

Ocean Rate Bulletin



Almonds:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during October, 2003. The denominator represents the total number of TEU shipped, by all carriers, throughout the 2003 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October, 2003.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October, 2003. Source: PIERS, October, 2003.

Market Share-CY 2003:

Each carrier's market share is based on the total number of containers shipped throughout the 2003 calendar year. Source: PIERS, 2003.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for December 30, 2003. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Almonds are quoted on full, 16 KT per 20-foot dry containers unless otherwise noted.

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Bangkok, Thailand

Almonds

Monthly Market Share For: October 2003

Month\Year: 4.2 \ 22.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hapag-Lloyd	71%	27%										
Madrigal	29%	6%	23									
NYK Line	0%	27%	18									
APL	0%	22%	25									
Yang Ming	0%	9%	28	\$1,940	\$184	\$40						\$2,164
OOCL	0%	9%	22									

Average Container Rate

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L.A./L.B./Oakland Ports To Busan, South Korea

Almonds

Monthly Market Share For: October 2003

Month\Year: 21.0 \ 181.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Hapag-Lloyd	76%	24%		\$1,144	\$184	\$40							\$1,368
K Line	10%	50%	14										
China National	10%	4%											
Maersk-SeaLand	5%	2%	15										
APL	0%	12%	12	\$1,504	\$184	\$40							\$1,728
Hanjin	0%	8%	12	\$1,274	\$184	\$40							\$1,498
												<i>Average Container Rate</i>	\$1,368

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L.A./L.B./Oakland Ports To Ho Chi Minh, Vietnam

Almonds

Monthly Market Share For: October 2003

Month\Year: 0.9 \ 3.4

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
OOCL	100%	26%	19										
Hyundai	0%	58%	29										
Hapag-Lloyd	0%	15%		\$2,392	\$184	\$40				\$650			\$3,266

Average Container Rate

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L.A./L.B./Oakland Ports To Hong Kong

Almonds

Monthly Market Share For: October 2003

Month\Year: 82.2 \ 157.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
K Line	49%	40%	16										
MOL	16%	15%	15	\$1,000	\$184	\$40							\$1,224
Maersk-SeaLand	16%	15%	21										
COSCO	15%	16%	19										
Hapag-Lloyd	4%	3%	12	\$800	\$184	\$40							\$1,024
China National	1%	1%											
Yang Ming	0%	3%	18	\$1,615	\$230	\$40							\$1,885
												<i>Average Container Rate</i>	\$1,187

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Almonds

Monthly Market Share For: October 2003

Month\Year: 2.0 \ 18.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	50%	49%		\$1,808	\$184	\$40							\$2,032
Hanjin	50%	44%	25										
Zim Line	0%	5%	25										
<i>Average Container Rate</i>												\$2,032	

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Almonds

Monthly Market Share For: October 2003

Month\Year: 9.9 \ 63.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	40%	19%	11	\$1,295	\$184	\$40	4%						\$1,571
Yang Ming	30%	25%	14	\$1,105	\$184	\$40							\$1,329
Evergreen	20%	33%	20	\$560	\$184	\$40							\$784
MOL	10%	2%	14	\$1,295	\$184	\$40	4%						\$1,571
Madrigal	0%	8%	17	\$440	\$36	\$40		\$453					\$969
Maersk-SeaLand	0%	6%	20										
NYK Line	0%	6%	12										
Average Container Rate												\$1,341	

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Almonds

Monthly Market Share For: October 2003

Month\Year: 4.0 \ 24.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	100%	92%		\$1,718	\$184	\$40							\$1,942
NYK Line	0%	8%	25										
<i>Average Container Rate</i>												\$1,942	

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L.A./L.B./Oakland Ports To Singapore

Almonds

Monthly Market Share For: October 2003

Month\Year: 3.0 \ 28.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
OOCL	34%	4%	18	\$1,635 ²⁴	\$230 ²⁴	\$40						\$1,905
Maersk-SeaLand	33%	7%	25									
Wan Hai	33%	4%	26									
Hapag-Lloyd	0%	32%	16	\$1,592	\$184	\$40	8%					\$1,943
NYK Line	0%	26%	16									
K Line	0%	14%	19									
Zim Line	0%	7%	23									
APL	0%	4%	21	\$1,524	\$184	\$40	8%					\$1,870
Norasia	0%	4%										

Average Container Rate \$1,905

²⁴ Rate is based on a 40 foot container, not a 20 foot container.

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L.A./L.B./Oakland Ports To Tokyo, Japan

Almonds

Monthly Market Share For: October 2003

Month\Year: 20.0 \ 195.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	35%	16%	10	\$2,100 ²⁴	\$230 ²⁴	\$40							\$2,370
NYK Line	25%	26%	10										
Maersk-SeaLand	20%	13%	12										
Hapag-Lloyd	15%	34%	11	\$1,058 ²⁴	\$230 ²⁴		42%		\$520				\$2,252
K Line	5%	4%	11										
Evergreen	0%	6%	20	\$1,050	\$184	\$40							\$1,274
												Average Container Rate	\$2,335

²⁴ Rate is based on a 40 foot container, not a 20 foot container.