

Ocean Rate Bulletin



Almonds:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during April 2004. The denominator represents the total number of TEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April 2004.

Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April 2004. Source: PIERS, April 2004.

Market Share-CY 2004:

Each carrier's market share is based on the total number of containers shipped throughout the 2004 calendar year. Source: PIERS, 2004.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for June 30, 2004. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Iden through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Almonds are quoted on full, 16 KT per 20-foot dry containers unless otherwise noted.

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Bangkok, Thailand

Almonds

Monthly Market Share For: April 2004

Month\Year: 7.0 \ 18.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	86%	78%											
Madrigal	14%	11%	27	\$640	\$36								\$676
OOCL	0%	11%	22										
												<i>Average Container Rate</i>	\$676

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Almonds

Monthly Market Share For: April 2004

Month\Year: 9.0 \ 50.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	44%	62%	15										
Maersk-SeaLand	33%	12%	16	\$580	\$184	\$40							\$804
Hanjin	22%	20%	12										
APL	0%	4%	12										
												<i>Average Container Rate</i>	\$804

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hong Kong

Almonds

Monthly Market Share For: April 2004

Month\Year: 9.0 \ 65.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
OOCL	44%	30%	13	\$1,160		\$40							\$1,200
MOL	33%	17%	15										
Maersk-SeaLand	22%	8%	15	\$520	\$184	\$40							\$744
K Line	0%	30%	14	\$700 ²⁴	\$230 ²⁴	\$40							\$970
NYK Line	0%	8%	12										
APL	0%	4%	13	\$1,493	\$184	\$40							\$1,717
												Average Container Rate	\$1,048

²⁴ Rate is based on a 40 foot container, not a 20 foot container.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Jakarta, Indonesia

Almonds

Monthly Market Share For: March 2004

Month\Year: 2.0 \ 4.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
NYK Line	100%	50%	21									
APL	0%	25%	28									
Hapag-Lloyd	0%	25%	24									

Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Almonds

Monthly Market Share For: April 2004

Month\Year: 7.0 \ 32.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Evergreen	43%	31%	13	\$720	\$184	\$40						\$944
K Line	29%	25%	13	\$660	\$112	\$40						\$812
Yang Ming	14%	22%	13	\$1,105	\$184	\$40						\$1,329
NYK Line	14%	3%	13									
Hapag-Lloyd	0%	9%	12									
OOCL	0%	3%	12	\$1,020	\$184	\$40						\$1,244
MOL	0%	3%	14									
Maersk-SeaLand	0%	3%	16	\$520	\$184	\$40						\$744
											<i>Average Container Rate</i>	\$964

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Manila, Philippines

Almonds

Monthly Market Share For: April 2004

Month\Year: 0.0 \ 0.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	100%	6%	15										
Maersk-SeaLand	0%	94%	22	\$680	\$184	\$40							\$904

Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Almonds

Monthly Market Share For: April 2004

Month\Year: 3.0 \ 4.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	100%	75%											
MOL	0%	25%	22										

Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Almonds

Monthly Market Share For: April 2004

Month\Year: 2.0 \ 10.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Zim Line	50%	20%	20										
NYK Line	50%	10%	16										
Hapag-Lloyd	0%	30%	17										
K Line	0%	29%	18										
OOCL	0%	10%	17	\$1,635 ²⁴	\$230 ²⁴	\$40							\$1,905

Average Container Rate

²⁴ Rate is based on a 40 foot container, not a 20 foot container.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo, Japan

Almonds

Monthly Market Share For: April 2004

Month\Year: 21.0 \ 90.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
NYK Line	57%	39%	10	\$1,110	\$184							\$1,294
COSCO	14%	13%	10									
Yang Ming	10%	10%	13	\$1,680	\$184	\$40						\$1,904
Hapag-Lloyd	10%	6%	10									
Hanjin	5%	3%	9									
K Line	5%	2%	10	\$868		\$40						\$908
Evergreen	0%	12%	13	\$1,160	\$184							\$1,344
SAF Marine	0%	9%	13									
Maersk-SeaLand	0%	6%	11	\$580	\$184	\$40						\$804
											<i>Average Container Rate</i>	\$1,350