

# *Ocean Rate Bulletin*



## **Frozen Beef Primals:**

### **Total TEU/FEU:**

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during October 2001. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2001 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October 2001.

### **Market Share-October:**

Each carrier's current market share is based on the number of containers shipped during October 2001. Source: PIERS, October 2001.

### **Market Share-CY 2001:**

Each carrier's market share is based on the total number of containers shipped throughout the 2001 calendar year. Source: PIERS, 2001.

### **Transit Time**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

### **Ocean Rates**

Ocean rates are applicable for December 31, 2001. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

### **Container Rate**

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by PIERS as "meat, chiefly fresh and frozen."

### **Definitions**

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: [www.ams.usda.gov/tmd/ocean](http://www.ams.usda.gov/tmd/ocean).

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: October 2001

Month\Year: 83.9 \ 843.2

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	29%	24%	12 Days	\$217 <sup>16</sup>	\$7 <sup>16</sup>	\$40							\$4,072
Hyundai	27%	31%	12 Days	\$255 <sup>16</sup>	\$7 <sup>16</sup>								\$4,356
Evergreen	14%	12%	13 Days	\$2,600	\$140								\$2,780
Maersk-SeaLand	11%	8%	15 Days	\$2,690	\$140	\$40							\$2,870
Yang Ming	7%	6%	12 Days	\$2,000									\$2,000
NYK Line	5%	1%	14 Days										
COSCO	3%	6%	11 Days	\$3,650	\$140								\$3,790
MOL	2%	1%	12 Days	\$3,300	\$140	\$40							\$3,480
K Line	1%	6%	11 Days	\$126 <sup>16</sup>	\$7 <sup>16</sup>	\$40							\$2,425
OOCL	1%	2%	14 Days										

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,628

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: October 2001

Month\Year: 89.2 \ 512.2

*Surcharges:*

Carrie	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Hyundai	20%	15%	14 Days	\$260 <sup>16</sup>	\$7 <sup>16</sup>							18 KT	\$4,806
Hanjin	17%	19%	14 Days	\$217 <sup>16</sup>	\$7 <sup>16</sup>	\$40						18 KT	\$4,072
NYK Line	17%	8%	14 Days	\$163 <sup>16</sup>	\$7 <sup>16</sup>			\$34 <sup>16</sup>				21 KT	\$4,284
Yang Ming	15%	12%	15 Days	\$2,000									\$2,000
COSCO	11%	14%	14 Days	\$121 <sup>16</sup>	\$7 <sup>16</sup>							23.5 KT	\$3,008
Evergreen	7%	9%	14 Days	\$2,600	\$140	\$40							\$2,780
Maersk-SeaLand	4%	12%	14 Days	\$2,510	\$140	\$40							\$2,690
K Line	3%	2%	15 Days	\$2,772	\$252	\$40							\$3,064
China Shipping	3%	1%											
OOCL	2%	2%	15 Days										
MOL	1%	1%	15 Days										

<sup>16</sup> Rate is calculated per KT not by container.

**Average Container Rat** \$3,624

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: October 2001

Month\Year: 9.0 \ 100.8

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	29%	28%	16 Days										
K Line	22%	5%		\$253 <sup>16</sup>	\$12 <sup>16</sup>	\$40						18 KT	\$4,810
COSCO	11%	17%	18 Days	\$276 <sup>16</sup>	\$7 <sup>16</sup>							18 KT	\$5,094
Yang Ming	11%	5%	16 Days	\$2,000									\$2,000
Maersk-SeaLand	11%	3%	20 Days	\$2,690	\$140	\$40							\$2,870
MOL	10%	3%	16 Days										
APL	6%	1%	22 Days										
Hyundai	0%	20%	16 Days	\$286 <sup>16</sup>	\$7 <sup>16</sup>							18 KT	\$5,274
OOCL	0%	16%											

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,917

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Beef Primals

Monthly Market Share For: October 2001

Month\Year: 12.0 \ 40.0

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	75%	35%	24 Days	\$3,250	\$140	\$40							\$3,430
Maersk-SeaLand	17%	15%	25 Days	\$3,730	\$140	\$40							\$3,910
OOCL	8%	20%	23 Days	\$2,900	\$140	\$40							\$3,080
Hyundai	0%	13%	25 Days	\$286 <sup>16</sup>	\$7 <sup>16</sup>								\$5,274
Hanjin	0%	3%	24 Days	\$296 <sup>16</sup>	\$7 <sup>16</sup>	\$40							\$5,494

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,481

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Beef Primals

Monthly Market Share For: October 2001

Month\Year: 68.0 \ 537.5

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	29%	28%	17 Days	\$2,600	\$140	\$40							\$2,780
OOCL	15%	17%	14 Days										
K Line	15%	16%	17 Days	\$108 <sup>16</sup>	\$7 <sup>16</sup>	\$40						21 KT	\$2,455
NYK Line	13%	5%	20 Days	\$148 <sup>16</sup>	\$7 <sup>16</sup>							21 KT	\$3,255
Yang Ming	10%	6%	17 Days	\$2,000									\$2,000
Hyundai	7%	10%	13 Days	\$287 <sup>16</sup>	\$7 <sup>16</sup>		4%						\$5,499
Hanjin	7%	3%	12 Days	\$160 <sup>16</sup>	\$7 <sup>16</sup>	\$40						21 KT	\$3,547
Maersk-SeaLand	3%	14%	16 Days	\$2,690	\$140	\$40	4%						\$2,978
COSCO	1%	0%	12 Days	\$132 <sup>16</sup>	\$7 <sup>16</sup>							21 KT	\$2,919

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,001

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Beef Primals

Monthly Market Share For: October 2001

Month\Year: 2.5 \ 6.3

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
OOCL	59%	29%	15 Days	\$250 <sup>16</sup>	\$7 <sup>16</sup>	\$40				\$2000		20 KT	\$7,180
Zim Line	41%	16%		\$5,770									\$5,770
COSCO	0%	31%	20 Days										
Yang Ming	0%	16%	23 Days	\$2,700									\$2,700
K Line	0%	8%	20 Days	\$247 <sup>16</sup>	\$12 <sup>16</sup>	\$40		\$46 <sup>16</sup>					\$5,530

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$6,616

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Frozen Beef Primals

Monthly Market Share For: October 2001

Month\Year: 0.5 \ 3.5

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
MOL	100%	71%	22 Days	\$2,900	\$140	\$40							
Evergreen	0%	29%	24 Days	\$3,250	\$140	\$40							\$3,430

*Average Container Rat*

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: October 2001

Month\Year: 1.6 \ 14.7

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
K Line	62%	17%	19 Days	\$247 <sup>16</sup>	\$12 <sup>16</sup>	\$40	8%	\$46 <sup>16</sup>					\$5,930
OOCL	38%	37%	20 Days										
Yang Ming	0%	41%	19 Days	\$2,100									\$2,100
APL	0%	5%	21 Days	\$296 <sup>16</sup>	\$7 <sup>16</sup>		8%	\$46 <sup>16</sup>				18 KT	\$6,708

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$5,930

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Beef Primals

Monthly Market Share For: October 2001

Month\Year: 637.3 \ 6,801.2

*Surcharges:*

Carrie	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
MOL	18%	17%	10 Days	\$2,600	\$140							\$2,740
Hanjin	17%	12%	9 Days	\$225 <sup>16</sup>	\$7 <sup>16</sup>	\$40	41%					\$5,877
K Line	13%	17%	10 Days	\$247 <sup>16</sup>								\$4,446
NYK Line	12%	18%	12 Days	\$156 <sup>16</sup>	\$7 <sup>16</sup>						20 KT	\$3,260
Hyundai	7%	10%	10 Days	\$227 <sup>16</sup>	\$7 <sup>16</sup>		41%					\$4,350
COSCO	7%	7%	9 Days	\$3,380	\$140							\$3,520
Yang Ming	7%	5%	10 Days	\$2,000								\$2,000
Evergreen	6%	7%	13 Days	\$2,600	\$140	\$40						\$2,780
APL	6%	6%	11 Days	\$113 <sup>16</sup>	\$7 <sup>16</sup>		41%				18 KT	\$2,994
Maersk-SeaLand	3%	7%	10 Days	\$2,050	\$140		41%					\$3,070
OOCL	3%	2%	11 Days									
China Shipping	1%	0%										

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,741