

Ocean Rate Bulletin



Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during October, 2002. The denominator represents the total number of FEU shipped carriers, throughout the 2002 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October, 2002.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October, 2002. Source: PIERS, October, 2002.

Market Share-CY 2002:

Each carrier's market share is based on the total number of containers shipped throughout the 2002 calendar year. Source: PIERS, 2002.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates

Ocean rates are applicable for December 30, 2002. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Sourced through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by I "meat, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: October 2002

Month\Year 99.0 \ 2,647.5

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hyundai	77%	78%	12 Days	\$2,300	\$185							\$2,485
Senator	8%	1%	11 Days									
Hanjin	6%	9%	13 Days	\$217 ¹⁶	\$10 ¹⁶	\$40					18 KT	\$4,126
Yang Ming	3%	5%	11 Days									
NYK Line	2%	1%	10 Days	\$166 ¹⁶	\$10 ¹⁶						20 KT	\$3,510
COSCO	2%	0%	12 Days	\$3,650	\$185							\$3,835
MOL	1%	2%	12 Days	\$3,400	\$185	\$40						\$3,625

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$2,664

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: October 2002

Month\Year 56.5 \ 701.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hanjin	26%	9%	15 Days	\$217 ¹⁶	\$10 ¹⁶	\$40					18 KT	\$4,126
Yang Ming	23%	32%	16 Days									
Maersk-SeaLand	20%	5%	15 Days	\$2,700	\$185	\$40						\$2,925
COSCO	13%	15%	16 Days	\$121 ¹⁶	\$10 ¹⁶						23.5 KT	\$3,079
OOCL	9%	3%	13 Days									
Hyundai	6%	9%	14 Days	\$243 ¹⁶	\$10 ¹⁶						18 KT	\$4,554
Evergreen	2%	6%	18 Days	\$2,300	\$185	\$40						\$2,525
MOL	2%	2%	14 Days									
NYK Line	0%	11%	14 Days	\$202 ¹⁶	\$10 ¹⁶				\$46 ¹⁶		18 KT	\$4,644
APL	0%	6%	13 Days	\$211 ¹⁶	\$10 ¹⁶	\$40						\$4,018

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,567

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L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: October 2002

Month\Year 1.6 \ 75.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
COSCO	100%	44%		\$276 ¹⁶	\$10 ¹⁶						18 KT	\$5,148
OOCL	0%	16%	24 Days									
Evergreen	0%	14%	24 Days	\$2,300	\$185	\$40						\$2,525
Yang Ming	0%	8%	21 Days									
Hyundai	0%	7%										
China Shipping	0%	4%										
K Line	0%	4%	20 Days									
MOL	0%	4%	24 Days									

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$5,148

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Beef Primals

Monthly Market Share For: October 2002

Month\Year 126.0 \ 50.5

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hatsu Marine Ltd.	83%	22%										
MOL	17%	2%	25 Days									
OOCL	6%	3%	22 Days									
APL	0%	26%	24 Days	\$219 ¹⁶	\$10 ¹⁶	\$40					18 KT	\$4,162
Evergreen	0%	18%	27 Days ⁵	\$2,950	\$185	\$40						\$3,175
Maersk-SeaLand	0%	12%	29 Days	\$3,100	\$185	\$40						\$3,325
Hanjin	0%	8%	16 Days	\$262 ¹⁶	\$10 ¹⁶	\$40					21 KT	\$5,752
NYK Line	0%	8%	24 Days									

¹⁶ Rate is calculated per KT not by container.

⁵ Transit time is based on departure from Los Angeles, CA.

Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Beef Primals

Monthly Market Share For: October 2002

Month\Year 18.0 \ 514.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Yang Ming	39%	11%	13 Days										
Hyundai	22%	18%	13 Days	\$160 ¹⁶	\$10 ¹⁶							21 KT	\$3,570
Hanjin	17%	5%	13 Days	\$160 ¹⁶	\$10 ¹⁶	\$40						21 KT	\$3,610
China National	14%	1%											
OOCL	11%	22%	14 Days										
NYK Line	6%	11%	17 Days	\$148 ¹⁶	\$10 ¹⁶				\$46 ¹⁶			21 KT	\$4,284
K Line	6%	14%	13 Days	\$108 ¹⁶	\$7 ¹⁶	\$40						21 KT	\$2,455
Senator	0%	2%	13 Days										
Evergreen	0%	14%	17 Days	\$2,300	\$185	\$40							\$2,525
Maersk-SeaLand	0%	3%	17 Days	\$2,700	\$185	\$40	5%						\$3,060

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,547

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Beef Primals

Monthly Market Share For: October 2002

Month\Year 1.0 \ 11.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
K Line	100%	9%	18 Days	\$247 ¹⁶	\$12 ¹⁶	\$40			\$46			18 KT	\$5,550
Evergreen	0%	36%	20 Days	\$2,950	\$185	\$40							\$3,175
OOCL	0%	14%	11 Days										
COSCO	0%	14%		\$3,900	\$185								\$4,085
Hatsu Marine Ltd.	0%	9%	19 Days										

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$5,550

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L.A./L.B./Oakland Ports To Tokyo, Japan

Frozen Beef Primals

Monthly Market Share For: October 2002

Month\Year 483.0 \ 5,045.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
K Line	31%	19%	10 Days	\$294 ¹⁶	\$12 ¹⁶	\$40	47%	\$34 ¹⁶			11 KT	\$8,647
MOL	20%	20%	10 Days	\$3,400	\$185	\$40						\$3,625
Hanjin	15%	13%	10 Days	\$225 ¹⁶	\$10 ¹⁶		43%				18 KT	\$5,972
COSCO	7%	8%	10 Days	\$157 ¹⁶	\$10 ¹⁶						20 KT	\$3,340
Maersk-SeaLand	7%	9%	11 Days	\$2,700	\$185	\$40	43%					\$4,086
Senator	5%	1%	10 Days									
Hyundai	4%	6%	13 Days	\$3,200	\$185							\$3,385
NYK Line	4%	9%	11 Days	\$156 ¹⁶	\$10 ¹⁶				\$46 ¹⁶		20 KT	\$4,240
OOCL	3%	2%	10 Days									
Yang Ming	2%	4%										
APL	1%	2%	8 Days	\$188 ¹⁶	\$10 ¹⁶	\$40					20 KT	\$4,000
Evergreen	0%	6%	14 Days	\$2,300	\$185	\$40						\$2,525

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$5,765