

Ocean Rate Bulletin



Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during February 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, February 2000.

Market Share-February:

Each carrier's current market share is based on the number of containers shipped during February 2000. Source: PIERS, February 2000.

Market Share-CY 2000:

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for May 15, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by PIERS as "meat, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: February 2000

Month\Year: 208.8 \ 440.4

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	37%	35%	12 Days	\$164	\$9								\$3,114
Evergreen	19%	18%	14 Days	\$2,175 ¹	\$180 ¹								\$2,355
APL	17%	17%	12 Days	\$128								21 KT	\$2,678
Hyundai	9%	10%	12 Days	\$130								20 KT	\$2,600
COSCO	7%	8%		\$3,050 ¹	\$180 ¹								\$3,230
Cho Yang	3%	6%	12 Days	\$159	\$1							18 KT	\$2,880
K Line	3%	3%	16 Days	\$126								20 KT	\$2,510
Maersk-SeaLand	3%	2%	14 Days	\$2,690 ¹	\$180 ¹								\$2,870
Hapag-Lloyd	2%	2%	14 Days										
OOCL	1%	2%	17 Days	\$127									\$2,550
Mitsui OSK	1%	1%	12 Days										

¹ Rate is per container

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: February 2000

Month\Year: 55.3 \ 118.5

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CY	CAF	THC	CFS Rec	ARB		
Hanjin	28%	37%	13 Days	\$115	\$9						24 KT	\$2,976
Hyundai	13%	7%	14 Days	\$204	\$9						18 KT	\$3,834
Yang Ming	11%	11%	16 Days									
Evergreen	9%	9%	16 Days	\$2,250 ¹	\$180 ¹							\$2,430
NYK Line	9%	9%	13 Days	\$132	\$9						21 KT	\$2,961
COSCO	8%	8%	16 Days	\$100							23.5 KT	\$2,350
Hapag-Lloyd	8%	6%	15 Days	\$238								\$4,284
OOCL	4%	3%	15 Days	\$116	\$9						24 KT	\$3,000
APL	3%	4%	14 Days	\$132								\$2,376
Cho Yang	3%	1%	14 Days	\$3,580 ¹	\$80 ¹							\$3,660 ²
Mitsui OSK	2%	2%	14 Days									
Maersk-SeaLand	2%	2%	26 Days	\$2,510 ¹	\$180 ¹							\$2,690
K Line	2%	1%	16 Days	\$132	\$9						21 KT	\$2,961

¹ Rate is per container

² Rate is based on a CY-CY movement, not CFS-CY

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: February 2000

Month\Year: 8.0 \ 13.8

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
K Line	31%	18%		\$265	\$9							18 KT	\$4,932
Hyundai	25%	44%		\$230	\$9							18 KT	\$4,302
COSCO	25%	20%	18 Days	\$253	\$9							18 KT	\$4,716 ²
Evergreen	9%	9%											
OOCL	6%	4%	29 Days	\$207	\$9							18 KT	\$3,888
Hanjin	0%	7%	17 Days										

2 Rate is based on a CY-CY movement, not CFS-CY

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Beef Primals

Monthly Market Share For: February 2000

Month\Year: 14.0 \ 21.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>						<i>Size</i>	<i>ContainerRate</i>	
					<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hyundai	50%	57%	25 Days	\$230	\$9							18 KT	\$4,302
Hanjin	29%	29%	24 Days	\$252	\$9							18 KT	\$4,698
NYK Line	14%	10%	25 Days	\$205	\$9								\$3,852
Maersk-SeaLand	7%	5%	26 Days	\$3,730 ¹	\$180 ¹								\$3,910

¹ Rate is per container

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung, Taiwan

Frozen Beef Primals

Monthly Market Share For: February 2000

Month\Year: 56.8 \ 97.8

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CY	CAF	THC	CFS Rec	ARB		
Hanjin	24%	20%	12 Days	\$224	\$9		3%					\$4,315
NYK Line	21%	20%	11 Days	\$133							17 KT	\$2,394
OOCL	18%	14%	14 Days	\$108								\$2,268
Yang Ming	15%	13%	16 Days									
K Line	11%	14%	14 Days	\$108							21 KT	\$2,268
Evergreen	4%	7%	17 Days	\$2,175 ¹								\$2,175
Hyundai	2%	3%	13 Days	\$231	\$9		3%					\$4,445
APL	2%	3%	12 Days	\$188	\$9		3%				18 KT	\$3,648
Mitsui OSK	2%	2%	13 Days									
Maersk-SeaLand	2%	2%	13 Days	\$2,690 ¹	\$180 ¹		3%					\$2,870

¹ Rate is per container

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: February 2000

Month\Year: 1.3 \ 2.3

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
COSCO	63%	25%	33 Days										
Hyundai	17%	10%	21 Days	\$235	\$9		9%						\$5,303
Yang Ming	0%	19%	19 Days										

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo, Japan

Frozen Beef Primals

Monthly Market Share For: February 2000

Month\Year: 778.8 \ 1,437.2

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	17%	17%	9 Days	\$163	\$9		52%					18 KT	\$4,622
APL	12%	12%	11 Days	\$154	\$9		52%						\$4,375
K Line	11%	13%	10 Days	\$154	\$9		52%						\$4,375
Mitsui OSK	11%	11%	11 Days										
COSCO	7%	8%	14 Days	\$144								20 KT	\$2,880
Evergreen	6%	5%	10 Days	\$151	\$9		52%					15 KT	\$4,293
NYK Line	4%	5%	9 Days	\$154	\$9		52%						\$4,375
Yang Ming	4%	4%	10 Days										
OOCL	2%	2%	11 Days	\$154	\$9		52%					18 KT	\$4,375