

Ocean Rate Bulletin



Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during July 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 2000.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July 2000. Source: PIERS, July 2000.

Market Share-CY 2000:

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates

Ocean rates are applicable for October 15, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Sources identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by I "meat, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: July 2000

Month\Year: 213.6 \ 1,276.4

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	33%	21%	15 Days	\$2,300 ¹	\$220 ¹								\$2,520
APL	20%	20%	12 Days	\$151								21 KT	\$3,161
Hanjin	18%	26%	12 Days	\$197	\$11								\$3,744
Hyundai	14%	15%	12 Days										
OOCL	4%	5%	17 Days	\$126								20 KT	\$2,510
K Line	4%	3%	16 Days	\$130								20 KT	\$2,600
Mitsui OSK	3%	1%	12 Days										
Yang Ming	2%	0%	16 Days										
Cho Yang	1%	4%	12 Days										
COSCO	0%	2%	18 Days										
Maersk-SeaLand	0%	1%	15 Days										

¹ Rate is per container

Average Container Rat \$2,965

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: July 2000

Month\Year: 57.2 \ 400.8

Surcharges:

Carrie	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hanjin	35%	38%	22 Days	\$189	\$11						18 KT	\$3,600
COSCO	17%	10%	16 Days	\$100							23.5 KT	\$2,350
Hyundai	16%	12%	14 Days									
NYK Line	11%	11%	15 Days									
Yang Ming	7%	8%	16 Days									
OOCL	5%	3%	15 Days	\$162	\$11						18 KT	\$3,114
APL	3%	2%	14 Days	\$187	\$11						18 KT	\$3,564
Evergreen	3%	9%	16 Days	\$2,600 ¹	\$220 ¹							\$2,820
Mitsui OSK	2%	2%	14 Days									
K Line	1%	0%	16 Days	\$162	\$11						18 KT	\$3,114
Hapag-Lloyd	0%	3%	27 Days	\$238							18 KT	\$4,284

¹ Rate is per container

Average Container Rat \$3,185

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: July 2000

Month\Year: 7.5 \ 44.8

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hyundai	53%	49%											
COSCO	33%	19%	16 Days	\$253	\$11							18 KT	\$4,752
K Line	13%	20%	19 Days	\$253	\$11							18 KT	\$4,752
Evergreen	0%	7%		\$4,350 ¹	\$220 ¹								\$4,570
Hanjin	0%	4%	15 Days	\$278	\$11							18 KT	\$5,202

¹ Rate is per container

Average Container Rat \$4,752

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Beef Primals

Monthly Market Share For: July 2000

Month\Year: 5.0 \ 66.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	40%	15%	24 Days	\$3,730 ¹	\$220 ¹								\$3,950
Mitsui OSK	40%	6%	25 Days										
Hyundai	20%	59%	25 Days										
Hanjin	0%	12%	24 Days	\$274	\$11								\$5,130
Evergreen	0%	3%	31 Days	\$2,800 ¹	\$220 ¹								\$3,020
NYK Line	0%	3%	26 Days										

¹ Rate is per container

Average Container Rat \$3,950

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Beef Primals

Monthly Market Share For: July 2000

Month\Year: 38.0 \ 356.9

Surcharges:

Carrie	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
K Line	36%	27%	13 Days	\$108							21 KT	\$2,268
Hyundai	16%	8%	13 Days									
OOCL	13%	14%	16 Days	\$108							21 KT	\$2,268
Hanjin	11%	16%	12 Days	\$199	\$11		6%				19 KT	\$4,217
Yang Ming	11%	12%	14 Days									
NYK Line	4%	8%	16 Days									
Evergreen	3%	4%	18 Days	\$2,300 ¹	\$220 ¹							\$2,720
COSCO	3%	4%	19 Days	\$108							21 KT	\$2,268
Mitsui OSK	3%	3%										
APL	3%	3%	12 Days	\$133							21 KT	\$2,793

¹ Rate is per container

Average Container Rat \$2,623

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L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: July 2000

Month\Year: 5.0 \ 13.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
APL	40%	24%	21 Days	\$272	\$11		8%	\$34					\$6,098
Yang Ming	40%	19%	19 Days										
OOCL	20%	8%	11 Days	\$202	\$11		8%	\$34				18 KT	\$4,737
COSCO	0%	25%	24 Days										
Hanjin	0%	10%	18 Days										
Cho Yang	0%	8%	15 Days										
Hyundai	0%	7%	21 Days										

Average Container Rat \$5,644

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Beef Primals

Monthly Market Share For: July 2000

Month\Year: 773.7 \ 5,249.7

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
APL	18%	16%	11 Days	\$164								20 KT	\$3,280
K Line	17%	15%	10 Days										
Evergreen	17%	9%	10 Days	\$2,300 ¹	\$220 ¹								\$2,520
Hyundai	13%	17%	11 Days										
Hanjin	9%	15%	9 Days	\$194	\$11		50%					18 KT	\$5,436
Mitsui OSK	7%	10%	11 Days										
COSCO	7%	7%	7 Days	\$132								20 KT	\$2,640
NYK Line	4%	3%	13 Days										
Yang Ming	3%	3%	10 Days										
OOCL	3%	3%	11 Days	\$139								20 KT	\$2,780
Maersk-SeaLand	2%	1%	10 Days	\$2,050 ¹	\$220 ¹		50%						\$3,295

¹ Rate is per container

Average Container Rat \$3,289