



Ocean Rate Bulletin

Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during January 1999. The denominator represents the total number of FEU shipped, by all carriers, throughout the 1998 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, January 1999.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January 1999. Source: PIERS, January 1999.

Market Share-CY 1999:

Each carrier's market share is based on the total number of containers shipped throughout the 1998 calendar year. Source: PIERS, 1998.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for April 15, 1999. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the DXI on-line rate tariff and PLUS Tariff retrieval systems.

Container Rate:

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by PIERS as "meat, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: January 1999

Month\Year: 143\143

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	50%	50%	11 Days	\$164.00								18 KT	\$2,952
Evergreen	8%	8%	11 Days										

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: January 1999

Month\Year: 175\175

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	47%	47%	16 Days	\$115.00								24 KT	\$2,760
Evergreen	15%	15%	17 Days	\$241.00								18 KT	\$4,338
Hyundai	9%	9%	13 Days	\$204.00								18 KT	\$3,672
Sea-Land	5%	5%	24 Days	\$132.00					\$46			21 KT	\$3,738
Hapag-Lloyd	4%	4%	14 Days										
COSCO	4%	4%	18 Days	\$4,550 ¹									\$4,550
K Line	3%	3%	18 Days	\$132.00					\$46			21 KT	\$3,738

¹ Rate is per container

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L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: January 1999

Month\Year: 9\9

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	47%	47%	14 Days										
Hyundai	21%	21%	18 Days										
Evergreen	21%	21%											
Mitsui OSK	11%	11%	18 Days										

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L.A./L.B./Oakland Ports To Keelung, Taiwan

Frozen Beef Primals

Monthly Market Share For: January 1999

Month\Year: 66\66

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CY	CAF	THC	CFS Rec	ARB		
Hanjin	30%	30%	15 Days	\$224.00			5%		\$46		18 KT	\$4,701
K Line	12%	12%	15 Days	\$108.00							21 KT	\$2,268
Mitsui OSK	11%	11%	14 Days	\$108.00							21 KT	\$2,268
Evergreen	11%	11%	15 Days									
OOCL	11%	11%	14 Days	\$108.00								\$2,268
Yang Ming	8%	8%	15 Days	\$3,580 ¹								\$3,580
NYK Line	8%	8%	15 Days	\$108.00								\$2,268
Hyundai	6%	6%	15 Days	\$231.00			5%				18 KT	\$4,366
Cho Yang	2%	2%	14 Days	\$4,580 ¹							40 KT	\$4,580
Maersk	2%	2%	15 Days	\$108.00							21 KT	\$2,268

¹ Rate is per container

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Beef Primals

Monthly Market Share For: January 1999

Month\Year: 7\7

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Evergreen	85%	85%	14 Days										
Mitsui OSK	15%	15%	16 Days	\$243.00					\$46			21 KT	\$6,069

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L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: January 1999

Month\Year: 1\1

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Yang Ming	94%	94%	22 Days										
Hanjin	6%	6%	20 Days										

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L.A./L.B./Oakland Ports To Tokyo, Japan

Frozen Beef Primals

Monthly Market Share For: January 1999

Month\Year: 1,075\1,075

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Mitsui OSK	20%	20%	10 Days	\$139.00								19 KT	\$2,641
K Line	14%	14%	12 Days	\$139.00								19 KT	\$2,641
Hyundai	14%	14%	10 Days	\$159.00			43%					15 KT	\$4,093
APL	11%	11%	10 Days	\$139.00								20 KT	\$2,780
Hanjin	9%	9%	11 Days	\$163.00			43%					18 KT	\$4,193
COSCO	7%	7%	13 Days	\$220.00								18 KT	\$3,960
NYK Line	6%	6%	11 Days	\$139.00								19 KT	\$2,641
Evergreen	4%	4%	11 Days	\$131.00			43%					15 KT	\$3,887

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Seattle/Tacoma Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: January 1999

Month\Year: 20\20

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Yang Ming	51%	51%	28 Days										
Evergreen	42%	42%	28 Days	\$241.00								18 KT	\$4,338
Maersk	8%	8%	26 Days	\$132.00					\$46			21 KT	\$3,738