

Ocean Rate Bulletin



Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April 2001. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2001 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April 2001.

Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April 2001. Source: PIERS, April 2001.

Market Share-CY 2001:

Each carrier's market share is based on the total number of containers shipped throughout the 2001 calendar year. Source: PIERS, 2001.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates

Ocean rates are applicable for June 30, 2001. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by PIERS as "meat, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: April 2001

Month\Year: 93.8 \ 433.2

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hyundai	47%	27%	12 Days	\$2,300 ¹	\$140 ¹								\$2,440
Hanjin	19%	28%	13 Days	\$230	\$7	\$40 ¹							\$4,306
Evergreen	12%	14%	13 Days	\$2,600 ¹	\$140 ¹	\$40 ¹							\$2,780
Yang Ming	10%	7%	13 Days										
K Line	6%	6%	13 Days	\$126	\$7	\$40 ¹							\$2,690
APL	3%	2%	14 Days	\$175	\$7	\$40 ¹							\$3,307
Maersk-SeaLand	1%	3%	15 Days	\$2,690 ¹	\$140 ¹	\$40 ¹							\$2,870
Cho Yang	1%	1%	12 Days										
NYK Line	1%	1%	14 Days	\$168	\$7								\$3,490
China National	1%	0%											
COSCO	0%	6%	14 Days	\$3,650 ¹	\$140 ¹	\$40 ¹							\$3,830
OOCL	0%	3%	14 Days										

¹ Rate is per container

Average Container Rat \$2,946

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: April 2001

Month\Year: 39.5 \ 182.4

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hyundai	25%	13%	14 Days	\$285	\$7							20 KT	\$5,840
Hanjin	18%	16%	15 Days	\$217	\$7	\$40 ¹						18 KT	\$4,072
COSCO	15%	17%	14 Days	\$121	\$7	\$40 ¹						23.5 KT	\$3,048
Yang Ming	15%	9%	14 Days										
Lykes	10%	3%	23 Days										
Maersk-SeaLand	8%	16%	15 Days	\$2,510 ¹	\$140 ¹	\$40 ¹							\$2,690
Evergreen	5%	15%	19 Days	\$2,600 ¹	\$140 ¹	\$40 ¹							\$2,780
MOL	3%	1%	14 Days										
NYK Line	1%	2%	15 Days	\$163	\$7			\$34				21 KT	\$4,284

¹ Rate is per container

Average Container Rat \$4,231

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: April 2001

Month\Year: 6.5 \ 37.9

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
OOCL	46%	14%	21 Days										
Hyundai	31%	34%	16 Days	\$286	\$7							18 KT	\$5,274
Evergreen	15%	16%	14 Days										
COSCO	8%	22%	18 Days	\$276	\$7	\$40 ¹						18 KT	\$5,134
Maersk-SeaLand	0%	5%	21 Days	\$2,690 ¹	\$140 ¹	\$40 ¹							\$2,870
P&O Nedlloyd	0%	3%	22 Days	\$152		\$40 ¹		\$46				21 KT	\$4,198
Yang Ming	0%	3%	21 Days										
K Line	0%	3%	19 Days	\$253	\$12	\$40 ¹						18 KT	\$4,810

¹ Rate is per container

Average Container Rat \$5,246

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Beef Primals

Monthly Market Share For: April 2001

Month\Year: 58.0 \ 205.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	36%	26%	30 Days	\$2,600 ¹	\$140 ¹	\$40 ¹							\$2,780
OOCL	17%	17%	14 Days										
K Line	15%	19%	19 Days	\$108	\$7	\$40 ¹						21 KT	\$2,455
Hyundai	14%	8%	12 Days	\$287	\$7		5%						\$5,550
Yang Ming	9%	6%	19 Days										
Maersk-SeaLand	7%	16%	14 Days	\$2,690 ¹	\$140 ¹	\$40 ¹	5%						\$3,005
NYK Line	3%	5%	16 Days	\$148	\$7							21 KT	\$3,255

¹ Rate is per container

Average Container Rat \$3,271

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Frozen Beef Primals

Monthly Market Share For: April 2001

Month\Year: 1.0 \ 2.5

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
MOL	100%	60%	23 Days										
Evergreen	0%	40%	12 Days	\$3,250 ¹	\$140 ¹	\$40 ¹							\$3,430

¹ Rate is per container

Average Container Rat

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: April 2001

Month\Year: 2.0 \ 5.5

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Yang Ming	50%	55%	19 Days										
K Line	50%	27%	19 Days	\$247	\$7	\$40 ¹	9%	\$46				18 KT	\$5,840
OOCL	0%	18%	18 Days										

¹ Rate is per container

Average Container Rat \$5,840

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Beef Primals

Monthly Market Share For: April 2001

Month\Year: 691.2 \ 2,717.7

Surcharges:

Carrie	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
MOL	17%	17%	10 Days	\$3,400 ¹	\$140 ¹	\$40 ¹						\$3,580
K Line	16%	17%	10 Days	\$315	\$12	\$40 ¹	47%	\$46			18 KT	\$9,419
Hyundai	16%	13%	11 Days	\$3,200 ¹	\$140 ¹							\$3,340
Hanjin	12%	11%	11 Days	\$225	\$7	\$40 ¹	47%	\$46				\$6,948
COSCO	11%	7%	10 Days	\$169	\$7	\$40 ¹					20 KT	\$3,560
NYK Line	6%	7%	13 Days	\$156	\$7			\$46				\$4,180
Evergreen	6%	6%	10 Days	\$2,600 ¹	\$140 ¹	\$40 ¹						\$2,780
Maersk-SeaLand	4%	7%	11 Days	\$2,050 ¹	\$140 ¹	\$40 ¹	47%					\$3,194
APL	4%	6%	10 Days	\$188	\$7	\$40 ¹					20 KT	\$3,940
Lykes	3%	2%	19 Days									
Yang Ming	2%	4%	10 Days									
OOCL	2%	2%	15 Days									

¹ Rate is per container

Average Container Rat \$4,977