



Ocean Rate Bulletin

Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during October 1999. The denominator represents the total number of FEU shipped, by all carriers, throughout the 1999 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October 1999.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October 1999. Source: PIERS, October 1999.

Market Share-CY 1999:

Each carrier's market share is based on the total number of containers shipped throughout the 1999 calendar year. Source: PIERS, 1999.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for January 15, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by PIERS as "meat, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: October 1999

Month\Year: 233.8 \ 1,717.8

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	27%	10%	13 Days	\$2,175 ¹	\$160 ¹								\$2,335
Hanjin	25%	42%	12 Days	\$184	\$8								\$3,456
Hyundai	18%	24%	12 Days	\$179	\$8							18 KT	\$3,366
Maersk	12%	5%	14 Days	\$2,160 ¹	\$160 ¹								\$2,320
OOCL	6%	4%	15 Days	\$127									\$2,550
Cho Yang	3%	5%	12 Days	\$159								18 KT	\$2,862
K Line	2%	3%	16 Days	\$132									\$2,640
COSCO	1%	2%		\$125								20 KT	\$2,500
Mitsui OSK	1%	2%	12 Days	\$126								20 KT	\$2,510
APL	1%	2%	12 Days	\$132								21 KT	\$2,772
NYK Line	1%	1%	13 Days ⁴	\$126								20 KT	\$2,510
Hapag-Lloyd	1%	0%	14 Days										
Yang Ming	1%	0%	16 Days										

¹ Rate is per container

⁴ Transit time is based on departure from Long Beach, CA.

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: October 1999

Month\Year: 87.0 \ 503.2

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CY	CAF	THC	CFS Rec	ARB			Cotton R.
Hanjin	41%	47%	13 Days	\$161	\$8							18 KT	\$3,042 ¹⁷
NYK Line	25%	8%	10 Days	\$162	\$8								\$3,060
Hyundai	13%	9%	14 Days	\$204	\$8							18 KT	\$3,816
COSCO	5%	7%	17 Days	\$100								23.5 KT	\$2,350
Hapag-Lloyd	5%	3%	15 Days	\$187				\$46					\$4,194
Mitsui OSK	3%	8%	12 Days	\$132	\$8			\$34				21 KT	\$3,654
K Line	2%	4%	13 Days ³	\$132	\$8							21 KT	\$2,940
Yang Ming	2%	2%	11 Days										
Evergreen	1%	5%	15 Days	\$2,250 ¹	\$160 ¹								\$2,410
Maersk	1%	1%	12 Days ³	\$2,160 ¹	\$160 ¹								\$2,320
APL	1%	1%	12 Days	\$132	\$8								\$2,520

1 Rate is per container

17 Rate is based on YY movement not SY

3 Transit time is based on departure from Tacoma, WA.

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Beef Primals

Monthly Market Share For: October 1999

Month\Year: 16.5 \ 22.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk	42%	34%	23 Days	\$2,450 ¹	\$160 ¹								\$2,610
OOCL	24%	18%	30 Days										
Hanjin	12%	14%	24 Days	\$224	\$8			\$34				21 KT	\$5,628
Hyundai	12%	9%	25 Days	\$230	\$8							18 KT	\$4,284 ¹⁷
Mitsui OSK	9%	7%	25 Days	\$170									\$3,060
Hapag-Lloyd	0%	18%	24 Days										

¹ Rate is per container

¹⁷ Rate is based on YY movement not SY

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Beef Primals

Monthly Market Share For: October 1999

Month\Year: 53.6 \ 673.1

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CY	CAF	THC	CFS Rec	ARB			Cotton R.
Evergreen	30%	18%	18 Days	\$2,175 ¹									\$2,175
NYK Line	17%	6%	16 Days	\$108								21 KT	\$2,268
Hanjin	13%	20%	12 Days	\$224	\$8		5%					18 KT	\$4,378
K Line	9%	12%	13 Days	\$108								21 KT	\$2,268
OOCL	8%	13%	15 Days	\$108								21 KT	\$2,268
Yang Ming	7%	12%	14 Days										
APL	6%	1%	12 Days	\$108				\$34				21 KT	\$2,982
Mitsui OSK	4%	4%	12 Days	\$188	\$8		5%	\$34				18 KT	\$4,309
Hapag-Lloyd	4%	1%	18 Days	\$188			5%						\$3,553
Hyundai	2%	8%	13 Days	\$231	\$8		5%					18 KT	\$4,510
Maersk	0%	5%	13 Days	\$2,160 ¹	\$160 ¹		5%						\$2,428

¹ Rate is per container

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Beef Primals

Monthly Market Share For: October 1999

Month\Year: 0.9 \ 17.4

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Mitsui OSK	64%	26%	15 Days	\$247	\$8			\$34				18 KT	\$5,202
NYK Line	36%	9%											
Evergreen	0%	37%	23 Days	\$2,935 ¹	\$160 ¹								\$3,095
COSCO	0%	12%											
Yang Ming	0%	6%	24 Days										
Hanjin	0%	6%	20 Days	\$202	\$8							21 KT	\$4,410 ¹⁷
Cho Yang	0%	3%											

¹ Rate is per container

¹⁷ Rate is based on YY movement not SY.

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L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: October 1999

Month\Year: 3.8 \ 25.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
OOCL	53%	8%	21 Days										
COSCO	47%	13%	19 Days										
Evergreen	0%	21%	23 Days	\$2,935 ¹	\$160 ¹								\$3,095
Yang Ming	0%	19%	20 Days										
Hanjin	0%	17%	17 Days										
Mitsui OSK	0%	16%	21 Days	\$247	\$8		9%	\$34				18 KT	\$5,602
K Line	0%	4%	19 Days	\$247	\$8		9%						\$4,990

¹ Rate is per container

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L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Beef Primals

Monthly Market Share For: October 1999

Month\Year: 660.6 \ 7,365.0

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CY	CAF	THC	CFS Rec	ARB			Cotton R.
Hanjin	17%	15%	9 Days	\$180	\$8		50%					18 KT	\$5,004 ¹⁴
Hyundai	16%	15%	11 Days	\$159	\$8		50%					15 KT	\$4,437
K Line	15%	15%	10 Days	\$154	\$8		50%						\$4,302
Mitsui OSK	12%	16%	11 Days	\$139									\$2,641
NYK Line	12%	7%	11 Days	\$139								20 KT	\$2,780
APL	7%	10%	11 Days	\$139								20 KT	\$2,780
COSCO	7%	5%		\$132								20 KT	\$2,640
Evergreen	5%	5%	10 Days	\$151	\$8		50%						\$4,221
OOCL	4%	6%	11 Days	\$154	\$8		50%					18 KT	\$4,302
Yang Ming	2%	2%	10 Days	\$2,000 ¹				\$34					\$2,828
Maersk	1%	2%	10 Days	\$2,100 ¹	\$160 ¹		50%						\$3,310

¹ Rate is per container

¹⁴ Rate is based on SS movement not SY.