



Ocean Rate Bulletin

Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during July 1999. The denominator represents the total number of FEU shipped, by all carriers, throughout the 1999 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 1999.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July 1999. Source: PIERS, July 1999.

Market Share-CY 1999:

Each carrier's market share is based on the total number of containers shipped throughout the 1999 calendar year. Source: PIERS, 1999.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for October 15, 1999. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by PIERS as "meat, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: July 1999

Month\Year: 208\1,061

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	42%	54%	13 Days	\$164.00	\$2							21 KT	\$3,486
Hyundai	30%	24%	10 Days	\$2,160 ¹	\$40 ¹								\$2,200
Evergreen	13%	8%	14 Days ⁴	\$2,175 ¹	\$40 ¹								\$2,215
Cho Yang	10%	5%	12 Days										
K Line	2%	3%	23 Days ³										
COSCO	2%	1%	15 Days	\$125.00								20 KT	\$2,625
NYK Line	1%	0%	10 Days										
Mitsui OSK	0%	3%	10 Days ³	\$125.50									\$2,686

1 Rate is per container

3 Transit time is based on departure from Tacoma, WA.

4 Transit time is based on departure from Long Beach, CA.

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: July 1999

Month\Year: 33\315

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CY	CAF	THC	CFS Rec	ARB			Cotton R.
Hanjin	54%	48%	17 Days	\$161.00	\$2								\$3,423
Evergreen	11%	7%	18 Days ⁴	\$205.00	\$1			\$34					\$4,338
OOCL	10%	3%	13 Days	\$162.00	\$2								\$2,952
Hyundai	8%	9%	14 Days	\$204.00	\$2								\$3,708
NYK Line	7%	2%	13 Days	\$132.00	\$1			\$34					\$3,507
K Line	6%	3%	21 Days ³	\$132.00	\$2			\$34			21 KT		\$3,528
Mitsui OSK	3%	12%	14 Days ³	\$132.00	\$2			\$34			21 KT		\$3,528
COSCO	2%	5%	16 Days	\$100.00							23.5 KT		\$2,350
Yang Ming	0%	3%	21 Days ³										
Hapag-Lloyd	0%	3%	13 Days	\$238.00									\$4,284

3 Transit time is based on departure from Tacoma, WA.

4 Transit time is based on departure from Long Beach, CA.

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L.A./L.B./Oakland Ports To Keelung, Taiwan

Frozen Beef Primals

Monthly Market Share For: July 1999

Month\Year: 82\477

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	28%	19%	17 Days ³	\$2,175 ¹	\$40 ¹								\$2,215
Hanjin	16%	23%	20 Days	\$108.00									\$2,268
OOCL	15%	12%	14 Days	\$108.00									\$2,268
K Line	12%	11%	17 Days ³	\$108.00								21 KT	\$2,268
Yang Ming	10%	13%	23 Days ³	\$130.00				\$34				21 KT	\$3,444
Hyundai	9%	10%	17 Days	\$231.00	\$2		5%						\$4,402
Mitsui OSK	5%	5%	26 Days ³	\$108.00									\$2,268
NYK Line	4%	5%	20 Days	\$108.00									\$2,268

1 Rate is per container

3 Transit time is based on departure from Tacoma, WA.

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Beef Primals

Monthly Market Share For: July 1999

Month\Year: 2\16

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
COSCO	100%	1%											
Evergreen	0%	41%	22 Days ⁴	\$2,935 ¹	\$40 ¹								\$2,972
Mitsui OSK	0%	25%	14 Days	\$243.00	\$2			\$34				21 KT	\$5,859
Hanjin	0%	6%	18 Days	\$202.00	\$2							21 KT	\$4,284
Yang Ming	0%	6%	20 Days										
NYK Line	0%	5%	16 Days										
Cho Yang	0%	3%											

1 Rate is per container

4 Transit time is based on departure from Long Beach, CA.

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Frozen Beef Primals

Monthly Market Share For: July 1999

Month\Year: 1\1

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
COSCO	100%	100%		\$215.00								22 KT	\$4,730

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L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: July 1999

Month\Year: 1\19

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Yang Ming	55%	17%	28 Days ³	\$2,400 ¹									\$2,400
Cho Yang	45%	3%	18 Days										
Evergreen	0%	28%	27 Days	\$2,935 ¹	\$40 ¹								\$2,975
Hanjin	0%	23%	22 Days										
Mitsui OSK	0%	21%	21 Days	\$247.00	\$2		9%	\$34					\$5,494
K Line	0%	5%	27 Days ³										
COSCO	0%	3%	21 Days										

1 Rate is per container

3 Transit time is based on departure from Tacoma, WA.

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L.A./L.B./Oakland Ports To Tokyo, Japan

Frozen Beef Primals

Monthly Market Share For: July 1999

Month\Year: 557\5,323

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	21%	15%	13 Days	\$162.00	\$2		40%					21 KT	\$4,834
K Line	17%	15%	14 Days ³	\$139.00								20 KT	\$2,919
Mitsui OSK	13%	18%	19 Days	\$139.00									\$2,919
Hyundai	13%	13%	11 Days	\$129.00	\$2		40%						\$3,286
APL	10%	11%	11 Days	\$139.00									\$2,780
NYK Line	8%	6%	11 Days	\$139.00								21 KT	\$2,919
OOCL	7%	7%	25 Days	\$139.00									\$2,780
Evergreen	7%	5%	10 Days	\$151.00	\$2		40%						\$3,841
COSCO	2%	4%	12 Days	\$137.00								20 KT	\$2,877
Yang Ming	1%	3%	16 Days										
Maersk	1%	1%	18 Days ³	\$2,050 ¹	\$40 ¹		40%						\$2,910

1 Rate is per container

3 Transit time is based on departure from Tacoma, WA.

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Seattle/Tacoma Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: July 1999

Month\Year: 3\185

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	33%	18%	17 Days	\$161.00	\$2							21 KT	\$3,423
Evergreen	33%	16%	16 Days	\$205.00	\$2			\$34					\$4,338
COSCO	33%	2%	16 Days	\$100.00								23.5 KT	\$2,350
Yang Ming	0%	16%	16 Days										
OOCL	0%	16%	13 Days ³	\$162.00	\$2								\$2,952
Mitsui OSK	0%	15%	14 Days ³	\$132.00	\$2			\$34					\$3,528
Hyundai	0%	10%	14 Days	\$204.00	\$2								\$3,708

³ Transit time is based on departure from Tacoma, WA.