

Ocean Rate Bulletin



Raw Cotton:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during July 2002. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2002 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 2002.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July 2002. Source: PIERS, July 2002.

Market Share-CY 2002:

Each carrier's market share is based on the total number of containers shipped throughout the 2002 calendar year. Source: PIERS, 2002.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates

Ocean rates are applicable for September 30, 2002. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Sources identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate

Container rates for Raw Cotton are quoted on full, 19.5 KT per 40-foot dry containers unless otherwise noted.

Container movements of raw cotton are defined by PIERS as "American, Raw Cotton, Compressed."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Bangkok, Thailand

Raw Cotton

Monthly Market Share For: July 2002

Month\Year 380.2 \ 3,381.6

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Yang Ming	39%	19%	20 Days									
OOCL	23%	19%	20 Days	\$1,705	\$140	\$40		\$26 ¹⁶				\$2,405
Hanjin	19%	14%	24 Days	\$100 ¹⁶		\$40				\$399	19.5 KT	\$2,389
APL	4%	9%	25 Days	\$1,650	\$140	\$40						\$1,830
NYK Line	4%	5%	20 Days									
Evergreen	3%	5%	25 Days									
K Line	3%	4%	21 Days	\$1,400	\$140	\$40						\$1,580
MOL	2%	9%	19 Days	\$1,650	\$140	\$40				\$399		\$2,229
Senator	1%	5%	24 Days									
Hapag-Lloyd	1%	2%										
Hyundai	0%	5%	20 Days									
Maersk-SeaLand	0%	3%	22 Days	\$890								\$890

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$2,299

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Raw Cotton

Monthly Market Share For: July 2002

Month\Year 36.0 \ 1,197.5

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Hanjin	42%	42%	11 Days	\$1,350	\$140	\$40							\$1,530
APL	36%	19%	11 Days	\$1,922	\$140	\$40							\$2,102
OOCL	14%	6%	20 Days	\$1,677	\$140	\$40		\$26 ¹⁶					\$2,377
Senator	8%	2%	11 Days	\$2,440	\$140	\$40							\$2,620
NYK Line	0%	9%	11 Days										
Zim Line	0%	7%	22 Days										
Hyundai	0%	7%	12 Days	\$2,230	\$140			\$22 ¹⁶					\$2,806
MOL	0%	3%	12 Days	\$1,622	\$140	\$40					\$399		\$1,944

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$1,942

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Ho Chi Minh, Vietnam

Raw Cotton

Monthly Market Share For: July 2002

Month\Year 66.0 \ 635.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>						<i>Size</i>	<i>ContainerRate</i>	
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
OOCL	53%	32%	21 Days										
APL	15%	9%	27 Days	\$2,100	\$140	\$40							\$2,280
Maersk-SeaLand	12%	4%	27 Days	\$1,190									\$1,190
Hanjin	11%	16%	19 Days										
MOL	8%	3%	23 Days	\$2,375	\$140	\$40					\$399		\$2,954
Yang Ming	2%	22%	21 Days										
Senator	0%	8%	19 Days										

Average Container Rate \$2,062

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hong Kong

Raw Cotton

Monthly Market Share For: July 2002

Month\Year 171.7 \ 1,553.1

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Yang Ming	50%	50%	16 Days									
Senator	27%	6%	16 Days									
OOCL	15%	8%	13 Days									
MOL	3%	11%	14 Days	\$1,350	\$140	\$40				\$399		\$1,929
Evergreen	2%	4%	17 Days									
APL	2%	3%	13 Days	\$1,500	\$140	\$40						\$1,680
Hanjin	1%	1%	15 Days									
Hyundai	0%	8%	14 Days									
NYK Line	0%	3%	11 Days									
K Line	0%	3%	16 Days	\$1,100	\$140	\$40						\$1,280

Average Container Rate \$1,831

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Jakarta, Indonesia

Raw Cotton

Monthly Market Share For: July 2002

Month\Year 222.0 \ 2,430.2

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
OOCL	34%	29%	22 Days	\$1,215	\$140	\$40		\$26 ¹⁶				\$2,105
Hanjin	21%	13%	24 Days									
Evergreen	10%	11%	26 Days	\$1,120								\$1,120
NYK Line	10%	2%	18 Days									
MOL	7%	10%	25 Days	\$1,160	\$140	\$40					\$399	\$1,739
K Line	6%	7%	25 Days	\$725	\$140	\$40						\$905
Hyundai	5%	7%	29 Days									
Hapag-Lloyd	5%	1%		\$1,000								\$1,000
Yang Ming	2%	0%	25 Days									
Senator	0%	11%	20 Days									
Maersk-SeaLand	0%	5%	26 Days	\$840	\$200							\$40

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$1,700

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Raw Cotton

Monthly Market Share For: July 2002

Month\Year 80.0 \ 2,019.5

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hanjin	20%	9%	13 Days									
OOCL	16%	15%	14 Days	\$1,355	\$140	\$40		\$26 ¹⁶			20 KT	\$2,055
Hyundai	16%	7%	13 Days									
MOL	15%	10%	13 Days	\$1,300	\$140	\$40				\$399		\$1,879
Senator	10%	7%	13 Days									
NYK Line	10%	2%	13 Days									
COSCO	6%	0%	14 Days	\$1,400	\$140		4%	\$26 ¹⁶				\$2,116
Evergreen	4%	10%	17 Days	\$1,320								\$1,320
Yang Ming	3%	19%	13 Days									
Maersk-SeaLand	0%	7%	12 Days	\$690								\$690
APL	0%	5%	12 Days	\$1,250	\$140	\$40						\$1,430
K Line	0%	3%	14 Days	\$1,050	\$140	\$40						\$1,230

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$1,928

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Kobe, Japan

Raw Cotton

Monthly Market Share For: July 2002

Month\Year 77.4 \ 590.6

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
P&O Nedlloyd	56%	19%	12 Days										
APL	10%	11%	11 Days	\$1,300									\$1,300
Evergreen	8%	17%	12 Days	\$1,770	\$140	\$40	35%	\$26					\$3,090
MOL	8%	8%	12 Days	\$1,250	\$140	\$40					\$399		\$2,201
Maersk-SeaLand	5%	18%	11 Days	\$840									\$840
K Line	4%	7%	10 Days	\$1,000	\$140	\$40							\$1,180
NYK Line	3%	6%	11 Days										
Yang Ming	3%	2%	10 Days										
OOCL	0%	15%	12 Days	\$1,405	\$140	\$40		\$26 ¹⁶					\$2,105
Hanjin	0%	6%	10 Days										

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$1,836

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Manila, Philippines

Raw Cotton

Monthly Market Share For: July 2002

Month\Year 62.0 \ 607.9

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Yang Ming	35%	32%	19 Days									
OOCL	29%	27%	11 Days									
MOL	15%	17%	16 Days	\$1,700	\$140	\$40					\$399	\$2,279
Evergreen	10%	3%	21 Days									
Hyundai	6%	2%	16 Days									
Hanjin	5%	1%	17 Days									
P&O Nedlloyd	0%	8%	19 Days ⁴									
APL	0%	4%	15 Days	\$1,800	\$140	\$40						\$1,980

4 Transit time is based on departure from Long Beach, CA.

Average Container Rate \$2,279