

Ocean Rate Bulletin



Wine:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during July, 2003. The denominator represents the total number of TEU shipped, by all carriers, throughout the 2003 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July, 2003.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July, 2003. Source: PIERS, July, 2003.

Market Share-CY 2003:

Each carrier's market share is based on the total number of containers shipped throughout the 2003 calendar year. Source: PIERS, 2003.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web", and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for September 30, 2003. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Wine are quoted on full 40-foot dry or refrigerated containers depending on the demand for the shipments moving that quarter.

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- TEU = 20-foot Equivalent Unit (20-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Antwerp, Belgium

Wine

Monthly Market Share For: July 2003

Month\Year: 128.9 \ 923.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hapag-Lloyd	52%	47%	25	\$514 ¹⁶	\$474 ¹	\$40	3%	\$500			15 KT	\$8,955
Star Shipping	16%	8%		\$1,500 ²³								\$1,500
P&O Nedlloyd	15%	20%		\$514 ¹⁶	\$474 ¹	\$40		\$375		\$405		\$9,004
Mexican Line	14%	6%		\$1,000 ²¹	\$474	\$40		\$500				\$2,014
OOCL	2%	6%		\$514 ¹⁶	\$474 ¹	\$40	3%	\$500			15 KT	\$8,955
Evergreen	2%	2%	25	\$2,350 ²¹	\$474							\$2,924
Maersk-SeaLand	0%	7%	25	\$7,710	\$474	\$40	3%	\$500				\$8,955

Weighted Average Container Rate \$6,685

1 Rate is per container

16 Rate is calculated per KT not by container.

21 Rate is for a dry shipment, not a refrigerated shipment.

23 Rate is based on a 20 foot container, not a 40 foot container.

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L.A./L.B./Oakland Ports To Bangkok, Thailand

Wine

Monthly Market Share For: July 2003

Month\Year: 2.0 \ 20.8

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hanjin	100%	28%	23	\$1,560 ²³	\$184	\$40						\$1,784
OOCL	1%	48%	22	\$1,650	\$230	\$40						\$1,920
Hapag-Lloyd	0%	19%	25	\$2,100	\$230	\$40						\$2,370
Evergreen	0%	5%	27									

Weighted Average Container Rate \$1,784

²³ Rate is based on a 20 foot container, not a 40 foot container.

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L.A./L.B./Oakland Ports To Busan, South Korea

Wine

Monthly Market Share For: July 2003

Month\Year: 4.4 \ 115.8

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
APL	52%	47%	13	\$193 ¹⁶	\$12 ¹⁶	\$40		\$26					\$3,505
Hyundai	26%	10%	12										
Maersk-SeaLand	23%	6%	15	\$1,180									\$1,180
Hanjin	0%	29%	11	\$1,600	\$230	\$40							\$1,870
MOL	0%	4%	12	\$1,405	\$230	\$40							\$1,675
K Line	0%	3%	11										

Weighted Average Container Rate \$2,800

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Felixstowe, UK

Wine

Monthly Market Share For: July 2003

Month\Year: 102.0 \ 2,512.8

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	53%	29%											
Maersk-SeaLand	43%	70%	23	\$5,910	\$316	\$40	3%	\$500		\$800			\$7,743
Madrigal	4%	1%		\$5,910	\$316	\$40	3%	\$500					\$6,493

Weighted Average Container Rate \$7,639

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L.A./L.B./Oakland Ports To Hong Kong

Wine

Monthly Market Share For: July 2003

Month\Year: 7.1 \ 70.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	43%	29%	16	\$1,407	\$228	\$40							\$1,675
Maersk-SeaLand	43%	18%	15	\$1,180									\$1,180
Yang Ming	14%	23%	16										
APL	1%	0%	13	\$2,440	\$230	\$40							\$2,710
P&O Nedlloyd	0%	11%	13	\$1,800	\$230	\$40							\$2,070
Hapag-Lloyd	0%	8%	13	\$1,280	\$230	\$40							\$1,550
OOCL	0%	6%	13	\$1,607	\$230	\$40							\$1,877

Weighted Average Container Rate \$1,449

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Wine

Monthly Market Share For: July 2003

Month\Year: 11.0 \ 50.1

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
K Line	82%	42%	13	\$1,950	\$230	\$40						\$2,220
NYK Line	9%	22%	14									
Maersk-SeaLand	9%	18%	21	\$1,180								\$1,180
Wan Hai	0%	6%	19									
Hapag-Lloyd	0%	4%	12	\$2,000	\$230	\$40						\$2,270
Hanjin	0%	3%	14	\$1,600	\$230	\$40						\$1,870
Weighted Average Container Rate											\$2,116	

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L.A./L.B./Oakland Ports To Rotterdam, Netherlands

Wine

Monthly Market Share For: July 2003

Month\Year: 382.0 \ 2,623.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hanjin	40%	17%										
Maersk-SeaLand	21%	23%	19	\$5,750	\$316		3%	\$500		\$800		\$7,406
P&O Nedlloyd	14%	31%		\$514 ¹⁶	\$474 ¹	\$40		\$375		\$405		\$9,004
Star Shipping	12%	9%										
Hapag-Lloyd	10%	14%	30	\$514 ¹⁶	\$474 ¹	\$40	3%	\$500				\$8,955
OOCL	1%	2%		\$514 ¹⁶	\$474 ¹	\$40	3%	\$500				\$8,955
Evergreen	1%	1%	29 ⁵	\$2,450	\$474							\$2,924
Mexican Line	1%	0%		\$1,000 ²¹	\$474	\$40		\$500				\$2,014
NYK Line	0%	0%		\$5,750	\$316	\$40	3%	\$500		\$450		\$7,228

Weighted Average Container Rate \$8,103

1 Rate is per container

16 Rate is calculated per KT not by container.

21 Rate is for a dry shipment, not a refrigerated shipment.

5 Transit time is based on departure from Los Angeles, CA.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Wine

Monthly Market Share For: July 2003

Month\Year: 2.3 \ 62.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
APL	100%	17%	21	\$2,305	\$230	\$40	8%					\$2,759
OOCL	0%	43%	17									
Hapag-Lloyd	0%	12%	18	\$1,880	\$230	\$40						\$2,150
Maersk-SeaLand	0%	11%	25	\$1,330								\$1,330
P&O Nedlloyd	0%	7%	17	\$2,095	\$230	\$40	10%					\$2,575
K Line	0%	6%	19									

Weighted Average Container Rate \$2,759

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Sydney, Australia

Wine

Monthly Market Share For: July 2003

Month\Year: 4.0 \ 15.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Colombus	100%	27%										
Maersk-SeaLand	0%	27%	25	\$2,000	\$320	\$40						\$2,360
Compagnie Maritime	0%	27%										
P&O Nedlloyd	0%	13%		\$3,050	\$264			\$220				\$3,534
CMA-CGM	0%	7%	29 ⁵									

Weighted Average Container Rate

⁵ Transit time is based on departure from Los Angeles, CA.

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L.A./L.B./Oakland Ports To Tokyo, Japan

Wine

Monthly Market Share For: July 2003

Month\Year: 71.0 \ 1,286.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
K Line	37%	22%	10	\$2,440 ²³	\$184	\$40						\$2,664
OOCL	25%	32%	10									
Evergreen	8%	3%	16	\$750	\$230	\$40						\$1,020
Hanjin	7%	13%	10	\$1,500	\$230	\$40						\$1,770
NYK Line	6%	7%	12	\$2,550	\$230							\$2,780
Hyundai	6%	1%	10									
APL	5%	1%	9	\$2,325	\$230	\$40	41%					\$3,548
Maersk-SeaLand	3%	5%	11	\$1,330								\$1,330
Hapag-Lloyd	3%	4%	13	\$193 ¹⁶	\$12 ¹⁶	\$40	40%				21 KT	\$5,966
Yang Ming	1%	10%	10									

Weighted Average Container Rate \$2,520

¹⁶ Rate is calculated per KT not by container.

²³ Rate is based on a 20 foot container, not a 40 foot container.

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LA/LB/Oakland ports To Thamesport, UK

Wine

Monthly Market Share For: July 2003

Month\Year: 401.0 \ 4,142.4

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Hapag-Lloyd	60%	60%	27	\$4,850	\$474	\$40		\$500					\$5,864
Mexican Line	20%	11%		\$1,000 ²¹	\$474	\$40		\$500					\$2,014
P&O Nedlloyd	11%	16%		\$4,850	\$474	\$40		\$500		\$405			\$6,269
NYK Line	6%	8%		\$4,850	\$474	\$40		\$500		\$1900			\$7,764
OOCL	1%	4%	5	\$497 ¹⁶	\$474 ¹	\$40	3%	\$500					\$8,693
Evergreen	1%	2%	28 ⁵	\$2,950									\$2,950

Weighted Average Container Rate \$5,244

1 Rate is per container

16 Rate is calculated per KT not by container.

21 Rate is for a dry shipment, not a refrigerated shipment.

5 Transit time is based on departure from Los Angeles, CA.