

Ocean Rate Bulletin



Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during January, 2003. The denominator represents the total number of FEU shipped by all carriers, throughout the 2003 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, January, 2003.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January, 2003. Source: PIERS, January, 2003.

Market Share-CY 2003:

Each carrier's market share is based on the total number of containers shipped throughout the 2003 calendar year. Source: PIERS, 2003.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates

Ocean rates are applicable for March 31, 2003. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by I "meat, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: January 2003

Month\Year 396.0 \ 396.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>						<i>Size</i>	<i>ContainerRate</i>	
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hyundai	85%	85%	12 Days	\$213 ¹⁶	\$10 ¹⁶							18 KT	\$4,014
Hanjin	8%	8%	13 Days	\$217 ¹⁶	\$10 ¹⁶	\$40						18 KT	\$4,126
MOL	2%	2%	12 Days	\$3,400	\$185	\$40							\$3,625
OOCL	2%	2%	20 Days										
Evergreen	2%	2%	20 Days	\$2,300	\$185	\$40							\$2,525
Yang Ming	1%	1%	11 Days										

Average Container Rate \$3,990

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: January 2003

Month\Year 178.0 \ 178.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hanjin	19%	19%	15 Days	\$217 ¹⁶	\$10 ¹⁶	\$40					18 KT	\$4,126
Maersk-SeaLand	19%	19%	15 Days	\$3,600	\$185	\$40						\$3,825
Yang Ming	18%	18%	16 Days									
NYK Line	14%	14%	14 Days	\$202 ¹⁶	\$10 ¹⁶						18 KT	\$3,816
COSCO	12%	12%	16 Days	\$121 ¹⁶	\$10 ¹⁶						23.5 KT	\$3,079
Hyundai	6%	6%	14 Days	\$243 ¹⁶	\$10 ¹⁶						18 KT	\$4,554
Wan Hai	3%	3%										
OOCL	3%	3%	13 Days									
MOL	3%	3%	14 Days									
APL	2%	2%	13 Days	\$181 ¹⁶	\$10 ¹⁶	\$40		\$34			21 KT	\$4,765

Average Container Rate \$3,870

¹⁶ Rate is calculated per KT not by container.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: January 2003

Month\Year 11.0 \ 11.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
OOCL	64%	64%	24 Days										
K Line	18%	18%	20 Days	\$253 ¹⁶	\$12 ¹⁶	\$40						18 KT	\$4,810
Yang Ming	18%	18%	21 Days										

Average Container Rate \$4,810

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Beef Primals

Monthly Market Share For: January 2003

Month\Year 12.0 \ 12.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	100%	100%	24 Days	\$2,950 ¹	\$185 ¹	\$40							\$3,175

Average Container Rate \$3,175

¹ Rate is per container

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Beef Primals

Monthly Market Share For: January 2003

Month\Year 145.0 \ 145.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
OOCL	27%	27%	14 Days									
Maersk-SeaLand	19%	19%	17 Days	\$3,600	\$185	\$40	4%					\$3,969
Hyundai	16%	16%	13 Days	\$160 ¹⁶	\$10 ¹⁶						21 KT	\$3,570
Yang Ming	11%	11%	13 Days									
Hanjin	10%	10%	13 Days	\$160 ¹⁶	\$10 ¹⁶	\$40					21 KT	\$3,610
K Line	5%	5%	13 Days	\$188 ¹⁶	\$12 ¹⁶	\$40	5%				18 KT	\$3,809
NYK Line	4%	4%	13 Days	\$148 ¹⁶	\$10 ¹⁶						20 KT	\$3,160
Evergreen	3%	3%	17 Days	\$2,300	\$185	\$40						\$2,525
MOL	3%	3%	13 Days									
APL	1%	1%	24 Days	\$157 ¹⁶	\$10 ¹⁶	\$40					21 KT	\$3,547
COSCO	1%	1%	15 Days	\$132 ¹⁶	\$10 ¹⁶						21 KT	\$2,982

Average Container Rate \$3,633

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Beef Primals

Monthly Market Share For: January 2003

Month\Year 6.0 \ 6.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>						<i>Size</i>	<i>ContainerRate</i>	
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
OOCL	67%	67%	11 Days										
Evergreen	33%	33%	20 Days	\$2,950	\$185	\$40							\$3,175

Average Container Rate \$3,175

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L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: January 2003

Month\Year 5.0 \ 5.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	56%	56%	22 Days	\$4,000	\$185	\$40	8%						\$4,545
OOCL	44%	44%	17 Days										

Average Container Rate \$4,545

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Beef Primals

Monthly Market Share For: January 2003

Month\Year 1,379.0 \ 1,379

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Maersk-SeaLand	24%	24%	11 Days	\$3,600	\$185	\$40	40%					\$5,265
MOL	17%	17%	11 Days	\$3,400	\$185	\$40						\$3,625
K Line	17%	17%	10 Days	\$315 ¹⁶	\$12 ¹⁶	\$40	47%		\$46			\$9,419
Hanjin	14%	14%	10 Days	\$225 ¹⁶	\$10 ¹⁶	\$40	40%					\$5,890
NYK Line	8%	8%	11 Days	\$3,120	\$10 ¹⁶							\$3,320
COSCO	5%	5%	10 Days	\$169 ¹⁶	\$10 ¹⁶							\$3,580
Evergreen	4%	4%	14 Days	\$2,300	\$185	\$40						\$2,525
Yang Ming	4%	4%	10 Days									
Hyundai	2%	2%	13 Days	\$3,200	\$185							\$3,385
APL	2%	2%	8 Days	\$188 ¹⁶	\$10 ¹⁶	\$40						\$4,000
OOCL	1%	1%	10 Days									
P&O Nedlloyd	1%	1%	11 Days	\$2,235	\$185	\$40						\$2,425

Average Container Rate \$5,344

¹⁶ Rate is calculated per KT not by container.