

Ocean Rate Bulletin



Hay:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during October 2003. The denominator represents the total number of FEU shipped, by carriers, throughout the 2003 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October 2003.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October 2003. Source: PIERS, October 2003.

Market Share-CY 2003:

Each carrier's market share is based on the total number of containers shipped throughout the 2003 calendar year. Source: PIERS, 2003.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for December 30, 2003. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Hay are quoted on full, 20 KT per 40-foot dry containers unless otherwise noted.

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Hay

Monthly Market Share For: October 2003

Month\Year: 507.6 \ 6,440.1

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Mediterranean	28%	16%	13	\$400									\$400
Hanjin	21%	19%	12	\$1,080	\$230	\$40							\$1,350
Wan Hai	19%	12%		\$500	\$45								\$545
Zim Line	14%	17%	19										
Lykes Lines	8%	1%	33	\$400									\$400
Lloyd Trestino	6%	3%	14	\$700	\$230	\$40							\$970
Maersk-SeaLand	2%	8%	15										
SAF Marine	2%	4%		\$475									\$475
CMA-CGM	0%	8%											
Hyundai	0%	6%	12										
Average Container Rate												\$715	

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Hay

Monthly Market Share For: October 2003

Month\Year: 598.0 \ 6,604.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	41%	16%	14										
Wan Hai	30%	53%	17	\$450	\$45								\$495
Lykes Lines	12%	1%	24	\$425									\$425
Zim Line	6%	8%	23										
SAF Marine	4%	3%	22	\$500									\$500
MOL	3%	7%	14	\$800	\$230	\$40							\$1,070
APL	3%	1%	12										
Maersk-SeaLand	2%	0%	20										
Lloyd Trestino	0%	4%	15	\$700	\$230	\$40	4%						\$998
												<i>Average Container Rate</i>	\$517

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L.A./L.B./Oakland Ports To Tokyo, Japan

Hay

Monthly Market Share For: October 2003

Month\Year: 1,418.0 \ 14,73

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Mediterranean	36%	26%	24	\$400									\$400
Maersk-SeaLand	30%	26%	12										
OOCL	7%	7%	12	\$861	\$230	\$40	42%						\$1,493
Lykes Lines	6%	1%	24	\$425									\$425
MOL	5%	1%	12	\$635	\$230	\$40	42%						\$1,172
Hatsu Marine Ltd.	4%	4%	20										
Hyundai	3%	2%											
Hanjin	2%	7%	10	\$1,040	\$230	\$40							\$1,310
APL	2%	4%	10	\$1,312	\$230	\$40	41%						\$2,120
Mexican Line	1%	1%		\$1,290	\$100	\$40		\$265					\$1,695
Zim Line	1%	1%	26										
COSCO	1%	7%	13	\$950									\$950
K Line	1%	6%	11	\$789	\$240	\$40	47%						\$1,440
Evergreen	1%	2%	20	\$450				\$520					\$970
Yang Ming	0%	4%	10										
												<i>Average Container Rate</i>	\$735