

Ocean Rate Bulletin



Animal Feed:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during January, 2004. The denominator represents the total number of TEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, January, 2004.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January, 2004. Source: PIERS, January, 2004.

Market Share-CY 2004:

Each carrier's market share is based on the total number of containers shipped throughout the 2004 calendar year. Source: PIERS, 2004.

Transit Time:

Each carrier's transit time is calculated on departure from Seattle, WA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for March 31, 2004. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Ide through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Animal Feed are quoted on full 20-foot dry containers unless otherwise noted.

Container movements of animal feed are defined by the Harmonized Tariff System as "Animal Feed, Prepared, Except Dog or Cat Food" and "Veg. Material, Wastes, Etc., for Animal Feed".

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

East Coast To Antwerp, Belgium

Animal Feed

Monthly Market Share For: January 2004

Month\Year: 7.0 \ 7.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hapag-Lloyd	71%	71%	23	\$1,300	\$316	\$40		\$500					\$2,156
Yang Ming	29%	29%	22	\$1,400									\$1,400
<i>Average Container Rate</i>													\$1,940

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West Coast To Busan, Korea

Animal Feed

Monthly Market Share For: January 2004

Month\Year: 25.0 \ 25.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Hanjin	60%	60%											
Hyundai	16%	16%	11										
Lloyd Trestino	16%	16%	17	\$550									\$550
OOCL	8%	8%	10	\$2,000	\$148	\$40							\$2,188
<i>Average Container Rate</i>												\$1,096	

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West Coast To Hong Kong

Animal Feed

Monthly Market Share For: January 2004

Month\Year: 174.0 \ 174.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	84%	84%	21	\$610	\$148	\$40							\$798
China Shipping	9%	9%	30										
Hyundai	6%	6%	16										
K Line	1%	1%	19										
<i>Average Container Rate</i>												\$798	

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West Coast To Kaohsiung/Keelung, Taiwan

Animal Feed

Monthly Market Share For: January 2004

Month\Year: 62.0 \ 62.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	87%	87%	20	\$610	\$148								\$758
Lloyd Trestino	11%	11%	19	\$960	\$148	\$40	4%						\$1,186
Yang Ming	2%	2%	12	\$1,180	\$148	\$40							\$1,368
<i>Average Container Rate</i>												\$816	

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West Coast To Manila, Philippines

Animal Feed

Monthly Market Share For: January 2004

Month\Year: 4.0 \ 4.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Lloyd Trestino	50%	50%	18	\$550	\$148								\$698
P&O Nedlloyd	50%	50%		\$1,075	\$148	\$40							\$1,263
<i>Average Container Rate</i>												\$981	

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West Coast To Tokyo/Yokohama, Japan

Animal Feed

Monthly Market Share For: January 2004

Month\Year: 28.2 \ 28.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		Size
Westwood	36%	36%	18	\$1,720									\$1,720
Lloyd Trestino	28%	28%	12	\$960	\$148	\$40	45%						\$1,580
Maersk-SeaLand	21%	21%	12	\$690	\$148								\$838
Evergreen	14%	14%	12	\$1,380	\$148								\$1,528
Hyundai	1%	1%	9										
Average Container Rate												\$1,464	