 <sup>16</sup>	\$3 <sup>16</sup>	\$40						21 KT	\$3,096
OOCL	10%	18%	28 Days	\$198 <sup>16</sup>	\$3 <sup>16</sup>	\$40							\$4,261
Evergreen	0%	4%	32 Days	\$4,000	\$50	\$40							\$4,090
Yang Ming	0%	4%											
Senator	0%	3%											

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,907

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: April 2002

Month\Year: 3.0 \ 18.0

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	67%	61%	30 Days	\$3,500	\$50	\$40							\$3,590
COSCO	33%	22%	24 Days	\$3,950	\$50								\$4,000
MOL	0%	11%											
Hanjin	0%	6%	23 Days	\$3,900	\$50	\$40							\$3,990

*Average Container Rat* \$3,727

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: April 2002

Month\Year: 49.2 \ 187.4

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
P&O Nedlloyd	31%	35%	35 Days <sup>12</sup>	\$157 <sup>16</sup>	\$3 <sup>16</sup>	\$40	8%						\$3,652
OOCL	30%	25%	30 Days	\$155 <sup>16</sup>	\$3 <sup>16</sup>	\$40	8%						\$3,618
Maersk-SeaLand	12%	4%	26 Days	\$3,500	\$50	\$40	8%						\$3,870
NYK Line	10%	4%	26 Days	\$222 <sup>16</sup>	\$3 <sup>16</sup>	\$40	8%						\$5,138
Evergreen	6%	4%	35 Days										
COSCO	4%	11%		\$159 <sup>16</sup>	\$3 <sup>16</sup>		8%						\$3,669
Norasia	4%	1%	35 Days <sup>12</sup>										
China Shipping	2%	1%											
Hanjin	0%	14%	29 Days	\$3,350	\$50	\$40							\$3,440

<sup>12</sup> Transit time is based on departure from Savannah, GA.

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,841

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Tallinn, Estonia

Frozen Poultry (EC)

Monthly Market Share For: April 2002

Month\Year: 15.0 \ 19.0

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
APL	73%	58%											
Maersk-SeaLand	27%	26%	26 Days	\$3,224	\$176	\$40		\$500					\$3,940
Hanjin	0%	16%											

*Average Container Rat* \$3,940

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: April 2002

Month\Year: 101.7 \ 210.4

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
P&O Nedlloyd	54%	43%											
Maersk-SeaLand	23%	32%	15 Days	\$2,425	\$260	\$40							\$2,725
Zim Line	11%	14%											
COSCO	10%	9%		\$2,900									\$2,900
Hapag-Lloyd	3%	2%											

*Average Container Rat* \$2,778

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: April 2002

Month\Year: 22.0 \ 105.0

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	77%	64%	25 Days	\$3,000	\$50	\$40							\$3,090
APL	9%	9%	22 Days	\$131 <sup>16</sup>	\$3 <sup>16</sup>	\$40	39%						\$3,927
NYK Line	9%	5%	22 Days	\$154 <sup>16</sup>	\$3 <sup>16</sup>	\$40	39%					21 KT	\$4,598
Hanjin	5%	5%	20 Days	\$3,000	\$50	\$40							\$3,090
COSCO	0%	16%	20 Days	\$136 <sup>16</sup>	\$3 <sup>16</sup>								\$2,919

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,303